

THE WALL STREET JOURNAL.

TUESDAY, MAY 20, 2025

© 2025 Dow Jones & Company, Inc. All Rights Reserved.

A special report by *Barron's* Magazine, A Barron's publication

HOW BIG IS TOO BIG?



2025 Top 100 Institutional Consulting Teams

Our annual ranking of teams that specialize in advising companies and large organizations, such as pension funds and university endowments. The ranking is based on quantitative and qualitative measures, including teams' assets under management, their revenue, and their regulatory records.

Rank 2025	Team	Firm	Location	Principals	Team IC Assets (\$bil)
73	Schwartz & Co.	Schwartz & Co.	Bloomfield Hills, Mich.	Edward A. Schwartz, Matthew J. Whitty	7.8

THE PUBLISHER'S SALE OF THIS REPRINT DOES NOT CONSTITUTE OR IMPLY ANY ENDORSEMENT OR SPONSORSHIP OF ANY PRODUCT, SERVICE, COMPANY OR ORGANIZATION.
Custom Reprints 800.803.9100 www.djreprints.com DO NOT EDIT OR ALTER REPRINT/REPRODUCTIONS NOT PERMITTED 2588897