Somerville Retirement System

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JOHN E. ROURKE, CHAIRMAN EDWARD F. BEAN, VICE CHAIRMAN JOHN M. MEMORY MATTHEW DIAS MARY A. PHINNEY EXECUTIVE SECRETARY / BOARD MEMBER

Agenda for June 25, 2012 Meeting of the Somerville Retirement Board (SRB) First Floor Committee Room (8:30 AM-11:00 AM)

1. Regular Meeting for the Non-Contributory SRB Meeting

Minutes of the Regular Meeting held May 24, 2012 Updates or issues

2. Regular Meeting for the Contributory SRB Meeting

Minutes of the Regular Meeting held May 24, 2012

- 3. Legal Matters
- 4. Retirements

Accidental disability retirement approvals / updates
Option D retirement approvals / updates
Ordinary disability retirement approvals / updates
Superannuation retirement approvals / updates
Termination retirement approvals / updates

- 5. Death Notices / New Members
- 6. Prior Service Buybacks & Makeup Requests
- 7. Executive Secretary's Report

Bills and Expenses Refunds, transfers, a/c termination of members Investment Report Legislative Update Miscellaneous

8. Old / New Business

Next SRB Meeting not scheduled as of this date