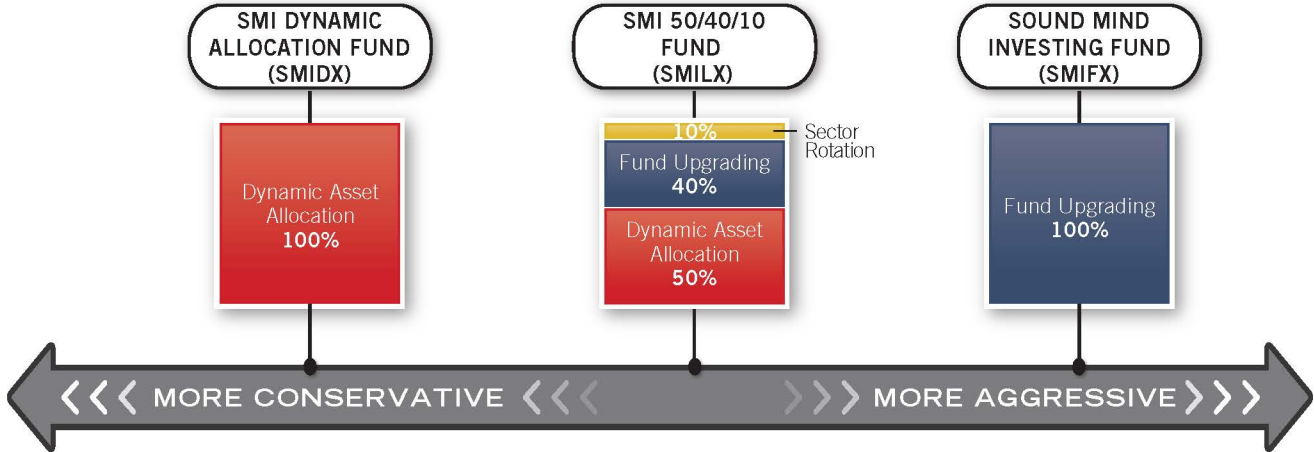


STEP 3

Investment Selection



Rebalancing Frequency

- None
- Quarterly
- Semi-Annually
- Annually

Date of First Rebalance

(MM/DD/YYYY)

Desired Rebalancing Targets

SMI 50/40/10 Fund (SMILX)	%
SMI Dynamic Allocation Fund (SMIDX)	%
Sound Mind Investing Fund (SMIFX)	%
Money Market Fund (GOAXX)	%

STEP 4

Signatures

Warning, Automatic Rebalancing may generate tax consequences if this is a non-IRA account. Please consult your tax adviser for guidance regarding the use of Automatic Rebalancing and associated potential tax consequences.

X

Signature of Owner/Custodian/Trustee

Today's Date (MM/DD/YYYY)

Print Name of Owner/Custodian/Trustee

X

Signature of Joint-Owner/Minor/Trustee

Today's Date (MM/DD/YYYY)

Print Name of Joint-Owner/Minor/Trustee

QUESTIONS? | For more information

1-877-SMI-FUND