

## Somerville Retirement Board Meeting February 26, 2026

The Regular Meeting of the Somerville **Contributory** Retirement Board duly posted to be held in the Conference Room at 323 Broadway, Somerville, MA (also conducted remotely online via Zoom) on the above date was called to order at 10:02 AM by Chairman Bean, with Board Members Ross, Memory, Castellarin (remote) and Mastrobuoni. Also in attendance was Executive Director Michael Pasquariello and attorney Matthew Feeney. All votes roll call (unanimous, except where noted). PERAC Executive Director William Keefe and attorney Patrick Charles were guests.

Any person wishing to make a video or audio recording of the open session portion of this meeting must notify the Chair prior to recording and is subject to reasonable requirements of the Chair as to ensure that the recording does not interfere with the conduct of the meeting. Is there any person recording this meeting? No response.

### New Business:

1. On a motion duly made and seconded it was unanimously Voted by the Board to approve the Regular and Executive Session **minutes** of the 1/29/2026 meetings and sign them into record. (Yes: Bean, Ross, Memory, Castellarin & Mastrobuoni)
  
2. On a motion duly made and seconded it was unanimously Voted by the Board to accept and process the *following* received account **TRANSFER** request(s) as presented from: (Yes: Bean, Ross, Memory, Castellarin & Mastrobuoni)
  - Boston Retirement Board to Transfer the account of Daniel Hauck, \$39,088.59
  - Cambridge Retirement Board to Transfer the account of Mark McLaughlin, \$80,678.47
  
3. On a motion duly made and seconded it was unanimously **Voted** by the Board to accept and process the *following* Application(s) for **Withdrawal** of Accumulated Total Deductions as presented for: (Yes: Bean, Ross, Memory, Castellarin, & Mastrobuoni)
  - Maria Muti, SOIA, Total Rollover amount is \$20,069.10
  - Michael deBethencourt, SHA, Total Refund amount is \$33,950.57
  - Jill Lathan, DPW, Total Refund amount is \$153,515.03
  - Leonor Galindo, RSJ, Total Refund amount is \$24,661.43
  - Addison Baker, Auditing, Total Rollover amount is \$15,983.66
  - Edras Aguirre, HR, Total Refund amount is \$24,481.44
  - Parama Chattopadhyay, SPS, Total Refund amount is \$25,796.87
  
4. On a motion duly made and seconded it was unanimously Voted by the Board to approve, issue payment and authorize the corresponding wire transfer for **Cash Disbursement Vendor Warrant** # 2-2026 in the amount of \$847,359.12 (Yes: Bean, Ross, Memory, Castellarin & Mastrobuoni)
  
5. On a motion duly made and seconded it was unanimously Voted by the Board to issue payment and authorize the corresponding wire transfer for the gross monthly **Retiree Payroll Warrant** # 2-2026 in the amount of \$3,141,527.11 for February 2026. (Yes: Bean, Ross, Memory, Castellarin, & Mastrobuoni)
  
6. Received **Superannuation Retirement Applications** from:
  - James Silva                      Option B                      2/28/2026
  - Dalvir Singh                      Option C                      3/4/2026

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On a motion duly made and seconded it was unanimously Voted by the Board to approve and process the above Superannuation retirement application(s) as presented. (Yes: Bean, Ross, Memory, Castellarin, & Mastrobuoni)

7. **NOTE:** Received **PERAC final calculation approval** letter for the *following* previously, Board approved **new Retirees:**

- |                |          |          |
|----------------|----------|----------|
| • L. Cook      | Option A | 1/1/2026 |
| • J. Fullerton | Option B | 1/3/2026 |

8. On a motion duly made and seconded it was unanimously Voted by the Board to sign the *following certificates* as presented and include them for Membership in the Somerville Retirement System: (Yes: Bean, Ross, Memory, Castellarin & Mastrobuoni)

- Certificate #10684, Juan Pablo Rodriguez Andrade, DPW-School Custodians, Group 1; Certificate #10685, Zaita Antonio, SPS, Group 1; Certificate #10686, Ashely Castro, Group 1; Certificate #10687, Bertha Sanchez, SPS, Group 1; Certificate #10688, Jon Link, City Council, Group 1; Certificate #10689, Kaitlyn Seeley, Parks & Rec, Group 1

9. Reviewed & discussed the December 2025 (preliminary) [accounting reports](#) and 3 [bank account reconciliations](#).

10. Reviewed & discussed the [Q4 2025 Budget vs Actual Report](#). Director noted the Board was 2.2% underbudget for 2025 and will post a copy on the website.

The following retirees recently passed away:

- |                     |           |  |
|---------------------|-----------|--|
| • Stephen Hardy     | 2/5/2026  | Option B, Ben. will receive annuity account balance. |
| • Patricia Callinan | 2/10/2026 | Option B, negative annuity, benefits cease.          |

Received from PERAC the following Memoranda:

Memo # 10/2026      Actuarial Data

Legal Update: attorney Matthew Feeney.

### **Old Business:**

- Executive Director update:

At 10:39 AM on a motion duly made and seconded it was **VOTED** by **ROLL CALL** to **ENTER** Executive Session for the purpose of discussing the status of accidental disability files/applications, personnel and legal strategy. will return to open session.

### **ROLL CALL VOTE to ENTER EXECUTIVE SESSION:**

|                   |     |                     |     |
|-------------------|-----|---------------------|-----|
| Edward Bean       | YES | Michael Mastrobuoni | YES |
| Thomas Ross       | YES | John Memory         | YES |
| David Castellarin | YES |                     |     |

On a motion duly made and seconded it was **VOTED** by **ROLL CALL** to **END** Executive Session at 10:44 AM and **RETURN** to Open Session.

**Somerville Retirement Board Meeting  
February 26, 2026**

**ROLL CALL VOTE to END EXECUTIVE SESSION:**

|                   |     |                     |     |
|-------------------|-----|---------------------|-----|
| Edward Bean       | YES | Michael Mastrobuoni | YES |
| John Memory       | YES | Thomas Ross         | YES |
| David Castellarin | YES |                     |     |

Reporting the following Executive Session votes:

Board Voted to accept the 3 medical panel reports and approve the Ordinary Disability of Dan Moore.

On a motion duly made and seconded it was unanimously Voted by the Board to adjourn the meeting at 10:46 AM. (Yes: Bean, Memory, Castellarin, Ross and Mastrobuoni)

*Edward Bean*  
Chairman Bean

Electronically signed by: Edward Bean  
Reason: Accepting. I have reviewed  
and everything looks good  
Date: Mar 9, 2026 19:36:36 EDT

*John Memory*  
Board Member Memory

Electronically signed by: John Memory  
Reason: Accepting. I have reviewed  
and everything looks good  
Date: Feb 27, 2026 13:21:36 EST

X *Thomas Ross*  
Vice Chairman Ross

*David Castellarin*  
Board Member Castellarin

Electronically signed by: David  
Castellarin  
Reason: Accepting. I have reviewed  
and everything looks good  
Date: Mar 1, 2026 10:27:24 EST

*Michael Mastrobuoni*  
Board Member Mastrobuoni

Electronically signed by: Michael  
Mastrobuoni  
Reason: Accepting. I have reviewed and  
everything looks good  
Date: Mar 11, 2026 13:57:36 EDT