How concerned are you currently about these issues?

Very Concerned Future threats of violent events in the U.S. caused by domestic terrorists **82%** +7% **46%** +8%

+ = Change since two months ago The increase in violence and discrimination ∞ in the United States against Asian people 78% 42%

Matters related to racial equality in the United States

39%

+ = since last month

States reopening businesses and lifting mask mandates too soon, resulting in a spike in coronavirus cases 74% 40%

Contracting the Coronavirus 36%

Recent legislation several U.S. states are introducing to increase restrictions on voting **37**%

Already received at least one dose/ currently registered on waiting list

> Will likely get the vaccine eventually, but prefer to wait until more evidence of safety

and effectiveness is available

Have not received it yet but will as soon as its available to them

Do not plan to receive it/generally

do not believe in getting vaccines

for anything

Which of the following words or phrases do

vou associate with the vaccine for COVID-19? Positive thoughts

Life returning to normal 48% among those who have received/are likely to receive the vaccine the vaccine

Relief from living in fear 35% among those who have received/are likely to receive the vaccine Negative thoughts

12%

Mostly about profits for pharmaceutical companies

away on vacation this summer, the

reasons include:

Confidence to carry on with a normal life again 38% among those who have received/are likely to receive

A gift to the world 26% among those who have received/are likely to receive the vaccine

11% Dangerous for me

11% A government hoax

of U.S. Adults are likely to go away on vacation

this summer, with 28% being very likely to take a vacation.

Just needing to

'get away' after

being stuck at home for so long

Neutral thoughts

Developed too quickly

Not necessary to get

I am nervous to get it

Of those likely to go

Not wanting to deprive [their] family from

being able to go away again this summer

Just not being comfortable with it yet, despite a year of living with safety measures such as social distancing and wearing a mask

28% Still having concerns about traveling on an airplane and contracting COVID-19 from other passengers Still planning to stay at home until

Being more

it after a year

of living with

such as social

distancing and wearing a mask

No longer having

concerns about

traveling on an

COVID-19 from

other passengers

airplane and

contracting

comfortable with

safety measures

coronavirus cases have dramatically decreased

Other members of [their] family

No longer having concerns about staying at a hotel and contracting

Having received

the vaccine

for COVID-19/

expecting to

receive it by

the summer

COVID-19 from other guests

Financial

situation being

the same or

to last year

worse than it

was compared

Still having concerns about staying at a hotel and contracting COVID-19 from

other guests

Vacation spots

[they] are

interested in

traveling to will be

open this summer

Financial situation

place compared to

being in a better

last year

Alternatively, of

those unlikely to go

away on vacation

this summer, the

reasons include:

56%

still having safety concerns about going away

Vacation spots [they] are interested in traveling to still may not be open, or still have limited amenities this summer

Hair/nail salons/barbershops/

tattoo/massage parlors

Staying at a hotel

the vaccine for COVID-19/do not expect to receive it by the summer

30%

27%

Have not received

As the COVID pandemic continues to stabilize, which of these types of places/services do you anticipate going to or using in the next month or two? **Dining establishments (Net)** Indoor restaurants

45% 35% Outdoor restaurants Stores (for in-store shopping) **52**%

A large event (Net) 32% A large OUTSIDE event, such as a 24% sporting event, concert or festival 20% A large event INSIDE an arena or public building, such as a concert, sporting event, or convention

Movie theaters **25%** Gyms/fitness centers 20% 20% Flying on an airplane Leisure establishments such **19**% as bowling alleys and arcades Bars/Clubs **15%** Public transportation such 14% as trains or buses

capacity level would you feel comfortable attending each of these types of venues today? *Mean Score Summary (Rounded to the nearest whole number)

An increasing number of

that have been closed or

increased capacity at places

limited to the public. At what

states are allowing for

baseball, football, or soccer stadium An indoor recreational space,

An OUTDOOR

arena, such as a

or bowling alley

such as an arcade

An INDOOR arena, such as those used for basketball, hockey, or concerts A movie theater

An indoor

bar/club

restaurant/

Now looking ahead-do you think that a year from now you (and your household) will be better off the same as now?

A smaller indoor theater, such as

those used for plays

or comedy shows

since two Better off The same

Would you say that you

better off or worse off

a year ago?

(and your household) are

financially than you were

Now turning to business conditions in the United

Worse off

Good times A mix of both

Very Good

States as a whole-do you think

that during the next twelve

financially, or bad times?

months we'll have good times

for you/your household to:

Bad times

Better off The same Worse off

> Looking ahead, which would you say is the most likely economic

scenario for the United States

during the next five years or so?

economic prosperity About equal parts Somewhat more prosperity and instability than

Buy furniture and home decor

in the next month

Mostly periods of

instability

Somewhat more prosperity than instability

prosperity

Do you think now is a good or bad time in terms of economic stability

Mostly periods

of economic

instability

34% 23% 13% Make extra or lump sum payments to Buy large home appliances (refrigerator, dishwasher, washer/dryer, stove/oven) in the next month

55% pay off or pay down outstanding debt 46%

Save more than you are saving now

Very/Somewhat Good

Invest more for retirement than you are now 38% 14% Buy major home electronics such as a TV, computer, tablet in the next month

Researching/booking a vacation or travel for an event in the next month 35% 12%

37%

14%

34% & <u>U</u> % 31% 13%

26%

11%

Make or begin planning a large home improvement/ renovation projects in the next month

Buy a new car in the next month



of the job President Biden is doing? *Among General Population

How much do you approve or disapprove

Approve

Disapprove

Neither approve nor disapprove

Net approval rating (approve-disapprove)



*Among Registered Voters

Approve

Neither approve nor disapprove

Net approval rating

(approve-disapprove)

Disapprove

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This Online CARAVAN® omnibus survey was conducted April 2-4, 2021 amongst approximately 1,000 US adults selected from opt-in panels. The results are also weighted to U.S. Census data to be demographically representative.