



CITY OF SOMERVILLE, MASSACHUSETTS BOARD OF ASSESSORS

17D ELDERLY EXEMPTION INSTRUCTIONS FISCAL YEAR 2023

Dear Taxpayer:

The board of assessors will again be accepting applications for statutory exemptions for the current fiscal year 2023.

Before you get started, we would like to inform you about the requirements:

- You must be 70 or older on July 1, 2022.
- You must have owned & occupied your home for 5 years prior July 1, 2022.
- Your assets cannot be over \$69,691 (excluding your own residence) and
- If you qualify this will give you an exemption of at least \$303 on your RE taxes, and a 25 percent discount on your water & sewer bill.

When filing for your FY 2023 statutory exemption please bring the following:

- 1. Completed FY 2023 application**
- 2. Copy of your 2021 income tax returns including schedules (federal & state)**
- 3. All savings books, recent checking account statements,**
- 4. *Value* of any IRA's, cd's, stocks, annuities, etc. and any other asset information as of July 1, 2022**

The Board of Assessors can only consider timely filed applications. **Applications must be filed with the board of assessors by Monday April 3, 2023, 4:30 pm.**

Please note that the assessor's office will not consider or hold incomplete applications.

If you have any questions, please visit us at City Hall: Monday-Wednesday 8:30am - 4:30pm, Thursday 8:30am – 7:30 pm, and Friday 8:30am – 12:30 pm. You can also contact the Assessor's office at 617-625-6600 ext. 3100 or email us at assessing@somervillema.gov

With kind regards,

Assessor's office

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