



CAPER 2025-2026

Consolidated Annual Performance Evaluation Report

City of Somerville, MA
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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

In Program Year 2025-2026, the City continued its regular planned programs across CDBG, HOME, and ESG per the 5 year Consolidated Plan. This year was the second year of the plan. Below is a breakdown of the amounts expended across various project and program categories as well as accomplishment highlights.

CDBG \$2,190,948.46

HOME \$1,095,960.05

ESG- \$206,483.91

HOME-ARP \$268,809.76

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Create and Preserve Affordable Housing	Affordable Housing Public Housing	CDBG: \$580,770.96 HOME: \$1,095,960.05	Rental units constructed	Household Housing Unit	42	1	2.00%	10	1	10.00%
Create and Preserve Affordable Housing	Affordable Housing Public Housing		Rental units rehabilitated	Household Housing Unit	20	10	50.00%	15	9	60.00%
Create and Preserve Affordable Housing	Affordable Housing Public Housing		Homeowner Housing Added	Household Housing Unit	0	1	0%	0	1	0%

Create and Preserve Affordable Housing	Affordable Housing Public Housing		Homeowner Housing Rehabilitated	Household Housing Unit	20	11	55.00%	6	10	167%%
Create and Preserve Affordable Housing	Affordable Housing Public Housing		Direct Financial Assistance to Homebuyers	Households Assisted	25	7	28.00%	5	2	40.00%
Create and Preserve Affordable Housing	Affordable Housing Public Housing		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	20	4	20.00%	5	2	40.00%
Improve Facilities that Serve Community Needs	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$526,235.29	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	40000	6745	17.00%	5000	6745	135.00%
Improve Facilities that Serve Community Needs	Non-Homeless Special Needs Non-Housing Community Development		Buildings Demolished	Buildings	3	1	33.33%	1	0	0%
Infrastructure and Urban Environment Improvements	Non-Housing Community Development	CDBG: \$93,645.43	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	40000	10115	25.29%	10000	0	0%

Mitigating and Ending Homelessness	Homeless	ESG: \$206,483.91	Homeless Person Overnight Shelter	Persons Assisted	1000	152	15.2%	200	174	56%
Mitigating and Ending Homelessness	Homeless		Homelessness Prevention	Persons Assisted	500	8	1.60%	100	82	8%
Neighborhood Stabilization and Revitalization	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$291,674.92	Businesses assisted	Businesses Assisted	50	45	90.00%	20	25	125%
Supporting Vulnerable Populations	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$319,379.82 Other:	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	40280	5590	13.8%	10095	3612	35.7%
Supporting Vulnerable Populations	Homeless Non-Homeless Special Needs Non-Housing Community Development		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	2	0.00%	2	2	100%

Supporting Vulnerable Populations	Homeless Non-Homeless Special Needs Non-Housing Community Development		Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	4	152	3800.00%	4	0	0%
Supporting Vulnerable Populations	Homeless Non-Homeless Special Needs Non-Housing Community Development		Homelessness Prevention	Persons Assisted	225	4	1.78%	75	0	0%

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

In this program year, the City continued to focus its efforts and CPD resources on its core goal areas. The City continued its usual program set this year. On the Housing front, the City continued to use CDBG and HOME funds to create and acquire affordable housing through all available means including acquisition, new development, rehabilitation, and rental and homebuyer subsidies. The City also used its public service allowance to support non-profit partners who provide wrap around services needed to ensure the success of our low- to moderate-income residents as the cost of living continues to rise. Through all these programs, the City looked to supplement programs with additional funding through other sources to maximize the impact and effectiveness of CPD dollars.

Accomplishments

Economic Development- The primary focus on economic development continued to be assisting local small businesses who compete with the large-scale development occurring in Somerville's key neighborhood business districts. The City's primary partners in serving income businesses continued to be the East Somerville and Union Square Main Street organizations. They worked closely with small businesses to provide real time technical assistance to small businesses as they navigated the city's evolving mobility and foot traffic issues, commercial space displacement

pressures, competing in an increasingly digital economy, and dealing with various current workforce challenges. A successful project that came up this program year was 57 Central Street, where the City acquired an affordable arts work space and preserved five low-income artist jobs.

Housing Rehab and Acquisition-The City's Home Improvement program was able to work on eight properties using CDBG funding. Development work continued at the Waterworks II and 24 Webster Ave projects, both of which are supported with HOME funding. These two housing development projects will result in 64 units of affordable housing, 22 of which are HOME-assisted, that will be reported when the activities are completed. In addition to the HOME funds are currently being used in two rehabilitation projects, 657-659 Somerville Ave and 57 Merriam Street. Project completion is currently expected in the next program year. The City also provided forgivable closing cost assistance loans to six low-income first-time homebuyers to support them in the acquisition of their first homes.

Rental Assistance -The City continued to provide support to a local non-profit organization that administers a tenant-based rental assistance program with HOME funding. Two households are currently being supported with rental assistance. This activity is still ongoing and will not be reported in this CAPER.

Infrastructure and Urban Environments- The City completed work on Junction Park which created nearly an acre of new public open space. The City was also able to continue its regular scale tree planting program, planting 68 new trees during the program year with CDBG funds.

Public Services- The City maintains strong partnerships with numerous non-profit organizations that deliver essential community services. Following an ongoing pattern, public service programs continued to see rising demand, particularly those focused on food security and basic assistance services.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

Table 2 – Table of assistance to racial and ethnic populations by source of funds

	CDBG	HOME
White	262	19
Black or African American	168	7
Asian	50	5
American Indian/Alaskan Native	3	0
Native Hawaiian or Other Pacific Islander	0	0
Other multi-racial		
Total	483	31
Hispanic	101	0
Not Hispanic	382	31

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

	HESG
American Indian, Alaska Native, or Indigenous	2
Asian or Asian American	3
Black, African American, or African	35
Hispanic/Latina/e/o	13
Middle Eastern or North African	
Native Hawaiian or Pacific Islander	1
White	50
Multiracial	8
Client doesn't know	
Client prefers not to answer	1

Data not collected	
Total	112

Narrative

The City of Somerville identifies priority needs and offers services and programs to eligible individuals and households regardless of race or ethnicity. The tables above depict funding and accomplishments for each Goal from the ConPlan, and the ethnic and racial breakdown of individuals who were served by CPD funded projects. Entitlement funds were distributed among Somerville residents with extremely-low-incomes, low-incomes, moderate-incomes, and high concentrations of minorities.

The demographic data shown is an incomplete representation of all households and individuals served. While the City requires all sub-recipients to collect and report on demographic data for their client populations, not all program households and individual participants wish to provide demographic data. Therefore, based on the data collected and reported, approximately 1,242 individuals were assisted through CDBG and 5 Households were assisted through the HOME Closing Cost and Tenant Based Rental Assistance programs. Approximately 50% of respondents categorized themselves as white, and 65% of respondents categorized themselves as Hispanic.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Table 3 - Resources Made Available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	\$5,042,562	\$2,190,948.46
HOME	public - federal	\$2,147,294.19	\$1,095,960.05
ESG	public - federal	\$441,940	\$206,483.91

Narrative

The chart above displays the amounts awarded and expended to the standard City entitlement programs: CDBG, HOME, and ESG.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation
Alewife Brook/Clarendon	15%	-
City wide	68%	57%
East Somerville	2%	7%
Gilman Square	-	-
Inner Belt/Brick Bottom	-	-
Union Square	2%	2%
Winter Hill/Mystic	-	34%
LMI Areas	13%	-

Narrative

On a percentage basis (excluding the impact of administrative activities which are not attributable to individual activities), the highest portion of the program year 2025 CDBG funds were expended in the Winter Hill neighborhood. The acquisition of property at 299 Broadway is part of a larger project that will bring affordable housing, community resources, and the removal of an abandoned site in the Winter Hill neighborhood,

which was the largest contributor of funds to that area. The City also continued to fund technical assistance to local small area businesses susceptible to displacement pressures including East Somerville which is the target area that saw the second largest amount of targeted investment, and Union Square also received technical assistance money. The bulk of the remaining funds were expended on a citywide basis with many of the public service activities and housing activities serving a citywide benefit. Additionally, the City's tree planting program is a citywide program with tree planting locations selected across all eligible low-income census tracts throughout the city.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City of Somerville was able to leverage and match CDBG and HOME funds across virtually all program areas. The City has continued to develop creative programs and funding sources which complement a broad range of activities across the CDBG and HOME programs.

Economic Development - The City continued to provide a general fund match to the local Main Streets organizations and also secured private development mitigation funds to address ongoing commercial displacement and workforce development issues. The project at 57 Central Street had many funding partners.

Affordable Housing- Due to the high cost of housing in Somerville and the Greater Boston Area, the City of Somerville has developed and expanded multiple programs which leverage and match many of the affordable housing programs undertaken with CDBG and HOME funds. The City's primary source of match is the value of real property permanently contributed to HOME-eligible units through Zoning Ordinances. The match value is the difference between the Market Rate Sales price with affordable sales price for First-Time Homebuyer households earning up to 80% AMI. Additional matching funds came from the Somerville Affordable Housing Trust and the Community Preservation Act. The CPA provides a standalone allocation through the Housing Trust fund. In Program Year 2025, the allocation of CPA Funds to the affordable housing trust fund doubled as the local residents voted to increase the CPA surcharge from 1.5% to 3%. These funds match and leverage several programs including rental assistance and TBRA programs, Acquisition and Rehab activities via 100 Homes, and New Development projects which may include other sources of financing including LIHTC and other vehicles. Lastly, for in this program year, the City received private contribution to the Affordable Housing Trust fund through the completion of several large-scale development projects that triggered mitigation payments to the trust.

Parks and Urban Forestry- The City has had a long track record of funding parks projects with matching State sponsored PARC grants and local Community Preservation Act funding. This remained true in Program Year 2025 through the end of the Junction Park project. Fewer parks projects were undertaken in this program year than usual.

Public Services- Public service agencies documented and verified their matching fund sources at two critical points: during the initial Request for Proposal (RFP) submission and in their final progress report upon project completion.

Table 5 – Fiscal Year Summary - HOME Match Report

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$19,946,806
2. Match contributed during current Federal fiscal year	\$1,138,744
3 .Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$21,085,550
4. Match liability for current Federal fiscal year	\$250,344
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$20,835,236

Table 6 – Match Contribution for the Federal Fiscal Year

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Local Fund / Bond Financing	Total Match
125 Lowell Street Unit 401	2/27/2026			669,567				\$669,567
115 Thurston Street	10/7/2025			\$469,177				\$469,177
WaterWorks Phase II	9/23/2023						607,500	\$607,500

HOME MBE/WBE report

Table 7 – Program Income

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$679.06	\$0	\$0	\$0	\$679.06

Minority Business Enterprises and Women Business Enterprises

Indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

Table 8 - Minority Business and Women Business Enterprises

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	0					
Dollar Amount	0					
Sub-Contracts						
Number	0					
Dollar Amount	0					
	Total	Women Business Enterprises	Male			
Contracts						
Number	0					
Dollar Amount	0					
Sub-Contracts						
Number	0					
Dollar Amount	0					

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted.

Table 9 – Minority Owners of Rental Property

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0					
Dollar Amount	0					

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition.

Table 10 – Relocation and Real Property Acquisition

Parcels Acquired						
Businesses Displaced						
Nonprofit Organizations Displaced						
Households Temporarily Relocated, not Displaced						
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0					
Cost	0					

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Table 11 – Number of Households

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	5	149
Number of Non-Homeless households to be provided affordable housing units	30	72
Number of Special-Needs households to be provided affordable housing units	8	0
Total	43	221

Table 12 – Number of Households Supported

	One-Year Goal	Actual
Number of households supported through Rental Assistance	5	0
Number of households supported through The Production of New Units	10	0
Number of households supported through Rehab of Existing Units	23	15
Number of households supported through Acquisition of Existing Units	5	0
Total	43	15

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Two households were assisted with Tenant Based Rental Assistance, which is below the number that the City expected to assist during the Program Year. This activity is still ongoing, therefore, these households are not reported in the above table as accomplishments. All households assisted through the TBRA program must be homeless or at-risk of homelessness. The Home Improvement Program (HIP) program completed the rehabilitation of 18 units (8 properties) this year. Due to the current housing market conditions, the City has seen a slight decrease in the number of homeownership opportunities that are able to be paired with HOME Closing Cost Assistance. This was true in the last program year as well, and the City adjusted its goal for this program year.

During the program year, the City continued to support the production of 21 affordable units for seniors, 10 of which will be HOME units and the rehabilitation of 9 affordable units which have been offline due to a fire for 3 years – 2 of those units will be HOME units. The 21 unit project is fully occupied and is preparing completion reports. The 9 unit project is completely occupied and recently completed the punchlist items. Due to unexpected delays both projects will not be marked officially complete until Program Year 2026. The City has also committed funding to the construction of approximately 46 affordable units in the Union Square area, 11 of which will be HOME units, and the rehabilitation of 8 units supporting extremely low-income special needs households. Both of these projects have begun during this reporting period.

Discuss how these outcomes will impact future annual action plans.

Going forward, the City looks forward to continuing activities that will make meaningful progress in adding much needed units to the City's affordable housing inventory. In addition to participating in future Community Land Trust acquisitions, the City intends to fund new development projects through future HOME investment partnership funds.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 13 – Number of Households Served

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	0	0
Low-income	0	2
Moderate-income	12	5
Total	12	7

Narrative Information

The City of Somerville was able to assist 19 households in securing affordable housing in the program year, all of which were low- to moderate-income households. The City accomplished this through its Tenant Based Rental Assistance, Closing Cost Assistance, and Rehab and Acquisition programs. The City assisted a range of households varying in household size from 1 to 4 people and across various demographic backgrounds with the most common being households that identified as white and multi-racial.

CDBG considers moderate-income to be 80% of AMI, but in the HOME Program 80% of AMI is considered low-income. In the above table, households are reported in the way they would be reported for each program. For example, someone between 50-80% of AMI would be reported as moderate-income for CDBG, but as low-income for HOME. Additionally, extremely low-income refers to households earning at or below 30% of AMI. Of the household assisted with Tenant-Based Rental Assistance, one was extremely-low income, two were very-low income (earning between 30% and 50% AMI), and two were low-income earning between 50% and 60% of AMI.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The street outreach team from Somerville Homeless Coalition, in coordination with Health Care for the Homeless and in partnership with the Somerville Police Department, perform regular weekly outreach to engage the unsheltered homeless population. Known locations are visited by the street outreach team, and the routes are frequently updated with information the team gathers through their networking with those who are unsheltered and by partners such as the Somerville Police. The teams build rapport with the homeless and try to engage them in services. Once trust is established, unsheltered persons are more likely to be ready to accept assistance and linkage to services.

Through coordinated entry within the Balance of State CoC and through working closely with the Somerville Homeless Coalition, the City of Somerville Housing Division, and the City of Somerville Office of Housing Stability Division, homelessness needs are assessed to determine the appropriate assistance, either through shelter and eventually re-housing or through prevention. The CoC worked closely with Federal, State, and local agencies to develop the CoC's Coordinated Entry model which includes a strong outreach and assessment component to sheltered and unsheltered homeless individuals and households with children. Additionally, through the CoC, local homeless service providers practice the housing first strategies which include proactive outreach and engagement efforts, low barrier housing entry policies, rapid and efficient entry into permanent housing, voluntary supportive services and a focus on housing stability. Homeless services within the City of Somerville are delivered via a community-based network of organizations that work together to assist homeless families and individuals move toward self-sufficiency.

Addressing the emergency shelter and transitional housing needs of homeless persons

Several Somerville agencies within the CoC receive funds from HUD as well as other federal and state agencies, local foundations, and private donations which provide emergency and transitional housing services. According to the 2026 unsheltered point-in-time count, there were a total of 102 unsheltered persons in Somerville. Persons receiving emergency and/or transitional housing services were assessed and connected to the appropriate temporary housing component while the permanent housing component was identified. The type of permanent housing depends on the assessment score of each household. Households with low barriers will be placed in a Rapid Re-Housing program while households with persons with disabilities or those that meet the chronically homeless definition will be placed in permanent supportive housing.

The City receives Emergency Solutions Grant (ESG) funding and distributes these resources through an annual Request for Proposals (RFP) process. This RFP is open to organizations providing homeless prevention, rapid re-housing, emergency shelter, and transitional housing services.

During this program year, ESG funds were strategically allocated to initiatives focused on preventing homelessness, supporting emergency shelter operations, and helping residents maintain stable housing. Specifically, the funding supported programs offering street outreach, shelter operations, homelessness prevention, and other essential services. Currently, a portion of funds remain unallocated while some partner agencies have yet to complete spending from their existing contracts.

The City also has an Affordable Housing Trust Fund, which funds tenancy stabilization programs to help with arrears, first or last month's rent, and security deposits which all help with initial startup costs for re-housing. Additionally, the Trust also funds prospective rental programs for up to two years to help stabilize households while maintaining their housing.

Despite this, incomes for households in emergency and transitional housing overall continued to lag while rents have increased. The vacancy rate remains low for affordable rental units and other expenses like childcare, energy, transportation, health insurance, and food continue to increase. The City has worked to expand affordable rental housing through its funding (both Community Preservation Act funds and the Somerville Affordable Housing Trust funds) of the 100 Homes Program in partnership with Somerville Community Corporation. Scattered site affordable rental units are affordable to households at various income tiers, including up to 50%, 60%, 80% and 100% AMI. Those who are homeless (living in a shelter or EA hotel/motel, doubled up, or on the streets or in other places not meant for human habitation) and those at risk of being homeless receive a preference and priority for housing. Additionally, Somerville homeless provider agencies within the Balance of State CoC that administer permanent supportive housing programs are given priority on a maximum of two 60% AMI or below units.

The City of Somerville is committed to working with housing and service providers to provide housing related resources needed to provide emergency and transitional housing for homeless persons.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City and the Balance of State CoC identify people who are homeless and those most in need of permanent supportive housing services through the BoS coordinated entry program. The Somerville Homeless Coalition provides coordinated entry services for the BoS in the metro Boston Area. Households being discharged from institutions and systems of care and those who are chronically homeless and unaccompanied youth are among the most vulnerable. The City has utilized ESG funds to address the urgent needs of the homeless and near homeless through a variety of housing options including emergency and transitional housing such as short-term shelters, scattered-site transitional housing units and dormitory-style transitional housing as well as various Rental Assistance and Tenancy Stabilization Programs. Other local programs offer access to a broad range of other services including

case management, employment assistance and job readiness and training, utility assistance, and life skills.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

The supportive services and case management offered by local homeless providers have been instrumental in helping households to transition to permanent housing, including the development of household self-sufficiency plans. Additional services such as financial budgeting, assistance with transportation, childcare, utilities, clothing, and access to food pantries were also helpful in transitioning to permanent housing and independent living. The providers also helped with application assistance and startup costs, as well as ongoing rental assistance into the City's affordable units and other affordable units. In the HOME TBRA program, the subrecipients worked with the households to provide services (financial literacy training, life skills training, job and housing search assistance, etc.) to help them gain self-sufficiency in the two years they receive TBRA assistance. Follow-up case management services and support services are available as necessary, including legal assistance from another local provider help to prevent individuals and families from becoming homeless again.

ESG funds were effectively utilized to support Shelter Operation, Street Outreach and Homeless Prevention initiatives. All projects continued delivering crucial assistance to vulnerable individuals and families through housing services and homelessness programs.

CDBG Public Service funds helped community providers and residents access important services, information, prevention resources, and referrals via the 24-Hour Information and Referral Hotline. Contact details for mainstream assistance programs were accurately detailed along with instructions for accessing support. The Volunteer Coordination Program supplied trained volunteers at shelters who offered companionship, interaction with families, and organized educational and recreational activities for children residing in shelters. Coordinated Entry provided a wide range of quality services and system management across the entire CoC; including outreach, case management, and housing search assistance for homeless and at-risk individuals. Public Service funding for ESOL Classes and workshops enhancing understanding of housing policies helped individuals and families obtain and retain housing to avoid homelessness. Public Service funding also supported aftercare and follow-up services for low-income residents transitioning from social systems.

Local service providers promoted education, employment, and financial literacy by administering programs delivering employment training and educational programs to foster financial stability and self-sufficiency.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Somerville Housing Authority states the following strategy they will employ to address Housing Needs:

“The SHA will continue to review waitlist data and priorities to assure, to the maximum extent possible, the housing of eligible area applicants. SHA will continue to process emergency applications in conformance with approved policies. SHA will continue to participate in City of Somerville and area agency forums designed to inform area residents of affordable housing opportunities. SHA has recently completed a waitlist update to remove outdated applicants and allow focus on remaining applicants.”

The City of Somerville continued to rely on the Somerville Housing Authority to be the major provider of subsidized housing through public housing and vouchers. Most of the households on the SHA waiting lists cannot afford a rental unit on the private market and are therefore waiting for a subsidized unit to solve their housing needs. Unfortunately, waiting lists for all forms of public housing are very long, but the Somerville Housing Authority is part of the Centralized Section 8 Waiting List. To that end, a priority of the City of Somerville is to increase the number of subsidized affordable units, particularly rental units. The City has worked closely with the Somerville Housing Authority and its selected developer to implement the reconstruction of Clarendon Hill; a 216-unit state assisted public housing development. The project will see all 216 units replaced, and additional middle income workforce housing and market rate units will also be included in the project. The first phase of the project consisting of the replacement of 130 public housing units and the creation of 38 new units affordable to households at or below 80% AMI is complete. This phase was supported with \$8M in local resources. The City also received Section 108 funding to support the second phase of the project to finish the public housing replacement with its HUD funding sources.

The City also supported the second phase of the Somerville Housing Authority Mystic Waterworks project with \$1.7M in HOME funding. The project will result in 21 units of senior public housing, 10 of which will be HOME units. The project began construction in Fall of 2023 and is nearly complete.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

With respect to management, each Somerville Housing Authority building has a tenant association that assists in planning for the development's unique needs. SHA's Resident Services team has hosted many events to establish and maintain strong functioning associations. SHA also provides 25% of the funds raised from laundry machine use to the tenant associations for their use as they see fit. The Housing Division actively markets affordable rental and homeownership units via the SHA to encourage eligible residents to apply.

The City has actively encouraged increased homeownership among public housing residents. Given the high cost of ownership housing in Somerville, most public housing residents can only afford ownership units through the City's Affordable Housing Program. The SHA also offers a Homeownership Program

that allows families with Section 8 vouchers to use their vouchers to help pay the mortgage on a home they buy, and the SHA will subsidize the mortgage for 15 years after the purchase. Families who participate in their Family Self-sufficiency (FSS) program (which helps to prepare residents for owning their own home) have the priority for homeownership slots. For state public housing, SHA was recently approved for a grant similar to their FSS Program called MASS LEAP where an account is created for tenants and funds are deposited when there are increases in rent based on increased earned income.

In addition, the Somerville Community Corporation, Somerville's CHDO, offers First-Time Homebuyer Education classes and Financial Literacy classes to help Somerville residents start saving for their goals. In addition, the City will continue to offer First-Time Homebuyer Assistance to income-eligible homebuyers purchasing property in Somerville, making homeownership more accessible.

Actions taken to provide assistance to troubled PHAs

N/A

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Specific actions taken to remove or ameliorate the negative effects of public policies that served as barriers to affordable housing included providing adequate land for a variety of housing types through review by zoning and land use updates, working to eliminate obsolete and prescriptive building code requirements, continuing to educate the public on the need for affordable housing, promoting a variety of affordable housing programs, continuing to streamline the permitting, and coordinating with local, state, and federal agencies in implementing programs that support affordable housing. The City is supportive of the development of affordable housing. Staff was available to meet with affordable housing developers to discuss options to expand affordable housing opportunities and strategies for extremely low-, very low-, low- and moderate-income households, and provide additional supportive services and homeless assistance throughout the community.

The City's Housing Program creates affordable rental and homeownership units via a requirement to provide 20% of units as affordable for projects with four or more units. The Housing Division continued to actively market these units as widely as possible via a listserv with over 9,000 households on it, newspaper ads, fliers to local organizations and businesses, posting on Mass Access and the Metro List, among other outreach efforts. For projects with 30 or more units, 20% of the affordable units must be three-bedrooms or more to ensure more family sized affordable units in our inventory.

The City has also provided tax abatements for affordable housing units to assist those properties with their operating costs. This has helped improve the cash flow for existing affordable housing properties feeling the pressure of increased operating costs and new projects leverage additional private debt to close financing gaps. On occasion, the City also considered requests to waive permitting fees for affordable housing developments that are struggling to close the financing gap.

In addition, the City convened meetings of interested citizens, community organizers, low-income neighborhood residents, affordable housing advocates, social service agencies, and homelessness housing advocates to allow citizens an opportunity to present their views on community needs. The City also enforced both linkage fees and a Housing Ordinance to help off-set the cost of affordable housing for low-income workers and mitigate some of the need for increased affordable housing due to employment growth. Affordable housing developers included financial incentives in the form of low interest loans, technical assistance to secure tax credits, and pre-development assistance during the pre-construction phase.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City continued to educate the public on the need for affordable housing and promotes a variety of affordable housing programs. The City held public meetings to inform citizens of housing programs, took actions to eliminate identified gaps, and worked to strengthen and coordinate the delivery system. Such

actions included streamlining the permitting process, coordinating social services with housing treatment areas and participating on committees involved in housing and social service delivery.

Over the past several years, the City has judiciously allocated a significant amount of resources to invest in the City's Office of Housing Stability and related programs, the Health and Human Services department (through increased investment in city staffed social workers and investments in food security programs), and the Communications department. The additional investments in these city-sponsored resources directly impact and improve the City's ability to meet the needs of underserved residents.

In addition to City operated and sub-recipient programs and activities, many local nonprofit agencies helped address obstacles in meeting underserved needs. These local nonprofits also addressed the priorities in the Consolidated Plan and receive funding through public sources, private foundations, donations, and fundraising. The main goal of all services is to help individuals gain or regain self-sufficiency.

The City utilized its awarded HOME-ARP funding to continue funding needed supportive services and is also seeking Home Rule petition legislation to expand the eligibility of supportive services funded by the City's affordable housing trust fund.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Somerville is in full compliance with Federal Title 1012/1013 regulations, Section J, which requires that lead based paint be addressed in all properties receiving Federal Funds for housing rehabilitation. Safe work practices and all requirements under Title 1012/1013 have been fully integrated into existing housing rehabilitation programs, which are funded primarily with CDBG and HOME grants. A fully implemented plan for addressing lead-based paint hazards has been in effect in the city since 2001. While the dedicated Lead Hazard Abatement grant has ended Somerville continues to support lead hazard abatement needs and projects through an expanded Home Improvement program. Home Improvement program applicants with lead in their homes and a child under 6 years old are prioritized for rehabilitation.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City collaborates with local social service agencies on efforts to reduce the number of families and individuals living in poverty. Staff focus primarily on supporting programs that raise household incomes and stabilize housing situations. Eliminating poverty to the greatest extent feasible is a clear concern of the City. Efforts are constantly underway to improve the quality of life and economic conditions for families.

The City supports a broad network of public service programs to assist those emerging from poverty. These include family stabilization services, information and referral including affordable childcare, a teen job readiness program and more. The City also works with community development groups to support their efforts to train and uplift people in poverty and invest in economic development programs. The City partners with area agencies on economic development programs for low-income neighborhoods.

Using CDBG funds, the City has provided small business assistance and has nurtured microenterprise development.

Providers also work closely with the Somerville Community Corporation and their First Source Jobs Program which connects job seekers with local employers and provides soft skills training, leadership development and one-on-one coaching. Strategies to access mainstream benefits for poverty level families through HUD funded projects include a review of HMIS data that covers client income and benefits to analyze if clients are getting all possible benefits. Staff also assists with various applications, including food stamps and Medicaid, while Cambridge Somerville Legal Services assists clients with appeals of denials

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City has assessed strengths and gaps in the institutional delivery system and set forth a plan for improvement, including the elimination of identified gaps and strengthening and integration of the delivery system by pursuing additional funding sources for affordable housing as they become available. This strategy was laid out in more detail in the 5-Year Consolidated Plan.

The City has developed and maintained strong supportive relationships with elected officials at all levels of government who can aid in increasing effectiveness of structure where possible. Fiscal responsibility has been maintained while developing strategic partnerships with housing advocates, private and nonprofit organizations, business and community groups, and residents to exercise leadership in responding to the future of Somerville's housing and community development needs.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Somerville housing and social service providers collaborate regularly through participation in the CoC's monthly meetings and various subcommittee meetings. A City housing division staff member serves as the CoC Lead and serves as a liaison between the city these providers. These meetings also include representatives from agencies who serve a broader group of residents at the low-income level, such as Community Action Agency of Somerville, RESPOND, Cambridge and Somerville Legal Services, who provide non-housing services such as employment training, mental health counseling, veteran's services, elder services, financial literacy, services for non-english speakers, and health services.

The CoC also maintains an inventory of housing and housing services provided. Several social service agencies have offices located in public housing developments and attend general meetings of the housing authority to identify problems in advance and have the opportunity to help resolve crises as soon as possible. The Public Housing Section of the Consolidated Plan has more information regarding the consultation and coordination with the local Public Housing Association, as well as information about the encouragement of public housing residents to become more involved in management of the properties and information about becoming future homeowners.

Developers of housing projects coordinate with the City, the Somerville Affordable Housing Trust Fund (SAHTF), and often with the Massachusetts Executive Office of Housing and Livable Communities

regarding the provision of state resources to City-supported projects, such as Massachusetts Affordable Housing Trust Funds, State HOME funds, LIHTC, and other state housing funding resources. This includes participating in general discussions and consultations on overall housing goals at both the local and state level, as well as discussion with EOHLC staff on specific housing development projects that are seeking multiple funding sources. In addition, the City and the BoS CoC coordinate with the State on ESG activities to ensure the best use of prevention and rapid rehousing resources. The CoC's development of the Coordinated Entry vulnerability tool, which assists in identifying risk factors, helps with strategies to reduce and end homelessness by bringing together providers through a coordinated referral process to utilize ESG prevention and rapid rehousing funds, state Home-based rapid rehousing funds to divert imminently homeless families, as well as Emergency Food and Shelter Program funds through FEMA to assist with rent, mortgage and utility assistance.

The City also consults with MAPC on planning efforts and participates in regional efforts such as Inner Core planning meetings, a middle-income housing study and the Metro Mayor's meetings. In recent years, the City has also commissioned or supported multiple working groups, including the Union Square Civic Advisory Committee and the Sustainable Neighborhoods Working Group, that include membership from these different areas to coordinate planning efforts around housing and services within the City. The City also does outreach to these entities in planning for different neighborhoods through Somerville by Design. The City has also created strategic partnerships to enhance the availability of resources and leverage services provided to low- and moderate-income residents and neighborhoods.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City of Somerville's Housing Division submitted an Assessment of Fair Housing report (AFH) to the Housing and Urban Development Agency (HUD) on October 6, 2017, based on the Affirmatively Furthering Fair Housing (AFFH) Rule created in 2015; HUD accepted the 166-page report without conditions in November 2017.

The AFH report replaced the previously used Analysis of Impediments (AI) to Fair Housing document. The assessment is designed to help participants identify the fair housing barriers that exist in their communities, what the contributing factors to these barriers are, and what participants can do to address them. Based on the report, the Housing Division and the Fair Housing Commission identified and continue to take action to address fair housing issues in the community.

Based on extensive community engagement efforts summarized in the AFH, Somerville identified goals and actions it seeks to fulfill in six fair housing-related subject areas: Segregation and Integration, Disparities in Access to Opportunity, Disproportionate Housing Needs, Publicly Supported Housing, Disability and Access Issues, and Fair Housing Enforcement, Outreach Capacity and Resources.

Actions taken by the City and the Fair Housing Commission to meet the goals identified in the AFH report include increasing awareness and education of Fair Housing law and rights through targeted outreach at community events, holding a workshop with the Massachusetts Commission Against Discrimination regarding submission of discrimination complaints, exploring regional collaborations with the Suffolk University Housing Discrimination Testing Program and educating participants of First Time

Home Buyer classes on Fair Housing Law through attendance at monthly meetings. These actions are part of a broader set of goals and actions the City seeks to accomplish in the short and long term. Finally, factors that contribute to selected fair housing issues have been designated as being of the highest priority, including ones that limit or deny fair housing choice or access to opportunity, or negatively impact fair housing or civil rights compliance. In the 2017 AFH report, in the area of Fair Housing Enforcement, Outreach Capacity and Resources, factor(s) with the highest priority were: lack of education of fair housing laws, tenant/landlord rights, outreach and enforcement.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City worked closely with all its sub-recipients in order to ensure that the goals and objectives of the HUD programs were adhered to and that National Objectives were being met. OSPCD is responsible for both the financial and programmatic monitoring of sub-recipient activities to provide assurances that the sub-recipients administer federal awarded funds in compliance with federal requirements, ensure that required audits are performed and sub-recipients take prompt corrective action on any audit findings and evaluate the impact of sub-recipient activities to comply with applicable federal regulations. OSPCD staff monitor CDBG Public Service and ESG contracts for compliance, financial management systems, timeliness, and programmatic activity. Staff are committed to providing accurate unduplicated demographic information in IDIS to comply with HUD reporting requirements. Client demographics entered in HMIS for ESG participants are reviewed for data quality.

CDBG projects are assigned to a project manager who is responsible for the negotiation and execution of a contract to implement project activities. All contracts fully address all HUD, state, and local requirements and include a detailed project scope. The project manager, in conjunction with the compliance officer, is also responsible for contract compliance, project management, and representing the City as grantee. Ongoing technical assistance is provided throughout the contract period.

Sub-recipients enter into detailed agreements with the City to ensure all federal, state, and local regulations and criteria are being adhered to and met. Monthly and/or quarterly desk audits of reports and supporting documentation from sub-recipients allow the City to monitor progress each sub-recipient makes toward its year-end goal(s). On-site monitoring is conducted by OSPCD to further ensure that overall goals and objectives are being met, timelines are met, and required records are maintained to demonstrate compliance with applicable regulations. City staff watch for potential of fraud, waste, mismanagement and/or other opportunities for potential abuse. Contract provisions are in place that provide for the suspension of funds, termination of the contract, and disallowance of reimbursement requests during the program year if necessary, based on performance deficiencies. City staff works with sub-recipients to correctly identify deficiencies through discussion and/or technical assistance, prior to imposing any sanctions.

The City also conducts on-site monitoring of federally funded construction projects to ensure compliance with Davis- Bacon wage laws as well as other local, state, and federal requirements. Housing activities are also monitored with the assistance of Housing Inspectors and staff, and where appropriate, with the City's Building Inspectors. This allowed for multiple levels of oversight of various local, state and federal requirements.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City updated its Citizen Participation Plan as a part of the most recent 5 Year Consolidated Plan process. The most notable change is the process by which the City will receive citizen input regarding a Section 108 Loan application. This change occurred as the City has applied for a Section 108 Loan.

In all activities needing citizen input, the request is shared in the local paper, The Somerville Times as well as on the City's website. Social media, mass emails, and posted fliers may also be produced to notify community members in key demographics. Notice will be given at least two weeks in advance of a public hearing or meeting, of which at least one will be held per project. The City makes accommodations for any accessibility requests as well as language capacity.

For the 2025 CAPER reporting period, the City held an in person hearing and posted the meeting description on the city's website and in the local paper. Please refer to the CAPER appendix for additional material related to the public outreach process.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Somerville has not changed the objectives in its CDBG program and continued to strategically use CDBG funds to maximize leverage for infrastructure and public facility improvements, housing development and homeownership, public services, commercial revitalization, and planning and administrative activities.

The City undertook an extensive outreach and planning effort to develop the 2024-2028 5 Year Consolidated Plan. This CAPER covers the second year implementing goals from this Consolidated Plan. Based on feedback from the public outreach effort, the goal is to undertake more facilities improvements projects in the 2024-2028 plan period. The rapid increase in demand for public services, lack of vacant affordable programming spaces, and aging and dilapidated city infrastructure has created a critical need to improve and expand the amount of available, accessible, and affordable programming facilities to deliver much needed public services to the communities low to moderate income residents. The City is also intending to use Section 108 financing, when feasible, to help fill funding gaps for large scale projects in the current cost prohibitive environment, which it has not done in many years.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

The City of Somerville updated its HOME program schedule inspection policy on 10/29/2025. For projects with four or fewer HOME-assisted units, the City of Somerville will inspect all inspectable items for each building with HOME-assisted units (site, building exterior, building systems, and common areas along with all HOME-assisted units. For projects with more than four HOME-assisted units, inspectors will inspect the inspectable items for each building with HOME-assisted units and at least 20 percent of the HOME-assisted units in each building, but not fewer than four units in each project and one HOME-assisted unit in each building. Units will be selected randomly. For projects with two to three types of severe or life-threatening health and safety deficiencies in the previous inspection year, the percentage of randomly selected HOME-assisted units in each building will increase to 50 percent. This percentage will be increased to 100 percent for projects with more than three types of severe or life-threatening health and safety deficiencies identified in the previous inspection year. The deficiency level in the National Standards for the Physical Inspection of Real Estate (NSPIRE) Standards Manual will be used to determine if a deficiency is considered severe or life-threatening. Properties found in compliance with no major deficiencies, will transition to being inspected triennially.

In FY2025, the City of Somerville inspected at least 20% of all HOME-assisted units, except for 33 Bow Street and 34 Linden Street, to project future inspection schedules based on the new policy.

In FY2026, the City of Somerville inspected all HOME-assisted properties in which at least two to three types of severe or life-threatening health and safety deficiencies were identified in the previous program year. The City of Somerville inspected twenty-two HOME-assisted rental units (50% of total HOME-assisted units at the property). The City excluded 33 Bow Street and 34 Linden Street, along with 259 Lowell Street, from inspections during the program year because they were actively undergoing rehabilitation.

Eight units did not pass the initial inspection due to one or more of the following issues being present: Evidence of ongoing pest infestation, broken or inoperable electrical stovetop burners, damaged electrical outlet face plates, damaged door, inoperable smoke detectors, damaged bathroom ceiling, damaged lock/unsecure exterior entrance, overflowing garbage and debris, health and safety issues related to hoarding. Most deficiencies were minor to moderate and were addressed. In all properties with evidence of pest infestation, the property manager had already implemented a pest control management plan and demonstrated that extermination services were ongoing. Currently, no units are out of compliance.

The following properties/projects were inspected in this Program Year:

- 110 Walnut Street (4 Units)
- 18-20 Illinois Avenue (2 Units)
- 75 Cross Street (4 Units)
- Saint Polycarp I (4 Units)

- Saint Polycarp II (4 Units)
- Clarendon Hill Towers (4 Units)

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

In accordance with the regulations of the HOME Program and in furtherance of the City of Somerville's commitment to non-discrimination housing opportunities, the Office of Strategic Planning and Community Development has established the following policies to affirmatively market units in rental and homebuyer projects containing five (5) or more HOME-assisted housing units (the "Covered Units").

It is the Affirmative Marketing Policy of OSPCD to assure that individuals who normally might not apply for available housing units without special outreach be informed of available units, be encouraged to apply, and have an open opportunity to rent or own the available housing units being offered.

The Policy covers the following areas:

Methods for the Division to use to inform the public, potential tenants and potential owners about federal fair housing laws and affirmative marketing policies and procedures.

Requirements and practices for each Beneficiary of a HOME-funded housing project with Covered Units must follow in order to carry out the Division's Policy.

Procedures to be used by Beneficiaries to inform and solicit applications from persons in the housing market area who are not likely to apply for housing without special outreach.

Records that will be kept describing actions taken by the Division and Beneficiaries to affirmatively market Covered Units and records to assess the results of these actions.

Description of how the Division shall assess the success of affirmative marketing actions and what corrective actions shall be taken.

The City's CHDO and other developers commit to doing affirmative outreach in marketing all HOME-Assisted units. Homeowners participating in the Housing Rehabilitation program with properties containing five or more Home-Assisted rental units are required to affirmatively market these vacant units. All projects with 5 or more HOME-assisted units have an Affirmative Fair Housing Marketing and Tenant Selection Plan that are reviewed for conformance with OSPCD's policy. This includes marketing the opportunity in multiple languages, in multiple local newspapers, posting on the Housing Navigator and MyMassHome, and informing local community groups about the housing opportunity.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

No program income was spent this program year.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

The City of Somerville holds regular meetings with the local CHDO to discuss current and future affordable housing opportunities. Regular meetings are also held with developers with ongoing affordable development projects and/or development projects for which the City has committed funding. These meetings help develop a partnership with affordable housing developers that keeps us informed of potential opportunities. It is also an opportunity for the developers to be guided through the application and due diligence process to receive funding necessary to drive affordable housing development and preservation.

The City has also held several meetings about how to spur housing production given the current housing market. These meetings have been an opportunity to learn from other community best practices or learn about new tools that may be utilized to create or maintain new affordable housing opportunities. These discussions have included the use of Urban Center Housing Tax Increment Financing and workforce housing financing tools among other things.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Table 1414 – Total Labor Hours

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	1	0	0	0	0
Total Labor Hours	9781				
Total Section 3 Worker Hours	0				
Total Targeted Section 3 Worker Hours	0				

Table 1515 – Qualitative Efforts - Number of Activities by Program

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.	1				

Narrative

Section 3 forms have been provided to contractors on all relevant projects, yet the number of Section 3 hours or the number of Section 3 workers or business concerns hired has barely increased in the past program year. This may be due to the fact that on relevant projects few subcontractors were used, limiting the possibility of hours only coming from the one company working on the site and no need by the companies to hire new workers. The HOME funded project Water Works II is still underway and has many subcontractors working on the site. Several have reported Section 3 hours, but not to the level of compliance.

CR-60 - ESG 91.520(g) (ESG Recipients only)

1. Recipient Information – All Recipients Complete

Basic Grant Information

Recipient Name	Somerville
Organizational DUNS Number	076621572
UEI	KV62KX4QF3N8
EIN/TIN Number	046001414
Identify the Field Office	Boston
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Massachusetts Balance of State CoC

ESG Contact Name

Prefix	Ms.
First Name	Julie
Middle Name	
Last Name	Melgar
Suffix	
Title	Program Compliance Officer

ESG Contact Address

Street Address 1	93 Highland Ave.
Street Address 2	
City	Somerville
State	MA
ZIP Code	02143
Phone Number	6176256600
Extension	
Fax Number	
Email Address	jmelgar@somervillema.gov

ESG Secondary Contact

Prefix	Mr.
First Name	Alan
Last Name	Inacio
Suffix	
Title	Director of Finance and Community Development
Phone Number	6176256600
Extension	2539
Email Address	ainacio@somervillema.gov

2. Reporting Period – All Recipients Complete

Program Year Start Date	07/01/2024
Program Year End Date	06/30/2025

CAPER

3. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name – Catholic Charities

City - Somerville

State - MA

Zip Code - 02143

DUNS Number - 092189950

UEI

Is subrecipient a victim services provider - Yes

Subrecipient Organization Type – Other Non-Profit Organization

ESG Subgrant or Contract Award Amount - \$21,125

Federal Award Identification Number (FAIN)

Subrecipient or Contractor Name – Somerville Homeless Coalition

City - Somerville

State - MA

Zip Code - 02144

DUNS Number - 847408804

UEI

Is subrecipient a victim services provider - No

Subrecipient Organization Type – Other Non-Profit Organization

ESG Subgrant or Contract Award Amount - \$118,030.21

Federal Award Identification Number (FAIN)

Subrecipient or Contractor Name – RESPOND

City - Somerville

State - MA

Zip Code - 02144

DUNS Number - 121625057

UEI

Is subrecipient a victim services provider - No

Subrecipient Organization Type – Other Non-Profit Organization

ESG Subgrant or Contract Award Amount - \$79,661.79

Federal Award Identification Number (FAIN)

CAPER Appendix Documents

Somerville, MA 2025-2026

PR-26 CDBG Financial Summary Report	p. 2
PR-27 Status of HOME Grants	p. 6
PR-27 Status of HOME-ARP Grants	p.33
PR-03 BOSMAC Report	p.41
Sage Submission Overview - ESG	p. 45
Legal Ad	p.50
Public Hearing Presentation	p. 53
Public Hearing Flyer	p. 67



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2025
SOMERVILLE , MA

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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	7,087,168.27
02 ENTITLEMENT GRANT	2,477,825.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	140,160.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	9,705,153.27

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,814,668.68
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,814,668.68
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	376,279.78
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,190,948.46
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	7,514,204.81

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	259,050.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,447,668.68
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,706,718.68
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	94.05%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2025 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	307,607.43
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	89,187.36
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	159,497.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	237,297.79
32 ENTITLEMENT GRANT	2,477,825.00
33 PRIOR YEAR PROGRAM INCOME	118,622.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,596,447.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	9.14%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	376,279.78
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	196,694.77
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	70,309.48
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	502,665.07
42 ENTITLEMENT GRANT	2,477,825.00
43 CURRENT YEAR PROGRAM INCOME	140,160.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,617,985.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.20%



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS	Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	13	2500		100 TEMPLE ROAD	14B	LMH	\$16,550.00
2024	2	2552		82 Hudson Street	14B	LMH	\$18,500.00
2024	2	2553		140 Central Street	14B	LMH	\$53,800.00
2024	2	2555		28 Robinson	14B	LMH	\$71,300.00
2024	2	2556		96 Flint St	14B	LMH	\$98,900.00
					14B	Matrix Code	\$259,050.00
Total							\$259,050.00

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2025	4	2562	7132595	Mystic Learning Center 2025	03D	LMC	\$6,461.88
2025	4	2562	7160470	Mystic Learning Center 2025	03D	LMC	\$5,310.51
					03D	Matrix Code	\$11,772.39
2021	3	2422	7104890	Junction Park Renovation	03F	LMA	\$1,156.50
2021	3	2422	7159028	Junction Park Renovation	03F	LMA	\$1,927.50
2024	6	2539	7043686	2024 PARKS ADCS	03F	LMA	\$4,556.69
2025	1	2590	7116831	2025 PARKS ADC	03F	LMA	\$18,742.48
2025	1	2590	7132595	2025 PARKS ADC	03F	LMA	\$3,752.22
2025	1	2590	7160470	2025 PARKS ADC	03F	LMA	\$651.92
					03F	Matrix Code	\$30,787.31
2025	3	2558	7086868	299 Broadway	03G	LMA	\$503,100.00
2025	3	2560	7073680	Public Facility ADC	03G	LMA	\$2,263.86
2025	3	2560	7104890	Public Facility ADC	03G	LMA	\$18,945.20
2025	3	2560	7132595	Public Facility ADC	03G	LMA	\$1,926.23
					03G	Matrix Code	\$526,235.29
2024	4	2538	7043686	2024 Urban Forestry ADCs	03N	LMA	\$2,123.18
2024	4	2538	7048130	2024 Urban Forestry ADCs	03N	LMA	\$107.31
2024	4	2547	7045576	2024 Street Tree Planting	03N	LMA	\$40,258.00
2025	1	2588	7116831	2024 Urban Forestry ADC	03N	LMA	\$8,068.91
2025	1	2588	7132595	2024 Urban Forestry ADC	03N	LMA	\$4,125.92
2025	1	2588	7160470	2024 Urban Forestry ADC	03N	LMA	\$8,174.80
					03N	Matrix Code	\$62,858.12
2024	1	2520	7043686	SCM Community Transportation 2024	05A	LMC	\$11,166.70
					05A	Matrix Code	\$11,166.70
2024	1	2518	7073680	Massachusetts Alliance Portuguese Speakers 2024	05C	LMC	\$4,677.00
					05C	Matrix Code	\$4,677.00
2024	1	2524	7073680	Groundworks 2024	05D	LMC	\$16,122.00
					05D	Matrix Code	\$16,122.00
2025	4	2563	7160470	RESPOND INC 2025	05G	LMC	\$15,287.17
					05G	Matrix Code	\$15,287.17
2024	1	2522	7073680	The Welcome Project 2024	05H	LMC	\$20,000.00
					05H	Matrix Code	\$20,000.00
2024	1	2519	7073680	Mystic Learning Center 2024	05L	LMC	\$28,527.91
					05L	Matrix Code	\$28,527.91
2024	1	2525	7043686	Somerville Homeless Coalition -PROJECT SOUP 2024	05W	LMC	\$42,913.42
2024	1	2525	7073680	Somerville Homeless Coalition -PROJECT SOUP 2024	05W	LMC	\$10,064.49
2024	1	2525	7116831	Somerville Homeless Coalition -PROJECT SOUP 2024	05W	LMC	\$6,553.87
2024	1	2525	7132595	Somerville Homeless Coalition -PROJECT SOUP 2024	05W	LMC	\$15,409.23
2025	4	2566	7104890	Somerville Homeless Coalition -PROJECT SOUP 2025	05W	LMC	\$53,579.81
2025	4	2566	7132595	Somerville Homeless Coalition -PROJECT SOUP 2025	05W	LMC	\$37,160.87
2025	4	2566	7160470	Somerville Homeless Coalition -PROJECT SOUP 2025	05W	LMC	\$31,249.12
					05W	Matrix Code	\$196,930.81
2024	1	2521	7043686	Somerville Homeless Coalition -VRC 2024	05X	LMC	\$2,708.32
2024	1	2521	7048130	Somerville Homeless Coalition -VRC 2024	05X	LMC	\$1,354.24
2025	4	2565	7104890	Somerville Homeless Coalition -VRC 2025	05X	LMC	\$4,416.64
2025	4	2565	7132595	Somerville Homeless Coalition -VRC 2025	05X	LMC	\$3,708.32

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2025	4	2565	7160470	Somerville Homeless Coalition -VRC 2025	05X	LMC	\$2,708.32
					05X	Matrix Code	\$14,895.84
2024	2	2537	7043686	2024 Housing Rehab ADCs	14H	LMH	\$14,691.55
2024	2	2537	7048130	2024 Housing Rehab ADCs	14H	LMH	\$692.31
2024	2	2537	7116831	2024 Housing Rehab ADCs	14H	LMH	\$2,916.00
2025	9	2586	7116831	Housing Rehab and Acquisition	14H	LMH	\$101,520.01
2025	9	2586	7132595	Housing Rehab and Acquisition	14H	LMH	\$45,433.37
2025	9	2586	7160470	Housing Rehab and Acquisition	14H	LMH	\$48,517.72
					14H	Matrix Code	\$213,770.96
2024	3	2540	7043686	2024 Small Business Resiliency ADCs	18C	LMCMC	\$2,962.26
2025	7	2559	7160470	57 Central St	18C	LMJ	\$175,000.00
2025	7	2584	7132595	Union Square Main Streets	18C	LMCMC	\$50,000.00
2025	7	2585	7132595	East Somerville Main Streets	18C	LMCMC	\$50,000.00
2025	7	2587	7116831	25 Small Business Resiliency ADC	18C	LMCMC	\$14,106.86
2025	7	2587	7132595	25 Small Business Resiliency ADC	18C	LMCMC	\$2,568.06
					18C	Matrix Code	\$294,637.18
Total							\$1,447,668.68

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2024	1	2520	7043686	No	SCM Community Transportation 2024	B24MC250022	EN	05A	LMC	\$11,166.70
								05A	Matrix Code	\$11,166.70
2024	1	2518	7073680	No	Massachusetts Alliance Portuguese Speakers 2024	B24MC250022	EN	05C	LMC	\$3,717.00
2024	1	2518	7073680	No	Massachusetts Alliance Portuguese Speakers 2024	B25MC250022	PI	05C	LMC	\$960.00
								05C	Matrix Code	\$4,677.00
2024	1	2524	7073680	No	Groundworks 2024	B24MC250022	EN	05D	LMC	\$16,122.00
								05D	Matrix Code	\$16,122.00
2025	4	2563	7160470	No	RESPOND INC 2025	B25MC250022	EN	05G	LMC	\$15,287.17
								05G	Matrix Code	\$15,287.17
2024	1	2522	7073680	No	The Welcome Project 2024	B24MC250022	EN	05H	LMC	\$20,000.00
								05H	Matrix Code	\$20,000.00
2024	1	2519	7073680	No	Mystic Learning Center 2024	B24MC250022	EN	05L	LMC	\$28,527.91
								05L	Matrix Code	\$28,527.91
2024	1	2525	7043686	No	Somerville Homeless Coalition -PROJECT SOUP 2024	B24MC250022	EN	05W	LMC	\$30,086.42
2024	1	2525	7043686	No	Somerville Homeless Coalition -PROJECT SOUP 2024	B24MC250022	PI	05W	LMC	\$12,827.00
2024	1	2525	7073680	No	Somerville Homeless Coalition -PROJECT SOUP 2024	B24MC250022	EN	05W	LMC	\$10,064.49
2024	1	2525	7116831	No	Somerville Homeless Coalition -PROJECT SOUP 2024	B24MC250022	EN	05W	LMC	\$6,553.87
2024	1	2525	7132595	No	Somerville Homeless Coalition -PROJECT SOUP 2024	B24MC250022	EN	05W	LMC	\$15,409.23
2025	4	2566	7104890	No	Somerville Homeless Coalition -PROJECT SOUP 2025	B25MC250022	EN	05W	LMC	\$40,779.81
2025	4	2566	7104890	No	Somerville Homeless Coalition -PROJECT SOUP 2025	B25MC250022	PI	05W	LMC	\$12,800.00
2025	4	2566	7132595	No	Somerville Homeless Coalition -PROJECT SOUP 2025	B25MC250022	EN	05W	LMC	\$37,160.87
2025	4	2566	7160470	No	Somerville Homeless Coalition -PROJECT SOUP 2025	B25MC250022	EN	05W	LMC	\$31,249.12
								05W	Matrix Code	\$196,930.81
2024	1	2521	7043686	No	Somerville Homeless Coalition -VRC 2024	B24MC250022	EN	05X	LMC	\$2,708.32
2024	1	2521	7048130	No	Somerville Homeless Coalition -VRC 2024	B24MC250022	EN	05X	LMC	\$1,354.24
2025	4	2565	7104890	No	Somerville Homeless Coalition -VRC 2025	B25MC250022	EN	05X	LMC	\$4,416.64
2025	4	2565	7132595	No	Somerville Homeless Coalition -VRC 2025	B25MC250022	EN	05X	LMC	\$3,708.32
2025	4	2565	7160470	No	Somerville Homeless Coalition -VRC 2025	B25MC250022	EN	05X	LMC	\$2,708.32
								05X	Matrix Code	\$14,895.84
Total				No	Activity to prevent, prepare for, and respond to Coronavirus					\$307,607.43

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	12	2451	7104890	2022 Administration	21A		\$18,435.55
2024	8	2517	7043686	2024 Administration	21A		\$25,355.78
2024	8	2517	7048130	2024 Administration	21A		\$659.70
2024	8	2517	7116831	2024 Administration	21A		\$1,288.23
2024	8	2517	7160470	2024 Administration	21A		\$1,118.20
2025	5	2583	7116831	PY 25 Admin	21A		\$160,479.70
2025	5	2583	7132595	PY 25 Admin	21A		\$86,449.20
2025	5	2583	7160470	PY 25 Admin	21A		\$82,493.42



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
Total					21A	Matrix Code	\$376,279.78
							\$376,279.78



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Commitments from Authorized Funds

Fiscal Year	Total Authorization	Admin/CHDO OP Authorization	CR/CL/CC – Amount Committed to CHDOS	% CHDO Cmtd	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmtd
1992	\$924,000.00	\$138,600.00	\$233,543.15	25.2%	\$0.00	\$551,856.85	\$924,000.00	100.0%
1993	\$612,000.00	\$91,800.00	\$369,228.00	60.3%	\$0.00	\$150,972.00	\$612,000.00	100.0%
1994	\$609,000.00	\$91,350.00	\$91,350.00	15.0%	\$0.00	\$426,300.00	\$609,000.00	100.0%
1995	\$659,000.00	\$98,850.00	\$98,850.00	15.0%	\$0.00	\$461,300.00	\$659,000.00	100.0%
1996	\$668,000.00	\$100,200.00	\$100,900.00	15.1%	\$0.00	\$466,900.00	\$668,000.00	100.0%
1997	\$651,000.00	\$97,650.00	\$98,350.00	15.1%	\$0.00	\$455,000.00	\$651,000.00	100.0%
1998	\$702,000.00	\$105,300.00	\$105,300.00	15.0%	\$0.00	\$491,400.00	\$702,000.00	100.0%
1999	\$753,000.00	\$112,950.00	\$381,069.34	50.6%	\$0.00	\$258,980.66	\$753,000.00	100.0%
2000	\$757,000.00	\$113,550.00	\$592,364.90	78.2%	\$0.00	\$51,085.10	\$757,000.00	100.0%
2001	\$841,000.00	\$126,150.00	\$576,424.00	68.5%	\$0.00	\$138,426.00	\$841,000.00	100.0%
2002	\$836,000.00	\$125,400.00	\$225,400.00	26.9%	\$0.00	\$485,200.00	\$836,000.00	100.0%
2003	\$988,134.00	\$148,220.10	\$265,357.00	26.8%	\$0.00	\$574,556.90	\$988,134.00	100.0%
2004	\$986,737.00	\$148,010.55	\$506,421.00	51.3%	\$0.00	\$332,305.45	\$986,737.00	100.0%
2005	\$951,220.00	\$142,683.00	\$749,739.45	78.8%	\$0.00	\$58,797.55	\$951,220.00	100.0%
2006	\$900,130.00	\$135,019.50	\$183,218.54	20.3%	\$0.00	\$581,891.96	\$900,130.00	100.0%
2007	\$895,360.00	\$134,304.00	\$310,035.96	34.6%	\$0.00	\$451,020.04	\$895,360.00	100.0%
2008	\$865,389.00	\$129,808.35	\$345,422.61	39.9%	\$0.00	\$390,158.04	\$865,389.00	100.0%
2009	\$967,305.00	\$145,095.75	\$643,781.25	66.5%	\$0.00	\$178,428.00	\$967,305.00	100.0%
2010	\$961,761.00	\$144,264.15	\$553,973.54	57.5%	\$0.00	\$263,523.31	\$961,761.00	100.0%
2011	\$850,413.00	\$127,561.95	\$722,851.05	85.0%	\$0.00	\$0.00	\$850,413.00	100.0%
2012	\$480,840.00	\$72,126.00	\$351,298.63	73.0%	\$0.00	\$57,415.37	\$480,840.00	100.0%
2013	\$488,264.00	\$73,239.60	\$215,078.75	44.0%	\$0.00	\$199,945.65	\$488,264.00	100.0%
2014	\$477,836.00	\$71,675.40	\$354,520.91	74.1%	\$0.00	\$51,639.69	\$477,836.00	100.0%
2015	\$422,010.00	\$63,301.50	\$63,301.50	15.0%	\$0.00	\$295,407.00	\$422,010.00	100.0%
2016	\$399,921.00	\$59,988.15	\$59,988.15	15.0%	\$0.00	\$279,944.70	\$399,921.00	100.0%
2017	\$405,187.00	\$60,778.05	\$0.00	0.0%	\$0.00	\$344,408.95	\$405,187.00	100.0%
2018	\$541,004.00	\$81,150.60	\$0.00	0.0%	\$0.00	\$459,853.40	\$541,004.00	100.0%
2019	\$424,368.00	\$148,528.80	\$0.00	0.0%	\$0.00	\$275,839.20	\$424,368.00	100.0%
2020	\$442,382.00	\$154,833.70	\$0.00	0.0%	\$0.00	\$287,548.30	\$442,382.00	100.0%
2021	\$449,279.00	\$67,391.35	\$67,391.85	15.0%	\$0.00	\$314,495.30	\$449,278.50	99.9%
2022	\$529,653.00	\$79,447.95	\$79,447.95	15.0%	\$0.00	\$370,757.10	\$529,653.00	100.0%
2023	\$562,798.00	\$56,279.80	\$0.00	0.0%	\$0.00	\$339,891.49	\$396,171.29	70.3%



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Fiscal Year	Total Authorization	Admin/CHDO OP Authorization	CR/CL/CC – Amount Committed to CHDOS	% CHDO Cmtd	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmtd
2024	\$516,886.70	\$51,688.67	\$0.00	0.0%	\$0.00	\$5,000.00	\$56,688.67	10.9%
2025	\$517,544.40	\$51,754.44	\$0.00	0.0%	\$0.00	\$0.00	\$51,754.44	10.0%
Total	\$23,036,422.10	\$3,548,951.36	\$8,344,607.53	36.2%	\$0.00	\$10,050,248.01	\$21,943,806.90	95.2%



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Program Income (PI)

Program Year	Total Receipts	Amount Suballocated to PA	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1998	\$75,300.00	N/A	\$75,300.00	100.0%	\$75,300.00	\$0.00	\$75,300.00	100.0%
1999	\$613,001.00	N/A	\$613,001.00	100.0%	\$613,001.00	\$0.00	\$613,001.00	100.0%
2000	\$118,650.00	N/A	\$118,650.00	100.0%	\$118,650.00	\$0.00	\$118,650.00	100.0%
2001	\$244,460.00	N/A	\$244,460.00	100.0%	\$244,460.00	\$0.00	\$244,460.00	100.0%
2002	\$93,165.00	N/A	\$93,165.00	100.0%	\$93,165.00	\$0.00	\$93,165.00	100.0%
2003	\$341,731.00	N/A	\$341,731.00	100.0%	\$341,731.00	\$0.00	\$341,731.00	100.0%
2004	\$135,275.00	N/A	\$135,275.00	100.0%	\$135,275.00	\$0.00	\$135,275.00	100.0%
2005	\$163,606.24	N/A	\$163,606.24	100.0%	\$163,606.24	\$0.00	\$163,606.24	100.0%
2006	\$107,389.03	N/A	\$107,389.03	100.0%	\$107,389.03	\$0.00	\$107,389.03	100.0%
2007	\$96,253.43	N/A	\$96,253.43	100.0%	\$96,253.43	\$0.00	\$96,253.43	100.0%
2008	\$97,937.21	N/A	\$97,937.21	100.0%	\$97,937.21	\$0.00	\$97,937.21	100.0%
2009	\$111,275.64	N/A	\$111,275.64	100.0%	\$111,275.64	\$0.00	\$111,275.64	100.0%
2010	\$63,121.85	N/A	\$63,121.85	100.0%	\$63,121.85	\$0.00	\$63,121.85	100.0%
2011	\$74,478.00	N/A	\$74,478.00	100.0%	\$74,478.00	\$0.00	\$74,478.00	100.0%
2012	\$45,674.49	\$0.00	\$45,674.49	100.0%	\$45,674.49	\$0.00	\$45,674.49	100.0%
2013	\$93,650.00	\$0.00	\$93,650.00	100.0%	\$93,650.00	\$0.00	\$93,650.00	100.0%
2014	\$202,190.89	\$0.00	\$202,190.89	100.0%	\$202,190.89	\$0.00	\$202,190.89	100.0%
2015	\$189,009.35	\$0.00	\$189,009.35	100.0%	\$189,009.35	\$0.00	\$189,009.35	100.0%
2016	\$77,885.93	\$0.00	\$77,885.93	100.0%	\$77,885.93	\$0.00	\$77,885.93	100.0%
2017	\$57,164.23	\$0.00	\$57,164.23	100.0%	\$57,164.23	\$0.00	\$57,164.23	100.0%
2018	\$34,327.01	\$3,432.70	\$30,894.31	100.0%	\$30,894.31	\$0.00	\$30,894.31	100.0%
2019	\$12,322.02	\$0.00	\$12,322.02	100.0%	\$12,322.02	\$0.00	\$12,322.02	100.0%
2020	\$97,915.80	\$0.00	\$97,915.80	100.0%	\$97,915.80	\$0.00	\$97,915.80	100.0%
2021	\$31,400.00	\$0.00	\$31,400.00	100.0%	\$31,400.00	\$0.00	\$31,400.00	100.0%
2022	\$61,803.18	\$0.00	\$61,803.18	100.0%	\$61,803.18	\$0.00	\$61,803.18	100.0%
2023	\$112,942.44	\$0.00	\$112,263.38	99.3%	\$112,263.38	\$0.00	\$112,263.38	99.3%
2024	\$71,949.76	\$0.00	\$71,949.76	100.0%	\$66,949.76	\$5,000.00	\$71,949.76	100.0%



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Program Year	Total Receipts	Amount Suballocated to PA	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2025	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2026	\$137,974.23	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$3,561,852.73	\$3,432.70	\$3,419,766.74	96.1%	\$3,414,766.74	\$5,000.00	\$3,419,766.74	96.1%



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Program Income for Administration (PA)

Program Year	Authorized Amount	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$3,432.70	\$3,432.70	100.0%	\$3,432.70	\$0.00	\$3,432.70	100.0%
2019	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2020	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2021	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2022	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2023	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2024	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2025	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2026	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$3,432.70	\$3,432.70	100.0%	\$3,432.70	\$0.00	\$3,432.70	100.0%



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Recaptured Homebuyer Funds (HP)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2019	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2020	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2021	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2022	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2023	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2024	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2025	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2026	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%



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Repayments to Local Account (IU)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2019	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2020	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2021	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2022	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2023	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2024	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2025	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2026	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%



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Disbursements from Treasury Account

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
1992	\$924,000.00	\$924,000.00	\$0.00	\$924,000.00	\$0.00	\$924,000.00	100.0%	\$0.00
1993	\$612,000.00	\$612,000.00	\$0.00	\$612,000.00	\$0.00	\$612,000.00	100.0%	\$0.00
1994	\$609,000.00	\$609,000.00	\$0.00	\$609,000.00	\$0.00	\$609,000.00	100.0%	\$0.00
1995	\$659,000.00	\$659,000.00	\$0.00	\$659,000.00	\$0.00	\$659,000.00	100.0%	\$0.00
1996	\$668,000.00	\$668,000.00	\$0.00	\$668,000.00	\$0.00	\$668,000.00	100.0%	\$0.00
1997	\$651,000.00	\$651,000.00	\$0.00	\$651,000.00	\$0.00	\$651,000.00	100.0%	\$0.00
1998	\$702,000.00	\$702,000.00	\$0.00	\$702,000.00	\$0.00	\$702,000.00	100.0%	\$0.00
1999	\$753,000.00	\$753,000.00	\$0.00	\$753,000.00	\$0.00	\$753,000.00	100.0%	\$0.00
2000	\$757,000.00	\$757,000.00	\$0.00	\$757,000.00	\$0.00	\$757,000.00	100.0%	\$0.00
2001	\$841,000.00	\$841,000.00	\$0.00	\$841,000.00	\$0.00	\$841,000.00	100.0%	\$0.00
2002	\$836,000.00	\$836,000.00	\$0.00	\$836,000.00	\$0.00	\$836,000.00	100.0%	\$0.00
2003	\$988,134.00	\$988,134.00	\$0.00	\$988,134.00	\$0.00	\$988,134.00	100.0%	\$0.00
2004	\$986,737.00	\$986,737.00	\$0.00	\$986,737.00	\$0.00	\$986,737.00	100.0%	\$0.00
2005	\$951,220.00	\$951,220.00	\$0.00	\$951,220.00	\$0.00	\$951,220.00	100.0%	\$0.00
2006	\$900,130.00	\$900,130.00	\$0.00	\$900,130.00	\$0.00	\$900,130.00	100.0%	\$0.00
2007	\$895,360.00	\$895,360.00	\$0.00	\$895,360.00	\$0.00	\$895,360.00	100.0%	\$0.00
2008	\$865,389.00	\$865,389.00	\$0.00	\$865,389.00	\$0.00	\$865,389.00	100.0%	\$0.00
2009	\$967,305.00	\$967,305.00	\$0.00	\$967,305.00	\$0.00	\$967,305.00	100.0%	\$0.00
2010	\$961,761.00	\$961,761.00	\$0.00	\$961,761.00	\$0.00	\$961,761.00	100.0%	\$0.00
2011	\$850,413.00	\$850,413.00	\$0.00	\$850,413.00	\$0.00	\$850,413.00	100.0%	\$0.00
2012	\$480,840.00	\$480,840.00	\$0.00	\$480,840.00	\$0.00	\$480,840.00	100.0%	\$0.00
2013	\$488,264.00	\$488,264.00	\$0.00	\$488,264.00	\$0.00	\$488,264.00	100.0%	\$0.00
2014	\$477,836.00	\$477,836.00	\$0.00	\$477,836.00	\$0.00	\$477,836.00	100.0%	\$0.00
2015	\$422,010.00	\$422,010.00	\$0.00	\$422,010.00	\$0.00	\$422,010.00	100.0%	\$0.00
2016	\$399,921.00	\$399,921.00	\$0.00	\$399,921.00	\$0.00	\$399,921.00	100.0%	\$0.00
2017	\$405,187.00	\$405,187.00	\$0.00	\$405,187.00	\$0.00	\$405,187.00	100.0%	\$0.00
2018	\$541,004.00	\$474,621.77	\$0.00	\$474,621.77	\$0.00	\$474,621.77	87.7%	\$66,382.23
2019	\$424,368.00	\$424,368.00	\$0.00	\$424,368.00	\$0.00	\$424,368.00	100.0%	\$0.00
2020	\$442,382.00	\$270,781.99	\$0.00	\$270,781.99	\$0.00	\$270,781.99	61.2%	\$171,600.01
2021	\$449,279.00	\$449,278.50	\$0.00	\$449,278.50	\$0.00	\$449,278.50	99.9%	\$0.50
2022	\$529,653.00	\$489,653.00	\$0.00	\$489,653.00	\$0.00	\$489,653.00	92.4%	\$40,000.00
2023	\$562,798.00	\$304,309.47	\$0.00	\$304,309.47	\$0.00	\$304,309.47	54.0%	\$258,488.53
2024	\$516,886.70	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	0.9%	\$511,886.70



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Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
2025	\$517,544.40	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$517,544.40
Total	\$23,036,422.10	\$21,470,519.73	\$0.00	\$21,470,519.73	\$0.00	\$21,470,519.73	93.2%	\$1,565,902.37



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Home Activities Commitments/Disbursements from Treasury Account

Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Cmt'd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
1992	\$785,400.00	\$785,400.00	100.0%	\$785,400.00	\$0.00	\$785,400.00	100.0%	\$0.00	\$785,400.00	100.0%
1993	\$520,200.00	\$520,200.00	100.0%	\$520,200.00	\$0.00	\$520,200.00	100.0%	\$0.00	\$520,200.00	100.0%
1994	\$517,650.00	\$517,650.00	100.0%	\$517,650.00	\$0.00	\$517,650.00	100.0%	\$0.00	\$517,650.00	100.0%
1995	\$560,150.00	\$560,150.00	100.0%	\$560,150.00	\$0.00	\$560,150.00	100.0%	\$0.00	\$560,150.00	100.0%
1996	\$567,800.00	\$567,800.00	100.0%	\$567,800.00	\$0.00	\$567,800.00	100.0%	\$0.00	\$567,800.00	100.0%
1997	\$553,350.00	\$553,350.00	100.0%	\$553,350.00	\$0.00	\$553,350.00	100.0%	\$0.00	\$553,350.00	100.0%
1998	\$596,700.00	\$596,700.00	100.0%	\$596,700.00	\$0.00	\$596,700.00	100.0%	\$0.00	\$596,700.00	100.0%
1999	\$640,050.00	\$640,050.00	100.0%	\$640,050.00	\$0.00	\$640,050.00	100.0%	\$0.00	\$640,050.00	100.0%
2000	\$643,450.00	\$643,450.00	100.0%	\$643,450.00	\$0.00	\$643,450.00	100.0%	\$0.00	\$643,450.00	100.0%
2001	\$714,850.00	\$714,850.00	100.0%	\$714,850.00	\$0.00	\$714,850.00	100.0%	\$0.00	\$714,850.00	100.0%
2002	\$710,600.00	\$710,600.00	100.0%	\$710,600.00	\$0.00	\$710,600.00	100.0%	\$0.00	\$710,600.00	100.0%
2003	\$839,913.90	\$839,913.90	100.0%	\$839,913.90	\$0.00	\$839,913.90	100.0%	\$0.00	\$839,913.90	100.0%
2004	\$838,726.45	\$838,726.45	100.0%	\$838,726.45	\$0.00	\$838,726.45	100.0%	\$0.00	\$838,726.45	100.0%
2005	\$808,537.00	\$808,537.00	100.0%	\$808,537.00	\$0.00	\$808,537.00	100.0%	\$0.00	\$808,537.00	100.0%
2006	\$765,110.50	\$765,110.50	100.0%	\$765,110.50	\$0.00	\$765,110.50	100.0%	\$0.00	\$765,110.50	100.0%
2007	\$761,056.00	\$761,056.00	100.0%	\$761,056.00	\$0.00	\$761,056.00	100.0%	\$0.00	\$761,056.00	100.0%
2008	\$735,580.65	\$735,580.65	100.0%	\$735,580.65	\$0.00	\$735,580.65	100.0%	\$0.00	\$735,580.65	100.0%
2009	\$822,209.25	\$822,209.25	100.0%	\$822,209.25	\$0.00	\$822,209.25	100.0%	\$0.00	\$822,209.25	100.0%
2010	\$817,496.85	\$817,496.85	100.0%	\$817,496.85	\$0.00	\$817,496.85	100.0%	\$0.00	\$817,496.85	100.0%
2011	\$722,851.05	\$722,851.05	100.0%	\$722,851.05	\$0.00	\$722,851.05	100.0%	\$0.00	\$722,851.05	100.0%
2012	\$408,714.00	\$408,714.00	100.0%	\$408,714.00	\$0.00	\$408,714.00	100.0%	\$0.00	\$408,714.00	100.0%
2013	\$415,024.40	\$415,024.40	100.0%	\$415,024.40	\$0.00	\$415,024.40	100.0%	\$0.00	\$415,024.40	100.0%
2014	\$406,160.60	\$406,160.60	100.0%	\$406,160.60	\$0.00	\$406,160.60	100.0%	\$0.00	\$406,160.60	100.0%
2015	\$358,708.50	\$358,708.50	100.0%	\$358,708.50	\$0.00	\$358,708.50	100.0%	\$0.00	\$358,708.50	100.0%
2016	\$339,932.85	\$339,932.85	100.0%	\$339,932.85	\$0.00	\$339,932.85	100.0%	\$0.00	\$339,932.85	100.0%
2017	\$344,408.95	\$344,408.95	100.0%	\$344,408.95	\$0.00	\$344,408.95	100.0%	\$0.00	\$344,408.95	100.0%
2018	\$459,853.40	\$459,853.40	100.0%	\$393,471.17	\$0.00	\$393,471.17	85.6%	\$0.00	\$393,471.17	85.6%
2019	\$275,839.20	\$275,839.20	100.0%	\$275,839.20	\$0.00	\$275,839.20	100.0%	\$0.00	\$275,839.20	100.0%
2020	\$287,548.30	\$287,548.30	100.0%	\$115,948.29	\$0.00	\$115,948.29	40.3%	\$0.00	\$115,948.29	40.3%
2021	\$381,887.15	\$381,887.15	100.0%	\$381,887.15	\$0.00	\$381,887.15	100.0%	\$0.00	\$381,887.15	100.0%
2022	\$450,205.05	\$450,205.05	100.0%	\$410,205.05	\$0.00	\$410,205.05	91.1%	\$0.00	\$410,205.05	91.1%
2023	\$506,518.20	\$339,891.49	67.1%	\$264,891.49	\$0.00	\$264,891.49	52.3%	\$0.00	\$264,891.49	52.3%



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Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Cmtd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
2024	\$465,198.03	\$5,000.00	1.1%	\$5,000.00	\$0.00	\$5,000.00	1.1%	\$0.00	\$5,000.00	1.1%
2025	\$465,789.96	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$19,487,470.24	\$18,394,855.54	94.4%	\$18,041,873.30	\$0.00	\$18,041,873.30	92.6%	\$0.00	\$18,041,873.30	92.6%



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$92,400.00	\$92,400.00	100.0%	\$0.00	\$92,400.00	100.0%	\$0.00
1993	\$61,200.00	\$61,200.00	100.0%	\$0.00	\$61,200.00	100.0%	\$0.00
1994	\$60,900.00	\$60,900.00	100.0%	\$0.00	\$60,900.00	100.0%	\$0.00
1995	\$65,900.00	\$65,900.00	100.0%	\$0.00	\$65,900.00	100.0%	\$0.00
1996	\$66,800.00	\$66,800.00	100.0%	\$0.00	\$66,800.00	100.0%	\$0.00
1997	\$65,100.00	\$65,100.00	100.0%	\$0.00	\$65,100.00	100.0%	\$0.00
1998	\$70,200.00	\$70,200.00	100.0%	\$0.00	\$70,200.00	100.0%	\$0.00
1999	\$75,300.00	\$75,300.00	100.0%	\$0.00	\$75,300.00	100.0%	\$0.00
2000	\$75,700.00	\$75,700.00	100.0%	\$0.00	\$75,700.00	100.0%	\$0.00
2001	\$84,100.00	\$84,100.00	100.0%	\$0.00	\$84,100.00	100.0%	\$0.00
2002	\$83,600.00	\$83,600.00	100.0%	\$0.00	\$83,600.00	100.0%	\$0.00
2003	\$98,813.40	\$98,813.40	100.0%	\$0.00	\$98,813.40	100.0%	\$0.00
2004	\$98,673.70	\$98,673.70	100.0%	\$0.00	\$98,673.70	100.0%	\$0.00
2005	\$95,122.00	\$95,122.00	100.0%	\$0.00	\$95,122.00	100.0%	\$0.00
2006	\$90,013.00	\$90,013.00	100.0%	\$0.00	\$90,013.00	100.0%	\$0.00
2007	\$89,536.00	\$89,536.00	100.0%	\$0.00	\$89,536.00	100.0%	\$0.00
2008	\$86,538.90	\$86,538.90	100.0%	\$0.00	\$86,538.90	100.0%	\$0.00
2009	\$96,730.50	\$96,730.50	100.0%	\$0.00	\$96,730.50	100.0%	\$0.00
2010	\$96,176.10	\$96,176.10	100.0%	\$0.00	\$96,176.10	100.0%	\$0.00
2011	\$85,041.30	\$85,041.30	100.0%	\$0.00	\$85,041.30	100.0%	\$0.00
2012	\$48,084.00	\$48,084.00	100.0%	\$0.00	\$48,084.00	100.0%	\$0.00
2013	\$48,826.40	\$48,826.40	100.0%	\$0.00	\$48,826.40	100.0%	\$0.00
2014	\$47,783.60	\$47,783.60	100.0%	\$0.00	\$47,783.60	100.0%	\$0.00
2015	\$42,201.00	\$42,201.00	100.0%	\$0.00	\$42,201.00	100.0%	\$0.00
2016	\$39,992.10	\$39,992.10	100.0%	\$0.00	\$39,992.10	100.0%	\$0.00
2017	\$40,518.70	\$40,518.70	100.0%	\$0.00	\$40,518.70	100.0%	\$0.00
2018	\$54,100.40	\$54,100.40	100.0%	\$0.00	\$54,100.40	100.0%	\$0.00
2019	\$106,092.00	\$106,092.00	100.0%	\$0.00	\$106,092.00	100.0%	\$0.00
2020	\$110,595.50	\$110,595.50	100.0%	\$0.00	\$110,595.50	100.0%	\$0.00
2021	\$44,927.90	\$44,927.90	100.0%	\$0.00	\$44,927.90	100.0%	\$0.00
2022	\$52,965.30	\$52,965.30	100.0%	\$0.00	\$52,965.30	100.0%	\$0.00
2023	\$56,279.80	\$56,279.80	100.0%	\$0.00	\$39,417.98	70.0%	\$16,861.82
2024	\$51,688.67	\$51,688.67	100.0%	\$0.00	\$0.00	0.0%	\$51,688.67



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Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2025	\$51,754.44	\$0.00	0.0%	\$51,754.44	\$0.00	0.0%	\$51,754.44
Total	\$2,433,654.71	\$2,381,900.27	97.8%	\$51,754.44	\$2,313,349.78	95.0%	\$120,304.93



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$46,200.00	\$46,200.00	100.0%	\$0.00	\$46,200.00	100.0%	\$0.00
1993	\$30,600.00	\$30,600.00	100.0%	\$0.00	\$30,600.00	100.0%	\$0.00
1994	\$30,450.00	\$30,450.00	100.0%	\$0.00	\$30,450.00	100.0%	\$0.00
1995	\$32,950.00	\$32,950.00	100.0%	\$0.00	\$32,950.00	100.0%	\$0.00
1996	\$33,400.00	\$33,400.00	100.0%	\$0.00	\$33,400.00	100.0%	\$0.00
1997	\$32,550.00	\$32,550.00	100.0%	\$0.00	\$32,550.00	100.0%	\$0.00
1998	\$35,100.00	\$35,100.00	100.0%	\$0.00	\$35,100.00	100.0%	\$0.00
1999	\$37,650.00	\$37,650.00	100.0%	\$0.00	\$37,650.00	100.0%	\$0.00
2000	\$37,850.00	\$37,850.00	100.0%	\$0.00	\$37,850.00	100.0%	\$0.00
2001	\$42,050.00	\$42,050.00	100.0%	\$0.00	\$42,050.00	100.0%	\$0.00
2002	\$41,800.00	\$41,800.00	100.0%	\$0.00	\$41,800.00	100.0%	\$0.00
2003	\$49,406.70	\$49,406.70	100.0%	\$0.00	\$49,406.70	100.0%	\$0.00
2004	\$49,336.85	\$49,336.85	100.0%	\$0.00	\$49,336.85	100.0%	\$0.00
2005	\$47,561.00	\$47,561.00	100.0%	\$0.00	\$47,561.00	100.0%	\$0.00
2006	\$45,006.50	\$45,006.50	100.0%	\$0.00	\$45,006.50	100.0%	\$0.00
2007	\$44,768.00	\$44,768.00	100.0%	\$0.00	\$44,768.00	100.0%	\$0.00
2008	\$43,269.45	\$43,269.45	100.0%	\$0.00	\$43,269.45	100.0%	\$0.00
2009	\$48,365.25	\$48,365.25	100.0%	\$0.00	\$48,365.25	100.0%	\$0.00
2010	\$48,088.05	\$48,088.05	100.0%	\$0.00	\$48,088.05	100.0%	\$0.00
2011	\$42,520.65	\$42,520.65	100.0%	\$0.00	\$42,520.65	100.0%	\$0.00
2012	\$24,042.00	\$24,042.00	100.0%	\$0.00	\$24,042.00	100.0%	\$0.00
2013	\$24,413.20	\$24,413.20	100.0%	\$0.00	\$24,413.20	100.0%	\$0.00
2014	\$23,891.80	\$23,891.80	100.0%	\$0.00	\$23,891.80	100.0%	\$0.00
2015	\$21,100.50	\$21,100.50	100.0%	\$0.00	\$21,100.50	100.0%	\$0.00
2016	\$19,996.05	\$19,996.05	100.0%	\$0.00	\$19,996.05	100.0%	\$0.00
2017	\$20,259.35	\$20,259.35	100.0%	\$0.00	\$20,259.35	100.0%	\$0.00
2018	\$27,050.20	\$27,050.20	100.0%	\$0.00	\$27,050.20	100.0%	\$0.00
2019	\$42,436.80	\$42,436.80	100.0%	\$0.00	\$42,436.80	100.0%	\$0.00
2020	\$44,238.20	\$44,238.20	100.0%	\$0.00	\$44,238.20	100.0%	\$0.00
2021	\$22,463.95	\$22,463.45	99.9%	\$0.50	\$22,463.45	99.9%	\$0.50
2022	\$26,482.65	\$26,482.65	100.0%	\$0.00	\$26,482.65	100.0%	\$0.00
2023	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2024	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2025	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$1,115,297.15	\$1,115,296.65	99.9%	\$0.50	\$1,115,296.65	99.9%	\$0.50



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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Suballocated to CL/CC	Amount Subgranted to CHDOS	Balance to Subgrant	Funds Committed to Activities	% Subg Cmdt	Balance to Commit	Total Disbursed	% Subg Disb	Available to Disburse
1992	\$138,600.00	\$233,543.15	\$0.00	\$233,543.15	\$0.00	\$233,543.15	100.0%	\$0.00	\$233,543.15	100.0%	\$0.00
1993	\$91,800.00	\$369,228.00	\$0.00	\$369,228.00	\$0.00	\$369,228.00	100.0%	\$0.00	\$369,228.00	100.0%	\$0.00
1994	\$91,350.00	\$91,350.00	\$0.00	\$91,350.00	\$0.00	\$91,350.00	100.0%	\$0.00	\$91,350.00	100.0%	\$0.00
1995	\$98,850.00	\$98,850.00	\$0.00	\$98,850.00	\$0.00	\$98,850.00	100.0%	\$0.00	\$98,850.00	100.0%	\$0.00
1996	\$100,200.00	\$100,900.00	\$0.00	\$100,900.00	\$0.00	\$100,900.00	100.0%	\$0.00	\$100,900.00	100.0%	\$0.00
1997	\$97,650.00	\$98,350.00	\$0.00	\$98,350.00	\$0.00	\$98,350.00	100.0%	\$0.00	\$98,350.00	100.0%	\$0.00
1998	\$105,300.00	\$105,300.00	\$0.00	\$105,300.00	\$0.00	\$105,300.00	100.0%	\$0.00	\$105,300.00	100.0%	\$0.00
1999	\$112,950.00	\$381,069.34	\$0.00	\$381,069.34	\$0.00	\$381,069.34	100.0%	\$0.00	\$381,069.34	100.0%	\$0.00
2000	\$113,550.00	\$592,364.90	\$0.00	\$592,364.90	\$0.00	\$592,364.90	100.0%	\$0.00	\$592,364.90	100.0%	\$0.00
2001	\$126,150.00	\$576,424.00	\$0.00	\$576,424.00	\$0.00	\$576,424.00	100.0%	\$0.00	\$576,424.00	100.0%	\$0.00
2002	\$125,400.00	\$225,400.00	\$0.00	\$225,400.00	\$0.00	\$225,400.00	100.0%	\$0.00	\$225,400.00	100.0%	\$0.00
2003	\$148,220.10	\$265,357.00	\$0.00	\$265,357.00	\$0.00	\$265,357.00	100.0%	\$0.00	\$265,357.00	100.0%	\$0.00
2004	\$148,010.55	\$506,421.00	\$0.00	\$506,421.00	\$0.00	\$506,421.00	100.0%	\$0.00	\$506,421.00	100.0%	\$0.00
2005	\$142,683.00	\$749,739.45	\$0.00	\$749,739.45	\$0.00	\$749,739.45	100.0%	\$0.00	\$749,739.45	100.0%	\$0.00
2006	\$135,019.50	\$183,218.54	\$0.00	\$183,218.54	\$0.00	\$183,218.54	100.0%	\$0.00	\$183,218.54	100.0%	\$0.00
2007	\$134,304.00	\$310,035.96	\$0.00	\$310,035.96	\$0.00	\$310,035.96	100.0%	\$0.00	\$310,035.96	100.0%	\$0.00
2008	\$129,808.35	\$345,422.61	\$0.00	\$345,422.61	\$0.00	\$345,422.61	100.0%	\$0.00	\$345,422.61	100.0%	\$0.00
2009	\$145,095.75	\$643,781.25	\$0.00	\$643,781.25	\$0.00	\$643,781.25	100.0%	\$0.00	\$643,781.25	100.0%	\$0.00
2010	\$144,264.15	\$553,973.54	\$0.00	\$553,973.54	\$0.00	\$553,973.54	100.0%	\$0.00	\$553,973.54	100.0%	\$0.00
2011	\$127,561.95	\$722,851.05	\$0.00	\$722,851.05	\$0.00	\$722,851.05	100.0%	\$0.00	\$722,851.05	100.0%	\$0.00
2012	\$72,126.00	\$351,298.63	\$0.00	\$351,298.63	\$0.00	\$351,298.63	100.0%	\$0.00	\$351,298.63	100.0%	\$0.00
2013	\$73,239.60	\$215,078.75	\$0.00	\$215,078.75	\$0.00	\$215,078.75	100.0%	\$0.00	\$215,078.75	100.0%	\$0.00
2014	\$71,675.40	\$354,520.91	\$0.00	\$354,520.91	\$0.00	\$354,520.91	100.0%	\$0.00	\$354,520.91	100.0%	\$0.00
2015	\$63,301.50	\$63,301.50	\$0.00	\$63,301.50	\$0.00	\$63,301.50	100.0%	\$0.00	\$63,301.50	100.0%	\$0.00
2016	\$59,988.15	\$59,988.15	\$0.00	\$59,988.15	\$0.00	\$59,988.15	100.0%	\$0.00	\$59,988.15	100.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2021	\$67,391.85	\$67,391.85	\$0.00	\$67,391.85	\$0.00	\$67,391.85	100.0%	\$0.00	\$67,391.85	100.0%	\$0.00
2022	\$79,447.95	\$79,447.95	\$0.00	\$79,447.95	\$0.00	\$79,447.95	100.0%	\$0.00	\$79,447.95	100.0%	\$0.00
2023	\$84,419.70	\$84,419.70	\$0.00	\$0.00	\$84,419.70	\$0.00	0.0%	\$84,419.70	\$0.00	0.0%	\$84,419.70



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2024	\$77,533.01	\$77,533.01	\$0.00	\$0.00	\$77,533.01	\$0.00	0.0%	\$77,533.01	\$0.00	0.0%	\$77,533.01
2025	\$77,631.66	\$77,631.66	\$0.00	\$0.00	\$77,631.66	\$0.00	0.0%	\$77,631.66	\$0.00	0.0%	\$77,631.66
Total	\$3,183,522.17	\$8,584,191.90	\$0.00	\$8,344,607.53	\$239,584.37	\$8,344,607.53	100.0%	\$239,584.37	\$8,344,607.53	100.0%	\$239,584.37



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CHDO Loans (CL)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2020	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2021	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2022	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2023	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2024	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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2025	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2020	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2021	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2022	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2023	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2024	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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2025	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Reservations to State Recipients and Subrecipients (SU)

Fiscal Year	Authorized Amount	Amount Subgranted to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2020	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2021	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2022	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2023	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2024	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Fiscal Year	Authorized Amount	Amount Subgranted to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2025	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Total Program Funds

Fiscal Year	Total Authorization	Local Account Funds	Committed Amount	Net Disbursed for Activities	Net Disbursed for AD/CO/CB	Net Disbursed	Disbursed Pending Approval	Total Disbursed	Available to Disburse
1992	\$924,000.00	\$0.00	\$924,000.00	\$785,400.00	\$138,600.00	\$924,000.00	\$0.00	\$924,000.00	\$0.00
1993	\$612,000.00	\$0.00	\$612,000.00	\$520,200.00	\$91,800.00	\$612,000.00	\$0.00	\$612,000.00	\$0.00
1994	\$609,000.00	\$0.00	\$609,000.00	\$517,650.00	\$91,350.00	\$609,000.00	\$0.00	\$609,000.00	\$0.00
1995	\$659,000.00	\$0.00	\$659,000.00	\$560,150.00	\$98,850.00	\$659,000.00	\$0.00	\$659,000.00	\$0.00
1996	\$668,000.00	\$0.00	\$668,000.00	\$567,800.00	\$100,200.00	\$668,000.00	\$0.00	\$668,000.00	\$0.00
1997	\$651,000.00	\$0.00	\$651,000.00	\$553,350.00	\$97,650.00	\$651,000.00	\$0.00	\$651,000.00	\$0.00
1998	\$702,000.00	\$75,300.00	\$777,300.00	\$672,000.00	\$105,300.00	\$777,300.00	\$0.00	\$777,300.00	\$0.00
1999	\$753,000.00	\$613,001.00	\$1,366,001.00	\$1,253,051.00	\$112,950.00	\$1,366,001.00	\$0.00	\$1,366,001.00	\$0.00
2000	\$757,000.00	\$118,650.00	\$875,650.00	\$762,100.00	\$113,550.00	\$875,650.00	\$0.00	\$875,650.00	\$0.00
2001	\$841,000.00	\$244,460.00	\$1,085,460.00	\$959,310.00	\$126,150.00	\$1,085,460.00	\$0.00	\$1,085,460.00	\$0.00
2002	\$836,000.00	\$93,165.00	\$929,165.00	\$803,765.00	\$125,400.00	\$929,165.00	\$0.00	\$929,165.00	\$0.00
2003	\$988,134.00	\$341,731.00	\$1,329,865.00	\$1,181,644.90	\$148,220.10	\$1,329,865.00	\$0.00	\$1,329,865.00	\$0.00
2004	\$986,737.00	\$135,275.00	\$1,122,012.00	\$974,001.45	\$148,010.55	\$1,122,012.00	\$0.00	\$1,122,012.00	\$0.00
2005	\$951,220.00	\$163,606.24	\$1,114,826.24	\$972,143.24	\$142,683.00	\$1,114,826.24	\$0.00	\$1,114,826.24	\$0.00
2006	\$900,130.00	\$107,389.03	\$1,007,519.03	\$872,499.53	\$135,019.50	\$1,007,519.03	\$0.00	\$1,007,519.03	\$0.00
2007	\$895,360.00	\$96,253.43	\$991,613.43	\$857,309.43	\$134,304.00	\$991,613.43	\$0.00	\$991,613.43	\$0.00
2008	\$865,389.00	\$97,937.21	\$963,326.21	\$833,517.86	\$129,808.35	\$963,326.21	\$0.00	\$963,326.21	\$0.00
2009	\$967,305.00	\$111,275.64	\$1,078,580.64	\$933,484.89	\$145,095.75	\$1,078,580.64	\$0.00	\$1,078,580.64	\$0.00
2010	\$961,761.00	\$63,121.85	\$1,024,882.85	\$880,618.70	\$144,264.15	\$1,024,882.85	\$0.00	\$1,024,882.85	\$0.00
2011	\$850,413.00	\$74,478.00	\$924,891.00	\$797,329.05	\$127,561.95	\$924,891.00	\$0.00	\$924,891.00	\$0.00
2012	\$480,840.00	\$45,674.49	\$526,514.49	\$454,388.49	\$72,126.00	\$526,514.49	\$0.00	\$526,514.49	\$0.00
2013	\$488,264.00	\$93,650.00	\$581,914.00	\$508,674.40	\$73,239.60	\$581,914.00	\$0.00	\$581,914.00	\$0.00
2014	\$477,836.00	\$202,190.89	\$680,026.89	\$608,351.49	\$71,675.40	\$680,026.89	\$0.00	\$680,026.89	\$0.00
2015	\$422,010.00	\$189,009.35	\$611,019.35	\$547,717.85	\$63,301.50	\$611,019.35	\$0.00	\$611,019.35	\$0.00
2016	\$399,921.00	\$77,885.93	\$477,806.93	\$417,818.78	\$59,988.15	\$477,806.93	\$0.00	\$477,806.93	\$0.00
2017	\$405,187.00	\$57,164.23	\$462,351.23	\$401,573.18	\$60,778.05	\$462,351.23	\$0.00	\$462,351.23	\$0.00
2018	\$541,004.00	\$34,327.01	\$575,331.01	\$427,798.18	\$81,150.60	\$508,948.78	\$0.00	\$508,948.78	\$66,382.23
2019	\$424,368.00	\$12,322.02	\$436,690.02	\$288,161.22	\$148,528.80	\$436,690.02	\$0.00	\$436,690.02	\$0.00
2020	\$442,382.00	\$97,915.80	\$540,297.80	\$213,864.09	\$154,833.70	\$368,697.79	\$0.00	\$368,697.79	\$171,600.01
2021	\$449,279.00	\$31,400.00	\$480,678.50	\$413,287.15	\$67,391.35	\$480,678.50	\$0.00	\$480,678.50	\$0.50
2022	\$529,653.00	\$61,803.18	\$591,456.18	\$472,008.23	\$79,447.95	\$551,456.18	\$0.00	\$551,456.18	\$40,000.00
2023	\$562,798.00	\$112,942.44	\$508,434.67	\$377,154.87	\$39,417.98	\$416,572.85	\$0.00	\$416,572.85	\$259,167.59



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Fiscal Year	Total Authorization	Local Account Funds	Committed Amount	Net Disbursed for Activities	Net Disbursed for AD/CO/CB	Net Disbursed	Disbursed Pending Approval	Total Disbursed	Available to Disburse
2024	\$516,886.70	\$71,949.76	\$128,638.43	\$71,949.76	\$0.00	\$71,949.76	\$5,000.00	\$76,949.76	\$511,886.70
2025	\$517,544.40	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$517,544.40
2026	\$0.00	\$137,974.23	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$137,974.23
Total	\$23,036,422.10	\$3,561,852.73	\$25,315,251.90	\$21,460,072.74	\$3,428,646.43	\$24,888,719.17	\$5,000.00	\$24,893,719.17	\$1,704,555.66



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Total Program Percent

Fiscal Year	Total Authorization	Local Account Funds	% Committed for Activities	% Disb for Activities	% Disb for AD/CO/CB	% Net Disbursed	% Disbursed Pending Approval	% Total Disbursed	% Available to Disburse
1992	\$924,000.00	\$0.00	100.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1993	\$612,000.00	\$0.00	100.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1994	\$609,000.00	\$0.00	100.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1995	\$659,000.00	\$0.00	100.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1996	\$668,000.00	\$0.00	100.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1997	\$651,000.00	\$0.00	100.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1998	\$702,000.00	\$75,300.00	100.0%	86.4%	15.0%	100.0%	0.0%	100.0%	0.0%
1999	\$753,000.00	\$613,001.00	100.0%	91.7%	15.0%	100.0%	0.0%	100.0%	0.0%
2000	\$757,000.00	\$118,650.00	100.0%	87.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$841,000.00	\$244,460.00	100.0%	88.3%	15.0%	100.0%	0.0%	100.0%	0.0%
2002	\$836,000.00	\$93,165.00	100.0%	86.5%	15.0%	100.0%	0.0%	100.0%	0.0%
2003	\$988,134.00	\$341,731.00	100.0%	88.8%	15.0%	100.0%	0.0%	100.0%	0.0%
2004	\$986,737.00	\$135,275.00	100.0%	86.8%	15.0%	100.0%	0.0%	100.0%	0.0%
2005	\$951,220.00	\$163,606.24	100.0%	87.2%	15.0%	100.0%	0.0%	100.0%	0.0%
2006	\$900,130.00	\$107,389.03	100.0%	86.5%	15.0%	100.0%	0.0%	100.0%	0.0%
2007	\$895,360.00	\$96,253.43	100.0%	86.4%	15.0%	100.0%	0.0%	100.0%	0.0%
2008	\$865,389.00	\$97,937.21	100.0%	86.5%	15.0%	100.0%	0.0%	100.0%	0.0%
2009	\$967,305.00	\$111,275.64	100.0%	86.5%	15.0%	100.0%	0.0%	100.0%	0.0%
2010	\$961,761.00	\$63,121.85	100.0%	85.9%	15.0%	100.0%	0.0%	100.0%	0.0%
2011	\$850,413.00	\$74,478.00	100.0%	86.2%	15.0%	100.0%	0.0%	100.0%	0.0%
2012	\$480,840.00	\$45,674.49	100.0%	86.3%	15.0%	100.0%	0.0%	100.0%	0.0%
2013	\$488,264.00	\$93,650.00	100.0%	87.4%	15.0%	100.0%	0.0%	100.0%	0.0%
2014	\$477,836.00	\$202,190.89	100.0%	89.4%	15.0%	100.0%	0.0%	100.0%	0.0%
2015	\$422,010.00	\$189,009.35	100.0%	89.6%	15.0%	100.0%	0.0%	100.0%	0.0%
2016	\$399,921.00	\$77,885.93	100.0%	87.4%	15.0%	100.0%	0.0%	100.0%	0.0%
2017	\$405,187.00	\$57,164.23	100.0%	86.8%	15.0%	100.0%	0.0%	100.0%	0.0%
2018	\$541,004.00	\$34,327.01	100.0%	74.3%	15.0%	88.4%	0.0%	88.4%	11.5%
2019	\$424,368.00	\$12,322.02	100.0%	65.9%	35.0%	99.9%	0.0%	99.9%	0.0%
2020	\$442,382.00	\$97,915.80	100.0%	39.5%	35.0%	68.2%	0.0%	68.2%	31.7%
2021	\$449,279.00	\$31,400.00	99.9%	85.9%	14.9%	99.9%	0.0%	99.9%	0.0%
2022	\$529,653.00	\$61,803.18	100.0%	79.8%	15.0%	93.2%	0.0%	93.2%	6.7%
2023	\$562,798.00	\$112,942.44	75.2%	55.8%	7.0%	61.6%	0.0%	61.6%	38.3%



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2024	\$516,886.70	\$71,949.76	21.8%	12.2%	0.0%	12.2%	0.8%	13.0%	86.9%
2025	\$517,544.40	\$0.00	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
2026	\$0.00	\$137,974.23	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Total	\$23,036,422.10	\$3,561,852.73	95.1%	80.6%	14.8%	93.5%	0.0%	93.5%	6.4%



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Commitments from Authorized Funds

Fiscal Year	Total Authorization	AD/CO/CB Authorization	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmtd
2021	\$1,628,585.00	\$338,279.41	\$906,222.00	\$0.00	\$1,244,501.41	76.4%
Total	\$1,628,585.00	\$338,279.41	\$906,222.00	\$0.00	\$1,244,501.41	76.4%



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Disbursements from Treasury Account

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
2021	\$1,628,585.00	\$270,979.76	\$0.00	\$270,979.76	\$0.00	\$270,979.76	16.6%	\$1,357,605.24
Total	\$1,628,585.00	\$270,979.76	\$0.00	\$270,979.76	\$0.00	\$270,979.76	16.6%	\$1,357,605.24



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Home Activities Commitments/Disbursements from Treasury Account

Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Cmtd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
2021	\$1,290,305.59	\$906,222.00	70.2%	\$253,823.81	\$0.00	\$253,823.81	19.7%	\$0.00	\$253,823.81	19.7%
Total	\$1,290,305.59	\$906,222.00	70.2%	\$253,823.81	\$0.00	\$253,823.81	19.7%	\$0.00	\$253,823.81	19.7%



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2021	\$244,287.75	\$244,011.00	99.8%	\$276.75	\$950.00	0.3%	\$243,337.75
Total	\$244,287.75	\$244,011.00	99.8%	\$276.75	\$950.00	0.3%	\$243,337.75



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2021	\$49,000.00	\$49,000.00	100.0%	\$0.00	\$6,266.06	12.7%	\$42,733.94
Total	\$49,000.00	\$49,000.00	100.0%	\$0.00	\$6,266.06	12.7%	\$42,733.94

Capacity Building Funds (CB)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2021	\$44,991.66	\$44,991.66	100.0%	\$0.00	\$9,939.89	22.0%	\$35,051.77
Total	\$44,991.66	\$44,991.66	100.0%	\$0.00	\$9,939.89	22.0%	\$35,051.77



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Reservations to State Recipients and Subrecipients (SU)

Fiscal Year	Authorized Amount	Amount Subgranted to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2021	\$906,222.00	\$906,222.00	\$906,222.00	100.0%	\$0.00	\$253,823.81	28.0%	\$652,398.19
Total	\$906,222.00	\$906,222.00	\$906,222.00	100.0%	\$0.00	\$253,823.81	28.0%	\$652,398.19



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Total Program Funds

Fiscal Year	Total Authorization	Local Account Funds	Committed Amount	Net Disbursed for Activities	Net Disbursed for AD/CO/CB	Net Disbursed	Disbursed Pending Approval	Total Disbursed	Available to Disburse
2021	\$1,628,585.00	\$0.00	\$1,244,224.66	\$253,823.81	\$17,155.95	\$270,979.76	\$0.00	\$270,979.76	\$1,357,605.24
Total	\$1,628,585.00	\$0.00	\$1,244,224.66	\$253,823.81	\$17,155.95	\$270,979.76	\$0.00	\$270,979.76	\$1,357,605.24



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Status of HOME Grants
SOMERVILLE

DATE: 08-12-26
TIME: 10:28
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IDIS - PR27 HOME-ARP

Total Program Percent

Fiscal Year	Total Authorization	Local Account Funds	% Committed for Activities	% Disb for Activities	% Disb for AD/CO/CB	% Net Disbursed	% Disbursed Pending Approval	% Total Disbursed	% Available to Disburse
2021	\$1,628,585.00	\$0.00	76.3%	15.5%	1.0%	16.6%	0.0%	16.6%	83.3%
Total	\$1,628,585.00	\$0.00	76.3%	15.5%	1.0%	16.6%	0.0%	16.6%	83.3%

Page by:
Grantee: SOMERVILLE
Rpt Program Year: 2025

Year	Project Name	IDIS Activity #	Activity Name	Address	Description	NatObj	PctLM	MTX	Status	Objectives	Outcomes	Fund Dt	Funded
###	2024 Administration	2517	2024 Administration	-	0	0	0	21A	O	0	0	8/7/2024	497,947.40
###	Administration	2451	2022 Administration	-	0	0	0	21A	O	0	0	10/5/2022	509,762.00
###	CDBG Administration	2583	PY 25 Admin	-	General Administrative costs including staff salaries, fringe benefits, and other administrative	0	0	21A	O	0	0	1/15/2026	495,565.00
###	Community Spaces	2558	299 Broadway	299 Broadway Somerville, MA 02145-1933	LMA	62.42	03G	O	1	1	9/12/2025	505,000.00	
###	Community Spaces	2560	Public Facility ADC	299 Broadway Somerville, MA 02145-1933	LMA	62.42	03G	O	1	1	8/6/2025	30,000.00	
###	Create and Preserve Affordable Housing	2586	Housing Rehab and Acquisition	50 Evergreen Ave Somerville, MA 02145-2819	Salary, Fringe Benefits, and other Housing Rehab Program costs	LMH	0	14H	O	2	2	1/15/2026	275,000.00
###	Economic Development	2559	57 Central St	57 Central St Somerville, MA 02143-2703	0	LMJ	0	18C	O	3	2	7/24/2025	175,000.00
###	Economic Development	2584	Union Square Main Streets	366 Somerville Ave Somerville, MA 02143-2919	LMCMC	0	18C	O	3	1	1/15/2026	50,000.00	
###	Economic Development	2585	East Somerville Main Streets	149 Broadway Somerville, MA 02145-2132	LMCMC	0	18C	O	3	1	1/15/2026	50,000.00	
###	Economic Development	2587	25 Small Business Resiliency ADC	50 Evergreen Ave Somerville, MA 02145-2819	Project Delivery Costs for the Small Business Resiliency program.	LMCMC	0	18C	O	2	2	1/19/2026	65,000.00
###	Housing Acquisition and Rehab	2556	96 Flint St	96 Flint St Somerville, MA 02145-4021	This project consists of an assessment of the existing wiring within the homeand determining	LMH	0	14B	C	1	2	8/6/2025	98,900.00
###	Housing Acquisition and Rehab	2557	55 Sargent	55 Sargent Ave Somerville, MA 02145-2979	This project consists of an assessment of the existing wiring within the home and determining	LMH	0	14B	C	1	2	2/9/2026	88,500.00
###	Housing Acquisition and Rehab	2555	28 Robinson	28 Robinson St Somerville, MA 02145-3611	In short, this project is replacing a leaking roof, repairing a bathroom that is unsafe, replacing	LMH	0	14B	C	1	2	7/8/2025	71,300.00
###	Housing Acquisition and Rehab	2553	140 Central Street	140 Central St Somerville, MA 02145-3706	Rehabilitation of a two-family property.One owner-occupied unit and one rental unit.Owner is	LMH	0	14B	C	1	2	4/8/2025	53,800.00
###	Housing Acquisition and Rehab	2582	4 Berwick St	4 Berwick St Somerville, MA 02145-2502	This scope of work involves the replacement of the existing roof, including all necessary mat	LMH	0	14B	C	2	2	2/12/2026	18,500.00
###	Housing Acquisition and Rehab	2552	82 Hudson Street	82 Hudson St Somerville, MA 02143-1125	Rehabilitation assistance for a low-income homeowner.This project consisted of the removal	LMH	0	14B	C	2	2	4/8/2025	228,974.90
###	Housing Acquisition and Rehab	2537	2024 Housing Rehab ADCs	28 Robinson St Somerville, MA 02145-3611	0	LMH	0	14B	C	1	2	9/26/2024	228,974.90
###	Housing Acquisition and Rehab	2500	100 TEMPLE ROAD	100 Temple Rd Somerville, MA 02145-1019	REHABILITATION OF AN OWNER-OCCUPIED TWO-FAMILY PROPERTY.THE HOUSEHOLD	LMH	0	14B	C	2	2	#####	61,550.00
###	Parks and Open Space Improvements	2422	Junction Park Renovation	114 Central St Somerville, MA 02145-3723	0	LMA	51.68	03F	C	1	1	4/20/2022	337,799.00
###	Parks and Recreation Open Space Improvement	2590	2025 PARKS ADC	93 Highland Ave Somerville, MA 02143-1740	Park renovation in low/moderate income area adjacent to community path and Green Line ext	LMA	52.35	03F	O	1	1	1/27/2026	125,000.00
###	Parks and Recreation Open Space Improvement	2588	2024 Urban Forestry ADC	93 Highland Ave Somerville, MA 02143-1740	0	LMA	52.35	03N	O	1	3	1/27/2026	50,000.00
###	Parks and Recreational Open Space Improvement	2539	2024 PARKS ADCS	93 Highland Ave Somerville, MA 02143-1740	0	LMA	51.68	03F	C	1	1	9/26/2024	87,305.69
###	Public Services	2566	Somerville Homeless Coalition -PROJECT SOUP 2025	1 Davis Sq Somerville, MA 02144-2904	Project SOUP provides vital food assistance to low- and very low-income Somerville househo	LMC	0	05W	O	3	1	8/29/2025	150,000.00
###	Public Services	2563	RESPOND INC 2025	Address Suppressed	RESPOND, Inc.operates a Support & Intake Line that serves residents of Somerville and surr	LMC	0	05G	O	1	1	8/29/2025	35,370.00
###	Public Services	2562	Mystic Learning Center 2025	530 Mystic Ave Somerville, MA 02145-1600	The Empowering Competent Youth Program (ECYP) engages high school students in meanin	LMC	0	03D	O	3	1	8/29/2025	47,450.00
###	Public Services	2565	Somerville Homeless Coalition -VRC 2025	1 Davis Sq Somerville, MA 02144-2904	SHCs Volunteer Program coordinates community members, students, local organizations, an	LMC	0	05X	O	3	1	8/29/2025	16,250.00
###	Public Services 2024	2525	Somerville Homeless Coalition -PROJECT SOUP 2024	1 Davis Sq Somerville, MA 02144-2904	0	LMC	0	05W	O	1	1	8/12/2024	180,000.00
###	Public Services 2024	2519	Mystic Learning Center 2024	530 Mystic Ave Ste 103 Somerville, MA 02145-1600	The Mystic Learning Center's programs aim to help youth develop skills to successfully transi	LMC	0	05L	O	2	2	8/12/2024	47,449.00
###	Public Services 2024	2522	The Welcome Project 2024	530 Mystic Ave Ste 111 Somerville, MA 02145-1600	0	LMC	0	05H	C	2	2	8/12/2024	20,000.00
###	Public Services 2024	2524	Groundworks 2024	337 Somerville Ave Somerville, MA 02143-2914	0	LMC	0	05D	C	2	2	8/12/2024	16,122.00
###	Public Services 2024	2520	SCM Community Transportation 2024	167 Holland St Somerville, MA 02144-2401	SCM Transportation provides accessible transportation services to support senior citizens and	LMC	0	05A	C	1	1	8/12/2024	67,000.00
###	Public Services 2024	2518	Massachusetts Alliance Portuguese Speakers 2024	1046 Cambridge St Cambridge, MA 02139-1407	Immigration advocacy organization assist seniors and diverse immigrant communities throug	LMC	0	05C	O	3	1	8/12/2024	17,000.00
###	Public Services 2024	2521	Somerville Homeless Coalition -VRC 2024	1 Davis Sq Somerville, MA 02144-2904	The Resource Center persisted in its vital role of providing crucial information to residents req	LMC	0	05X	C	1	1	8/12/2024	16,250.00
###	Small Business Resiliency	2540	2024 Small Business Resiliency ADCs	93 Highland Ave Somerville, MA 02143-1740	LMCMC	0	18C	C	3	1	9/26/2024	55,949.19	
###	Urban Forestry/Street Tree Program	2547	2024 Street Tree Planting	93 Highland Ave Somerville, MA 02143-1740	LMA	52.48	03N	C	1	1	1/31/2025	80,000.00	
###	Urban Forestry/Street Tree Program	2538	2024 Urban Forestry ADCs	93 Highland Ave Somerville, MA 02143-1740	LMA	52.14	03N	C	1	3	26/9/2024	32,895.44	
Totals:													

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Grantee: SOMERVILLE
Rpt Program Year: 2025

Year	Project Name	IDIS	Activity #	Activity Name	Draw Thru Amount	Draw In Amount	Balance	Accomp Type	Report Year	Actual By Year	Total Race	Owner-X Low	Owner-Low	Owner-LowMod	Owner-Non LM	Owner-Total	Owner-PCT LM	Renter-X Low	Renter-Low
###	2024 Administration	2517	2024 Administration		456,059.83	28,421.91	41,887.57	0	0	0	0	0	0	0	0	0	0	0	0
###	Administration	2451	2022 Administration		479,209.91	18,435.55	30,552.09	0	0	0	0	0	0	0	0	0	0	0	0
###	CDBG Administration	2583	PY 25 Admin		329,422.32	329,422.32	166,142.68	0	0	0	0	0	0	0	0	0	0	0	0
###	Community Spaces	2558	299 Broadway		503,100.00	503,100.00	1,900.00	11	0	0	0	0	0	0	0	0	0	0	0
###	Community Spaces	2560	Public Facility ADC		23,135.29	23,135.29	6,864.71	11	0	0	0	0	0	0	0	0	0	0	0
###	Create and Preserve Affordable Housing	2586	Housing Rehab and Acquisition		195,471.10	195,471.10	79,528.90	10	0	0	0	0	0	0	0	0	0	0	0
###	Economic Development	2559	57 Central St		175,000.00	175,000.00	0.00	13	2025	5	5	0	0	0	0	0	0	0	0
###	Economic Development	2584	Union Square Main Streets		50,000.00	50,000.00	0.00	08	0	0	0	0	0	0	0	0	0	0	0
###	Economic Development	2585	East Somerville Main Streets		50,000.00	50,000.00	0.00	08	0	0	0	0	0	0	0	0	0	0	0
###	Economic Development	2587	25 Small Business Resiliency ADC		16,674.92	16,674.92	48,325.08	08	0	0	0	0	0	0	0	0	0	0	0
###	Housing Acquisition and Rehab	2556	96 Flint St		98,900.00	98,900.00	0.00	10	2025	2	2	0	1	0	0	1	0	0	0
###	Housing Acquisition and Rehab	2557	55 Sargent		88,500.00	88,500.00	0.00	10	2025	3	3	0	1	0	0	1	0	0	0
###	Housing Acquisition and Rehab	2555	28 Robinson		71,300.00	71,300.00	0.00	10	2025	2	2	0	1	0	0	1	0	0	0
###	Housing Acquisition and Rehab	2553	140 Central Street		53,800.00	53,800.00	0.00	10	2025	2	2	1	0	0	0	1	0	0	0
###	Housing Acquisition and Rehab	2582	4 Berwick St		19,450.00	19,450.00	0.00	10	2024	2	2	0	1	0	0	1	0	0	0
###	Housing Acquisition and Rehab	2553	82 Hudson Street		18,500.00	18,500.00	0.00	08	2025	2	2	0	0	0	0	2	0	0	0
###	Housing Acquisition and Rehab	2537	2024 Housing Rehab ADCs		228,974.90	18,299.86	0.00	10	2024,2025	1,2	3	3	0	0	0	3	0	0	0
###	Housing Acquisition and Rehab	2500	100 TEMPLE ROAD		61,550.00	16,550.00	0.00	10	2023	2	2	0	0	2	0	2	0	0	0
###	Parks and Open Space Improvements	2422	Junction Park Renovation		337,799.00	3,084.00	0.00	11	2025	0	0	0	0	0	0	0	0	0	0
###	Parks and Recreation Open Space Improvement	2590	2025 PARKS ADC		23,146.62	23,146.62	101,853.38	11	0	0	0	0	0	0	0	0	0	0	0
###	Parks and Recreation Open Space Improvement	2588	2024 Urban Forestry ADC		20,369.63	20,369.63	29,630.37	01	0	0	0	0	0	0	0	0	0	0	0
###	Parks and Recreational Open Space Improvement	2539	2024 PARKS ADCs		87,305.69	4,556.69	0.00	11	2024	0	0	0	0	0	0	0	0	0	0
###	Public Services	2566	Somerville Homeless Coalition -PROJECT SOUP 2025		121,989.80	121,989.80	28,010.20	01	0	0	0	0	0	0	0	0	0	0	0
###	Public Services	2563	RESPOND INC 2025		15,287.17	15,287.17	20,082.83	01	2025	156	156	0	0	0	0	0	0	0	0
###	Public Services	2562	Mystic Learning Center 2025		11,772.39	11,772.39	35,677.61	11	2025	26	26	0	0	0	0	0	0	0	0
###	Public Services	2565	Somerville Homeless Coalition -VRC 2025		10,833.28	10,833.28	5,416.72	01	2025	166	166	0	0	0	0	0	0	0	0
###	Public Services 2024	2525	Somerville Homeless Coalition -PROJECT SOUP 2024		180,000.00	74,941.01	0.00	01	2024	960	960	0	0	0	0	0	0	0	0
###	Public Services 2024	2519	Mystic Learning Center 2024		47,449.00	28,527.91	0.00	01	2024	32	32	0	0	0	0	0	0	0	0
###	Public Services 2024	2522	The Welcome Project 2024		20,000.00	20,000.00	0.00	01	2024	320	320	0	0	0	0	0	0	0	0
###	Public Services 2024	2524	Groundworks 2024		16,122.00	16,122.00	0.00	01	2024	26	26	0	0	0	0	0	0	0	0
###	Public Services 2024	2520	SCM Community Transportation 2024		67,000.00	11,166.70	0.00	01	2024	121	121	0	0	0	0	0	0	0	0
###	Public Services 2024	2518	Massachusetts Alliance Portuguese Speakers 2024		17,000.00	4,677.00	0.00	01	2024	144	144	0	0	0	0	0	0	0	0
###	Public Services 2024	2521	Somerville Homeless Coalition -VRC 2024		16,250.00	4,062.56	0.00	01	2024	169	169	0	0	0	0	0	0	0	0
###	Small Business Resiliency	2540	2024 Small Business Resiliency ADCs		55,949.19	2,962.26	0.00	08	2024	12	12	0	0	0	0	0	0	0	0
###	Urban Forestry/Street Tree Program	2547	2024 Street Tree Planting		80,000.00	40,258.00	0.00	11	2024	0	0	0	0	0	0	0	0	0	0
###	Urban Forestry/Street Tree Program	2538	2024 Urban Forestry ADCs		32,895.44	2,230.49	0.00	11	2024	0	0	0	0	0	0	0	0	0	0
Totals:						\$ 2,190,948.46													

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Grantee: SOMERVILLE
Rpt Program Year: 2025

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Grantee: SOMERVILLE
Rpt Program Year: 2025

Year	Project Name	IDIS Activity #	Activity Name	Persons-Mod	Persons-Non LM	Persons-Total	Persons-PCT-LM	Total	TotalH
###	2024 Administration	2517	2024 Administration	0	0	0	0	0	0
###	Administration	2451	2022 Administration	0	0	0	0	0	0
###	CDBG Administration	2583	PY 25 Admin	0	0	0	0	0	0
###	Community Spaces	2558	299 Broadway	0	0	0	0	0	0
###	Community Spaces	2560	Public Facility ADC	0	0	0	0	0	0
###	Create and Preserve Affordable Housing	2586	Housing Rehab and Acquisition	0	0	0	0	0	0
###	Economic Development	2559	57 Central St	0	0	5	1	5	1
###	Economic Development	2584	Union Square Main Streets	0	0	0	0	0	0
###	Economic Development	2585	East Somerville Main Streets	0	0	0	0	0	0
###	Economic Development	2587	25 Small Business Resiliency ADC	0	0	0	0	0	0
###	Housing Acquisition and Rehab	2556	96 Flint St	0	0	0	0	2	0
###	Housing Acquisition and Rehab	2557	55 Sargent	0	0	0	0	3	1
###	Housing Acquisition and Rehab	2555	28 Robinson	0	0	0	0	2	0
###	Housing Acquisition and Rehab	2553	140 Central Street	0	0	0	0	2	0
###	Housing Acquisition and Rehab	2582	4 Berwick St	0	0	0	0	2	2
###	Housing Acquisition and Rehab	2552	82 Hudson Street	0	0	0	0	2	0
###	Housing Acquisition and Rehab	2537	2024 Housing Rehab ADCs	0	0	0	0	3	2
###	Housing Acquisition and Rehab	2500	100 TEMPLE ROAD	0	0	0	0	2	0
###	Parks and Open Space Improvements	2422	Junction Park Renovation	0	0	0	0	0	0
###	Parks and Recreation Open Space Improvement	2590	2025 PARKS ADC	0	0	0	0	0	0
###	Parks and Recreation Open Space Improvement	2588	2024 Urban Forestry ADC	0	0	0	0	0	0
###	Parks and Recreational Open Space Improvement	2539	2024 PARKS ADCS	0	0	0	0	0	0
###	Public Services	2566	Somerville Homeless Coalition -PROJECT SOUP 2025	0	0	0	0	0	0
###	Public Services	2563	RESPOND INC 2025	0	0	156	1	156	21
###	Public Services	2562	Mystic Learning Center 2025	3	0	26	1	26	14
###	Public Services	2565	Somerville Homeless Coalition -VRC 2025	0	0	166	1	166	37
###	Public Services 2024	2525	Somerville Homeless Coalition -PROJECT SOUP 2024	1	0	960	1	960	455
###	Public Services 2024	2519	Mystic Learning Center 2024	1	1	32	0.96	32	16
###	Public Services 2024	2522	The Welcome Project 2024	25	2	320	0.99	320	141
###	Public Services 2024	2524	Groundworks 2024	3	9	26	0.65	26	6
###	Public Services 2024	2520	SCM Community Transportation 2024	0	0	121	1	121	2
###	Public Services 2024	2518	Massachusetts Alliance Portuguese Speakers 2024	2	0	144	1	144	82
###	Public Services 2024	2521	Somerville Homeless Coalition -VRC 2024	0	0	169	1	169	25
###	Small Business Resiliency	2540	2024 Small Business Resiliency ADCs	0	7	12	0.41	12	3
###	Urban Forestry/Street Tree Program	2547	2024 Street Tree Planting	0	0	0	0	0	0
###	Urban Forestry/Street Tree Program	2538	2024 Urban Forestry ADCs	0	0	0	0	0	0
Totals:									



Submission Overview: ESG: CAPER

Report: CAPER Period: 7/1/2024 - 6/30/2025 Your user level here: Data Entry

Step 1: Dates

7/1/2024 to 6/30/2025

Step 2: Contact Information

Grant Contact

The Contact Person should be the person that the HUD Field Office or HUD Headquarters should contact regarding your CAPER submission should there be any questions or issues. The contact person should be familiar with both the project and the CAPER submission. This is also the person who will receive the email from Sage acknowledging the submission of the CAPER to the HUD Field Office and of the action taken by the Field Office approval, request to resubmit, comments, etc.

First Name	Julia
Middle Name	
Last Name	Melgar
Suffix	
Title	
Street Address 1	93 Highland Ave
Street Address 2	
City	Somerville
State	Massachusetts
ZIP Code	02143
E-mail Address	jmelgar@somervillema.gov
Phone Number	(617)230-8327
Extension	
Fax Number	

Additional Contact(s)

Additional contact(s) will receive automatic email notifications from Sage regarding report status changes.

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project **No**

Did you create additional shelter beds/units through an ESG-funded conversion project **No**

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP **No**

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

ESG proposals are evaluated based on the applicant's previous experience providing services to the homeless community, and on their ability to address one or more of the needs highlighted in the Consolidated Plan. Proposals are also evaluated based on the response to the criteria in the Request for Proposals, their stated capacity, timeliness of application, and quality of work. ESG proposals that adhere to HUD's Housing First Model are viewed favorably. All ESG recipients are required to participate in HMIS and continued analysis is expected to provide real time data to evaluate the impact of programs.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

N/A

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 10/3/2025

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2024	E24MC250022	\$223,123.00	\$223,123.00	\$77,572.57	\$145,550.43	9/9/2024	9/9/2026
2023	E23MC250022	\$219,619.00	\$184,622.00	\$169,625.00	\$49,994.00	8/8/2023	8/8/2025
2022	E22MC250022	\$200,827.00	\$200,827.00	\$200,827.00	\$0	9/16/2022	9/16/2024
2021	E21MC250022	\$216,500.00	\$203,631.41	\$203,631.41	\$12,868.59	11/17/2021	11/17/2023
2020	E20MC250022	\$217,741.00	\$203,582.74	\$203,582.74	\$14,158.26	2/19/2021	2/19/2023
2019	E19MC250022	\$209,799.00	\$208,665.10	\$208,665.10	\$1,133.90	10/23/2019	10/23/2021
2018	E18MC250022	\$202,461.00	\$202,461.00	\$202,461.00	\$0	8/29/2018	8/29/2020
2017	E17MC250022	\$423,647.00	\$419,875.07	\$419,875.07	\$3,771.93	10/19/2017	10/19/2019
2016	E16MC250022	\$203,461.00	\$203,461.00	\$203,461.00	\$0	9/1/2016	9/1/2018
2015	E15MC250022	\$211,564.00	\$211,564.00	\$211,564.00	\$0	8/20/2015	8/20/2017
Total		\$2,708,734.00	\$2,641,804.32	\$2,481,256.89	\$227,477.11		

Expenditures	2025	2024	2023	2022	2021	2020	2019	2018
	No	No	No	No	No	No	No	No
Homelessness Prevention								
Rental Assistance								
Relocation and Stabilization Services - Financial Assistance								
Relocation and Stabilization Services - Services								
Hazard Pay (unique activity)								
Landlord Incentives (unique activity)								
Volunteer Incentives (unique activity)								
Training (unique activity)								
Homeless Prevention Expenses								
Rapid Re-Housing								
Rental Assistance								
Relocation and Stabilization Services - Financial Assistance								
Relocation and Stabilization Services - Services								
Hazard Pay (unique activity)								
Landlord Incentives (unique activity)								
Volunteer Incentives (unique activity)								
Training (unique activity)								
RRH Expenses								
Emergency Shelter								
Essential Services								
Operations								
Renovation								
Major Rehab								
Conversion								
Hazard Pay (unique activity)								
Volunteer Incentives (unique activity)								
Training (unique activity)								
Emergency Shelter Expenses								
Temporary Emergency Shelter								
Essential Services								
Operations								
Leasing existing real property or temporary structures								

Acquisition

Renovation

Hazard Pay (*unique activity*)

Volunteer Incentives (*unique activity*)

Training (*unique activity*)

Other Shelter Costs

Temporary Emergency Shelter Expenses

Street Outreach

Essential Services

Hazard Pay (*unique activity*)

Volunteer Incentives (*unique activity*)

Training (*unique activity*)

Handwashing Stations/Portable Bathrooms (*unique activity*)

Street Outreach Expenses

Other ESG Expenditures

Cell Phones - for persons in CoC/YHDP funded projects
(*unique activity*)

Coordinated Entry COVID Enhancements (*unique activity*)

Training (*unique activity*)

Vaccine Incentives (*unique activity*)

HMIS

Administration

Other Expenses

Total Expenditures

Match

Total ESG expenditures plus match

Total expenditures plus match for all years

Step 7: Sources of Match

	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source FY2025 FY2024 FY2023 FY2022 FY2021 FY2020 FY2019 FY2018 FY2017 FY2016 FY2015

Other Non-ESG HUD Funds

Other Federal Funds

State Government 1,163,763.00

Local Government

Private Funds

Other

Fees

Program Income

Total Cash Match 1,163,763.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

Non Cash Match

Total Match 1,163,763.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the [ESG CAPER Guidebook](#).

Did the recipient earn program income from any ESG project during the program year?

LEGAL NOTICES

Legal Notices can also be viewed on our website at www.thesomervilletimes.com

NOTICE OF MORTGAGEE'S SALE OF REAL ESTATE

By virtue and in execution of the Power of Sale contained in a certain mortgage given by **PEDRO F. JIMENEZ to CENTURY BANK AND TRUST COMPANY** dated August 19, 2013 and recorded with the Middlesex South District Registry of Deeds (the "Registry") in Book 62509, Page 503 (the "Mortgage"), of which Mortgage the undersigned (the "Mortgagee") is the present holder, for breach of the conditions of the Mortgage and for the purpose of foreclosing the same will be sold at Public Auction at 12:00 p.m. on Thursday, September 24, 2026 at the mortgaged premises located on or near Unit 12B, 12-14 Knowlton Street, Somerville, Massachusetts (the "Premises"), all and singular the premises described in the Mortgage, to wit: "Unit No. 12B of 12-14 Knowlton Street Condominium created by Master Deed dated June 6, 2006 and recorded on June 7, 2006 at the Middlesex South Registry of Deeds in Book 47583, Page 375.

The Post Office address of the Condominium is: Unit #12B, 12-14 Knowlton Street, Somerville, MA 02145.

The Unit conveyed is laid out as shown on a plan filed with said Master Deed and to which is affixed a verified statement in the form provided in G.L.C. 183A, Section 9. It is subject to and with the benefit of the obligations, restrictions, rights and liabilities contained in G.L.C. 183A, the Master Deed and the By-Laws filed therewith.

The Condominium and each of the Units is intended for residential purposes and other uses permitted by the applicable Zoning Ordinances and as set forth in the Master Deed.

The undivided percentage interest of the Unit conveyed hereunder in the common areas and facilities is 33.33% and is conveyed together with and subject to easements of record, so far as same may by [sic.] in force and effect, including without limitation, an exclusion easement to use Two (2) parking spaces as designated from time to time by the Condominium Trustees.

Being all and the same premises conveyed to Pedro F. Jimenez by Deed of Cristiane Bastos date March 1, 2010 and recorded in Middlesex South District Registry of Deeds 54425, Page 575 [sic.]."

The description of the Premises contained in the Mortgage shall control in the event of a typographical error in this publication.

The Premises, together with all improvements encumbered by the Mortgage, are to be sold and conveyed subject to (i) all leases, tenancies, occupancies, mortgages, restrictions, covenants, orders of conditions, easements, outstanding tax titles, municipal or other public taxes, assessments or liens, federal and state tax liens, other liens or claims in the nature of liens and existing encumbrances recorded prior to the Mortgage and/or otherwise having priority over the Mortgage, if there be any, (ii) the conditions, covenants, restrictions, easements, limitations, terms, lien rights and provisions and charges as set forth in (a) the Master Deed of 12-14 Knowlton Street Condominiums, as amended, and (b) the Declaration of Trust of 12-14 Knowlton Streets Condominiums dated June 6, 2006 and recorded with the Registry in Book 47583, Page 388, as amended; and (iii) the terms and provisions of Massachusetts General Laws Chapter 183A, as amended.

TERMS OF SALE: A non-refundable deposit of TEN THOUSAND (\$10,000.00) DOLLARS is to be paid by certified or bank cashier's check by the purchaser at the time and place of sale, the balance to be paid by certified or bank cashier's check and deed to be taken by purchaser within thirty (30) days of the sale at the offices of Seder & Chandler, LLP, 339 Main Street, Worcester, Massachusetts, attorneys for the Mortgagee.

The Mortgagee reserves the right to postpone the sale to a later date by public proclamation on the date and at the time and place appointed for the sale and to further postpone at any adjourned sale date by public proclamation on the date and at the time and place appointed for the adjourned sale.

In the event of the failure or inability of the purchaser to perform and to purchase the Premises in accordance herewith, the Mortgagee reserves the right (but is not obligated) to accept, subject to the Memorandum of Sale, the second highest bid for the Premises, without further advertisement and without further notice to other bidders or persons.

In the event that the Mortgagee offers the Premises to the second highest bidder and such person declines either to purchase the Premises at the second highest bid price or to sign the Memorandum of Sale, then the Mortgagee may elect (but is not obligated) to exercise the rights of the second highest bidder under this paragraph and to purchase the Premises at the second highest bid price, without further advertisement and without further notice to other bidders or persons.

Other terms to be announced at the time and place of sale.

EASTERN BANK, successor by merger to Century Bank and Trust Company Present holder of said Mortgage

Jennifer L. Conrad, Esq.
SEDER & CHANDLER, LLP
339 Main Street
Worcester, MA 01608
(774)243-9958
Attorneys for the Mortgagee

THE ZEKOS GROUP
P.O. Box 549
Shrewsbury, MA 01545
(508)842-9000
Auctioneer, License No. 104

9/2/26, 9/9/26, 9/16/26 The Somerville Times



Somerville Public Schools
Education • Inspiration • Excellence

CITY OF SOMERVILLE, MASSACHUSETTS
SCHOOL COMMITTEE
167 HOLLAND STREET, 3RD Floor
SOMERVILLE, MA 02144
RFP #S2027-05

The School Committee of the City of Somerville invites sealed proposals for:

A Provider for A College and Career Youth Development and Support Program Districtwide for Middle School Grade Students for FY27

Each Proposal shall be submitted in two separate sealed envelopes clearly marked "Price Proposal for Provider Services for A College and Career Youth Development and Program for Middle School Grade Students" and a "Non-Price Proposal for Provider Services for A College and Career Youth Development and Program for Middle School Grade Students" in accordance with the Request for Proposal and Contract Documents which may be obtained at the Finance Office, Somerville School Department, 167 Holland Street, 3rd Floor, Somerville, MA 02144 on or after **September 17, 2026** between the hours of Monday through Friday 9:00 a.m. and 4:30 p.m.

All Proposals shall be filed no later than **2:00 p.m. on Wednesday, October 7, 2026** at the Finance Office, Somerville School Department, 167 Holland Street, 3rd Floor, Somerville, MA 02144. Proposals will be reviewed by an Evaluation Committee which may include possible interviews with the proposal finalists.

Please contact Leah Arredondo (larredondo@k12.somerville.ma.us) or call 617-629-5218 to receive the proposal and register as a proposal vendor.

The School Committee of the City of Somerville reserves the right to reject any or all proposals or any part or parts thereof, waive any minor informality in the Proposal process and to award the Contract that is deemed to be in the best interest of the City of Somerville School Department.

Robert A. Berretta,
Chief Financial Officer
Somerville Public Schools

9/16/26 The Somerville Times



Somerville Public Schools
Education • Inspiration • Excellence

CITY OF SOMERVILLE, MASSACHUSETTS
SCHOOL COMMITTEE
167 HOLLAND STREET, 3RD Floor
SOMERVILLE, MA 02144
RFP #S2027-04

The School Committee of the City of Somerville invites sealed proposals for:

A Vendor to Provide An Integrated Special Education Management Platform in the Somerville Public Schools for a three and a half-year period January 1, 2027 – June 30, 2030.

Each Proposal shall be submitted in two separate sealed envelopes clearly marked "Price Proposal for Vendor Services for "An Integrated Special Education Management Platform" and a "Non-Price Proposal for Vendor Services for the An Integrated Special Education Management Platform" in accordance with the Request for Proposal and Contract Documents which may be obtained at the Finance Office, Somerville School Department, 167 Holland Street, 3rd Floor, Somerville, MA 02144 on or after **September 16, 2026** between the hours of Monday through Friday 9:00 a.m. and 4:30 p.m.

All Proposals shall be filed no later than **4:00 p.m. on Thursday, October 8, 2026** at the Finance Office, Somerville School Department, 167 Holland Street, 3rd Floor, Somerville, MA 02144. Proposals will be reviewed by an Evaluation Committee which may include possible interviews with the proposal finalists.

Please contact Leah Arredondo (larredondo@k12.somerville.ma.us) or call 617-629-5218 to receive the proposal and register as a proposal vendor.

The School Committee of the City of Somerville reserves the right to reject any or all proposals or any part or parts thereof, waive any minor informality in the Proposal process and to award the Contract that is deemed to be in the best interest of the City of Somerville School Department.

Robert A. Berretta,
Chief Financial Officer
Somerville Public Schools

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CITY OF SOMERVILLE, MASSACHUSETTS
SCHOOL COMMITTEE
8 BONAIR STREET
SOMERVILLE, MA 02145
BID #S2027-06

The School Committee of the City of Somerville invites sealed bids for:

A 2026 or Newer Hybrid Refrigerated Box Truck for the Somerville Public Schools Food Service Department

The IFB package may be obtained by emailing Leah Arredondo in the Finance Office, larredondo@k12.somerville.ma.us or can be picked up at the Somerville School Department, Finance Office, 8 Bonair Street, Somerville, MA 02145 on or after September 18, 2026.

Sealed bid responses will be received no later than **2 p.m., Friday, October 16, 2026** at the Finance Office Somerville School Department, 167 Holland Street, 3rd Floor, Somerville, MA 02144 at which time and place they shall be publicly opened and read aloud.

The School Committee of the City of Somerville reserves the right to reject any or all proposals or any part or parts thereof, waive any minor informality in the Proposal process and to award the Contract that is deemed to be in the best interest of the City of Somerville School Department.

Robert A. Berretta,
Chief Financial Officer
Somerville Public Schools

9/16/26 The Somerville Times



SOMERVILLE CITY COUNCIL
LICENSES AND PERMITS
PUBLIC HEARING

There will be a Public Hearing before the City Council's Committee on Licenses and Permits on **Wednesday, September 23, 2026 at 6:30 PM**, on a petition for a New Extended Operating Hours License.

New Extended Operating Hours License, Wings Over Somerville, 519 Somerville Avenue, for in-store, take-out, and delivery service until 2am.

This meeting will be held by remote participation, using the Zoom Webinar platform.

You have two ways to be heard at this meeting:

- To attend and be heard, enter the link exactly as it appears below into your internet browser. You will then be asked to register for the meeting. https://us02web.zoom.us/join/register/WN_pMBTVy3nRHCja70rz7fdww
- If you are unable to attend but wish to be heard, you may email your comments to publiccomments@somervillema.gov, or send them by US mail to the City Clerk, 93 Highland Avenue, Somerville, MA, 02143. Your comments must arrive no later than 12 Noon on the day of the Hearing, in order to be sure they are conveyed to the Council.

COURTNEY HENDERSON
CITY CLERK

9/16/26 The Somerville Times

LEGAL NOTICES

Legal Notices can also be viewed on our website at www.thesomervilletimes.com



CITY OF SOMERVILLE, MASSACHUSETTS
JAKE WILSON
MAYOR

PUBLIC HEARING NOTICE

The Somerville City Council's **Land Use Committee** and the **Somerville Planning Board** will hold a joint public hearing on **Thursday, October 1st, 2026, at 6:30 pm**. Pursuant to Chapter 2 of the Acts of 2025, this hearing will be conducted via remote participation.

REGISTER ONLINE

https://us02web.zoom.us/join/register/WN_w4XWFI4xSJiZyeF2VAG26

You have two ways to be heard at this meeting:

1. Enter the link exactly as it appears into your internet browser. You will then be asked to register for the meeting.
2. If you are unable to attend but wish to be heard, you may email your comments to publiccomments@somervillema.gov, or send them by US mail to the City Clerk, 93 Highland Avenue, Somerville, MA, 02143. Your comments must arrive no later than 4:00 PM on the day of the Hearing, in order to be sure they are conveyed to the Council and Planning Board for inclusion with the Hearing testimony.

The purpose of this hearing is to receive public comments concerning the following:

- Mayor Wilson requesting ordainment of an amendment to Sections 3.2.17, 4.1.15, 4.2.15, 4.3.15, 4.4.15, 5.1.16, 6.1.13, 6.2.14, 6.3.13, 6.4.16, 6.5.13 of the Somerville Zoning Ordinance to correct parking maximums.
- Mayor Wilson requesting ordainment of an amendment to Sections 2.4.4, 3.1.7, 3.1.8, 3.1.9, 3.1.10, 3.1.11, 3.2.7, 3.2.8, 3.2.9, 3.2.10, 3.2.11, 4.1.7, 4.2.7, 4.3.7, 4.4.7 of the Somerville Zoning Ordinances to remove ground story elevation requirements.
- Mayor Wilson requesting ordainment of an amendment to Sections 3.1.3, 3.1.6, 3.1.8, 3.1.9, 3.1.11, 3.1.12, 3.1.13, 3.1.16, 3.2.6 of the Somerville Zoning Ordinance to align with State Law regarding protected accessory dwelling units.
- Mayor Wilson requesting ordainment of an amendment to Sections 2.4.5, 3.1.17, 3.2.16, 4.1.8, 4.1.9, 4.1.14, 4.2.8, 4.2.9, 4.2.14, 4.3.8, 4.3.9, 4.3.14, 4.4.8, 4.4.9, 4.4.15, 5.1.7, 5.1.8, 5.1.9, 5.1.16, 6.1.12, 6.2.7, 6.2.8, 6.2.14, 6.3.12, 6.4.9, 6.4.15, 6.5.7, 7.2.8 of the Somerville Zoning Ordinance to clarify requirements for principal entrances.
- Mayor Wilson requesting ordainment of an amendment to Sections 2.1.1, 2.4.5, 3.1.16, 3.2.8, 3.2.9, 3.2.10, 3.2.11, 3.2.15, 4.1.3, 4.1.7, 4.1.8, 4.1.9, 4.1.10, 4.1.13, 4.2.3, 4.2.7, 4.2.8, 4.2.9, 4.2.10, 4.2.13, 4.3.3, 4.3.7, 4.3.8, 4.3.9, 4.3.10, 4.3.13, 4.4.3, 4.4.7, 4.4.8, 4.4.9, 4.4.13, 5.1.3, 5.1.7, 5.1.8, 5.1.9, 5.1.10, 5.1.11, 5.1.14, 6.1.3, 6.1.7, 6.1.8, 6.1.11, 6.2.3, 6.2.7, 6.2.8, 6.2.9, 6.2.12, 6.3.3, 6.3.8, 6.4.3, 6.4.9, 6.4.11, 6.5.3, 6.5.7, 6.5.8, 6.5.11, 7.2.7, 7.2.10, 7.4.3, 7.4.6, 7.4.7, 7.4.8, 7.4.11, 8.1.1, 8.1.2, 8.1.4, 8.1.5, 8.1.6, 8.2.2, 8.2.4, 8.2.5, 8.4.16, 8.4.17, 8.4.19, 9.1.7, 12.1.1, 12.1.2, 12.1.4, 12.1.5, 12.1.6, 12.1.7, 12.3.5, 12.3.6, 12.3.7 of the Somerville Zoning Ordinance to update terminology for affordable dwelling units and commercial spaces.

Zoning amendments may be viewed online by searching for the Somerville City Council's [online meeting calendar](#) for the meeting or request information.

Final language of the above amendments may be modified by the City Council during the legislative process. The Chair(s) may opt to extend the period for written comments, in which case additional comments will be accepted until the date indicated. This information can be found in the minutes of the meeting.

9/16/26 The Somerville Times



Section 00 11 13
ADVERTISEMENT TO BID
MGL c.149 Over \$150K

The **SOMERVILLE HOUSING AUTHORITY**, the Awarding Authority, invites sealed bids from Contractors for the Balcony Guardrail Repair - Bryant Manor at Bryant Manor (667-4) in Somerville, Massachusetts, in accordance with the documents prepared by **REVERSE ARCHITECTURE**.

The Project consists of but not limited to:

The project consists of exterior work on 51 concrete balconies at a concrete-frame multifamily residential building. Work consists of repairs to concrete parapet walls and modifications to aluminum guardrails at all balconies and painting. The building will be occupied during construction. This project is subject to HUD procurement requirements and state and Davis Bacon wage rates.

The work is estimated to cost **\$373,000.00**.

All bidding Requests for Information (RFIs) shall be submitted online by 10/02/2026 at 5:00PM EDT for filed sub-bids and by **10/16/2026 at 5:00PM EDT** for general bids.

Bids are subject to M.G.L. c.149 §44A-J & to minimum wage rates as required by M.G.L. c.149 §§26 to 27H inclusive.

THIS PROJECT IS BEING ELECTRONICALLY BID AND HARD COPY BIDS WILL NOT BE ACCEPTED. Please review the instructions in the bid documents on how to register as an electronic bidder. All Bids shall be submitted online at www.biddocs.com and received no later than the date and time specified.

General bidders must be certified by the Division of Capital Asset Management and Maintenance (DCAMM) in the following category of work, **General Building Construction**, and must submit a current DCAMM Certificate of Eligibility and signed DCAMM Prime/General Contractor Update Statement.

General Bids will be received until **23 October 2026 at 4:00PM EDT** and publicly opened online, forthwith.

Filed Sub-bids for the trades listed below will be received until **08 October 2026 at 4:00PM EDT** and publicly opened online, forthwith.

Filed sub-bidders must be DCAMM certified for the trades listed below and bidders must include a current DCAMM Sub-Bidder Certificate of Eligibility and a signed DCAMM Sub-Bidder's Update Statement.

TRADES

Miscellaneous and Ornamental Metals

Painting

General bids and sub-bids shall be accompanied by a bid deposit that is not less than five (5%) of the greatest possible bid amount (including all alternates), and made payable to the **SOMERVILLE HOUSING AUTHORITY**. Note: A bid deposit is not required for Projects advertised under \$50,000.

Bid Forms and Contract Documents will be available for review at www.biddocs.com (may be viewed and downloaded electronically at no cost).

PRE-BID CONFERENCE / SITE VISIT: Scheduled

Date and Time: 09/29/2026 at 10:00AM EDT Address: 75 Myrtle Street, Somerville, MA 02145 Instructions: Meet at main entrance.

The hard copy Contract Documents may be seen at:

Nashoba Blue Inc.
433 Main Street
Hudson, MA 01749
978-568-1167

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SOMERVILLE HOUSING AUTHORITY
30 Memorial Road, Somerville, Massachusetts 02145
Telephone (617) 625-1152 Fax (617) 628-7057 TDD (617) 628-8889

ADVERTISEMENT
REQUEST FOR DESIGN SERVICES (RFS)

The **Somerville Housing Authority**, the Awarding Authority, invites sealed proposals from registered Engineering/Architecture firms to provide professional design and construction administration services of a Parking Lot Improvement project located at our Mystic View development.

A briefing and site inspection is scheduled for **10:00 AM on Wednesday, September 30th, 2026**, at the Mystic View family facility located at 30 Memorial Road, Somerville, MA 02145.

Response to this RFS must be submitted no later than **3:00PM Wednesday, October 7th, 2026**.

The RFS may be obtained after **8:00AM on Wednesday, September 23rd, 2026**, by contacting ryanc@sha-web.org or by phone at 617-625-1152 Ext.331.

Questions must be sent in writing to ryanc@sha-web.org no later than **Monday, October 5th, 2026**.

9/16/26 The Somerville Times



City of Somerville
HISTORIC PRESERVATION COMMISSION
City Hall, 93 Highland Avenue, Somerville MA 02143

PUBLIC HEARING NOTICE

The **Historic Preservation Commission (HPC)** will hold a virtual public hearing on **Tuesday, October 6, 2026**, at 6:45pm through Zoom.

Pursuant to Chapter 2 of the Acts of 2025, this meeting of the Historic Preservation Commission will be conducted via remote participation. A recording of these proceedings can be found online here: [Agendas, Minutes, & More](#).

TO USE A COMPUTER

Link: https://us02web.zoom.us/join/register/WN_LICeWQvcS62n3YLvJXZLbQ

TO CALL IN

Attendees must register for the meeting online in order for a call-in number to be emailed to them by Zoom.

The Historic Preservation Commission will consider the following pursuant to the Historic Districts Act, Chapter 40C of the Massachusetts General Laws, as amended, and/or the City of Somerville Code of Ordinances, Pt. II, Chap. 7, Sections 7-16 – 7-28.

Determinations of Preferably Preserved (STEP 2 IN THE DEMO REVIEW PROCESS)

23 Hinckley Street	Applicant: W.O.M. Construction Owner: 23 Hinckley St Somerville LLC The Applicant seeks to demolish a building constructed a minimum of 75 years ago.
---------------------------	---

Development review application submittal materials and other documentation may be viewed online at

<https://www.somervillema.gov/departments/historic-preservation/hpc-cases>.

Interested persons may provide comments to the Historic Preservation Commission at the hearing or by submitting written comments by email to historic@somervillema.gov.

Persons with disabilities who need auxiliary aids and services for effective communication (i.e., CART, ASL), written materials in alternative formats, or reasonable modifications in policies and procedures in order to access the programs, activities, and meetings of the City of Somerville should contact the ADA Coordinator in advance at 617-625-6600 x 2059 or ADA@somervillema.gov.

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LEGAL NOTICES

Legal Notices can also be viewed on our website at www.thesomervilletimes.com



City of Somerville
ZONING BOARD OF APPEALS
City Hall 3rd Floor, 93 Highland Avenue, Somerville MA 02143

PUBLIC HEARING NOTICE

The **Somerville Zoning Board of Appeals (ZBA)** will hold a virtual public hearing on **Wednesday, September 30, 2026**, at 6:00pm through Zoom.

Pursuant to Chapter 2 of the Acts of 2025, this meeting of the Zoning Board of Appeals will be conducted via remote participation. A recording of these proceedings can be found online here: [Agendas, Minutes, & More](#).

TO USE A COMPUTER

Link: https://us02web.zoom.us/join/9tJfna0uRqaF7_wM6o_f-w

TO CALL IN

An attendee must register for the meeting online in order for a call-in number to be emailed to them by Zoom.

The Zoning Board will consider the following pursuant to M.G.L. 40A and the Somerville Zoning Ordinance:

61 Boston Street	Adam Dash, Esq. on behalf of Jacob S. Taylor and Janet Smith Taylor, proposes to expand a nonconformity for the rear setback of a two-family structure in the Neighborhood Residence (NR) zoning district, which requires a Section 6 finding.
333 Highland Avenue	Fan Wang proposes alterations and additions to an existing non-conforming principal building which has 4 units when the maximum is 3 units in the Neighborhood Residence (NR) zoning district, which requires a Special Permit.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 4.2.9.a for the required GreenScore in the Mid-Rise 4 (MR4) Zoning District, which requires a Hardship Variance.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 10.3.6.a.i for the landscape buffer requirements in the Mid-Rise 4 (MR4) Zoning District, which requires a Hardship Variance.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 4.2.9.c for building height in the Mid-Rise 4 (MR4) Zoning District, which requires a Hardship Variance.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 4.2.9.c for number of stories of a commercial building in the Mid-Rise 4 (MR4) Zoning District, which requires a Hardship Variance.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 4.2.9.b for a nonconforming rear setback in the Mid-Rise (MR4) Zoning District, which requires a Hardship Variance.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 4.2.15.c.ii for a driveway in the frontage area of a lot in the Mid-Rise 4 (MR4) Zoning District, which requires a Hardship Variance.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 4.2.9.b for the secondary front setback standards in the Mid-Rise 4 (MR4) Zoning District, which requires a Hardship Variance.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 4.2.16.a.i. for the sidewalk width standard in the Mid-Rise 4 (MR4) Zoning District, which requires a Hardship Variance.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 4.2.16.b.ii for curb cut standards in the Mid-Rise 4 (MR4) Zoning District, which requires a Hardship Variance.
1154 Broadway	Adam Dash & Associates, on behalf of Laxmi N. Pradhan and Jharana Pradhan, seek relief from SZO 4.2.16.b.iv.a. for the curb cut distance from intersection standards in the Mid-Rise 4 (MR4) Zoning District, which requires a Hardship Variance.

Development review application submittal materials and other documentation may be viewed online at <https://www.somervillema.gov/departments/ospcd/planning-and-zoning/reports-and-decisions>.

Interested persons may provide comments to the Zoning Board of Appeals at the hearing or by submitting written comments by email to ZoningBoard@somervillema.gov.

Persons with disabilities who need auxiliary aids and services for effective communication (i.e., CART, ASL), written materials in alternative formats, or reasonable modifications in policies and procedures in order to access the programs, activities, and meetings of the City of Somerville should contact the ADA Coordinator in advance at 617-625-6600 x 2059 or ADA@somervillema.gov.

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CITY OF SOMERVILLE
RFQ 27-13

The City of Somerville, through the Procurement and Contracting Services Department, invites applications for:

Owner's Project Management (OPM) Services for Building Master Plan

The RFQ package may be obtained online at <https://www.somervillema.gov/procurement> or from the City of Somerville's BidExpress page at <http://www.somervillema.gov/BidExpress> on or after: **Wednesday, September 16th, 2026**.

Sealed applications will be received at the PCS Department, Somerville City Hall, 93 Highland Ave., Somerville, MA, 02143 or via Bid Express until: **3:00 pm, Wednesday, October 7th, 2026**. Late submissions will not be considered.

A virtual briefing session for all interested applicants will take place on **2:30 pm, Wednesday, September 23rd, 2026**.

The Chief Procurement Officer reserves the right to reject any or all applications if, in her sole judgment, the best interest of the City of Somerville would be served by so doing.

Please email tchukhatsang@somervillema.gov for more information.

Thupten Chukhatsang
Senior Procurement Manager
617-625-6600 x3400

9/16/26 The Somerville Times



CITY OF SOMERVILLE CAPER Public Hearing

The City of Somerville Office of Strategic Planning and Community Development has prepared the of the 2025-2026 Consolidated Annual Performance Evaluation Report (CAPER), a requirement of the Department of Housing and Urban Development (HUD). **The City seeks input on the final draft of the report.**

- The City will hold a public hearing on Monday, October 5th at 6pm to receive comments pertaining to the content of the 2025-2026 CAPER. Members of the public may attend this hearing at the Ralph and Jenny Center, 9 New Washington Street.
- Persons with disabilities can request accommodations to access the programs, activities, and meetings of the City of Somerville by contacting the ADA coordinator at 617-625-6600 x2059 or ADA@somervillema.gov in advance of the event.
- The City of Somerville can provide you with an interpreter in your language for free. To request an interpreter, please contact SOIA@somervillema.gov or call 311 (617-666-3311) at least 7 days in advance of this event.
- Any individual, group, or agency may submit written comments regarding the CAPER to Miranda Rubin (mrubin@somervillema.gov) at the City's Office of Strategy and Development (TAB Building). All comments received on the CAPER by the end of the day on 10/6 will be incorporated in the final report.

9/16/26 The Somerville Times



CAPER PUBLIC HEARING 2025-2026

City of Somerville, MA
Mayor Jake Wilson
Strategy and Development Department

October 5th, 2026

AGENDA

- Welcome and Introductions
- Overview of the Covered Programs and Goals
- Expenditure and Programs Summary
- Comments

WHAT IS THE CAPER?

The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on the funds the City received from the Department of Housing and Urban Development (HUD). The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the City of Somerville and United States HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

GRANT PROGRAMS

Community Development Block Grant (CDBG)

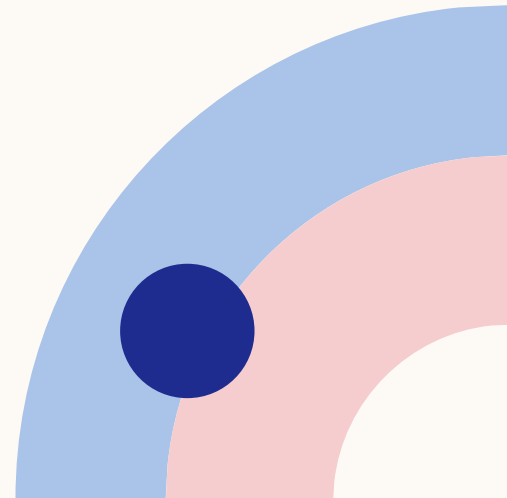
Funds can be used in a flexible manner for economic development projects, parks and open space development, public services, and infrastructure improvements in low- and moderate-income areas.

HOME Investment Partnership

Funds are used to further affordable housing programs and projects.

Emergency Solutions Grant (ESG)

Funds are used to support shelters, homelessness prevention, and rapid re-housing programs for the homeless and those at risk of homelessness.



ACTION PLAN GOALS AND OBJECTIVES

Improve Facilities that Serve Community Needs

- CDBG funds for neighborhood infrastructure; parks and open spaces; public facilities; slum and blight conversions

Create and Preserve Affordable Housing

- CDBG and HOME funding for homeowner rehab; energy system replacements; homebuyer assistance; tenant based rental assistance

Supporting Vulnerable Populations

- CDBG public services program funding

Neighborhood Stabilization and Revitalization

- CDBG funding for agencies that provide economic stabilization activities

Infrastructure and Urban Environment Improvements

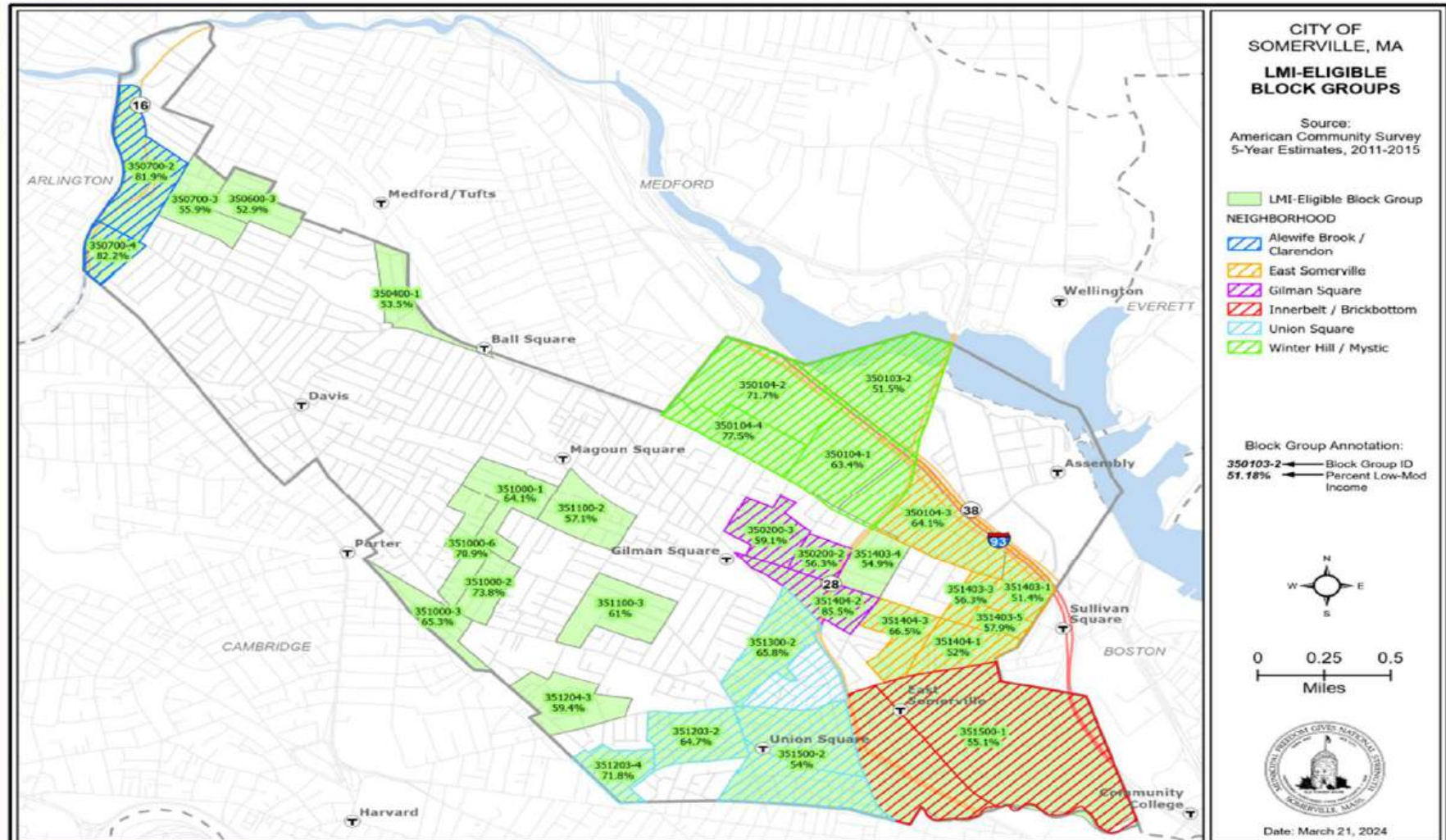
- CDBG funds used to address needs for parks and open spaces; mobility/safety improvements; tree plantings

Mitigating and Ending Homelessness

- ESG funds to target efforts to reduce and end homelessness

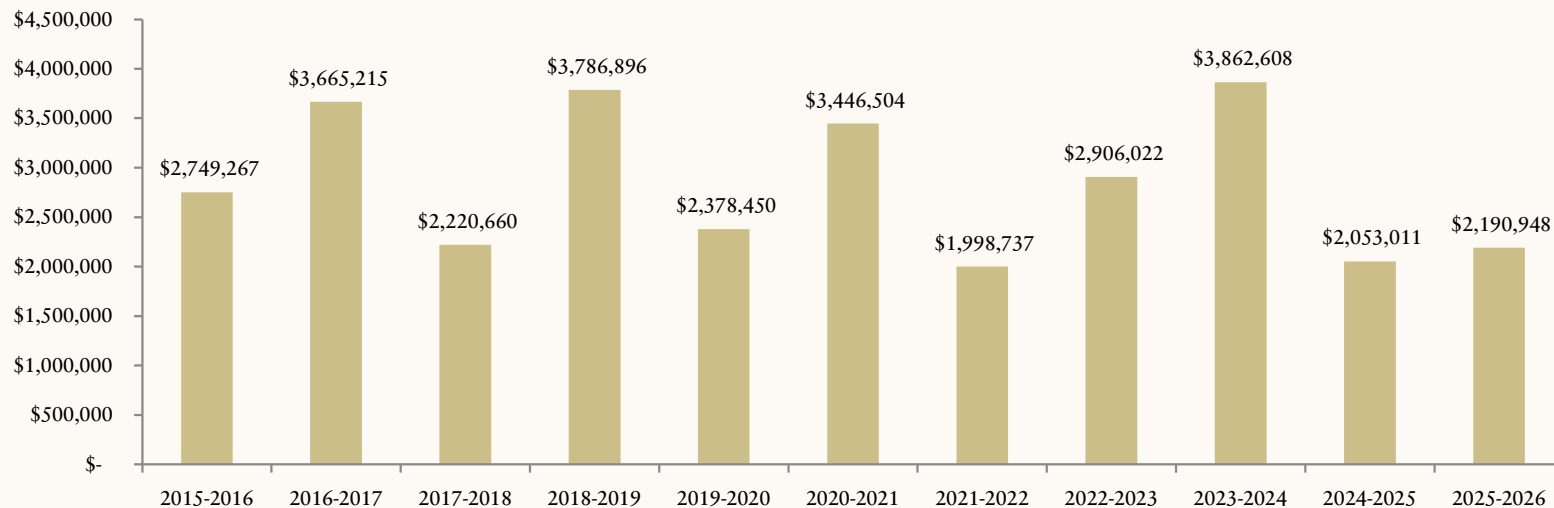
Low- and Moderate-Income Eligible Areas

5

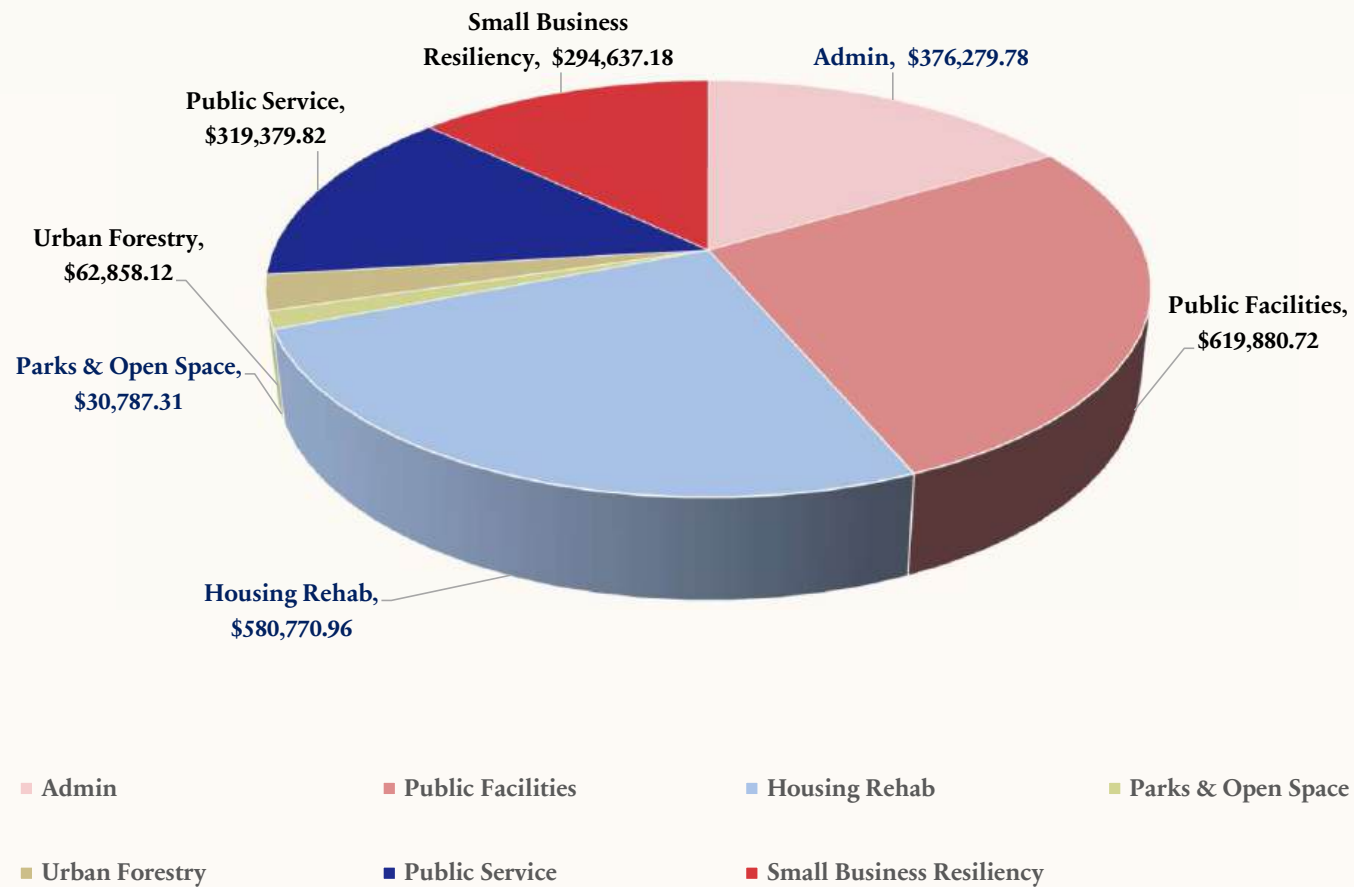


CDBG EXPENDITURE HISTORY

City of Somerville Fiscal Year Comparison HUD CDBG Expenditures



CDBG EXPENDITURE BY CATEGORY



ASSESSMENT OF GOALS AND OBJECTIVES

Open Space and Urban Environment Improvements

- \$93,645 CDBG spent
- Wrapping up Junction Park project
 - 4025 low- and moderate-income residents in service area
- Tree Plantings
 - 43 trees planted in low- and moderate-income areas



ASSESSMENT OF GOALS AND OBJECTIVES

Create and Preserve Affordable Housing

\$ 580,771 CDBG spent, \$1,095,960 HOME spent
CDBG

- Residential Rehab – **19** units rehabilitated, combination Low/Mod rental and Low/Mod ownership units

HOME

- 57 Merriam – **8** rental units in progress
- 24 Webster - **43** rental units in progress
- Closing Costs Assistance - **2** Households Served
- Tenant Based Rental Assistance - **3** Households Served



ASSESSMENT OF GOALS AND OBJECTIVES

10



Public Facilities/Community Spaces

CDBG spent \$526,235

- 299 Broadway – Parking Acquisition

Economic Development

CDBG spent \$294,637

- East Somerville and Union Square Main Streets
 - 10 Businesses Assisted Each
- 57 Central St
 - 5 Jobs preserved

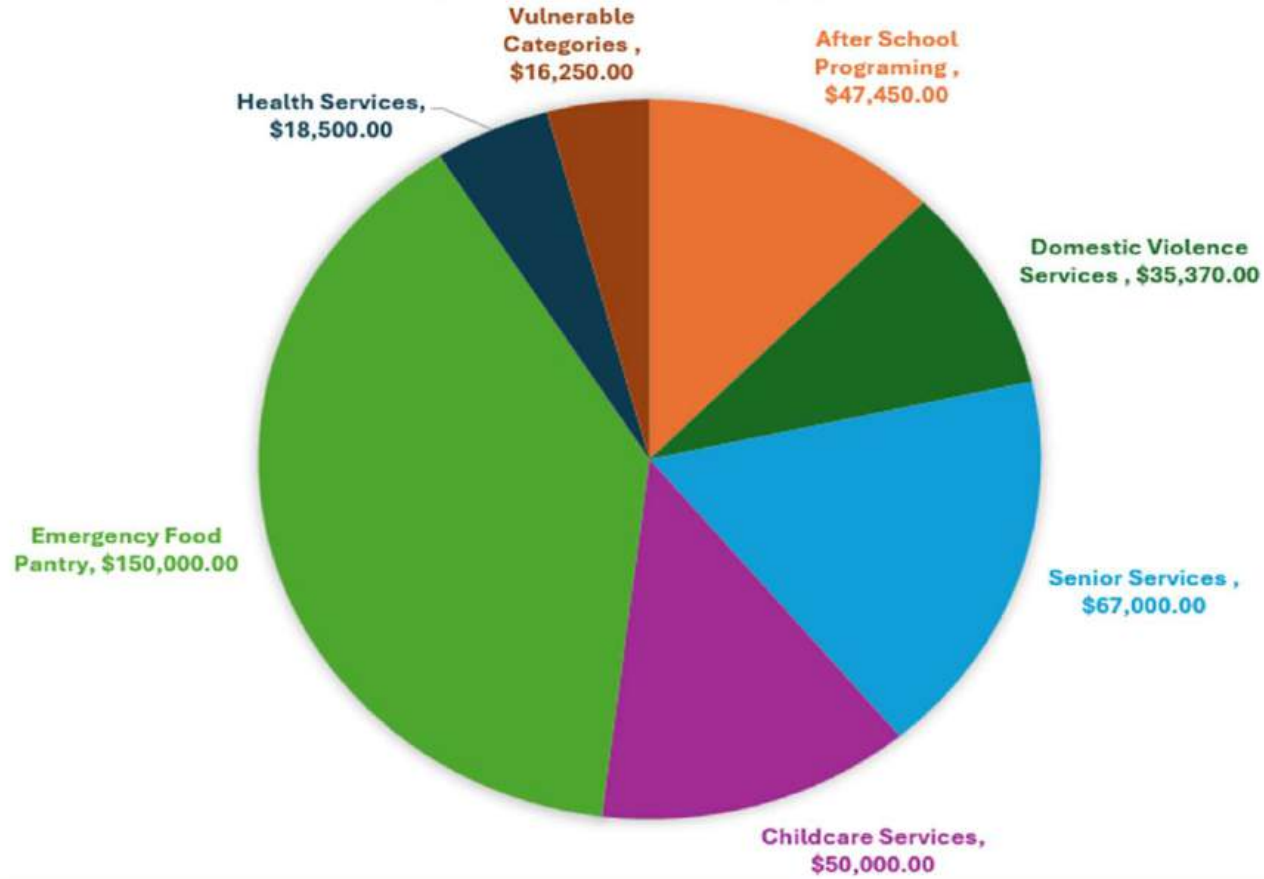


ASSESSMENT OF GOALS AND OBJECTIVES ¹¹

- Family Stabilization and Job Readiness **\$319,379 CDBG spent**
 - Support of Nonprofit organizations that provide:
 - Food Security; Homelessness Prevention; Job Readiness; Senior Services, etc.
 - Projects Supported **2120 people**
- Ending and Reducing Homelessness **\$206,483 ESG spent**
 - Rapid Re-housing; Street Outreach; Emergency Shelter Operations; Rental Assistance; Shelter Operations & Homelessness Prevention
 - **174 persons** were served in shelters, **82 persons** were served with Homelessness Prevention programs

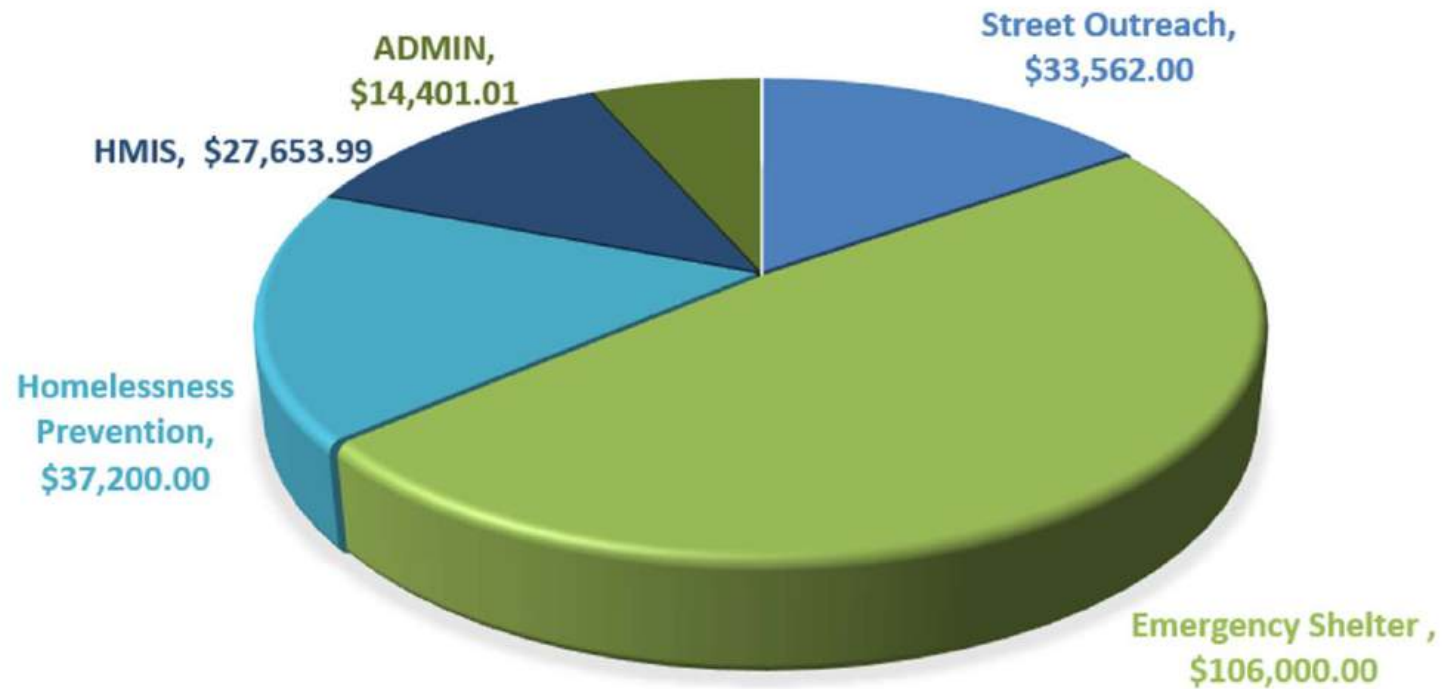


2025-2026 ANNUAL PUBLIC HEARING EXPENDITURES



TOTAL: \$384,570.00

2025-2026 ESG PUBLIC SERVICE EXPENDITURES



TOTAL: \$218,817.00

COMMENTS AND QUESTIONS

Email:

mrubin@somervillema.gov

Writing:

OSPCD Attn: Miranda Rubin
167 Holland St.
Somerville, MA 02144

Online draft: <https://rb.gy/lbd5at>
Submit Comments by EOD 10/6/26

City of Somerville CAPER Hearing

2025-2026



Office of Strategy and
Development
Mayor Jake Wilson

What is this meeting?

The City of Somerville is preparing its 2025-2026 Consolidated Annual Performance Evaluation Report (CAPER) as mandated by the federal office of Housing and Urban Development (HUD).

When and Where

Ralph and Jenny Center
9 New Washington Street

Monday, October 5th
6:00 pm

Date and Time

There will be a presentation on the CAPER, covering how the City spent CDBG, HOME, and ESG funds in the last fiscal year, as well as the opportunity for public comments.

Additional Support

Individuals with disabilities can request accommodations by contacting the ADA coordinator at 617-625-6600 x2059 or ADA@somervillema.gov. To request an interpreter in your language, contact SOIA@somervillema.gov or call 311 at least 7 days in advance of the event.

Questions? Email mrubin@somervillema.gov

Ciudad de Somerville Audiencia Publica

2025-2026



Oficina de Estrategia y
Desarrollo
Alcalde Jake Wilson

De que se trata esta reunion?

La Ciudad de Somerville está preparando su 2025-2026 Consolidado Anual de Evaluacion del desempeno (CAPER) segun lo requerido por el Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD).

Se realizara una presentacion sobre CAPER, en la que se explicara como la ciudad utilizo los fondos de CDBG, HOME y ESG durante el ultimo ano fiscal

Fecha y Lugar

Ralph and Jenny Center
9 New Washington Street

Lunes, 5 de Octubre
6:00 pm

Asistencia Adicional

Las personas con discapacidades pueden solicitar adaptaciones comunicandose con la cordinadora de la ADA coordinator at 617-625-6600 x2059 or

ADA@somervillema.gov

Para solicitar interprete en su idioma escriba SOIA@somervillema.gov or cal 311 al menos 7 dias antes del evento

Preguntas? Escriba mrubin@somervillema.gov