

TRANSFER ON DEATH (TOD) REGISTRATION



SMI FUNDS
— SMI ADVISORY SERVICES —

Use this **Transfer On Death Registration Form** to name a beneficiary on your account. This cannot be used for nonnatural persons (e.g., corporations, trusts, associations), tenants in common or community property registrations. If you have any questions regarding this form, please call Shareholder Services at 1-877-764-3863. After completing all relevant sections, please return to:

Regular Mail
SMI Funds
PO Box 46707
Cincinnati, OH 45246

Overnight Express Mail
SMI Funds
225 Pictoria Dr, Suite 450
Cincinnati, OH 45246

STEP 1 Account Information

New Account **Existing Account Number:**

Individual Account
Owned by one person over the age of 18

Owner Name (First, MI, Last)

Social Security Number **Date of Birth (MM/DD/YYYY)**
 - / /

Joint Account
 Joint Tenants with Right of Survivorship
 Tenants in Common no Right of Survivorship
 Tenants by the Entirety

Joint-Owner Name (First, MI, Last)

Social Security Number **Date of Birth (MM/DD/YYYY)**
 - / /

Residential Address

City **State** **Zip Code**

Daytime Phone **Evening Phone**
 () - () -

Email Address

Mailing Address **Same as Residential**

City **State** **Zip Code**

QUESTIONS? *For more information*

STEP 2 **Beneficiary Information** *(If you need more space, please enclose a separate sheet of paper)*

The beneficiary on a TOD registration can be a natural person or other entity such as a trust, corporation or guardianship. If more than one beneficiary is designated on the TOD account, upon the death of the last surviving account owner(s) the surviving beneficiaries will be considered to own a proportionate share of the account. Custodians under The Uniform Transfers to Minors Act are permitted beneficiaries in a TOD registration. Custodians under the Uniform Gifts to Minors Act are not permitted beneficiaries in a TOD registration (because the UGMA only applies to gifts made during the lifetime of the account owner). No designation such as Lineal Descendants or Lineal Descendants Per Stirpes are permitted. Until the account owner(s) dies, the named beneficiary has no rights in the shares in the TOD account and no instructions can be accepted from, or information provided to, such beneficiary. If the beneficiary fails to survive the account owner, the account will be treated as belonging to the owner's estate. If the beneficiary survives the owner, but is not alive at the time the shares are presented for transfer, the shares become part of the beneficiary's estate.

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I have signed and dated an extra sheet (attached) with additional beneficiaries that includes all information requested above.

The undersigned, residents of the state indicated above, have read and understand and agree to be bound by the attached Guidelines for TOD Registration and hereby instruct SMI Funds and its transfer agent to register the accounts listed above, in transfer on death form, subject to the TOD regulations of the Securities Transfer Association as now or hereinafter in effect, for the benefit of the beneficiary designated above. Each of the undersigned hereby agrees to indemnify Sound Mind Investing Funds and its transfer agent against any loss, claim, or expense (including reasonable attorney's fees) to the extent that any transfer on death effected pursuant to these instructions is alleged or found for any reason to have been invalid or ineffective for any reason, and Sound Mind Investing Funds and/or its transfer agent will be entitled to attach or debit the account of the TOD beneficiary to the extent necessary to enforce their rights to this indemnity.

X

Signature of Owner* /Custodian/Trustee

Today's Date (MM/DD/YYYY)

X

Signature of Joint Owner/Co-trustee/Officer

Today's Date (MM/DD/YYYY)

Spousal waiver for accounts established individually by an owner who is married

The undersigned spouse of the above-designated account owner hereby consents to the terms and conditions of these instructions.

X

Signature of Spouse

Today's Date (MM/DD/YYYY)

Transfer and Revocation During Life of Owner(s)

The owner(s) of the account may change or revoke the TOD registration with clear written instructions to Sound Mind Investing Funds, c/o Huntington Asset Services, Inc., P.O. Box 6110, Indianapolis, IN 46206-6110. If there are outstanding share certificates for the TOD account, the certificate must be properly endorsed by the surviving owner(s) with their signatures guaranteed by a financial institution of the type described in the Fund prospectus. In addition, the surviving owner(s) must provide the Fund and its transfer agent with evidence of the death of the deceased co-owner (certified death certificate) and inheritance tax waivers and/or affidavits of domicile of the deceased co-owner, if applicable.

Neither the Fund or its transfer agent are responsible for determining the tax and legal consequences to you concerning your decision to register your fund shares in TOD form. Neither the Fund nor its transfer agent shall be responsible to a designated TOD beneficiary for dividends or distributions in respect of share registered in TOD form paid after the owner's death but before the transfer of such shares to the designated beneficiary.

Future changes in These Guidelines. These guidelines are subject to change by Sound Mind Investing Funds and its transfer agent in response to changes in TOD statutes as adopted in several states and in the Securities Transfer Association's TOD Rules.