



Public Hearing
Consolidated Annual Performance Evaluation Report
July 1, 2022- June 30, 2023

City of Somerville, MA
Mayor Katjana Ballantyne
Mayor's Office of Strategic Planning & Community Development

Presented by: Alan Inacio

Director of Finance and Administration, OSPCD

Thursday, September 21, 2023

Agenda

- Welcome and Introductions
- Overview of the Covered Programs and Goals
- CAPER Overview and Draft Performance Summary (including CV funding)
- Public Comments



Overview of Covered Programs

- CDBG Funds used in a flexible manner for economic development, improvements to parks and open space needed for public services, and affordable housing projects and programs.
- HOME Investment Partnership Funds used to further affordable housing programs and projects.
- Emergency Solutions Grant (ESG) Funds used to support shelters, homelessness prevention, and rapid re-housing programs for the homeless and those at risk of homelessness.

Action Plan Goals and Objectives

- Stabilize and Revitalize Diverse Neighborhoods - neighborhood infrastructure; parks and open space; economic development projects for targeted low to moderate-income areas
- Preserve and Maintain Existing Affordable Housing - CDBG and HOME funding for homeowner rehab; energy system replacements; homebuyer assistance; tenant-based rental assistance
- Family Stabilization and Job Readiness - supports public services agencies in providing family economic stabilization activities through CDBG funding
- Ending and Reducing Homelessness - utilizes ESG funds to target efforts to reduce and end homelessness.
- Infrastructure and Urban Environment Improvements - utilizes CDBG funds to address a lack of recreational space in low- and moderate-income areas; mobility/safety improvements; tree planting.

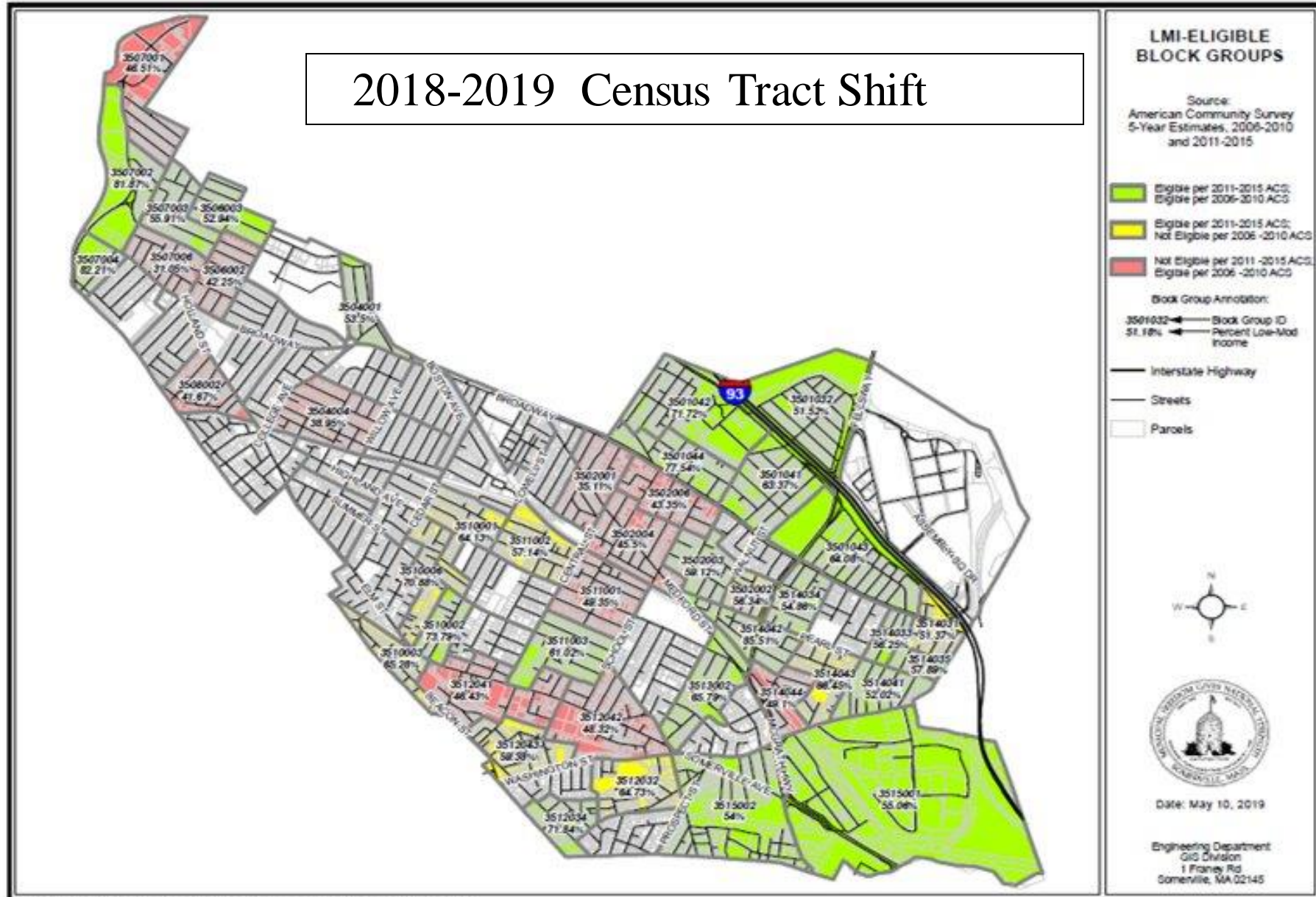


The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the City of Somerville and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

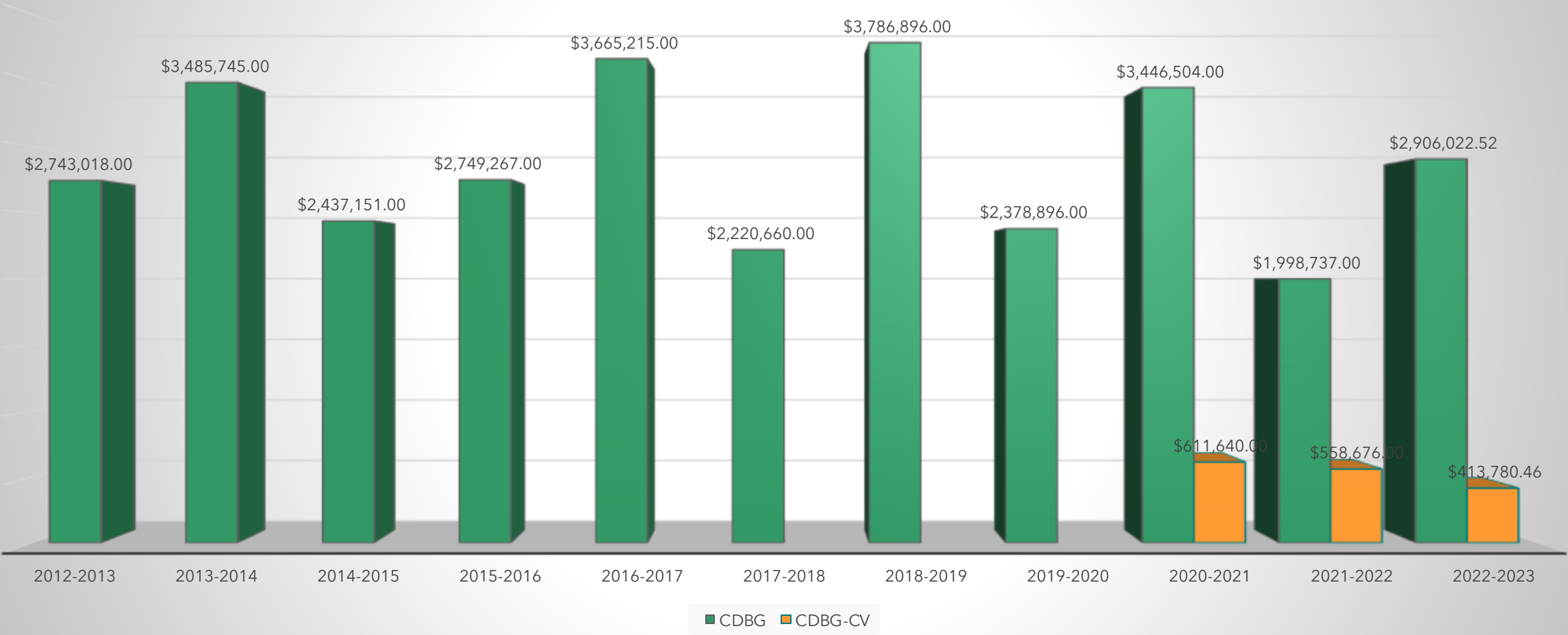
Overview of the CAPER

The background of the slide is a collage of financial and data-related imagery. It includes a line graph with multiple data series plotted against a grid, a pie chart with three segments in shades of orange and brown, and a table of numerical data. The overall color scheme is dark with blue and orange highlights.

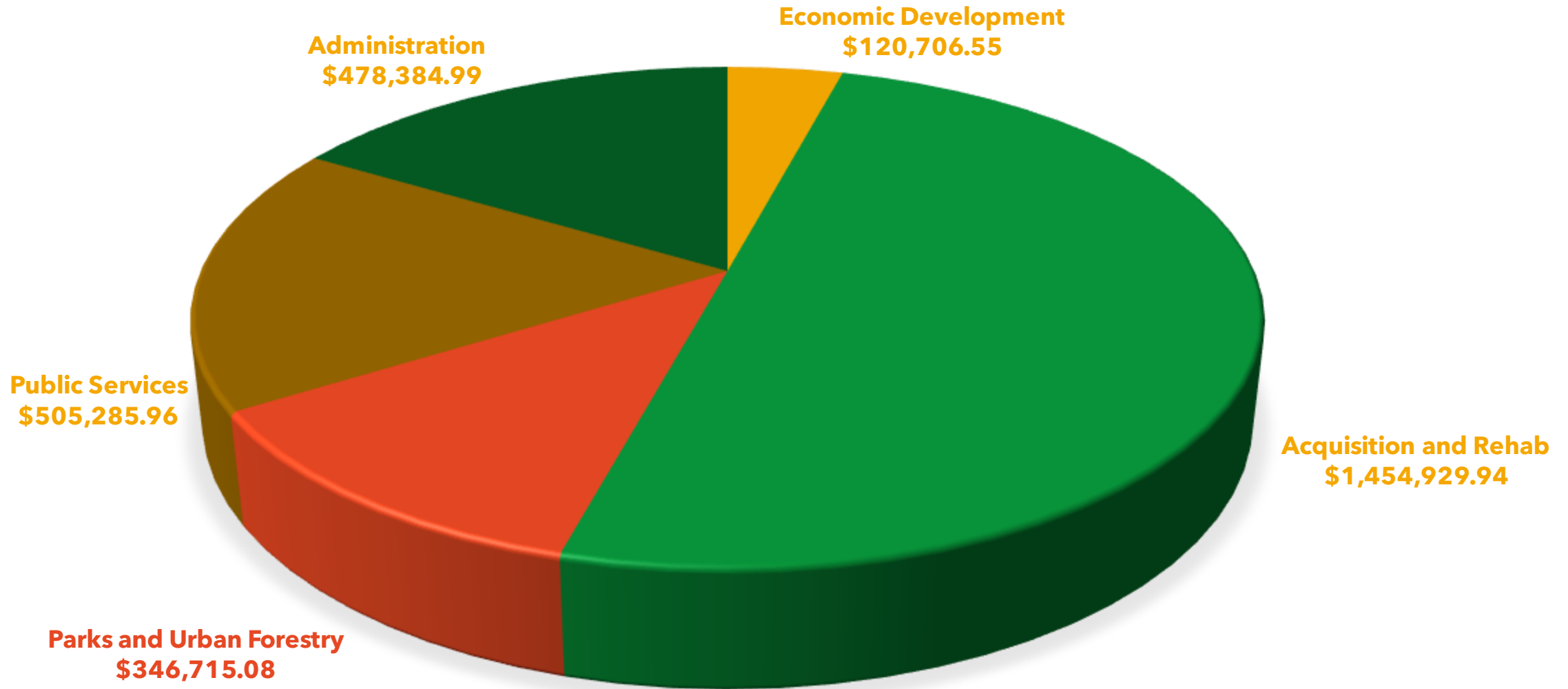
2018-2019 Census Tract Shift



CDBG Expenditure History 2012-2023



2022-2023 CDBG EXPENDITURES BREAKDOWN



Assessment of Goals & Objectives

Economic Development

- **Main Street Technical Assistance-** In PY 2022, the Union Square and East Somerville Main Streets organizations continued to provide critical technical assistance and community outreach to local small businesses. With the City's shift from pandemic response back to resuming its projected development track, the Main Streets organizations are playing a more important role than ever in assisting small local businesses navigate the city's changing economic and commercial landscape.
- These organizations serve as key liaisons between small businesses and the city administration and provide critical technical support with policy issues such as outdoor dining, traffic impacts, digital footprints, and other technical issues.
- Main Streets Organizations provided direct technical assistance to 10 individual eligible micro-enterprise businesses as well as providing district-wide support.



Assessment of Goals & Objectives

Housing Acquisition & Rehab

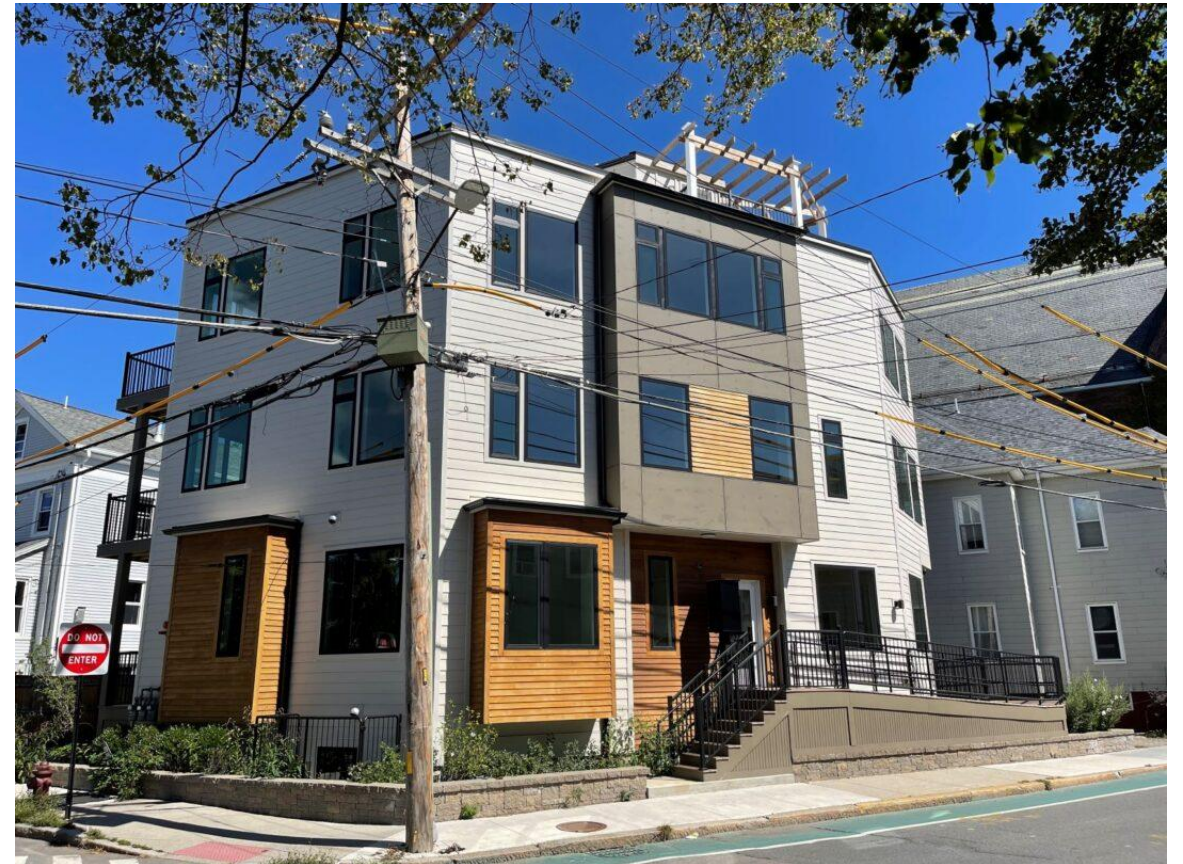
<u>Income Level</u>	<u>Number of Units Eligible</u>
Low (50% AMI)	2
Moderate (80% AMI)	1



Throughout the 2022-2023 year, one of the City's goals was to create more affordable housing and continue to aid in upgrades and rehabilitation of housing across the city.



In July 2022 the city expended CDBG funds to assist in the acquisition of 7 Summer St. the inaugural purchase of the Somerville Community Land Trust. This created 3 new affordable homeownership opportunities



Assessment of Goals & Objectives

Economic Development

Program Year 2022 Expenditures

Project	PY 2022 Expenditure
2021 Project Delivery Cost	\$ 743.02
East Somerville Main Streets	\$50,000.00
Union Square Main Streets	\$50,000.00
2022 SMALL BUSINESS Delivery Cost	\$19,963.53
Total	\$120,706.55

Assessment of Goals & Objectives

Parks & Open Space

Street Tree Planting



50 new trees planted



Healy School

Friday, May 26, 2023
ribbon cutting for the Healy
Schoolyard and the Joe
Mackey Recreation field

Wednesday, August 16.
Groundbreaking ceremony,

Junction Park



Assessment of Goals & Objectives

Parks & Open Space

Program Year 2022 Expenditures

Project	PY 22 Expenditures
Street Tree Planting 2022	\$27,000.00
Green Infrastructure Project Delivery Cost	\$28,187.74
Street Tree Planting 2021	\$74,600.00
Parks and Open Space Delivery Cost 2022	\$102,919.94
Parks and Open Space Delivery Cost 2021	\$4,531.80
Healy Phase II- Athletic and Recreations Fields	\$19,365.60
Junction Park Renovations	\$90,110.00
Total	\$346,715.08



Assessment of Goals & Objectives *Housing*

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- Eligible uses of CDBG and HOME funds include:
 - New Construction of Housing (HOME)
 - Housing Rehabilitation & Acquisition (CDBG & HOME)
 - Tenant-Based Rental Assistance (HOME)
 - Assistance to Homebuyers (HOME)
 - FY22 Total funds expended on Housing Activities
 - CDBG - \$1,454,930
 - HOME- \$166,899

Assessment of Goals & Objectives

Housing

<u>Program Name</u>	<u>PY 2022 Expenditure</u>	<u>Accomplishments</u>
Housing Acquisition	\$1,325,708 CDBG	Preserved 3 affordable Homeownership units through the first inaugural transaction of the Somerville Community Land Trust
TBRA	\$1,641 HOME	The contract amount was \$85,000 to be spent over a three-year period. There were 11 eligible households assisted during the contract period.
Home Buyer Assistance	\$28,551 HOME	Assisted 6 Households with closing cost assistance

Assessment of Goals & Objectives

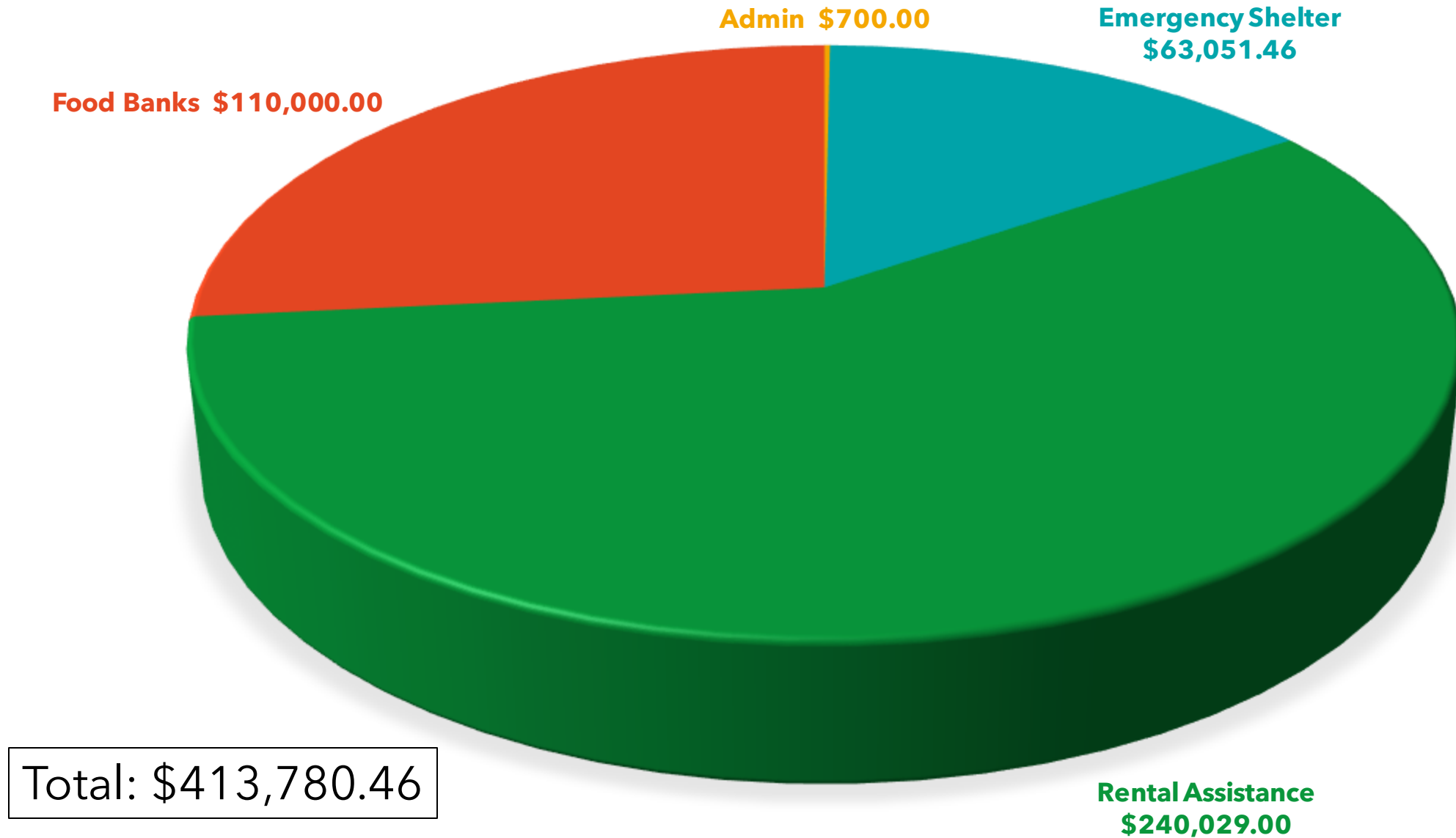
Public Services

Public Services CDBG and ESG programs were awarded to 10 non-profits agencies through 14 projects primarily to address:

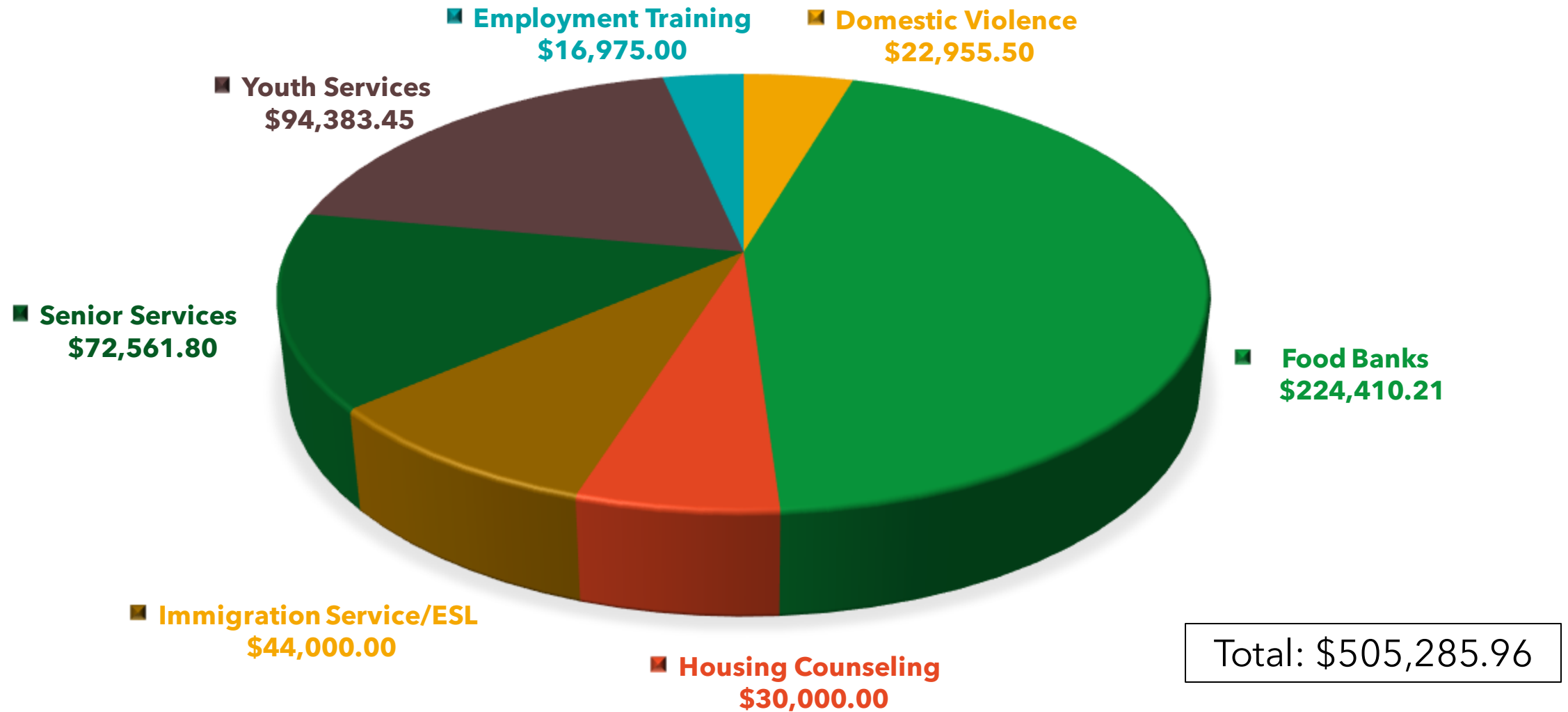
- Food Security
- Homeless Prevention
- Job Readiness
- Crisis Intervention Services
- Senior Services



PUBLIC SERVICE EXPENDITURES CDBG-CV



2022-2023 ANNUAL PUBLIC SERVICE EXPENDITURES



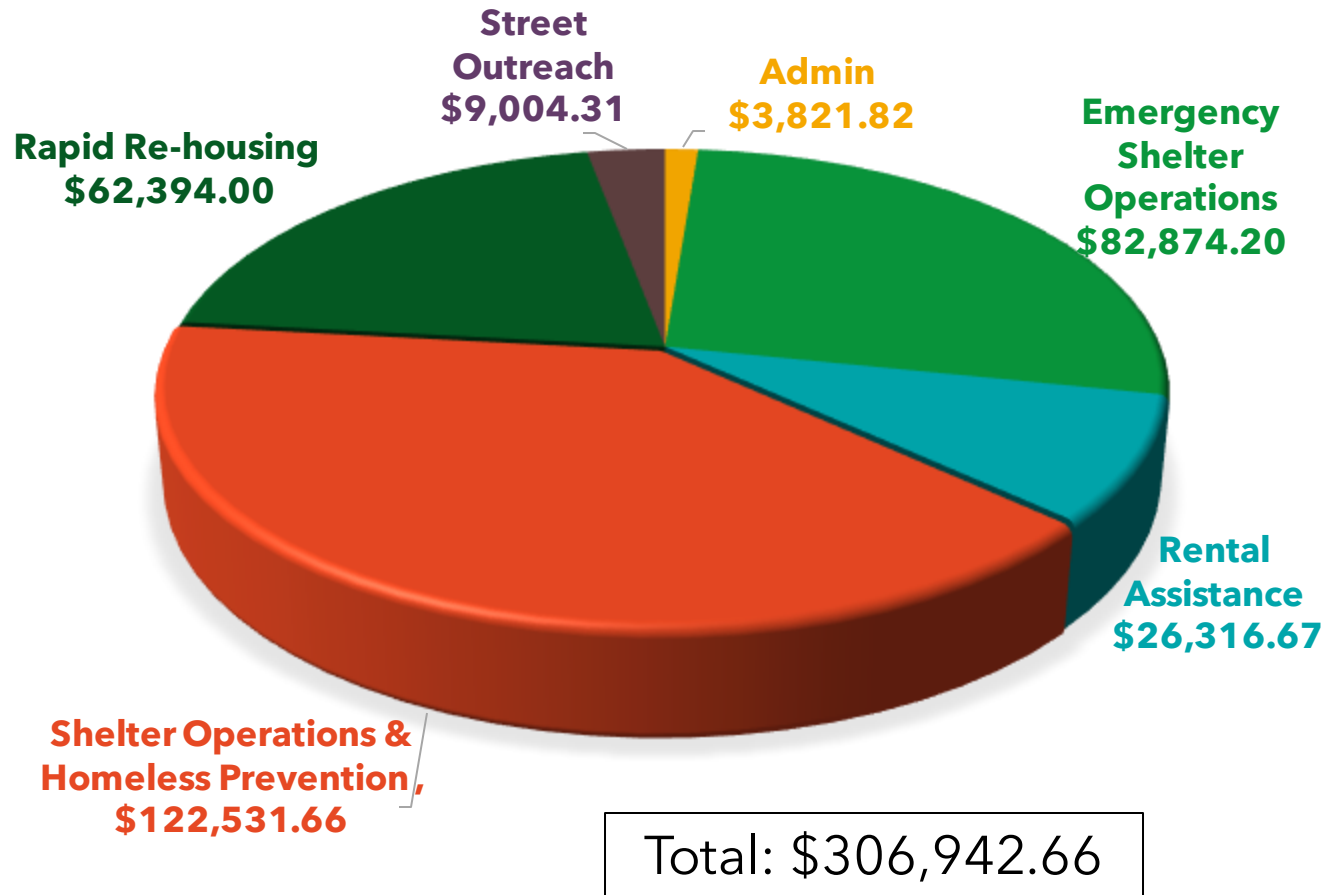
Assessment of Goals & Objectives

Public Services

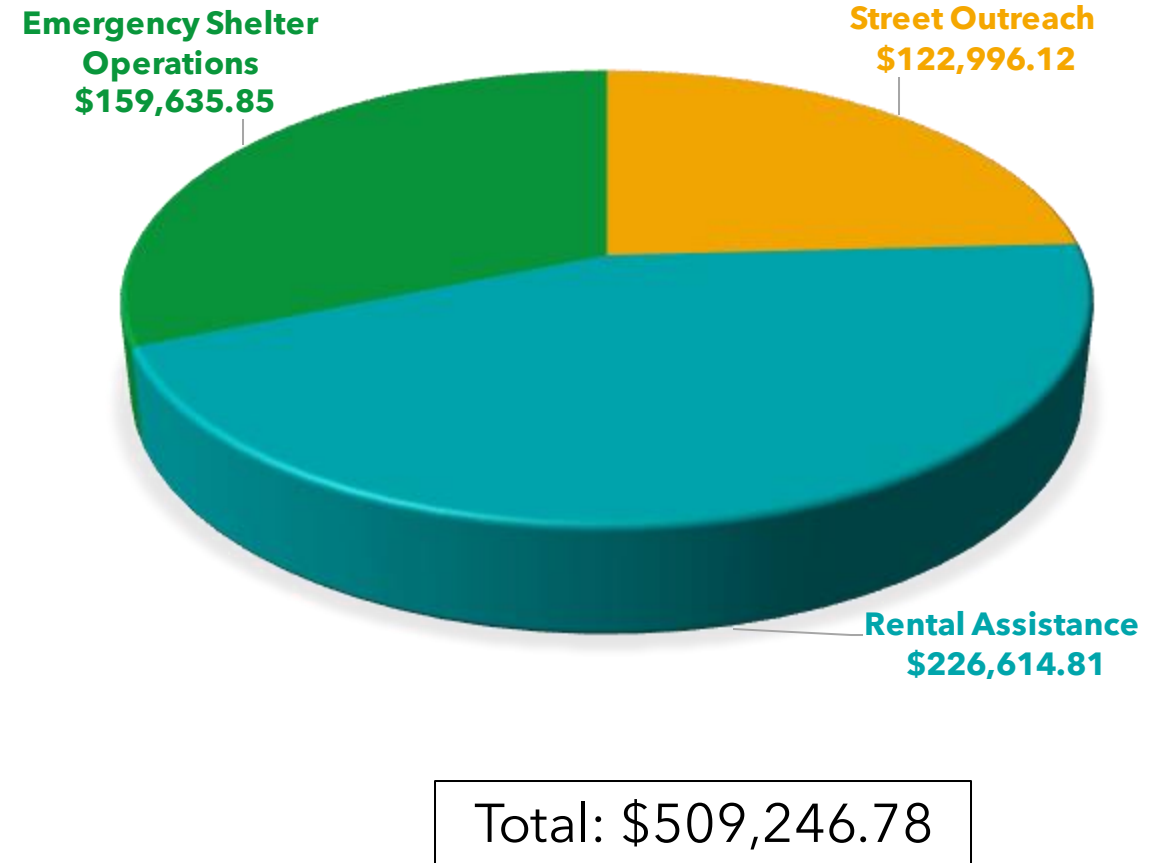
<u>Eligible Activity</u>	<u>CDBG</u>	<u>CDBG-CV</u>
Food Security Support Services	10,240	3,156
Out of School Programming	201	-
Senior and Handicapped Services	271	-
Immigration Services/ESL	322	-
Job Training	126	-
Services for Victims of Domestic Violence	1,003	-
Rental Assistance	-	94 (households)
Emergency Shelter	-	44
<u>Total People Assisted:</u>	<u>11,658</u>	3,200 (people served) 94 (households)

2022-2023 Public Services

ESG



ESG-CV



Public Comments & Next Steps

Public Comments & Questions



Verbal: via the Consolidated Annual Performance Evaluation Report Public Hearings



Via Email to: ospcd@somervillema.gov



In writing to:

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Visit the City's website more information at <https://www.somervillema.gov/departments/ospcd-economic-development/programs/community-development-block-grant>



Comments will be accepted through the end of the business day on October 5, 2023.