

Fintech Activities Worldwide July 2018

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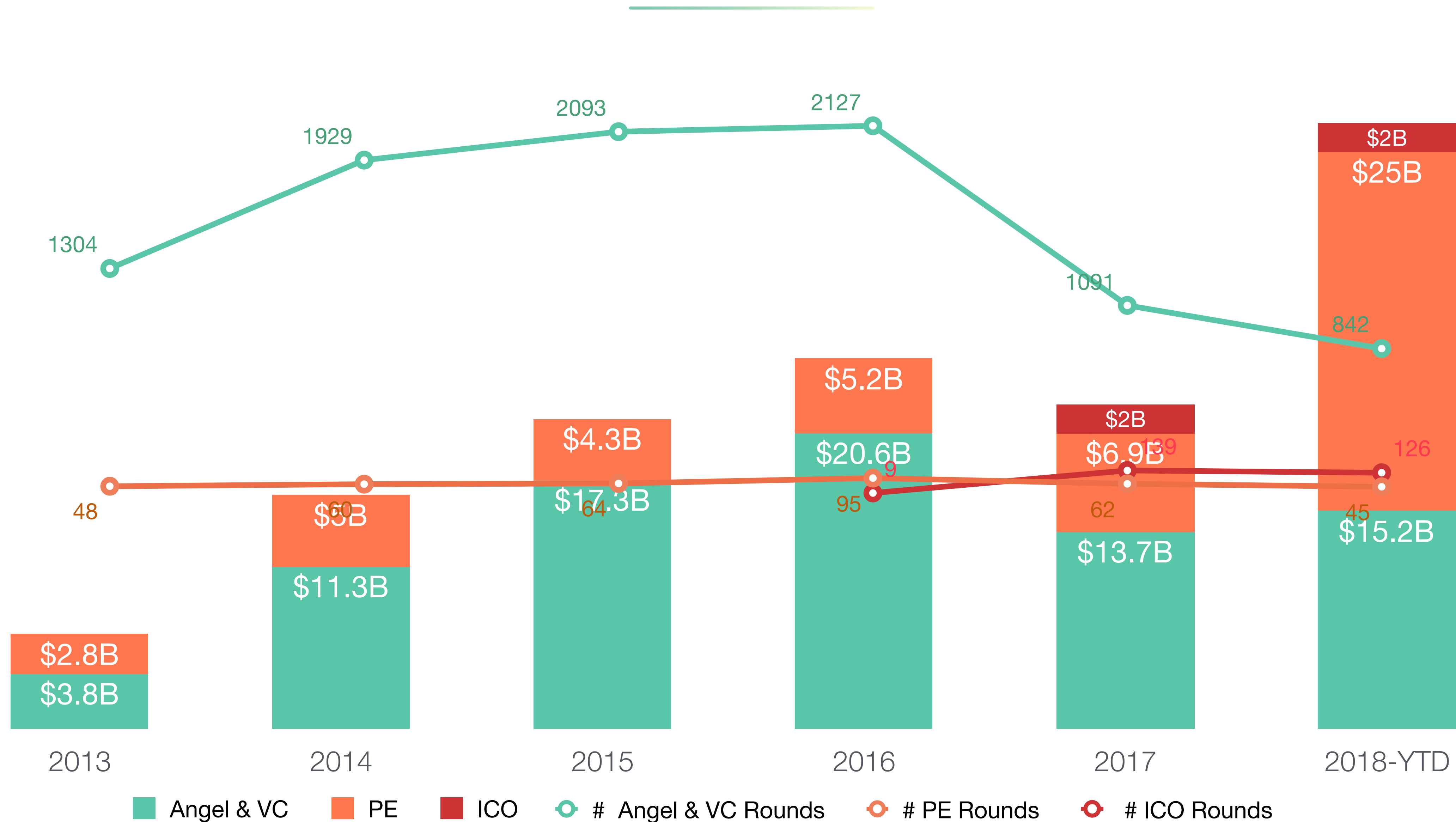
Fintech funding activities globally in July 2018

Startups raised ~\$4B across 127 early stage deals.

Scaleups raised \$385M across 9 PE deals.

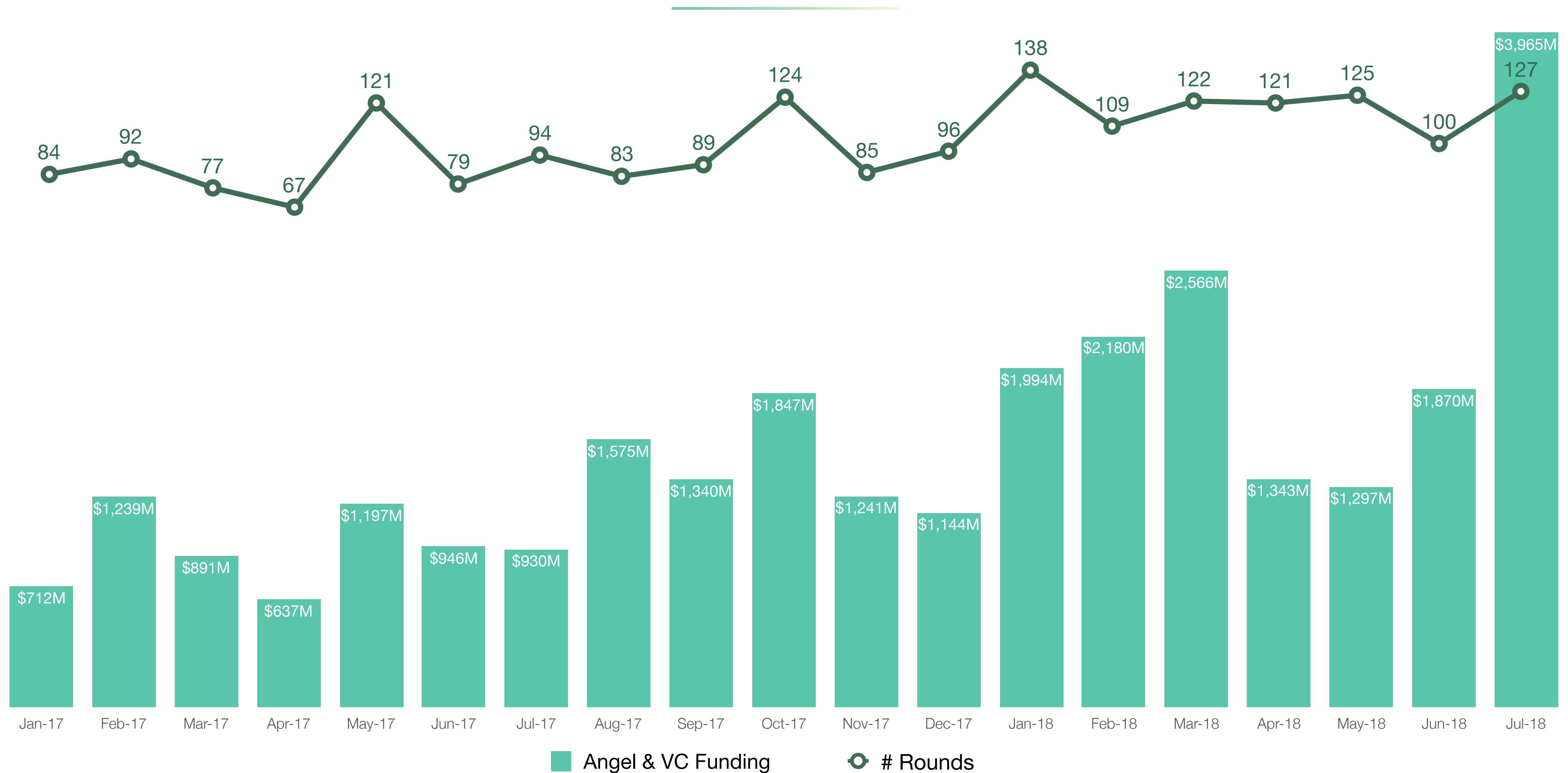
Startups raised \$280M across 22 ICOs.

Yearly Comparison of Fintech Investments



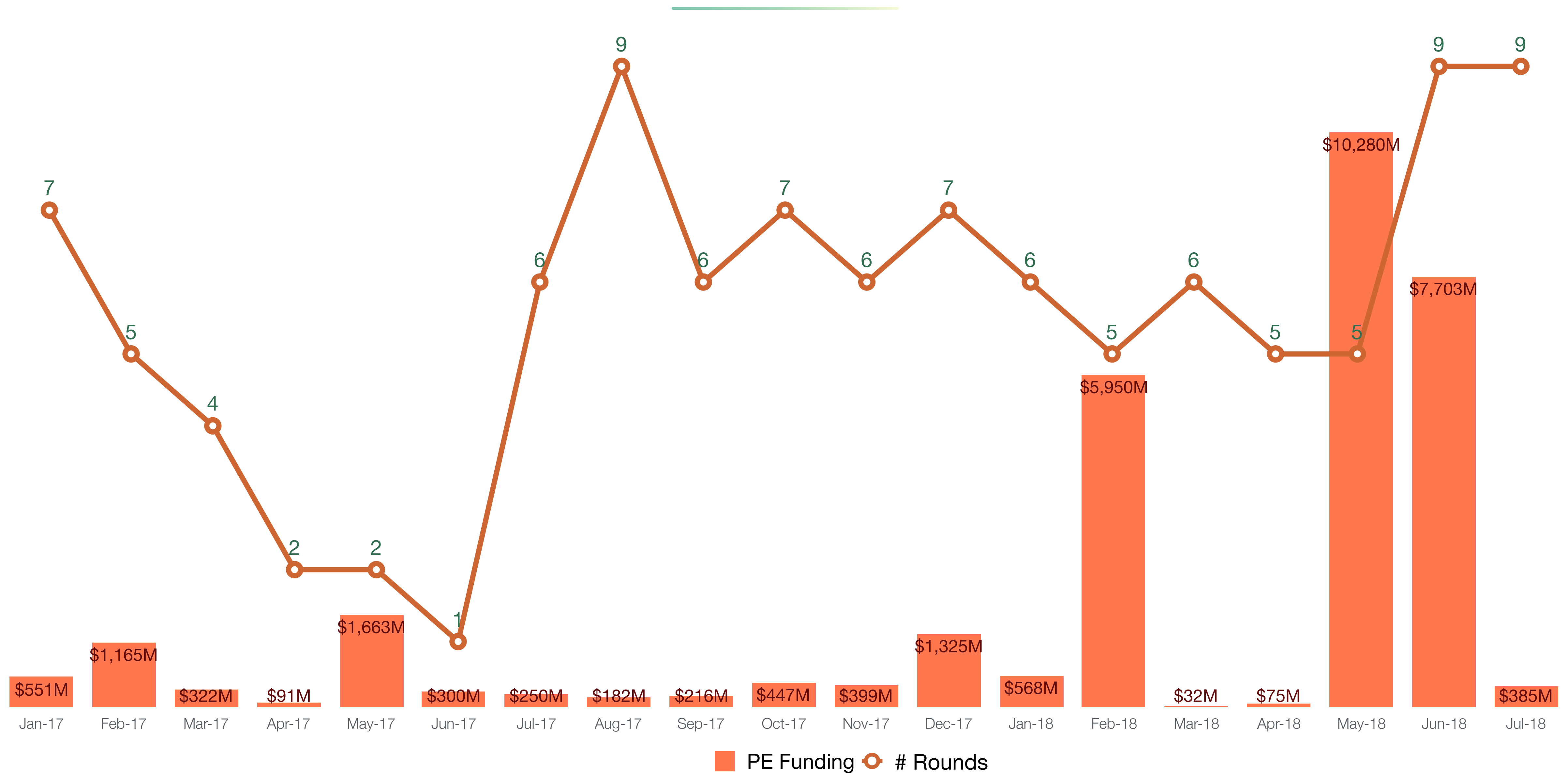
Notes : Convertible Debts, Non-Equity transactions, Post-IPO transactions, Grants are excluded. ETH, BTC, LTC values in ICOs are converted to \$ via monthly average rates.

Monthly Comparison of Early Stage Fintech Investments



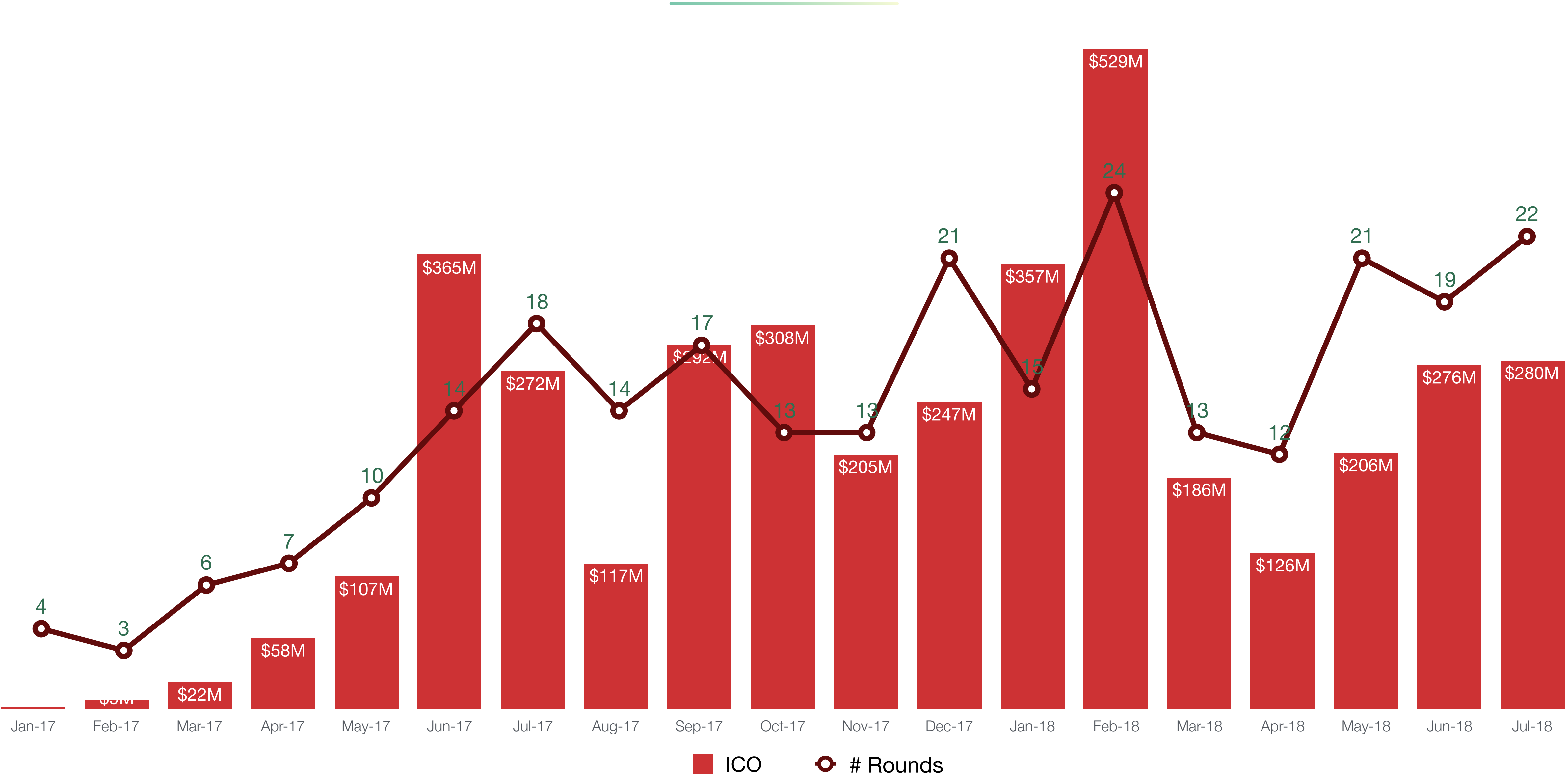
Notes : Convertible Debts, Non-Equity transactions, Post-IPO transactions, Grants are excluded. ETH, BTC, LTC values in ICOs are converted to \$ via monthly average rates.

Monthly Comparison of Late Stage Fintech Investments



Notes : Convertible Debts, Non-Equity transactions, Post-IPO transactions, Grants are excluded. ETH, BTC, LTC values in ICOs are converted to \$ via monthly average rates.

Monthly Comparison of ICOs for Fintech startups



Notes : Convertible Debts, Non-Equity transactions, Post-IPO transactions, Grants are excluded. ETH, BTC, LTC values in ICOs are converted to \$ via monthly average rates.

Category Based Comparison of Early Stage Fintech Investments

Fintech Categories	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18
Financing	\$897M	\$648M	\$485M	\$378M	\$118M	\$830M	\$2,370M
Trading, Investing	\$334M	\$307M	\$502M	\$104M	\$35M	\$56M	\$423M
Payment	\$88M	\$197M	\$447M	\$77M	\$109M	\$87M	\$390M
Insurance	\$109M	\$40M	\$250M	\$44M	\$165M	\$146M	\$371M
Corporate Finance	\$76M	\$132M	\$51M	\$27M	\$106M	\$44M	\$218M
Personal Finance Management	\$10M	\$23M	\$3M	\$61M	\$6M	\$18M	\$88M
Scoring, Identity, Fraud	\$99M	\$10M	\$170M	\$233M	\$201M	\$38M	\$40M
Cryptocurrency, Blockchain	\$142M	\$49M	\$193M	\$109M	\$198M	\$471M	\$30M
Money Transfer	\$13M	\$5M	\$1M	\$250M	\$31M	\$4M	\$20M
Wealth Management	\$101M	\$69M	\$24M	\$27M	\$57M	\$152M	\$8M
Banking	\$110M	\$700M	\$440M	\$20M	\$266M	\$23M	\$4M
Crowdfunding	\$14M	\$2M	\$0M	\$13M	\$5M	\$1M	\$3M

Notes : Convertible Debts, Non-Equity transactions, Post-IPO transactions, Grants are excluded. Sorted by July Amounts

Country Based Comparison of Early Stage Fintech Investments

TOP 10 Countries	Jan-18	Feb-18	Mar-18	Apr-18	May-18	June-18	Jul-18
China	\$457M	\$974M	\$197M	\$341M	\$146M	\$938M	\$2,377M
USA	\$918M	\$568M	\$935M	\$401M	\$639M	\$593M	\$925M
UK	\$34M	\$217M	\$522M	\$332M	\$214M	\$18M	\$179M
India	\$183M	\$123M	\$209M	\$124M	\$117M	\$24M	\$115M
Australia	\$6M	\$25M	\$80M	\$1M	\$20M	\$0M	\$94M
Japan	\$2M	\$21M	\$0M	\$0M	\$0M	\$23M	\$55M
Singapore	\$44M	\$6M	\$10M	\$29M	\$3M	\$29M	\$45M
Israel	\$4M	\$25M	\$31M	\$0M	\$4M	\$1M	\$42M
Indonesia	\$40M	\$1M	\$0M	\$0M	\$5M	\$0M	\$32M
Switzerland	\$1M	\$1M	\$32M	\$1M	\$11M	\$2M	\$27M

Notes : Convertible Debts, Non-Equity transactions, Post-IPO transactions, Grants are excluded. Sorted by July Amounts

Most funded Top 10 startups in July 2018 (Early Stage)

Startup	Country	Tags	Description	Funding Type	Amount (\$)
JD Finance	China	Financing	Consumer credit and wealth management products.	Series B	\$1,943M
Applied Data Finance	USA	Trading, Investing	Link between the underestimated underbanked consumer and capital markets	Venture	\$145M
Gusto	USA	Corporate Finance	Cloud-based payroll, benefits, and human resource management solution	Series C	\$140M
Snowball Finance	China	Trading, Investing	Financial information service provider that is focused on investment solutions	Series D	\$120M
Flywire	USA	Payment	International payments processor	Series D	\$100M
Metromile	USA	Insurance	Pay-per-mile car insurance	Series E	\$90M
Next Insurance	USA	Insurance	Online insurance company for entrepreneurs small businesses	Series B	\$83M
Airwallex	Australia	Payment	Cross-border global payments	Series B	\$80M
Tiger Brokers	China	Trading, Investing	Financial advisory that focuses on brokering stock market transactions	Series C	\$80M
Paidy	Japan	Payment	Allows consumers buy online quickly and safely and does not require a credit card	Series C	\$55M

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Banks and Financial Institutions' investments in July 2018

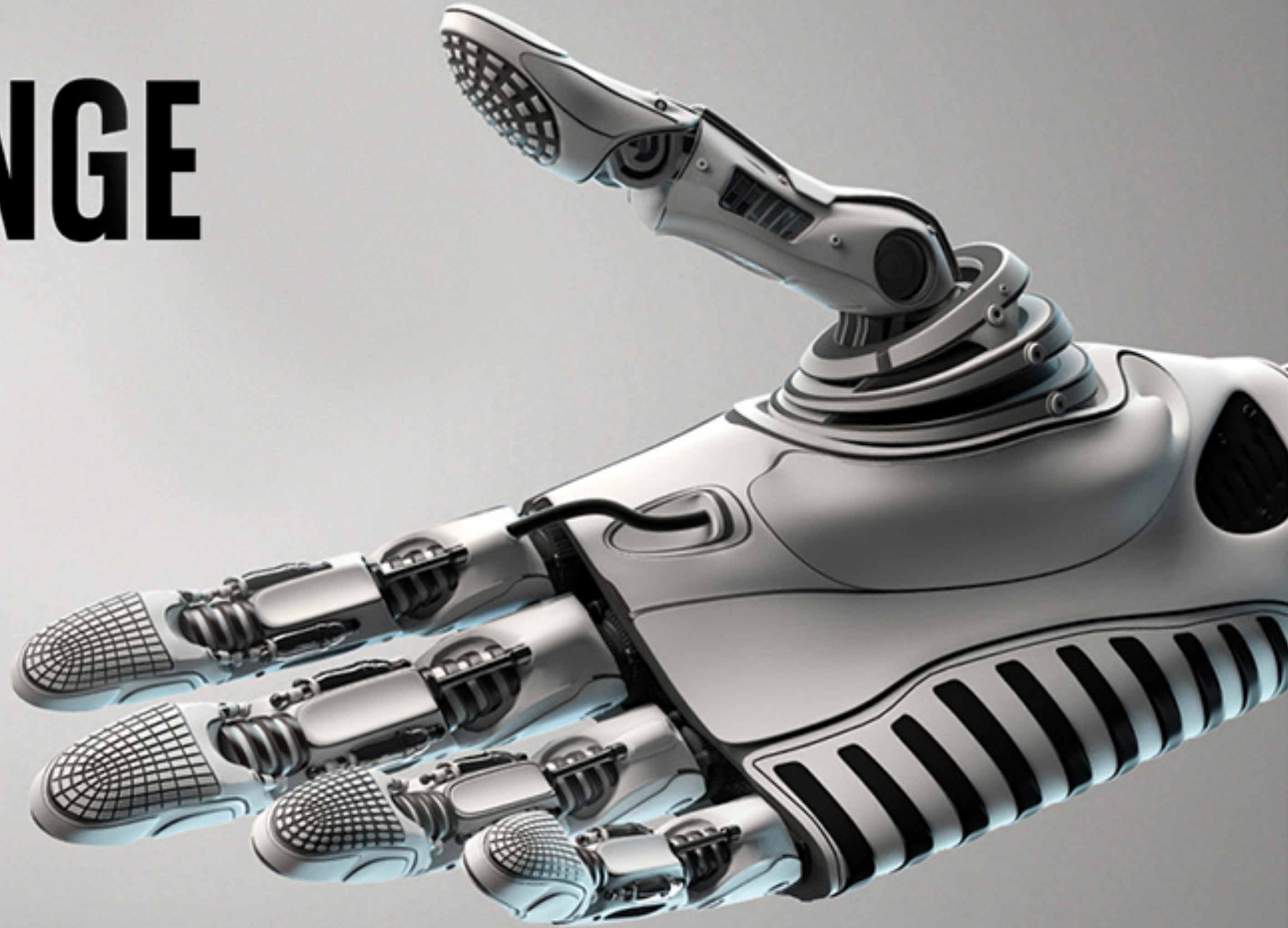
Investor (Banks and Financial Institutions)	Startup/Venture	Description
American Express Ventures	IndiaLends	A digital lending and borrowing marketplace
American Express Ventures	Next Insurance	An online insurance company for entrepreneurs small businesses.
Banco Sabadell	Ciclogreen	An online platform rewarding commuters for cycling instead of driving.
Barclays Investment Bank	Cloud9 Technologies	Cloud based communication solution supporting end-to-end connectivity and security for voice trading
Barclays PLC	Sigma Ratings, Inc.	Uses AI to assess company-level non-credit risks
BNP Paribas	Talan	Player in operational consulting and digital services
BNP Paribas	Stem	Brings and optimizes energy consumption to business through its distributed storage technology.
China Merchants Bank	Good and Loan	A P2P lending platform.
China Merchants Bank	Huaqiang PCB	A E-commerce Start up
Citigroup	QC Ware	Bringing quantum computing power to the enterprise.
Commerzbank	Grover	It enables people to subscribe to tech products monthly
Goldman Sachs	Suning Sports	Aims to offer the best-in-class products and services to sports fans.
Goldman Sachs	Keep	A mobile fitness community that offers a variety of training programs for different groups of people.
Goldman Sachs	Zuoyebang	Platform where scholars can seek answers to study-related problems and supply methods to peers who seek for
Goldman Sachs	Cogito Corporation	Enhances the emotional intelligence of phone professionals by applying behavioral science through artificial
Goldman Sachs	Paidy	Allows consumers buy online quickly and safely and does not require a credit card or pre-registration.
Goldman Sachs	Chasing Returns	Provides risk management services to the retail trading and investing community.
ING Group Adriana Media International	TransferMate Global Payments	Global B2B payments technology
JP Morgan Chase & Co.	Volley Labs	A web-based application that transforms material like textbooks and assignments into personalized learning
Korea Development Bank	3billion	A Korean gene sequencing startup.
PNC Financial Services Group	Madaket	Connecting healthcare providers, insurance companies and intermediaries
The Norinchukin Bank	Japan Foodie	Offering a mobile app for international visitors

Banks and Financial Institutions' acquisitions in July 2018

Acquirer (Banks and Financial Institutions)	Startup/Venture	Description
Nordea	Gjensidige Bank	General insurance products and online retail banking

Notes : Only Startups/Ventures founded after 2000 are included.

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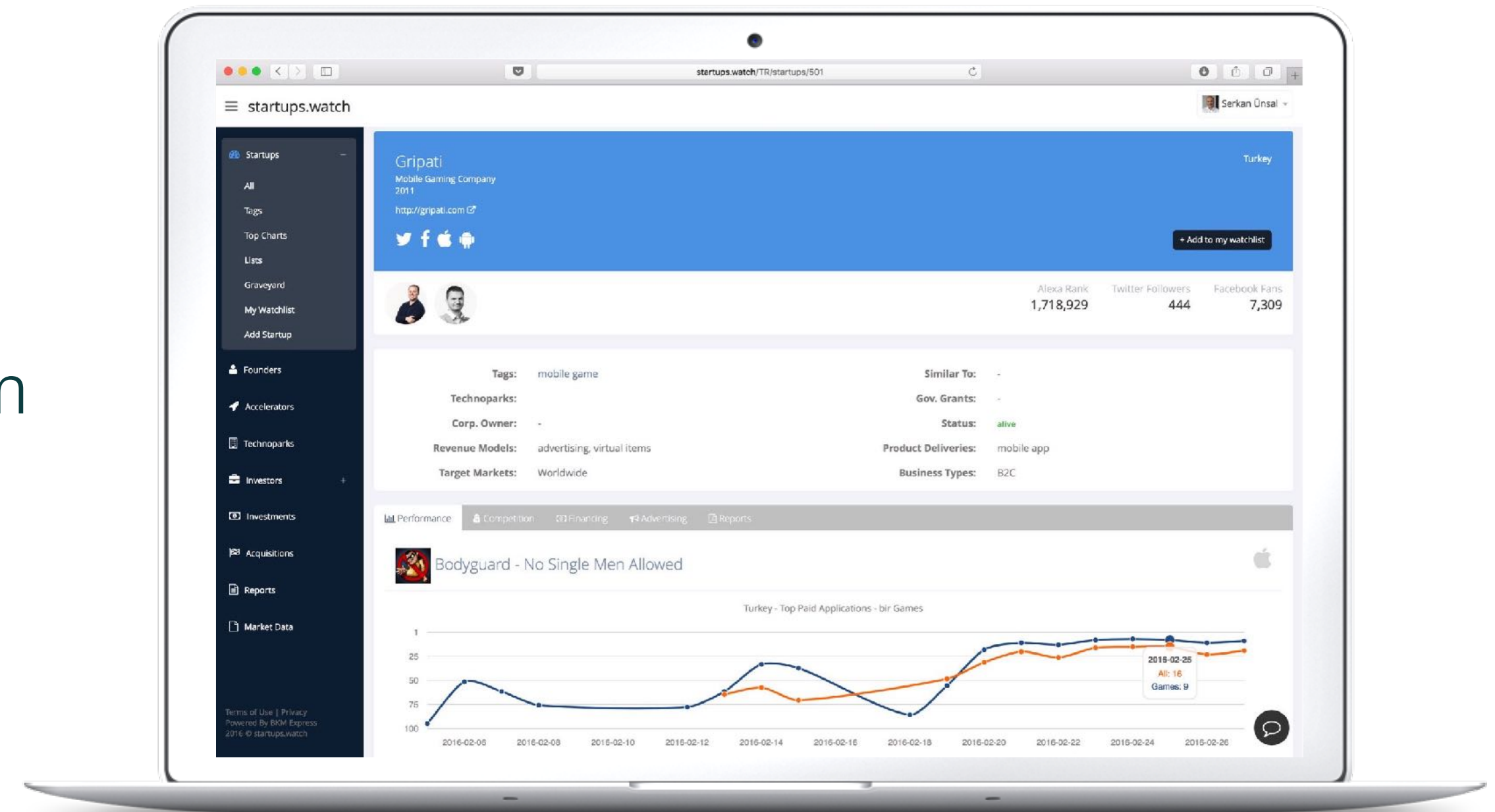


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