

# TAX PLANNING CONSIDERATIONS DOCSED

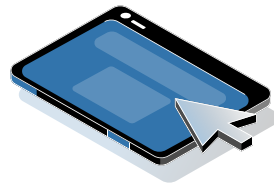
1



## DEDUCT

everything to which you are entitled

2



## OFFSET

Offset tax by use of available tax credits

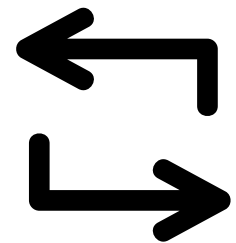
3



## CONVERT

Ordinary income to excludable income

4



## SHIFT

Income to lower bracket family members

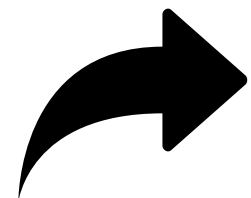
5



## EXCLUDE

Income legally from the tax return

6



## DEFER

Taxation of income to a later year