

**Somerville Retirement Board
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Somerville, MA 02145**

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*EDWARD F. BEAN, CHAIRMAN
JOHN M. MEMORY
DAVID CASTELLARIN*

*THOMAS ROSS, VICE CHAIRMAN
MICHAEL MASTROBUONI*

**Notice for February 26, 2026
Somerville Retirement Board (SRB)
323 Broadway, Conference Room, 10:00 AM**

Pursuant to the March 12, 2020 Order of the Governor Suspending Certain Provisions of the Open Meeting Law, G.L. C. 30A, s. 18, this meeting will also be conducted remotely online via the Zoom Meeting platform.

1. Regular Meeting for the Contributory SRB Meeting

- Review, approve and sign the minutes of prior meeting(s).
- Review, approve issuing payment for Vendor Expense Warrant # 2-2026 and Retiree Payroll Warrant # 2-2026 for the month of February 2026.
- Review, accept and process Applications for Withdrawal of Accumulated Total Deductions, account transfer requests and Buyback and Makeup requests.
- Review, accept and process received Retirement Applications and beneficiary benefit requests.
- Possible Executive Session pursuant to Purpose 1 for Executive Session, M.G.L. c.30A, § 21(a)(1) – To review and discuss disability applications and updates: D. Moore, vote likely. M. Nevin.
- Possible Executive Session pursuant to Purpose 3 for Executive Session, MGL c.30A, § 21(a)(3) –To conduct a strategy session with respect to the following case(s):
- Sign new Membership certificates; issue any new Member suspension letters.
- Financial review: bank reconciliations, trial balance, receipts & disbursement journals.
- PERAC memos received.
- Legal or legislative updates. Attorney M. Feeney.
- Death notices. review any outstanding balances due to the Retirement Board.
- Upcoming Conferences:
- Discuss and review any new Policies & Procedures, Supplemental Regulations & Employee Personnel Policies:
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- Q4 2025 Budget vs Actual Report review.
- Investment Manager annual review & update:
- Executive Director update.
- Continuation of any old business.
- Any new business & other items not reasonably anticipated at the time of the meeting posting.

