

Somerville Retirement System

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*JOHN E. ROURKE, CHAIRMAN
EDWARD F. BEAN, VICE CHAIRMAN
JOHN M. MEMORY
MATTHEW DIAS*

*MARY A. PHINNEY
EXECUTIVE SECRETARY /
BOARD MEMBER*

Agenda for NOVEMBER 13, 2012 Meeting of the Somerville Retirement Board (SRB) First Floor Committee Room (9:00 A.M-12:00 NOON)

- 1. Regular Meeting for the Non-Contributory SRB Meeting**
Minutes of the Regular Meeting held November 5, 2012
Updates or issues
- 2. Regular Meeting for the Contributory SRB Meeting**
Minutes of the Regular Meeting held November 5 , 2012
- 3. Legal Matters**
- 4. Retirements**
Accidental disability retirement approvals / updates
Option D retirement approvals / updates
Ordinary disability retirement approvals / updates
Superannuation retirement approvals / updates
Termination retirement approvals / updates
- 5. Death Notices / New Members**
- 6. Prior Service Buybacks & Makeup Requests**
- 7. Executive Secretary's Report**
Bills and Expenses
Refunds, transfers, a/c termination of members
Investment Report
Legislative Update
Miscellaneous
- 8. Old / New Business**

Next SRB Meeting November 27, 2012