Session Number	Track	Session Title	Learning Objective 1	Learning Objective 2	Learning Objective 3	Knowledge level	Session Description	Field of Study	Prerequisites	Advance preparation	Hours
4937	Budgeting and Planning	Prescribing Hyperion for Budgeting & Planning at the Indiana University School of Medicine	To understand Hyperion Planning implementation strategies for higher education institutions	To understand capabilities and functionalities of Hyperion/PCBS	To understand how the IUSM overcame project challenges and shifting priorities	Overview	The Indiana University School of Medicine (IUSM) had been utilizing the University's custom planning and budgeting solution for many years. While this solution provided necessary budgeting and planning capabilities, the IUSM sought a solution to expand its planning, reporting, and analytical capabilities, while maintaining its ability to integrate with University systems. The result was the purchase of Oracle EPM Hyperion Planning. The purpose of this session is to tell the story of a complex implementation, ripe with resource and data challenges, shifting priorities, discovery, and success. This session also provides detail surrounding the solution itself, the approach of budgeting compensation by position, general revenue and expense planning by fund, and the unique nature in which Hyperion integrates with University systems. Lastly, this session will take a glimpse into the future as the IUSM explores opportunities related to enhanced reporting and analysis.	Computer Software and Applications	None	No advance preparation required	1
4994	Budgeting and Planning	Implementing Oracle's Enterprise Planning and Budgeting Cloud Service (ePBCS) in Higher Education	Learn how the functionality of ePBCS was leveraged to support budgeting, forecasting, multi-year, and capital planning in a higher education institution	Learn how ePBCS was implemented as part of a larger ERP Cloud implementation to include data integration and shared metadata	Discuss lessons learned in the implementation process	Overview	Universities are experiencing increased scrutiny regarding financial performance and a change in the budgeting process can shift the conversation. Bringing an increased focus to strategic alignment within the budgeting and planning process helps the organization more closely align resources with strategy, while a shift to full GAAP budgeting reduces complexity in reporting results across the institution and highlights performance. Beginning in FY18, Vanderbilt University finalized a multi-year transition to full GAAP budgeting across the institution. In coordination with a shift to a modified responsibility-centered management (RCM) model and the implementation of a new budget system (Oracle's ePBCS), the shift to GAAP across the institution has brought greater focus to financial results and performance, providing consistent, comparative financial information to the Board of Trust. This session will discuss the design, planning, and implementation of these changes, outcomes, and lessons learned along the way. Learn how Vanderbilt implemented the Financials, Capital, and Project modules of ePBCS, maximizing delivered functionality, to support budgeting, forecasting, multi-year plans and capital planning as part of a larger ERP Cloud implementation. 	Computer Software and Applications	None	No advanced preparation is required.	1
5073	Budgeting and Planning	Track Town USA. How The City of Eugene, OR is Planning in Oracle's Cloud	Gaining tools for public sector budgeting in PBCS	Learn tips, tricks, pitfalls for PBCS setup for public sector budgeting	How to address typical public sector budgeting issues	Intermediate	Are you a municipality, or public sector organization considering a move to the cloud? Hear how Eugene, OR ("Track City USA") is budgeting, forecasting and planning in Oracle's Planning & Budgeting Cloud (PBC). Our discussion topics will include: - Municipality Planning Trends - The Standard Path to Planning Excellence - Why Planning Software is Important - A "Normal" Municipal Planning Project Structure - How to Address Typical Municipality Planning Issues	Computer Software and Applications	none	no advance preparation required	1
4581	EBS	Automatic Cloning of a production E-Business Suite Instance	Improve understanding of EBS cloning	Automate EBS cloning	Decrease downtime required for EBS cloning	Intermediate	This session will describe in detail the process of automatically cloning a complete, multi-tier, 500GB+ E-Business-suite onto a single-tier test/development platform in under three hours, using a combination of Recovery Manager (RMAN), Linux file copy and E-Business suite adclone methods.	Information Technology	None	None	1
4598	EBS	Upgrading to Oracle EBS 12.2.6	Discuss planning the upgrade and identify changes using tools from My Oracle Support; complete testing and prepare for go-live	Discuss performing the upgrade; record issues and respond to unforeseen changes	Discuss closing the project and archiving documentation	Intermediate	Embry-Riddle Aeronautical University is upgrading to 12.2.6 by December 2017. Upgrading from 12.2.4, this is a 4 month effort performed by our managed services provider and our internal Oracle EBS support team. This presentation discusses our process for planning, executing and managing change. Additionally, this presentation will highlight resources available on My Oracle Support for planning upgrades regardless of the e-Business Suite you plan on upgrading from and to.	Management Services	None	No Advance Preparation Required	1
4638	EBS	Cloud, Usability, Mobile, and More: Oracle E-Business Suite Updates and Roadmap	Understand the latest technology capabilities with Oracle E-Business Suite Release 12.2.7	Hear about investment priorities for Oracle E-Business Suite technology	Learn how Oracle EBS applications integrate into Oracle's overall applications strategy	Overview	This Oracle development session provides an overview of Oracle E-Business Suite technology strategy, capabilities, and associated business benefits of recent releases and roadmap. Learn about the latest technology for running Oracle E-Business Suite on-premises or in the cloud. Hear about new usability enhancements and mobile applications, systems administration and configuration management tools, and security features and tools for extending and customizing Oracle E-Business Suite and external integrations.	Information Technology	None	No Advance Preparation Required	1
4718	EBS	Technical Essentials for Running Oracle E-Business Suite on Oracle Cloud	Learn about the EBS Development automation offerings for running Oracle EBS on the Oracle Cloud Infrastructure	Learn about provisioning and lift and shift Oracle EBS on Oracle Cloud.	Learn about managing EBS environment on Oracle Cloud infrastructure	Intermediate	Join this Oracle Development session to learn about the latest tools and current roadmap for running Oracle EBS on Oracle Cloud. Provision new instances or migrate your on-premises Oracle EBS environments to Oracle Cloud to assist with upgrades, disaster recovery, or other projects. Learn how to leverage Oracle Cloud Infrastructure and Oracle Database as a Service to run your Oracle EBS environments	Information Technology	None	No Advance Preparation Required	1
4773	EBS	Oracle E-Business Suite: Guided Buying with Employee-Driven Procurement	See how to improve employee shopping performance through use of a more inclusive User Experience	Learn how rich catalog content and buyer collaboration can improve indirect spend compliance	Understand differences between Oracle iProcurement and features available in iProcurement Information Discovery.	Intermediate	Attend this Oracle E-Business Suite session to learn how consumer shopping functionality, like ratings and reviews, empowers business shopping. Beyond our roadmap, see how to transform your iProcurement user experience to meet the needs of your organization while benefiting procurement through increased use of preferred suppliers, better compliance, and higher levels of automation. 	Information Technology	None	No Advance Preparation Required	1
4775	EBS	Oracle E-Business Suite Procurement: 5 Initiatives that Improve Operations	Understand core features that improve the effectiveness of your implementation	Review advanced features to improve the effectiveness of category managers and sourcing negotiations	Understand Oracle's complete offerings for procurement and sourcing	Intermediate	Procurement and sourcing operations automate transactions, generating time to focus on strategic activities such as category management, supplier development , and stakeholder interaction. When standard agreements and tolerances, preferred suppliers, and standard workflow are deployed, myriad transactions are replaced with optimized, touchless flows. New machine-learning-assisted features allow your team to scale even more broadly. Join this session to learn about Oracle's strategy and roadmap for operational procurement excellence.	Information Technology	None	No Advance Preparation Required	1
4907	EBS	Uncharted Territory: A Streamlined Approach to Chart of Accounts Redesign in the Cloud	A simpler, multi-segment COA reduces maintenance and improves reporting capabilities.	Making COA design decisions with input from key stakeholders across both HR and Finance will improve implementation success.	A realistic timeline for a thorough and effective COA redesign can be between 3-5 months.	Intermediate	Prior to redesign, Vanderbilt's Chart of Accounts included two fields—a 10-digit center number and 5-digit natural account. The center number was leveraged to capture multiple data points relating to each financial transaction including fund type, division, and organizational unit; the natural account, meanwhile, was utilized to code the transaction as an asset, liability, revenue, or expense. In addition, the legacy general ledger was used for all transactions in place of sub-ledgers. The lack of sub-ledgers combined with the two-field structure posed reporting challenges, and forced the institution to regularly expand their COA to the tune of nearly 3000 accounts. Only 5 months after formally kicking off an implementation of Oracle Cloud ERP and HCM, Vanderbilt had developed a new COA featuring 9-segments and less than 300 natural accounts in addition to eliminating funds. In addition to reducing the volume of natural accounts by nearly 90%, the new chart will improve reporting flexibility and significantly reduce maintenance requirements. This presentation will focus on Vanderbilt's quick journey from a linear COA to a modern, matrix-style COA as one of the higher education industry's first adopters of Oracle Cloud ERP. It will highlight the institution's effective use of workshops to seek feedback from key stakeholders on critical design questions. Additionally, it will layout a COA mapping approach that encouraged business officers to take ownership of their organization's financial transformation while maintaining mapping standards across the enterprise. 	Accounting	None	No advanced preparation is required.	1
5133	EBS	Procure to Pay - Punchout catalogs/OSN	OSN/Oracle Procurement connectivity and setting up catalog supplier.	Requisition creation with workflow configuration and processing to create a PO. PO dispatch methods and encumbrances.	eInvoice configuration with AP invoice matching and payment processing.	Intermediate	Descriptive detail of the process of setting up OSN/punchout catalogs and establishing the connectivity between Procurement and OSN. Requisition creation and processing through workflow - including a description of the workflow setup. PO creation will be detailed including auto create, PO fax capability and encumbrances. Receiving of electronic invoices will be detailed including configuration tips and processing through PO matching and encumbrance release.	Accounting	None	No Advance Preparation Required	2
5228	EBS	Moving Infrastructure to the Cloud	things to consider when selecting the cloud	how to plan cloud infrastructure migration	Lessons learned	Intermediate	Caltech, Stanford, and San Diego State University have been looking into moving the infrastructure, including that of the ERP systems, into the cloud. In this panel session, they will discuss business case justification, migration strategy, roadmap and lessons learned.	Information Technology	None	No Advance Preparation Required	1

4829	General Ledger	Taking the KKrazy Out of KK...Commitment Control Reconciliation	Identify specific reasons - business process-, or system-related - that cause Commitment Control to be out of synch.	Discuss the table relationships between Commitment Control and the sub-systems reviewed during the KK reconciliation process.	Give attendees a toolkit (including SQL) of reports UNC uses to identify out-of-synch transactions and processes to restore balance.	Intermediate	Information flows into Commitment Control (KK) from all the PeopleSoft finance modules, and ensuring that all the components stay in synch can be challenging. In this session, we'll talk about tools and methods that UNC-Chapel Hill uses to keep Commitment Control reconciled with itself and with other subsystems. The KK team performs manual and automated weekly, monthly, and annual KK reconciliation processes to keep data in synch between: •The KK tables – Ledger KK and KK Activity Log •KK and PeopleSoft subsystems – General Ledger, Project Costing, Accounts Receivable, Accounts Payable, Purchasing •KK's Budgets Overview and UNC reporting system's data warehouse	Computer Software and Applications	None	No Advance Preparation Required	1
4975	General Ledger	ChartField Automation, the Passing of the Hot Potato	Where and how to enable the field or fields to be used in the request and approval process.	How to define what information goes to the ChartField Request page? What should be required and what should not?	How to configure the Workflow to have the requests approved by the right people at different levels? Where to go for Approving and Inquiring Requests?	Basic	We have been using emails and manual forms for ChartField requests, but it is hard to keep track of the changes outside of PeopleSoft system. With the enhanced ChartField Business Request and Approval Process, we decided to take advantage of this feature. It's more secure and easy to manage. It also provides an audit trail of the setup and approval of the chartfield values. The following will be presented: •Set up the Business Request functionality to enable the field or fields to be used in the request and approval process. •Set up the Business Request Template(s) to define field information for the enabled fields, such as business justification and associated trees, for example. •Configure the approval workflow according to your organization's requirements for approval of requests for new or modified field values. •Define and use ChartField Request and Approval. •Approve and manage ChartField requests. •Inquire on Business Requests 	Computer Software and Applications	None	No Advance Preparation Required	1
5001	General Ledger	Empowering Accounting and Finance with Transformative Innovations	Automate your Chart of Accounts with Fluid Structure Change Request	Effectively manage your amortizations and account reconciliation	See live demos how you can leverage the innovative tools	Intermediate	The Financial Reporting General Ledger Team is responsible for the reporting, creation and maintenance of the values that represent the financial structure of their organization. In many cases, certain business events or transactions that demands the cross-functional team collaboration, streamlined process between Payables and Finance and financial balance reconciliation management. Come and see live demos of latest innovations and how your Finance team can transform business processes and energize user community. 	Accounting	None	No Advance Preparation Required"	1
5045	General Ledger	Harmonizing the User Experience & Notifications through Fluid	How NC State Implemented Fluid for Campus and the Central Offices	How Dynamic Tiles are leveraged to direct the work and for notification purposes.	Demo how it is used in GL, AM and Post Award Grants	Advanced	Come learn how NC State has implemented Fluid to revolutionize the way the campus community navigates through the Financial System and how dynamic tiles have been leveraged to grab their attention. During the presentation you will get a look and feel for the how navigation collections were created for campus and central office users, how dashboards and dynamic tiles are leveraged to help focus and direct the attention of a campus user for a particular business process and to manage notifications during certain peaks of the year and how queries have been created to help manage workload. The areas the presentation will focus on are AM, GL, and Post Award Grants.	Computer Software and Applications	None	No Advance Preparation Required	1
5225	General Ledger	Leveraging the Power of PUM and Selective Adoption as a Functional Analyst	Installing latest PUM Image with minimal headache	Leveraging PUM Image to evaluate Feature/Bug impacts as a functional analyst	Streamlining bug resolution with Oracle Support using PUM Images	Intermediate	PeopleSoft Update Manager Images aren't just for System Admins and Technical Developers! Functional Analysts can leverage the power of the PUM Image concept to get a head start on exploring new features, planning for enhancements, demonstrating delivered functionality, understanding the impacts and testing requirements related to selective adoption, and to streamline researching and reporting issues to Oracle. Some technical details will be covered, but the session's primary focus will be on functional use of Images. Installation of an Image will be covered, but the information covered will apply to using your institution's PUM Image as well.	Computer Software and Applications	Some interest in the techy guts of PeopleSoft, but focused more on the functional business analyst side.	No Advance Preparation Required	2
4699	Grants, Contracts and Billing	How A Top 10 Research Institute Works Through A Grants Conversion	To Learn normal issues encountered after an implementation or upgrade of the PeopleSoft Grants Suite of modules. This session will walk the audience through the business and system steps used to manage this billing requirement.	To be familiar and understand the normal issues encountered after an implementation or upgrade of the PeopleSoft Grants Suite of modules. This session will walk the audience through the business and system steps used to manage this billing requirement.	To potential prevent normal issues encountered after an implementation or upgrade of the PeopleSoft Grants Suite of modules.This session will walk the audience through the business and system steps used to manage this billing requirement.	Advanced	This session will describe the normal issues encountered after an implementation or upgrade of the PeopleSoft Grants Suite of modules. The presenters will provide checklists and hints for a successful outcome. We will also share some of the specific problems encountered by UNC because of the size of the research footprint and the opportunities we've gained from regarding the challenges the university's implementation faced. Since PeopleSoft Grants Suite encompasses multiple modules (Grants, Customer Contracts, Billing, Project Costing, Accounts Receivables, and Product) it is vital to properly complete conversion effort and manage production support to limit or prevent potential issues. Many of the Grants related issue can impact the Financial Statements of the Institution, responsibilities to Sponsors, fulfilling requirement to be compliant, and ensuring the institution is well suited to attract sponsors and researchers. For instance, it is imperative to ensure that the Grants Revenue recorded after cutover correctly represents the appropriate classification in Finance, Grants, and Audit. Such as deferred revenue and recognized revenue. 	Computer Software and Applications	Intermediate	Have knowledge of Grants Management and/or PeopleSoft Grant Suite Application	1
4880	Grants, Contracts and Billing	WorkCenters for Research and Higher Ed	Understand how PeopleSoft WorkCenters can be tailored to make your job easier 	Understand the steps for ensuring quality data	Understanding PeopleSoft Query drilling URLs	Basic	High Ed and Research organizations using the Grants suite of modules in PeopleSoft will find a role specific WorkCenter helpful in managing the quality of data, billing, and reporting for grants. WorkCenters make validating Grant set up more efficient, help keep Project Costing and GL in sync, and can assist in the month end close process. Come see how WorkCenters can be configured to proactively and systematically check for errors as well as bring reconciliation and close tools together into one work area. Workcenters are also a great way to meet the needs of different user groups with just the tools they need! The Public Health Institute is dedicated to promoting health, well-being and quality of life for people throughout California, across the nation and around the world by discovering new research, strengthening key partnerships and programs, and advancing sound health policies. PHI went live on PeopleSoft 9.2 in June 2016.	Computer Software and Applications	None	No Advance Preparation Required	1
4982	Grants, Contracts and Billing	Financial Reporting for Awards: Approach and Design Considerations	Share business requirements of a high volume grants/billing institution on how to use templates in PS for the financial and reporting processes	Provide insight into the design and decision-making involved in the choices related to delivered, configured, and customized PeopleSoft solutions	Share details regarding the specific customization implemented and how they support efficiency and usability	Intermediate	UCSF desired to streamline procedures and reduce manual staff time involved in sponsor financial reporting. By developing and implementing a series of Financial Reports in PeopleSoft 9.2 (utilizing trees, BI Publisher and templates) we were able to support key business process changes and streamline operations. This session will cover strategic decisions and functional details.	Computer Software and Applications	None	No Advance Preparation Required	1
4990	Grants, Contracts and Billing	PeopleSoft Credit to Cash: Innovative Solutions to Improve Productivity and Lower Costs	 Learn how new and planned expansions can help your institution to reduce the cost of operations 	Simplify operational processing to increase productivity 	Updates to monitor Billing and AR operations via metrics	Basic	Effectively managing the credit and collection process can significantly reduce errors and lowers cost of operations. Come to this session to learn how Oracle's PeopleSoft Billing, Receivables and eBill Payment can improve operational efficiency with WorkCenters, Collections Workbench, and Fluid UI Simplified Analytics to manage day to day operations that help organizations drive Billing and Receivables operations' productivity and efficiency. With these transformative capabilities, PeopleSoft enhances the collaboration with internal and external stakeholders. This session will also provide an overview of upcoming planned expansions that can further increase your staff's efficiency and lower cost of operations. . 	Production	None	No advance preparation required	1
5040	Grants, Contracts and Billing	Enhancing Grant Reporting through Fluid	How Fluid was leveraged for reporting purposes.	How Dynamic Content is used to guide the work.	How PI & Researcher Reporting has been enhanced.	Advanced	Come learn how NC State enhanced Grant Reporting for Researchers and Grant Administrators by using navigation collections, queries, dashboards, and dynamic tiles, how they assisted in directing the work and focusing on certain tasks, and learn about the new features that have been added to the existing PI and Research Reporting Tools.	Computer Software and Applications	None	No Advance Preparation Required	1

5098	Grants, Contracts and Billing	What does the AR Module Want from Me? Accounts Receivable Setup for Non-Sponsored Transactions	Understand definition and purpose of the Accounts Receivable Entry Type and related functionality	Review accounting entries for various Accounts Receivable transactions utilizing entry types	Understand troubleshooting/resolution steps taken when setup did not produce the desired results	Basic	In this session, learn from Florida State University's experience implementing Accounts Receivable for auxiliary (non-sponsored) activity. We will walk through a layman's definition of the Entry Type and related functionality and explore the specifics of Florida State's setup, transaction type by transaction type. Participate in a demonstration, and see a clear picture of the accounting entries generated through the life of an AR transaction. Understand obstacles overcome and troubleshooting/resolution steps taken when the setup did not produce the desired results. We will cover Florida State's setup for the following functions: assessment of late fees, recording of bad debt, recording of bad debt due to bankruptcy, correction of duplicate payments for positive and negative payments, correction of duplicate debit and credit AR items, creation of AR items directly (bypassing billing), refunding a credit item (without integration with Accounts Payable), refunding an overpayment, and handling items placed on account. 	Accounting	None	No Advance Preparation Required	1
5263	Grants, Contracts and Billing	Streamline billing, payment processing, and collections with PS Billing and Accounts Receivable	Learn how you can use the PeopleSoft Accounts Receivable module for sponsored and non-sponsored accounts receivable activity.	Learn how the use of PeopleSoft Accounts Receivable can improve efficiency and internal controls.	Learn how you can monitor activity in the PeopleSoft Accounts Receivable module.	Overview	The University of Minnesota has been using PeopleSoft Billing and Accounts Receivable for close to 10 years. During this time, the majority of non-sponsored accounts receivable activity has been migrated to PeopleSoft. (Also, all sponsored accounts receivable activity is handled by PeopleSoft.) This has resulted in efficient streamlined processes and vastly improved internal controls. Topics to be covered include customer maintenance, bill entry (keyed, interfaced, spreadsheet upload), invoice distribution, billing adjustments, sales tax, receiving payments (cash, check, EFT, and credit card payments), payment application, handling unidentified and unapplied payments, collections processes including statements of account, dunning correspondence, and customer conversations. The presentation will include discussion of design considerations, tips and tricks, methods to monitor billing, payment processing and open receivables. NOTE: This session is applicable to sponsored accounts receivable activity, however will not cover sponsored processes prior to the activity entering the billing module.	Computer Software and Applications	None	No Advanced Preparation Required	2
4670	HCM	FLUID CANDIDATE GATEWAY - Careers On The Move	Planning for FLUID for Careers Implementation	Configuration & Testing Involved in Implementing FLUID for Careers	Implementation & Lessons Learned from the Implementation	Overview	We've discussed our FLUID implementation for ESS in past Alliance sessions now we've expanded the FLUID interface to Careers. Come hear how employees and job seekers are able to simply and intuitively search and apply for jobs, even while on the move, using FLUID Candidate Gateway. The session will cover planning, testing, communication, implementation and lessons learned. Topics: Planning Testing Communication Implementation Lessons Learned 	Computer Software and Applications	None	No Advance Preparation Required	1
4731	HCM	Guided Process, AWE, Related Actions, Activity Guide - FIU All in PeopleSoft Trending UX Designs	Learn fundamentals on the Person of Interest functionality used and managed in university HR system	Create awareness of trending PeopleSoft UX designs	Demonstrate the uses of Guided Process, AWE, Related Actions, Pagelets, WorkCenter and Activity Guide	Basic	Florida International University makes use of the Person of Interest (POI) functionality to keep track of individuals that have a relationship with the university in a capacity other than employees or students and need access to our network and/or PeopleSoft systems. The business process to request was not streamlined. Meanwhile, the previous inflow of data entry to the Human Resources Employee Records Department was very time consuming. Therefore, to address the turnaround time and decrease the volume on data entry, it becomes the high priority to create a process where the creation and maintenance of the POIs is decentralized and a workflow is implemented for checks and balances purpose.	Computer Software and Applications	None	No Advance Preparation Required	1
4906	HCM	Moving your People and HR business to the Cloud	Understand Vanderbilt's approach and strategy to moving HR operations to the Cloud	Learn the key differences in terminology and configuration setups between PeopleSoft HR and Oracle Cloud HCM	Understand the conceptual differences in HR transactions and payroll processing between PeopleSoft HCM and Oracle Cloud HCM	Intermediate	Vanderbilt University successfully implemented Release 12 of Oracle Cloud applications for Finance, Research Administration, HR, Budgeting/Planning, and BI Reporting. This session will overview how Vanderbilt transitioned from PeopleSoft HCM to Oracle Cloud from the perspective of HR processing and systems management. We will highlight HR and payroll processing and system setup significantly differs – where's my Job Data, and what's an Element – as well as where continuity exists between the two systems. Discussion will include an overview of Vanderbilt's strategy on how functional differences between the systems were addressed in the design of future state business processes.	Information Technology	None	No advanced preparation is required.	1
4908	HCM	Don't Labor over Labor Distribution – Implementing Payroll Costing Functionality in the Cloud	Learn how process changes led to efficiencies and error reduction in reporting.	Demonstrate knowledge of the downstream reporting of effort.	Provide an example of an approach and/or tool for effort reporting.	Intermediate	As part of their Oracle Cloud ERP and HCM implementation, Vanderbilt University aligned sweeping labor distribution process changes with a new approach and tool for effort reporting. The result is a reduction in administrative burden for institutional researchers, and decreased variability in payroll costing data. This session with explore the policy, business process, technology, and role and responsibility transformation enacted across campus to support a streamlined method of managing employee-level labor distribution and the downstream reporting of effort.	Computer Software and Applications	None	No advanced preparation is required.	1
4985	HCM	Using Time and Labor Functionality at its Best!	Understanding of PeopleSoft Time and Labor Functionality	Understanding of PeopleSoft WorkCenter Functionality	Understanding of PeopleSoft Pivot Grid Functionality	Basic	In September of 2017 Northern Arizona University implemented PeopleSoft 9.2 Time and Labor. This implementation allowed us to remove three different bolt-on applications and use delivered functional instead. NAU implemented the Time and Labor WorkCenter that allows approvers and the Payroll Team to access all things Time and Labor in one easy to use location. The use of pivot grids adds functionality to the WorkCenter as well as related content links. The auto enrollment process eliminates the manual entry by enrolling the employees into the appropriate workgroup based on the enrollment group process queries. Use of the custom rules helps approvers manage their employees' timesheet accurately. Finally, NAU implemented some customizations such as approver specific custom worklists and a process that creates Time and Labor security automatically. Next up...Fluid entry and approvals!	Computer Software and Applications	None	No Advance Preparation Required	1
5080	HCM	PeopleSoft Time & Attendance Update and Roadmap	Learn about new features available for PeopleSoft Time & Labor	Learn about new features available for PeopleSoft Absence Management	Learn about delivered integration between Time & Labor, Absence Management and Payroll/HR.	Overview	PeopleSoft Time & Labor and Absence Management delivers functionality for making the work lives of your Administrators and Managers more productive while providing more visbility into time entry trends and patterns. Come to this session to see all the latest investments in the PeopleSoft Time & Labor application, including Workforce Availability Analytics, Fluid Timesheet, Fluid Manager Self Service Time Entry, Fluid Approvals, among others.	Computer Software and Applications	None	No Advance Preparation Required	1
5081	HCM	PeopleSoft Core HR and Administration - Features Impacting all HR Customers	Learn about new HR features for HR Administrators	Learn about new features for Position and Profile Management	Learn about regulatory and legislative changes planned	Overview	At the core of the PeopleSoft HCM application suite lies an abundance of functionality that caters to the functional HR Administrator whose chief responsibility is to maintain an accurate system of record for the organization. This session will focus on core HR functionality such as Position Management, Profile Management, WorkCenters, Fluid Navigation Collections, and other tools that are available to make the lives of HR Administrators easier. We will also review all the regulatory and legislative changes that impact the world of HR compliance.	Computer Software and Applications	None	No Advance Preparation Required	1
5084	HCM	Grow and Retain the Best Employees with PeopleSoft Talent Management	Learn about talent management features available to all PeopleSoft customers	Learn about new features available for ePerformance, Learning, Profile Management, Recruiting.	Learn about the integrations between all the PeopleSoft Talent Management applications	Overview	The depth of PeopleSoft Talent Management lies within the integration between the multiple applications available to customers including: Recruiting, Performance Management, Learning, Compensation, and Analytics. Come to this session to learn about some of the largely untapped features you may use right away such as Person and Non-Person Profile Management, Employee Snapshot, and Total Rewards. You will also learn about the latest functionality delivered and see a preview of what is on the roadmap ahead for Recruiting, Learning, among others.	Information Technology	None	No Advance Preparation Required	1
5286	HCM	Modern Talent Management and Oracle HCM Cloud	The benefits of talent management	How talent management solutions can improve recruitment and retention of staff and faculty	Talent management as a component of a pathway to cloud	Basic	Talent management continues to be top of mind for business leaders, and Oracle continues to focus its energies to support these vital employee business processes. The way organizations manage their talent has been changing over the last few years as many are looking to alter their processes to fit with how they work in the modern day, and this is reflected in the new ways that organizations use Oracle tools. In this session learn about the recent trends in modern talent management, the latest features in Oracle Talent Management, and Oracle's investment priorities as we support customers moving forward.	Personnel/HR	None	No Advance Preparation Required	1

4721	Innovations/New Technology	*Fee Required* Methods and Techniques for Successfully Launching a Cloud Implementation Project	Push attendees on new ways to think of project launch, improve understanding on the role of project sponsors and leaders on a cloud project as well as practical tips on running a smoother Cloud program. 	Provide tools and techniques for future reference and learn about some of the distinct technical nuances of Cloud implementations	Improve understanding on the role of project sponsors and leaders on a cloud project as well as emphasizing the importance of a robust change management program	Basic	Any successful project requires effective planning and coordination. The unique nature of Cloud implementations makes this even more essential. The typical shorter timelines, quick decision making, distributed architecture, constantly evolving functionality and most importantly the level of disruption to current-state business all make Cloud implementations different from the traditional on-premise projects. A careful and methodical approach to the project launch activities is the first and likely the most important step to a successful implementation. This interactive workshop is aimed at providing attendees with the tools and techniques to design an effective project launch program for their institution. The session includes business and technical lessons learned and successes from Huron's implementation of Oracle Cloud system at Vanderbilt University and the University of Wyoming and will be led by consultants from these projects.	Management Services	Basic understanding of project management principles	No advance preparation required	3
4643	Procurement to Pay	Customize the Supplier Onboarding Functionality	Learn how to customize the Supplier Onboarding and adapt it for your needs Customizing actual wizard pages and corresponding preview pages. Notifications.	Lessons learned during the customization process.	Necessary steps to enable future Supplier Change Request thru appropriate Supplier Onboarding deployment.	Intermediate	Florida International University has implemented a customized version of PeopleSoft Supplier Onboarding functionality to: •Simplify registration and use by suppliers •Categorize US or foreign entities •Register users as businesses or individuals •Control workflow using multi-level approval •Capture supplier banking information •Integrate FIU branding from page-to-page •Populate several banking fields automatically through a Single User Account (SUA) check box •Address Remit and Invoicing to/from different countries •Use NIGP codes instead of delivered categorization 	Computer Software and Applications	None	No Advance Preparation Required	1
4666	Procurement to Pay	AWEsome Efficiencies for ProCard Statements	Demonstrate how use of multiple modules can maximize efficiencies.	How to integrate ProCard with a document imaging system.	How to leverage the system to increase adoption and compliance.	Intermediate	NC State University had the desire to increase visibility of PCard data and statements to stakeholders while strengthening internal controls surrounding the approval process. The functional and development teams partnered together to maximize use of delivered modules to eliminate the need for paper statements while allowing remote approvals. The new and improved process increased compliance, provided transparency and achieved best practice with its three-tiered approval process.	Computer Software and Applications	None	No Advance Preparation Required	1
4747	Project and Change Management	Enhanced Collaboration Using Agile Project Management and Consolidated Business Analysis	Understand how a hybrid agile project management methodology can be used to manage the University's PeopleSoft enhancement projects	Describe the benefits of the consolidation of business process analysis in a PeopleSoft shop	Identify the pros and cons of a hybrid agile project management methodology for PeopleSoft enhancement projects in a higher education institution	Basic	The University of Texas at Dallas was able to enhance the collaboration between functional end-users and technical developers using standardized agile tools and methodology for PeopleSoft enhancement projects and business process analysis. The consolidation of the Business Process Analysis team has enabled the introduction of structure and agility to methodology and procedures used by the BPA team. The consolidation of the Business Process Analysis function has several benefits, including: •Creating open, non-threatening space for sharing knowledge about a process •Promoting a cross-departmental viewpoint •Identifying key business issues and areas for improvement •Aligning business processes with institutional goals and strategies •Strengthening staff's ability to deal with change There are several benefits of the hybrid agile methodology currently used by the BPA team: •Structured communication •Early detection of issues or changes •Transparent project status •Ease of project status reporting •Traceability •Repeatable processes •Improved customer relationship •Better customer experience	Management Services	None	None	1
4834	Project and Change Management	Managing Change Fatigue during a Mulit-System Upgrade	Learn how to harness the principles of the international project management standard (PMBOK) to deliver your project on time, within scope, and within budget to a campus community suffering from fear of change. We will also discuss the art of relationship building and how it relates to changing technology.	Learn to create a communication plan.	Learn to create a go-live checklist.	Basic	In 2017, Central Washington University upgraded PeopleTools and the Campus Solutions, Financial Management System, Human Resources, and Integration Hub modules. Some end users were less than enthused about the prospect of a new system - but they were won over. How? Join Project Management Professional, Charlene Bane, in an interactive project planning session. You'll leave with sample project plan, communication plan, and go-live checklist.	Management Services	None.	No Advanced Preparation Required	1
4905	Project and Change Management	Change Network and Beyond – Establishing a Community of Support for Implementation Onward	Understand how Vanderbilt created and launched their change network	Learn how different change network groups were engaged and utilized for various project goals	Become aware of how Vanderbilt's communication strategy cascaded through the various groups for maximum impact	Basic	Vanderbilt University incorporated a state-of-the-art change management strategy to complement their project management methodology to successfully implement Release 12 of Oracle Cloud applications for Finance, Research Administration, HR, Budgeting/Planning and BI Reporting. This session will cover the University's approach to establishing campus-wide support at all organizational levels via a multi-layered Change Network from the onset of their implementation. From training to readiness assessments & communications to testing, and more, learn how Vanderbilt's Change Network, comprised of over 500 individuals, was an integral part of their two-year implementation's success.	Management Services	None	None	1
4936	Project and Change Management	A DIY Approach to Managing a CS 9.2 Upgrade	How to plan for an upgrade using no additional resources.	How to anticipate and plan for the additional time needed for the learning curves and still deliver on time.	How to optimize the experience as staff development, team building, and creating organizational process assets from the lessons learned.	Intermediate	Using only existing teams and resources, the UNC-Chapel Hill Student Administration team still successfully delivered a Campus Solutions 9.2 Upgrade. In this session, as the project manager for the upgrade, I will explore how to plan for the journey, anticipate the learning opportunities, manage expectations, optimize the experience for team building, and deliver on time. I'll also describe the evolution of a plan through the learning curve.	Management Services	None	No Advance Preparation Required	1
5035	Project and Change Management	Training Thousands for a Financials & Procurement Implementation: How we did it!	Learn how various training formats were used to train users at Go Live and why each format was selected.	Understand how training quality affects post-go live success and needs for user support.	Be able to articulate the need for training to a project team and propose a training plan.	Overview	This session will look at how the City/County of San Francisco trained over 6,000 users for our Financials and Procurement implementation. With few resources and little time, we made use of a variety of tools: •Oracle's User Productivity Kit (UPK) for online step-by-step instruction •Captivate videos for overview and conceptual materials •Instructor led classroom training for selected, key subjects •Large group presentations for selected subjects •PeopleSoft Enterprise Learning Management to deploy and track required training for system access The session will cover the planning for training and how we implemented it with our lessons learned along the way. We will look at how certain decisions made early on affected the outcome later in the project. Please join us!	Computer Software and Applications	None	No Advance Preparation Required	1
5134	Project and Change Management	Project Management and Change Management Joining Forces	Compare change management and project management methodologies	List project management and change management tasks that are similar and that can benefit from joining forces	Understand where change management and project management intersect	Overview	Project managers and change managers both like planning and structure, and their processes overlap. If they work separately, they can both get their jobs done but they may be duplicating work. If they join forces, they can make life easier for each other and improve their end results. Come to this session to learn how UNC-Chapel Hill change and project managers share information and coordinate work to make projects run more smoothly, both for the project team and the faculty, staff, and students affected by our projects.	Management Services	None	No advance preparation required	1
4519	Public Sector	PeopleSoft's new and improved User Interface - FLUID	Achieving a successful FLUID deployment with the new PUM process. What are some of the common deployment options?	FLUID is vastly different than the traditional classic look, how should the change management be handled? What to consider before you decide which functions to deploy.	How to setup and use Navigation Collection, so that super users can continue to use the application as usual? What are some of the common dashboard items that will be useful to common user, super user and executive?	Intermediate	Alameda County has deployed PeopleSoft Financial and HCM suite. Application suite is upto date with the current version and recently upgraded to FLUID version. To the most part we have availed of the delivered functionality, with some customization. The tiles look is pleasing and user friendly. Dashboards are user friendly and their Query results can be displayed for a quick glance of data. For super users can still depend on the traditional navigation with navigation collection, still add their own customized links, URLs. How is the county using the pivot grids for deep data visualization. All these questions are answered in this session.	Computer Software and Applications	PeopleSoft HRMS and Financial application users, admins and Technology folks.	No Advance Preparation Required	1
4973	Public Sector	PS Query - A Step Beyond The Normal	Learn many new tips and tricks of the query tool often times overlooked	Gain knowledge of query expression	Learn how to incorporate queries into nVision Reports	Basic	Does the PeopleSoft Query tool intimidate you? Do you reley on others to write and/or maintain the queries you use? Maybe you are a frequent user and design your own queries, but have not used some of the more advance query functions. If you can relate to any of these statements this session is for you. We will show you how simple it is to design a query and/or just how advanced you can make it in order to pull the data you need. Queries designed and used for nVision will also be discussed. We'll also looks at some of the Admin features.	Computer Software and Applications	None	No Advance Preparation Required	1

5058	Public Sector	How Wisconsin made Strategic Sourcing Work with PeopleSoft for the Public Sector	Software customization for Strategic Sourcing and integration with other PeopleSoft purchasing and procurement modules.	Customized Strategic Sourcing software and integration with PeopleSoft eSupplier.	Strategic Sourcing events managed through an online solicitation and response system.	Advanced	The State of Wisconsin's Strategic Sourcing bolt on application is currently being used to manage the state's Request for Proposals, Request for Bids, Simplified bids, and Requests for Information. The State of Wisconsin Strategic Sourcing system was designed from the ground-up, and can facilitate the entirety of the Sourcing Business Process. This includes functionality for both State Procurement Staff as well as the Bidder community. Some of the features include: •A template-based event development process •Communication tools to facilitate Bidder Q&A, Emails, and the BAFO (Best and Final Offer) process •Online Bidder Response capability •Response Evaluation Framework (Multi-round scoring, Awarding, etc) •Robust Auditing and Security tools •Self-Service Bidder Tools (User Management, Notification Settings, etc) The system interacts seamlessly with the State of Wisconsin's eSupplier portal as well as OnBase for document management. The Strategic Sourcing bolt on is part of Wisconsin's STAR office which was recognized through an award from the National Association of State Chief Information Officers' (NASCIO) - The 2017 Recognition Awards for outstanding achievement in information technology in state government.	Computer Software and Applications	None	No Advance Preparation Required	1
4517	Reporting and Business Intelligence	Budget Overview - Bypass the Drilldown with a Query	Understand the detail behind the Budget Overview from the summary pages to the lowest level of the drill down and where the data comes from.	How to pull the detail together into a query that can be used by those use need to analyze the expense part of their budgets.	Use BI Publisher to create an easy to read report for the end-user.	Intermediate	This presentation is divided into four sections sections. The first section provides an overview of the Commitment Control tables that are used in the various levels of the PeopleSoft Financials Commitment Control Budget Overview pages, from the highest summary level to the lowest drilldown level. We will identify the key elements that are used to populate and track the data displayed within these pages. The second section is about using PS Query to build the query and bring the detail from the drilldown pages into one report where the end user can access all of the transactional expense data necessary to verify where the money is being spent. The third section describes using BI Publisher to create a formatted report that combines both summarized totals and detailed transactional data. The last section includes some discussion around using SQL Server and Report Builder to extract the data and build the report. We discuss some of the differences between using PS Query and creating the report with SQL Server. Copies of the stored procedures for both the summary and detail sections of the report will be included in the presentation.	Computer Software and Applications	Understanding PS Query and BI Publisher will be helpful.	No Advance Preparation Required.	1
4618	Reporting and Business Intelligence	So the College Executives desire a 'data driven' Organization?	The attendees will understand an implementable database architecture that can be implemented at any Campus Solutions based Institution.	The attendees will understand a technique to implement explicit support for retention and graduation analysis within the framework.	The attendees will be able to see and interact with the power of the data architecture with a publicly available dashboard.	Intermediate	This presentation will define a 'Student Life-cycle' focused 'Data Architecture', or framework, that is implementable at any Institution where Campus Solutions is the Line of Business Student-System. We will define how the framework supports 'hierarchically time-based' (e.g. Term, Year, and Career) 'landing points' for integration of Admissions, Financial Aid, Student Records, Student Financials, and Graduation information. We will define the business events that lead to creation of the hierarchy base. We will discuss the ability to elevate derived information in the hierarchy. We will close by illustrating how the framework supports interactive 'cohort retention and graduation analysis' through a Tableau Dashboard. The target audience is persons associated with DESIRING, designing, deploying, and utilizing a central data warehouse necessary to support a data driven Organization. This 'Data Architecture' is successfully deployed in both in both single and multi-institution environments. The presentation will provide a manageable, thought provoking, blueprint for building your own data warehouse in a Campus Solutions environment. 	Computer Software and Applications	None	No Advance Preparation Required	1
4648	Reporting and Business Intelligence	Making Sense of PS Reporting Tools: PS Query to Dashboards	Understand the Reporting Tool Suite delivered with PT 8.5+	Know how to use tips and tricks to make using each Reporting Tool easier and more maintainable.	Overcome any security fears for access to these tools.	Intermediate	Reporting tools have evolved considerably in PeopleSoft. Each tool has a distinct purpose along with limitations on its use. There is no one simple replacement tool now that Crystal reports has been deprecated and SQRs have fallen out of use. The new PeopleSoft Reporting Tool suite is powerful enough to replace the cumbersome component-focused tools of the past, but you have to know your way around each one to get the most use out of the entire suite. There are also unwarranted security concerns that prevent these tools from being accessed which reduces the productivity of your institution. This presentation seeks to eliminate the confusion and fears around the use of these new Reporting Tools. It will not be a 2 into any one tool but a general review of the suite with handy tips and tricks that optimize your efforts across all the tools in the suite. Tapping the potential of SQL objects and incorporating naming conventions for queries and fields are part of the discussion for this presentation. Also reviewed are the limitations of each tool. You will have an understanding of each tool in the suite and the best application for the desired reporting outcome.	Computer Software and Applications	Understanding of PS Query, BI Publisher, Pivot Grids, and Dashboards.	No Advance Preparation Required	1
4662	Reporting and Business Intelligence	Subsystem Reconciliation Reports - Design, Implementation and Use	Identify when all subsystems have processed and submitted all activity for a month.	What information is needed to create a reconciliation between a subsystem and the general ledger.	Reconciliation issues that occur when all subsystem data is not fed to the general ledger in the same month.	Intermediate	University of North Carolina at Chapel Hill implemented PeopleSoft Financials 9.1 release in October of 2014. Almost immediately, a reconciliation need was identified. The subsystem owners required a report to identify transactions that were not fully processed for the month in the subsystem or not journal generated in the subsystem, and central accounting needed a way to identify what was processed in the subledger but not correctly sent and posted to the general ledger. This session will provide information detailing the process of creating the automated reconciliation reports from design to implementation to use. The session will have both technical and functional representatives to give multiple perspectives on the process, pain points, and the ultimate success of the reconciliation reports currently being utilized at UNC Chapel Hill. Reconciliation reports are currently in production for payroll, student financial, accounts payable, billing, asset management, receiving, treasury, and accounts receivable. SQL will be shared for those who would like. The target audience is broad as this session would appeal to subsystem owners, accounting/finance, and technical participants. 	Computer Software and Applications	None	No Advance Preparation Required	1
4680	Reporting and Business Intelligence	Making PS Query aggregate and flatten your data like a champ	Understand the difference between delivered aggregates and custom aggregates	Understand the syntax and utility of LISTAGG and NTH_VALUE expressions	Highlight the practical benefits to using these functions to overcome PeopleSoft's heavily normalized data structure	Advanced	Recently the Student Records team at Azusa Pacific University discovered a few advanced PeopleSoft Query tricks to do things that only seemed possible with other tools. This session will cover some of those expressions in depth, and show how APU uses them to their advantage. Examples will be from Student Records and Campus Community, although the tools can be applied to all areas. There will be a look at custom GROUP BY/PARTITION BY logic for Aggregate and Analytical functions. Next, a close look will be taken at two expressions: LISTAGG and NTH_VALUE, and how they've saved APU a ton of unnecessary work in Excel, BI Publisher, and Connected Query.	Information Technology	Advanced understanding of PS Query writing and a desire to utilize PS Query to its full potential	No Advance Preparation Required	1

4716	Reporting and Business Intelligence	Query Manager 101: From a Functional and Technical Perspective	Basics of query writing within PS Query with a tab-by-tab review and an understanding of creating accurate joins.	Explore some topics like creating expressions, sub queries, smart prompts, understand composite query and administering queries.	Discuss some advanced topics and provide some tips and tricks to design a smarter and efficient query in PS Query.	Basic	If you're a technical or functional user that is looking to learn the ins and outs of Query Manager, this session is for you. If you are confident in your ability to write queries to determine how many students are ready to matriculate, or have their financial aid packaged; and are looking for ways to be more sophisticated in your data retrieval, then this is the session is also for you! We will begin with some basic tips and tricks for query writing, and then move to some more complicated topics, like creating smart prompts, or using expressions wisely. Finally, we discuss some advanced topics such as using query manager on 4-tier vs using query builder tool within Application Designer for PeopleTools 8.55. We will end on some tips and tricks to make sure that anything you do with the system keeps your information safe and secure, and keeps your database from spinning out of control. Topics Covered will include: 1. Introduction – What is a relational database? | Why Do We Query? 2. Queries – The Basics – A Most Basic Query | Query Tools 3. A Tab-by-Tab Explanation of Query Manager 4. Understanding Joins 5. Manipulating Data with Expressions 6. Aggregating Data 7. Sub Queries 8. Unions in Query 9. Drilling URLs 10. A Brief Introduction to Composite Query 10. Query Administration 11. Tips and Tricks 12. Things to Remember	Computer Software and Applications	Query Manager access security on participant's home portal to get a hands-on experience of the webinar.	No Advance Preparation Required	2
4784	Reporting and Business Intelligence	Data, Data Everywhere	Gain understanding of a potential solution for organizing metadata in a meaningful way that both query developers and end users are able to effectively use.	Learn how a data dictionary can be more than just a repository for record and field information, but instead can be used for solving other reporting issues outside of just data structure knowledge.	Understand that all PeopleSoft users have a stake in PeopleSoft Data whether they are creating or only viewing reports and queries. A complete data dictionary that everyone can play a part in building out can provide a lifeline in a turbulent sea of records.	Basic	The Data Services and Application Development teams of the Washington State Board of Community and Technical Colleges has developed an in house, wiki styled data dictionary designed to provide all users with vital information regarding PeopleSoft data structure. In addition, this web based application also provides users a platform where they can search existing queries in production by the "Definition" or "Long Description" field, search existing BI Publisher and delivered reports as well as view the SQL scripts used in the creation of Views.	Computer Software and Applications	None	No advance preparation required	1
4976	Reporting and Business Intelligence	nVision Reporting - A Solution For All Your PeopleSoft Applications	Learn how nVision reporting can be used across all your PeopleSoft applications.	Learn nVision reporting tips and tricks you may not be aware of.	Learn how easy it is to incorporate PS queries into your nVision reports.	Basic	This session will cover how to use PeopleSoft's nVision reporting tool to pull data from all your PeopleSoft applications. Myth: nVision is a General Ledger reporting tool. Fact: nVision is delivered with PeopleTools and can be used to report on data from all your PeopleSoft Enterprise applications (Financials, SCM, HRMS, CRM, Student Admin, EPM). Come see how easy it is to harness the true power of PeopleSoft's nVision Tool. Reporting will never be the same.	Computer Software and Applications	None	No Advance Preparation Required	2
5163	Reporting and Business Intelligence	The Most Important Lessons from our Five Year Oracle BI Program	Keys to success for a BI program	The most valuable features in a BI solution from the perspective of the end user	The value prop for BI as you should explain it to clients and sponsors.	Basic	Stanford University just completed the fifth year of our BI program having finally completely replaced our legacy Business Objects Financial Reporting solution. Half a decade of experience with the tool, clients, and Oracle EBS data taught us many lessons ranging from change management, to design, to how to sell the program to any client, partner or sponsor. (I'll write more later... the goal of this presentation is to give the audience tools and techniques to apply to their in flight BI program or concepts and some real life stories to apply as the design and sell their vision.)	Computer Software and Applications	None	None	1
4600	Student Financials	Billing without Bills	Understand how to use campus solutions without using billing.	Understand how due dates flow through SF tables.	Understand how to send account notices with Comm Gen.	Intermediate	In Summer 2016, Harvard University implemented a new self-service portal for Student Financials. Along with this implementation, we made a major business process change to discontinue monthly billing and move to a running account statement model. The core process works with delivered functionality, although we will also highlight a few custom components we found beneficial. Presentation includes: -A description of Harvard's student account lifecycle without running the billing process -Background: design process -How due dates are assigned to transactions -Regularly scheduled account communications through commgen -Incorporating anticipated aid -Presenting due charges and account details to students -Results: exceptional positive impact on student experience, lowered call volumes, and happy administrators. 	Computer Software and Applications	Non	No Advance Preparation Required	1
4696	Student Financials	Modify? Policy Change? Vended Solution?... the Saga Continues!	How to determine when the best option is to modify the delivered functionality.	How to determine when the best option is to use a vended solution.	How to determine when the best option is to change the policy.	Basic	This session will discuss policy issues halted by system functionality and how Indiana University implemented the solution. Topics will include transaction wash, billing due dates, viewing anticipated aid, international students, payment plans, bill presentment, late fees, refunding, internal fee remissions and third party contracts.	Computer Software and Applications	None	No Advance Preparation Required	1
4713	Student Financials	Tuition Fees 102	Explore basics of equation driven tuition groups, equation driven term fees, and capped fees	To provide attendees with high level knowledge of tuition fee setup, and what the module can provide at a complex level.	To provide attendees with a different option, of calculating tuition fees on a students record, which will simply tuition fee setup.	Basic	Last year at Alliance, we covered basic tuition fee setup in our Tuition 101 session. This year, let's dive deeper and look at some of University of Glasgow's more complex setup. We will look at some equation driven tuition group criteria, as well as equation drive fee amounts. This will allow different amounts to be applied to student's account, all from one term fee. We will also look at the caps we put on students fees to ensure, students are charged no more than a maximum amount throughout their study.	Computer Software and Applications	None	No Advance Preparation Required	1
4771	Student Financials	SF & FA - Working Together for Compliance and Collection	Understand the SF role in FA compliance as it relates to Campus Solutions.	Understand that simple policy changes can often increase compliance and make your life easier.	You have to have the ability to audit what you do.	Overview	In this session we will discuss various challenges that student financials users face when attempting to comply with financial aid rules and regulations. Bursar staff at Indiana University work closely with financial aid to develop methods to comply with regulations such as ensuring all aid is accounted for in the aid package, aid is returned within the require time frame, notifications for disbursements are timely, as well as ensuring charge and payment priorities are set to be compliant. We use a combination of deliver functionality, modifications, and reporting. We've also tweaked some of our policies, which have resulted in reduced receivables and better service to student as well as compliance.	Specialized Knowledge	none	No Advance Preparation Required	2
4898	Student Financials	The OHIO Guarantee - Guaranteeing Tuition, Housing, and Dining for Ohio University Students	Learn what The OHIO Guarantee is and how it works.	Learn how Ohio University implemented The OHIO Guarantee.	Learn what changes were made to PeopleSoft.	Basic	This session will provide an overview of what The OHIO Guarantee is, why it was implemented, who is in the guarantee, and how does it work. Learn how PeopleSoft was modified to store the cohort information and what the tuition configuration looks like now. This session will also include: - How long is the tuition guaranteed and what happens after expiration? - How does staff and students view cohort details? - How does financial aid play into the guarantee? - What are the reporting needs? - Are there any exceptions to what is included in the guarantee? 	Computer Software and Applications	None	None	1
5208	Student Financials	Students on the Campus and Vanderbilt in the Cloud: Integrating PeopleSoft CS with Oracle Cloud	Provide examples of lessons learned when aligning student, financial and HCM systems.	Demonstrate understanding on possible challenges faced in integrating Cloud applications with existing PeopleSoft applications.	Understand basic steps associated with business process redesign.	Intermediate	A key consideration in Vanderbilt's implementation of Oracle Cloud applications for Finance, Research Administration, HR, Budget/Planning, and BI Reporting was determining how to best integrate new technology and business processes with Vanderbilt's existing infrastructure for PeopleSoft Campus Solutions. Vanderbilt designed multiple interfaces communicating between Campus Solutions and Oracle Cloud, while also leveraging the implementation as an opportunity to redesign various student business processes, particularly related to payments to students. This session will explore some of the challenges, successes, and lessons learned faced in aligning Vanderbilt's student, financial, and HCM systems.	Computer Software and Applications	None	No Advance Preparation Required	2

5235	Student Financials	Migrating Graduate School Legacy Systems for Guarantees and Waivers to PeopleSoft Campus Solutions	The audience will become more knowledgeable about how PeopleSoft workflow can be utilized to automatically route and assign work to be completed through PeopleSoft Workflow and Email.	The audience will become more familiar with how web services can be used to integrate external systems and information into PeopleSoft Campus Solutions.	The audience will learn the fundamental and advanced techniques for automatically assigning Student Equation Variables and Posting Waivers and Guarantees.	Intermediate	The Graduate School at Washington State University (WSU) maintained a MicroSoft (MS) SQL database known as myGradSchool, which was external to the University's central student information system (SIS), PeopleSoft Campus Solutions (myWSU). While information from myWSU was available via web service, and select information was imported into myGradSchool to support various business processes; the two systems were not connected and decisions made or actions taken in myGradSchool did not directly communicate or integrate with myWSU. Additionally, Graduate School was also dependent on information and data from the University's Higher Education Personal Payroll System (HEPPS) and Payroll Electronic Routing Management System (PERMS). This lack of integrated information presented significant challenges and obstacles to Graduate School in processing, awarding, maintaining and reconciling Graduate Support Memos, Guarantees, Assistantships, Fellowships and Waivers. The intent of this project was to consolidate information from the different organizations and systems across the University and migrate myGradSchool to PeopleSoft Campus Solutions in order to create efficiency and decrease processing time for tuition waivers and guarantees. The following goals were identified for the project: 1. Migrate myGradSchool Support Memo functionality to myWSU and enhance capabilities and user experience. Decrease processing times, to insure guarantees and new flex waivers are posted to the student accounts before the first late fee is applied. Currently the processing can take anywhere from 1-8 weeks. Improve timing of financial aid disbursement to graduate students. Create efficiency so that staff and all units can process requests in a timely manner. Make the process easier and more user friendly for the departments. Decrease errors in submission: by viewing the student's account and enrollment, departments will be able to insure the correct information is submitted. Streamline the process with Financial Aid and accounting the guarantee/waivers in those student aid packaging. Create reports about fellowships and what student groups received what waivers. 2.Migrate myGradSchool RA/TA Assistantship and Fellowship functionality within to myWSU and enhance capabilities and user experience. Allow Graduate School to see any given student's academic information and prior funding (if any) to approve PERMS actions. Allow Graduate School to see any given student's funding from assistantships, fellowships and in the future scholarships that the GS authorizes. Create reports that will	Computer Software and Applications	None	None	1