## **Integration Guide**

QMS 9.4

This document contains information about the configuration of Quality Management Suite for recording Teams calls via Compliance Recording.





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#### **About This Document**

#### **Audience**

This document is for the contact center system administrator who installs, configures, and integrates Microsoft Teams with Enghouse Interactive Quality Management Suite (QMS).

#### Reference materials

The content contained in this document works in combination with the information and procedures in the following documents or Help.

- Quality Management Suite System Design Guide
- Quality Management Suite Installation Guide
- Quality Management Suite High Availability Guide

#### **Document conventions**

This document uses the following text formats and notation conventions.

#### **Text format**

**Bold text** indicates a button, field, link, option name, or similar function requiring an action. *Italicized text* indicates new terms, directory paths, or references to external documents.

#### Notes and cautions

Icons used throughout this document identify additional details or special conditions.



Note

Provides additional information or describes special circumstances.



Caution

Warns of user actions that may cause system failure or irreversible conditions.



Stop

Describes actions that you should only perform under the supervision of Enghouse Customer Support.

#### Contact information

For more information regarding Enghouse products, services, and support, please visit www.enghouse.com.



## Create Azure VM

You will need to create a VM in Azure to host QMS, which contain the Teams Native Recording bot. The QMS Teams bot is part of the QMS Call Recording Service and is used when the PBX Type for the Call Recording Service is set to "Microsoft Teams Native Recording".

First, browse to the Azure portal at https://portal.azure.com and login as a user that has permissions to create virtual machines. On the home screen click on Virtual Machines:

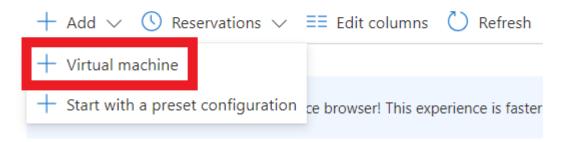


Next, click on "Add -> Virtual Machine":

#### Home >

## Virtual machines 📝

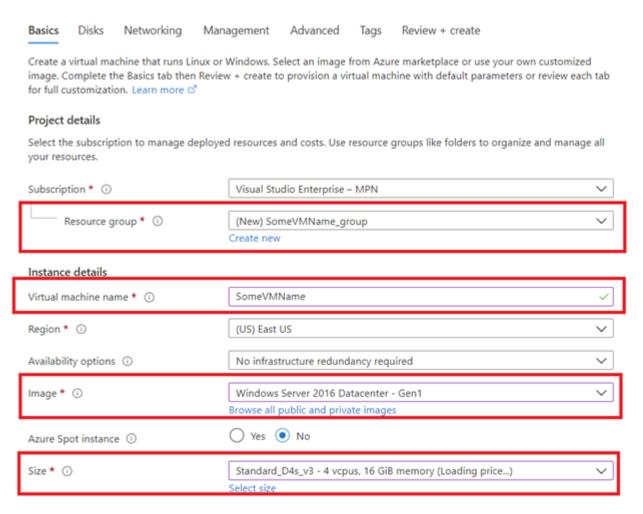
Default Directory



After clicking on Virtual Machine, the "Create a virtual machine" Basics page will open. On this page you will need to configure a few details:

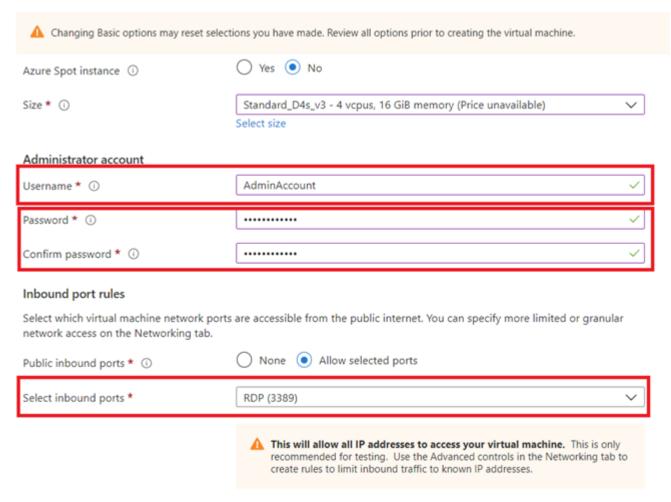
- Select an existing Resource Group or create a new one.
- Give the VM a Name.
- Select a Windows Server VM Image.
- Select a VM Size based on the expected workload. More information on server sizes can be found in the Quality Management Suite System Design Guide.





Next, create an administrator account and give it a password. Also, allow the inbound RDP port so that remote RDP sessions can be created:





Next, click "Next: Disks >", which will take you to the "Create a virtual machine" Disks page. On this page you can optionally add additional disks to the VM if you are going to store recordings long term on the Azure VM:



Basics	Disks	Networking	Management	Advanced	Tags	Review + create	
						n storage. You can attach additional data d of data disks allowed. Learn more	isks.
Disk op	tions						
OS disk t	type * ①		Premium	SSD			~
Encryptic	on type *		(Default)	Encryption at-re	est with a	platform-managed key	~
Enable U	Iltra Disk c	ompatibility ①		No s available only	for Availa	bility Zones in eastus.	
Data dis	sks						
You can a		onfigure addition	al data disks for yo	ur virtual machi	ne or atta	ach existing disks. This VM also comes with	n a
LUN	N	lame	Size (GiB	) Disk	type	Host caching	
Create ar	nd attach a	a new disk At	tach an existing dis	sk			
∨ Ad	lvanced						

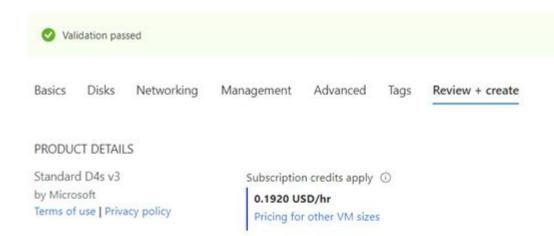
Once you have added any additional disks that may be required, click "Next: Networking >", which will take you to the "Create a virtual machine" Networking page. On this page you can configure any network settings you wish to set, or leave the defaults and allow Azure to configure them for you:



Basics	Disks	Networking	Management	Advanced	Tags	Review + create	
	ound and					erface card (NIC) settings. You can control hind an existing load balancing solution.	
Network	interface	e					
When cre	ating a vir	tual machine, a n	etwork interface wi	ill be created fo	r you.		
Virtual ne	twork * (	D	(new) Som	neVMName_gro	up-vnet		~
			Create new				
Subnet *	(i)		(new) defa	ault (10.0.1.0/24	)	,	~
Public IP	①		(new) Som	neVMName-ip		,	~
			Create new				
NIC netw	ork securi	ty group ①	O None	Basic	) Advanc	ed	
Public inb	ound por	ts * ①	None	Allow sele	cted port	rs	
Select inb	ound por	ts *	RDP (3389	9)		•	~
			recor	mmended for tes	ting. Use	s to access your virtual machine. This is only the Advanced controls in the Networking tab to iffic to known IP addresses.	
Accelerate	ed networ	king ①	• On (	) Off			
Load bal	ancing						
You can p	lace this v	rirtual machine in	the backend pool	of an existing A	zure load	balancing solution. Learn more	
		achine behind an cing solution?	○ Yes	No			

Once you have finished with the Networking page, click "Review + Create", which will take you to the "Create a virtual machine" Review + Create page where you can review the settings for the VM. Once you are ready to move forward, click on Create.





#### TERMS

By clicking "Create", I (a) agree to the legal terms and privacy statement(s) associated with the Marketplace offering(s) listed above; (b) authorize Microsoft to bill my current payment method for the fees associated with the offering(s), with the same billing frequency as my Azure subscription; and (c) agree that Microsoft may share my contact, usage and transactional information with the provider(s) of the offering(s) for support, billing and other transactional activities. Microsoft does not provide rights for third-party offerings. See the Azure Marketplace Terms for additional details.



🛕 You have set RDP port(s) open to the internet. This is only recommended for testing. If you want to change this setting, go back to Basics tab.

#### Basics

Create

Subscription Visual Studio Enterprise - MPN Resource group (new) SomeVMName\_group

Virtual machine name SomeVMName

Region East US

Availability options No infrastructure redundancy required Image Windows Server 2016 Datacenter - Gen1 Size Standard D4s v3 (4 vcpus, 16 GiB memory)

AdminAccount Username

Public inbound ports RDP Already have a Windows license? No

Download a template for automation < Previous Next >



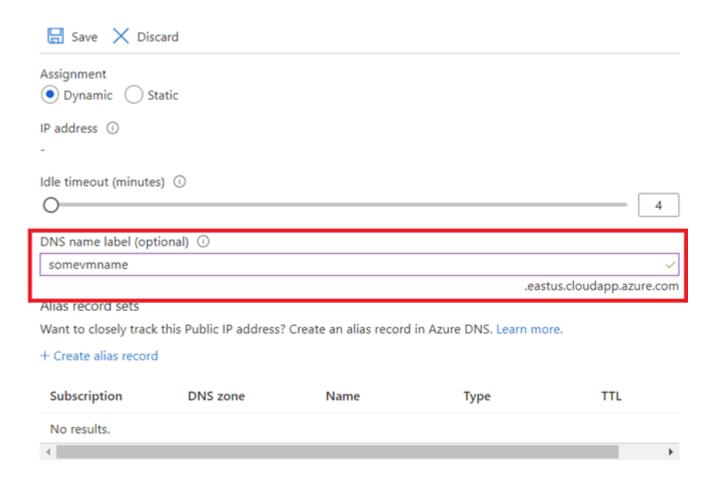
## Configure Azure VM

Once the VM has been created, it should be accessible from the "Home -> Virtual Machines" page in Azure. On the Virtual Machines page click on the newly created VM, which will allow you to further configure the VM. On the configuration page click on the "DNS name" field to configure it:

<b>(5)</b>	Networking	
	Public IP address	MPS-32-32-PublicIP
	Public IP address (IPv6)	-
	Private IP address	10.0.0.5
	Private IP address (IPv6)	-
	Virtual network/subnet	MPSTesting-vnet/default
	DNS name	Configure

This will take you to the Public IP address Configuration page which will allow you to configure the DNS name for the VM. Enter a DNS value, typically the machine name in lower case, and click Save:





Next, you need to configure the inbound ports for the Teams Native Recording integration. To do this we need to go to the Networking in the VM settings and click on "Add Inbound port rule":

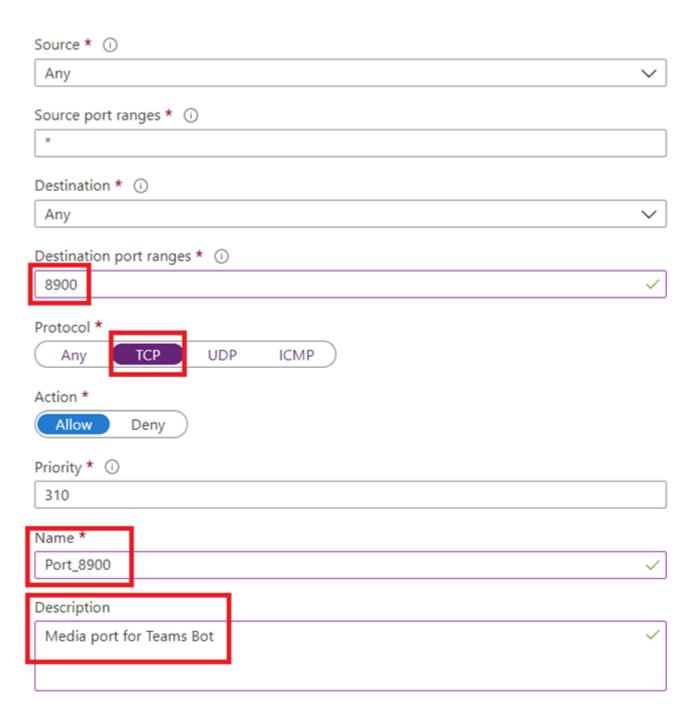


You will need to add 2 ports you will also enter these ports into the QMS Call Recording Service configuration later:

- 8900 TCP Teams Media Port
- 8901 TCP Teams Call Control Port

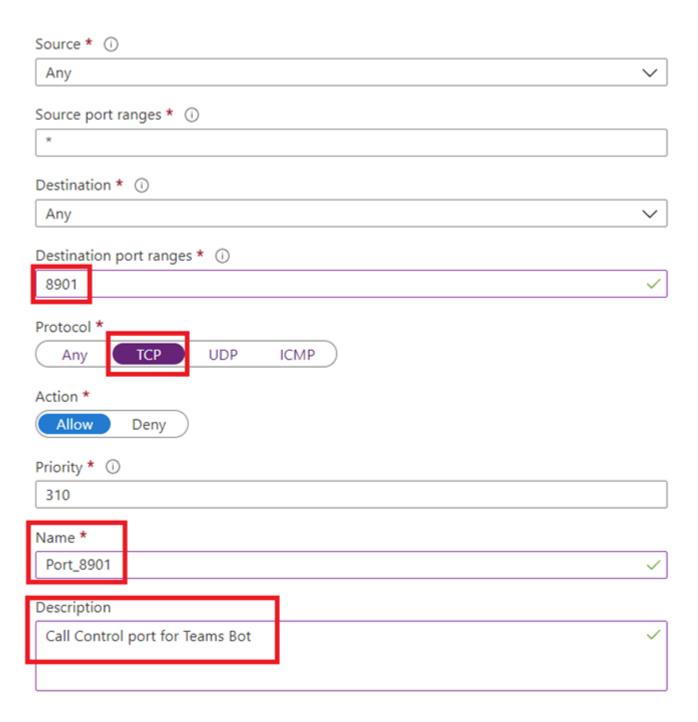
Teams Media Port:





Teams Call Control Port:







## Configure Azure VM Windows OS

Once the VM Settings have been configured, you need to configure some Windows settings. First, add firewall rules to the server to open the Teams ports that we configured in the VM Settings. To do that you will need to connect to the VM using RDP and open an elevated (Administrator) PowerShell instance to run the following commands (change the port information if you are not using the default ports used above):

New-NetFirewallRule -displayname 'QMS Teams Bot Media' -direction inbound -action allow -protocol tcp -LocalPort 8900

New-NetFirewallRule -displayname 'QMS Teams Bot Call Control' -direction inbound -action allow - protocol tcp -LocalPort 8901

Next, you need to obtain an SSL certificate for the VM to use to secure the Teams ports as Teams requires both the Call Control and Media ports to be secured, and will only communicate with a trusted endpoint. The SSL certificate must meet the following criteria:

- The SSL certificate must be in .PFX format (not .CER) and include the private key information. Only CSPstored certificates are supported by the Microsoft media platform, CNG/KSP certificates are not supported.
- The SSL certificate must be issued by a public trusted Certificate Authority that is listed as a Participant in the Microsoft Trusted Root Program (https://ccadbpublic.secure.force.com/microsoft/IncludedCACertificateReportForMSFT)

After the certificate has been generated, you will need to import the .PFX certificate into the Personal store for the local machine on the QMS Azure VM. To do this, right click on the .PFX file and select "Install PFX". This will take you to the opening Certificate Import page, where you will select Local Machine and click Next:







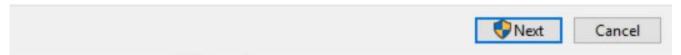
## Welcome to the Certificate Import Wizard

This wizard helps you copy certificates, certificate trust lists, and certificate revocation lists from your disk to a certificate store.

A certificate, which is issued by a certification authority, is a confirmation of your identity and contains information used to protect data or to establish secure network connections. A certificate store is the system area where certificates are kept.

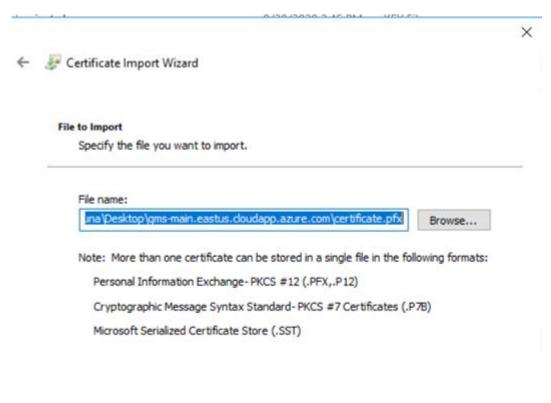


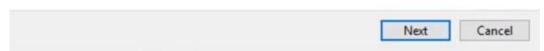
To continue, dick Next.



Next, verify that the correct file is displayed for import and click Next:

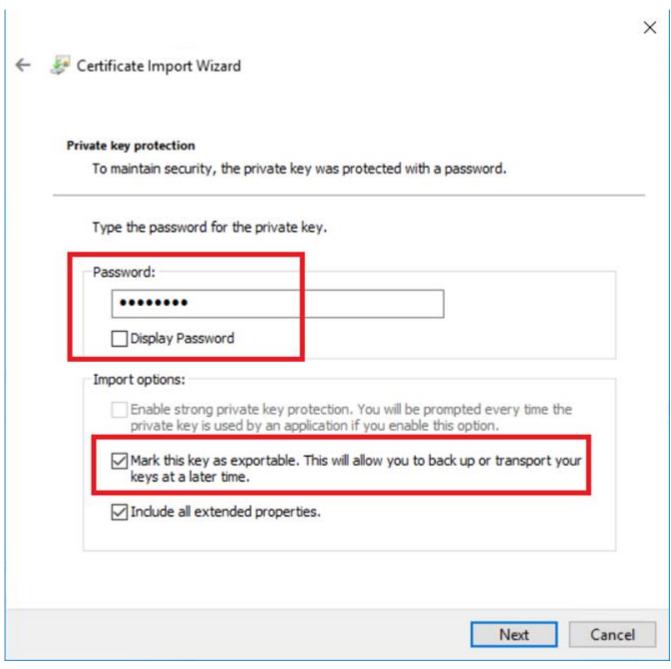






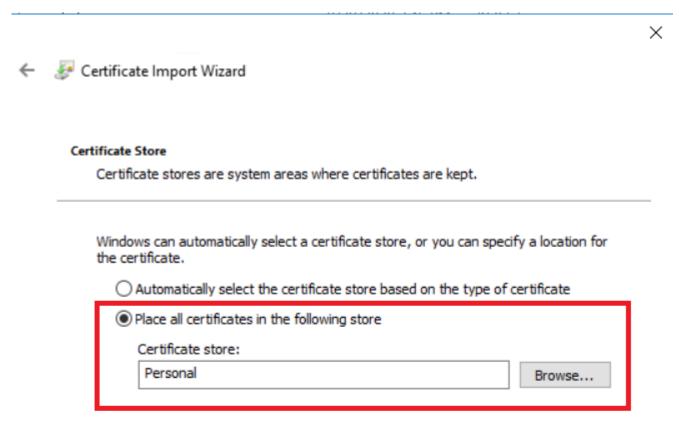
Next, enter the password for the private key and make sure the "Mark this key as exportable" option is selected and click Next:

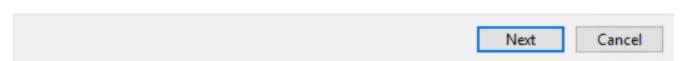




Next, select the "Personal" store as the location to place the certificate and click Next:



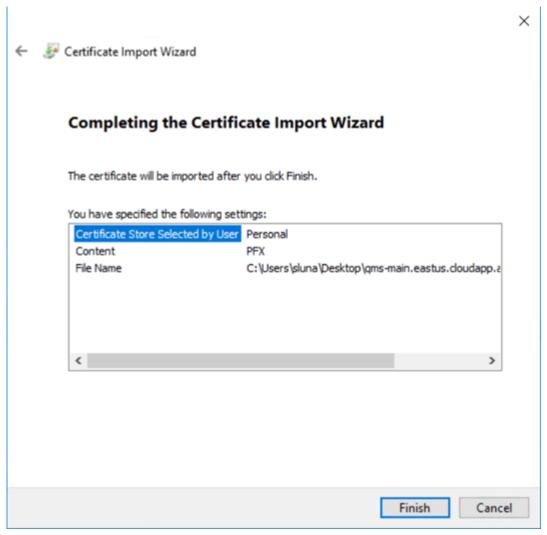




Finally, verify the information on the Completing the Certificate Import Wizard page and click Finish:

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Once the certificate has been imported it will need to be bound to the Teams ports that we configured in the VM settings. To do this you will need to open an elevated (Adminstrator) command prompt and run the following two commands (change the port information if you are not using the default ports used above):

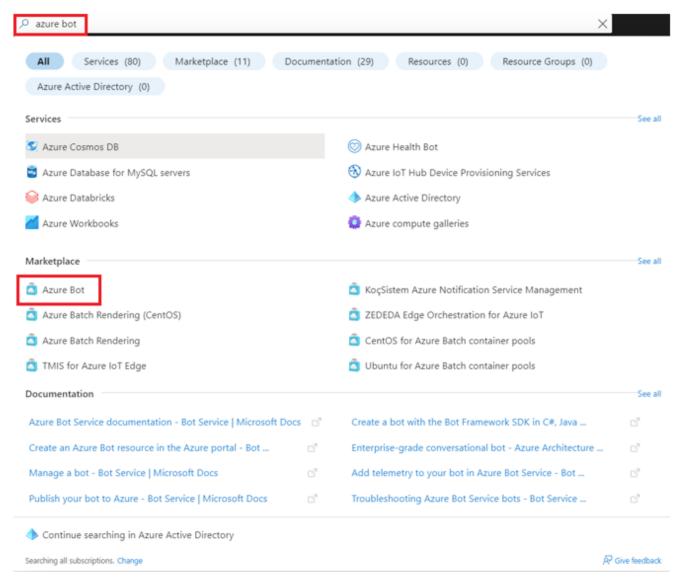
In the future, when the certificate has expired and a new one is issued. You will need to remove the existing certificate bound to the ports and bind the new certificate with the same two commands above. You can remove the existing certificate from the ports using the two commands below:

netsh http delete sslcert ipport=0.0.0.0:8900 netsh http delete sslcert ipport=0.0.0:8901



## Register the Azure Bot

In order for the QMS Recording Service to be able to receive call control and audio from Teams, we need to configure the compliance recording bot in Azure. To do this, first search for "Azure Bot" in the Azure search bar and click on "Azure Bot":



Next, on the bot configuration page, provide the following details and click create:

- Choose a handle for the bot.
- Select a subscription.
- Select the resource group to be used for the Bot.
- Select the F0 pricing tier.
- Select the Type of App



- Single Tenant Select this option if the Azure tenant the Bot is hosted in is the same as the Azure tenant that Teams is hosted in. This is the most common case.
- Multi Tenant Select this option if the Azure tenant the Bot is hosted in is different than the Azure tenant that Teams is hosted in.
- Select "Create New Microsoft App ID"



#### Home >

#### Create an Azure Bot



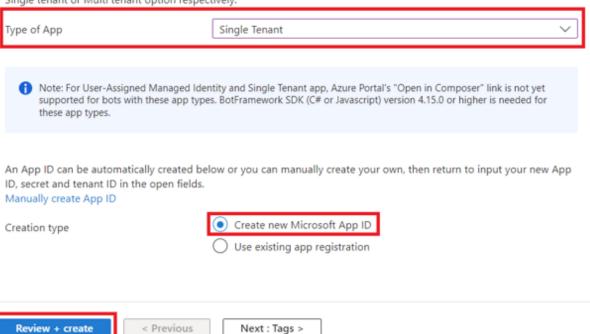
#### Pricing

Select a pricing tier for your Azure Bot resource. You can change your selection later in the Azure portal's resource management. Learn more about available options, or request a pricing quote, by visiting the Azure Bot Services pricing



#### Microsoft App ID

A Microsoft App ID is required to create an Azure Bot resource. If your bot app doesn't need to access resources outside of its home tenant and if your bot app will be hosted on an Azure resource that supports Managed Identities, then choose option User-Assigned Managed Identity so that Azure takes care of managing the App credentials for you. Otherwise, depending on whether your bot will be accessing resources only in it's home tenant or not, choose either Single tenant or Multi tenant option respectively.

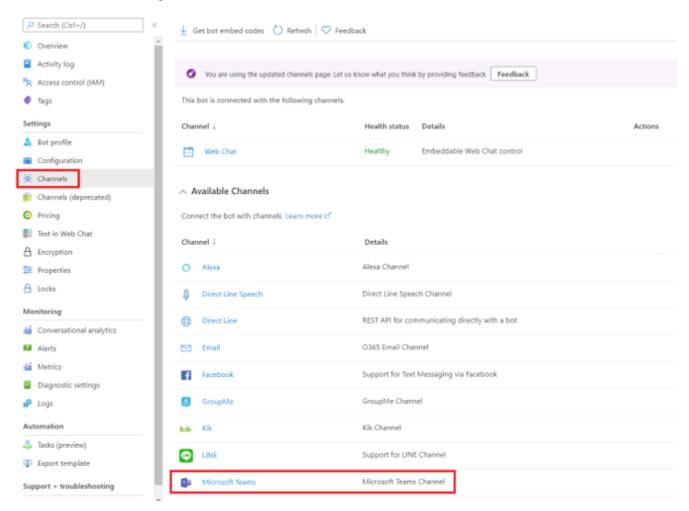




After selecting the options in the Create an Azure Bot page, click "Review + Create" which will take you to the confirmation page. If the options are all correct, click "Create" to create the Azure Bot. Once the Azure Bot has been created, go to Bot Services in the Azure Services list or search for Bot Services in the Azure search bar.



Next, select the bot and go to Channels and select the Microsoft Teams channel:



Next, agree to the terms of service and leave the Microsoft Teams Commercial option selected under Messaging:





Calling Publish

Messaging is available by default for your bot. Learn more 🗗





To change the Teams Messaging selection, you will need to delete the channel.

Next, in the Teams channel configuration set the following and click Apply:

- · Select "Calling".
- Make sure "Enable calling" is selected.
- Enter the webbook URL. This should take the form of https://<FQDN>:8901/api/calling where FQDN is
  that of the QMS VM hosting the Call Recording Service (change the port if you are using a different Call
  Control port than the default port above). The FQDN value must also match the subject of the certificate.

Messaging



Publish

These settings determine whether Calling is enabled for your bot, and if enabled, whether IVR functionality or Real Time Media functionality is to be used. Note that some Calling features require elevated permissions from an organization's Teams Administrator. To add permissions, go to your bot in the Application Registration Portal, locate the Microsoft Graph Permissions section, and then add the permissions that your app requires. Learn more



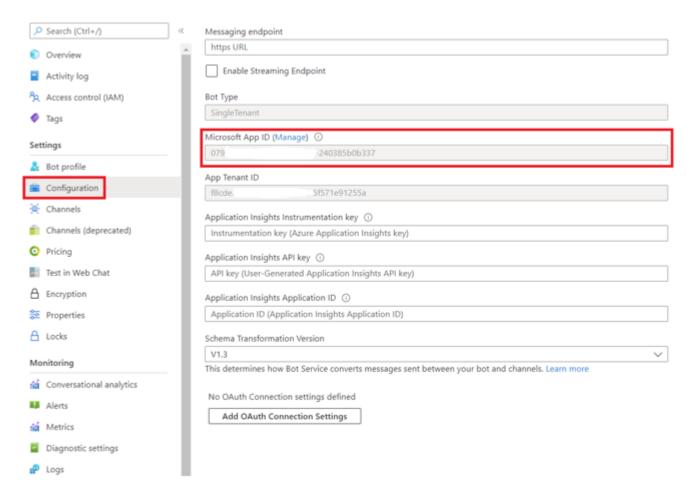
Webhook (for calling)

https://qms-main.eastus.cloudapp.azure.com:8901/api/calling

Next, select Configuration and find the Microsoft App ID. Copy this ID for later use in the QMS config, and click on Manage:

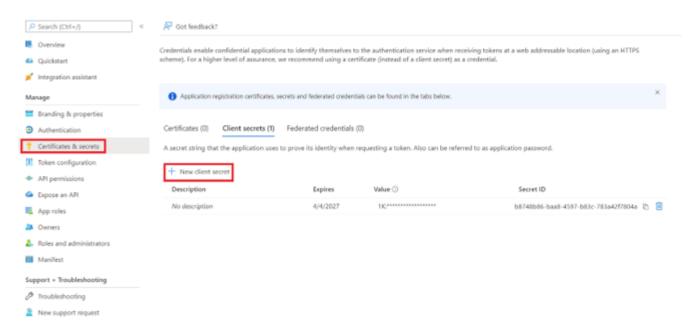
© Enghouse Systems, Limited Publish Date: Tuesday, January 23, 2024 UID: E20190902550988



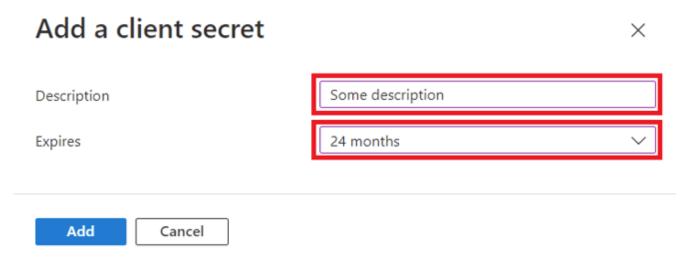


Next, go to "Certificates & Secrets" and click on "New client secret":





Once you have clicked on new client secret, the Add a client secret dialog will open and you will need to provide a description and an expiration and click Add:

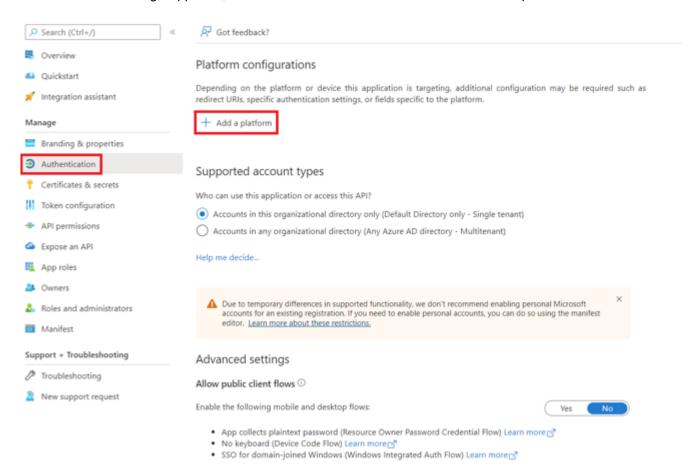


Once the secret has been generated, make sure that you copy the secret for use later when configuring the Call Recording Service in QMS:





While still in the Manage App area, click on "Authentication" and then click on "Add a platform":



In the Configure platforms dialog select "Web":



## **Configure platforms**



## Web applications



#### Web

Build, host, and deploy a web server application. .NET, Java, Python



#### Single-page application

Configure browser client applications and progressive web applications. Javascript.

## Mobile and desktop applications



#### iOS / macOS

Objective-C, Swift, Xamarin



#### Android

Java, Kotlin, Xamarin



## Mobile and desktop applications

Windows, UWP, Console, IoT & Limitedentry Devices, Classic iOS + Android

In the Configure Web dialog set the Redirect URIs to https://www.enghouseinteractive.com/ which will be used later in the consent URL and must match the value used in the consent URL. Then click configure:



## Configure Web

#### \* Redirect URIs

The URIs we will accept as destinations when returning authentication responses (tokens) after successfully authenticating or signing out users. The redirect URI you send in the request to the login server should match one listed here. Also referred to as reply URLs. Learn more about Redirect URIs and their restrictions

https://www.enghouseinteractive.com



### Front-channel logout URL

This is where we send a request to have the application clear the user's session data. This is required for single sign-out to work correctly.

e.g. https://example.com/logout

## Implicit grant and hybrid flows

Request a token directly from the authorization endpoint. If the application has a single-page architecture (SPA) and doesn't use the authorization code flow, or if it invokes a web API via JavaScript, select both access tokens and ID tokens. For ASP.NET Core web apps and other web apps that use hybrid authentication, select only ID tokens. Learn more about tokens.

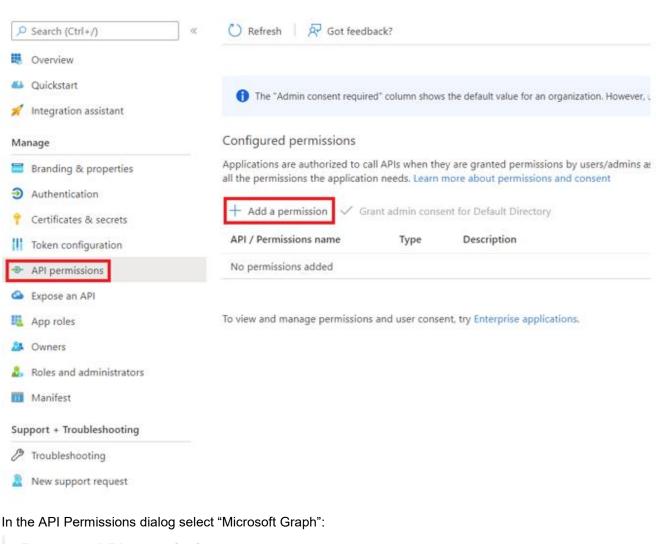
Select the tokens you would like to be issued by the authorization endpoint:

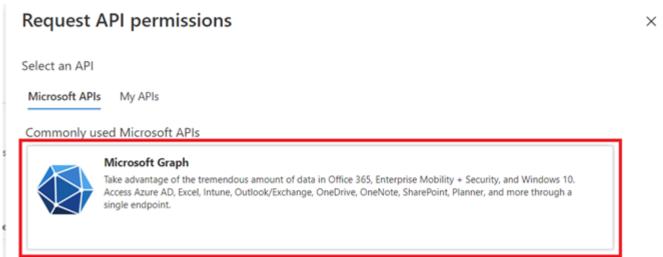
Access tokens (used for implicit flows)

ID tokens (used for implicit and hybrid flows)

While still in the Manage App area, click on "API Permissions" and then click on "Add a permission":









Select "Application permissions" and select the following permissions:

#### Calls

- Calls.AccessMedia.All
- Calls.JoinGroupCall.All

$\vee$	Cal	ls (	(2)

$\overline{\mathbf{Z}}$	Calls.AccessMedia.All ① Access media streams in a call as an app	Yes	
	Calls.Initiate.All ① Initiate outgoing 1 to 1 calls from the app	Yes	
	Calls.InitiateGroupCall.All ① Initiate outgoing group calls from the app	Yes	
$\overline{\mathbf{Z}}$	Calls.JoinGroupCall.All ①  Join group calls and meetings as an app	Yes	
	Calls.JoinGroupCallAsGuest.All ①  Join group calls and meetings as a guest	Yes	
• U	ser.Read.All		
	User.Export.All ①		Yes
	User.Export.All ① Export user's data User.Invite.All ①		Yes
	User.Export.All ① Export user's data		
	User.Export.All ① Export user's data  User.Invite.All ① Invite guest users to the organization  User.ManageIdentities.All ①		Yes

Once the permissions have been added to the bot (and any time in the future when changes may be made to the permissions granted), you will need to have a Teams Tenant admin accept the permissions. To do this you must go to a consent URL that is built using your Teams Tenant ID and the Application ID for the Teams Bot created above. The URL will take the form of:

https://login.microsoftonline.com/<TenantID>/adminconsent?client\_id=<BotAppID>&state=12345&redirect\_uri=https://www.enghouseinteractive.com/



- The TenantID should be your Microsoft Teams Tenant ID.
- The BotAppID should be the App Id from the Bot channel registration performed earlier.

Once you have the consent URL built, enter it into a Web browser, which will prompt you to login using your Teams Tenant admin user information, accept the permissions.

## Permissions requested Review for your organization

QMSDevBot unverified

This application is not published by Microsoft or your organization.

This app would like to:

- Join group calls and meetings as an app
- Access media streams in a call as an app
- Read all users' full profiles
- Sign in and read user profile

If you accept, this app will get access to the specified resources for all users in your organization. No one else will be prompted to review these permissions.

Accepting these permissions means that you allow this app to use your data as specified in their terms of service and privacy statement. The publisher has not provided links to their terms for you to review. You can change these permissions at https://myapps.microsoft.com. Show details

Does this app look suspicious? Report it here

Cancel

Accept



## Configure Compliance Policy and Users

In order to configure Teams to automatically invite the QMS Recording Service bot into a Teams user's calls, we need to register the bot as an Application Instance with Teams. We also will need to create a compliance recording policy and assign the application instance to the policy. Finally we will need to assign the compliance recording policy to each Teams user that will be recorded by QMS. To do this we will need to execute some powershell commands using the credentials of a Teams tenant administrator.

### Login to Powershell

Before you can execute any of the following commands you will need to import the MicorosoftTeams module into your powershell session.

MicrosoftTeams module (https://docs.microsoft.com/en-us/microsoft-365/enterprise/manage-skype-for-business-online-with-microsoft-365-powershell?view=o365-worldwide)

From a server with the MicrosoftTeams module installed run the following in PowerShell and provide the credentials for the Teams tenant admin account:

Import-Module MicrosoftTeams \$credential = Get-Credential Connect-MicrosoftTeams -Credential \$credential

#### **Create Application Instance**

Once the Teams tenant admin account has been logged into the powershell session you can now run commands to manage the Teams environment. To create a new application instance you will run the following powershell command:

## New-CsOnlineApplicationInstance -UserPrincipalname <UPN> -DisplayName "<DisplayName>" - ApplicationId <BotAppID>

- The UPN should be a unique name for the bot. For example if your recording server machine name is QMS-MAIN you could use, qms-main\_RecordingBot@myteamsdomain.com
- The DisplayName should be something informative to describe the recording bot. For example if the recording server name is QMS-MAIN then DisplayName could be "QMS-MAIN Recording Bot"
- The BotAppID should be the App Id from the Azure Bot creation performed earlier.

Once the Application Instance has been registered the ObjectID for the application instance will be displayed in the powershell window. Save this ObjectID as you will need it later. If you need to retrieve the object ID later you can do so with the following powershell command:

#### Get-CsOnlineApplicationInstance | Where-Object {\\$\_.DisplayName -eq "<DisplayName>"}

 The DisplayName should be the same as what was entered for the New-CsOnlineApplicationInstance above.

Next, we need to sync the application instance with the following powershell command:

#### Sync-CsOnlineApplicationInstance -ObjectId <ObjectID>

 The ObjectID should be the object ID that was returned after executing the New-CsOnlineApplicationInstance described above.



## Create and Configure Compliance Recording Policy

Once the application is registered and synced we need to create a Compliance Recording Policy in Teams by executing the following powershell command:

New-CsTeamsComplianceRecordingPolicy -Tenant <TenantID> -Enabled \$true -Description "<PolicyDesc>" -Identity "<PolicyName>"

- The TenantID should be your Microsoft Teams Tenant ID. (Note: this parameter has been removed in newer versions of the Microsoft Teams Powershell Module)
- The PolicyDesc should be something informative to describe the policy. For example, "QMS Native Recording for Teams".
- The PolicyName should be something informative to identify the policy. For example, "QMSTeamsComplianceRecording"

Once the compliance recording policy has been created, if we are setting up a non-HA QMS recording instance, we need to add the application instance to the policy by executing the following powershell command:

Set-CsTeamsComplianceRecordingPolicy -Tenant <TenantID> -Identity "<PolicyName>" - ComplianceRecordingApplications @(New-CsTeamsComplianceRecordingApplication -Tenant <TenantID> -Parent "<PolicyName>" -Id <ObjectID>)

- The TenantID should be your Microsoft Teams Tenant ID. (Note: this parameter has been removed in newer versions of the Microsoft Teams Powershell Module)
- The PolicyName should be the same value entered for the New-CsTeamsComplianceRecordingPolicy command described above.
- The ObjectID should be the object ID that was returned after executing the New-CsOnlineApplicationInstance described above.

If you are setting up a QMS HA pair of recorders you will first need to create a second bot and a second application instance for the second HA recorder. Once that is complete you will need to add both application instances to the policy by executing the following powershell command:

Set-CsTeamsComplianceRecordingPolicy -Tenant <TenantID> -Identity "<PolicyName>" - ComplianceRecordingApplications @(New-CsTeamsComplianceRecordingApplication -Tenant <TenantID> -Parent "<PolicyName>" -Id <ObjectID\_1>), @(New-CsTeamsComplianceRecordingApplication -Tenant <TenantID> -Parent "<PolicyName>" -Id <ObjectID\_2>)

- The TenantID should be your Microsoft Teams Tenant ID. (Note: this parameter has been removed in newer versions of the Microsoft Teams Powershell Module)
- The PolicyName should be the same value entered for the New-CsTeamsComplianceRecordingPolicy command described above.
- The ObjectID\_1 should be the object ID that was returned after executing the New-CsOnlineApplicationInstance described above for the first recorder.
- The ObjectID\_2 should be the object ID that was returned after executing the New-CsOnlineApplicationInstance described above for the second recorder.

You can verify that the compliance recording policy has been added and the current settings by executing the following powershell command:

Get-CsTeamsComplianceRecordingPolicy | Where-Object {\\$\_.Identity -eq "Tag:<PolicyName>"}

 The PolicyName should be the same value entered for the New-CsTeamsComplianceRecordingPolicy command described above.



Once the application has been added to the compliance recording policy, we need to configure the compliance recording application. By default, a compliance recording policy requires the bot to answer and if for any reason the bot is unable to answer calls will fail. We change this behavior to not require the bot to answer before letting a call itself to connect by executing the following powershell command (Note: if you setting up a QMS HA pair of recorders you will run this command for each recorder using the corresponding ObjectID):

Set-CsTeamsComplianceRecordingApplication -Identity "<ApplicationIdentity>" - RequiredBeforeCallEstablishment \$false -RequiredDuringCall \$false -RequiredBeforeMeetingJoin \$false -RequiredDuringMeeting \$false

The ApplicationIdentity is built based on the PolicyName and ObjectID from the previous commands and takes the form "Tag:<PolicyName>/<ObjectID>". For example, if your PolicyName is "QMSTeamsComplianceRecording" and your ObjectID is "dd833e27-c980-49eb-a4e8-9f72ca5bd954" then your ApplicationIdentity would be "Tag:QMSTeamsComplianceRecording/dd833e27-c980-49eb-a4e8-9f72ca5bd954"

#### Grant Compliance Recording Policy to Teams Users

After setting up the compliance recording policy, we now need to grant the policy to the Teams users that QMS will be monitoring. You can grant the recording policy to a single user by executing the following powershell command (can take several minutes to be applied):

## Grant-CsTeamsComplianceRecordingPolicy -Identity <TeamsUserIdentity> -PolicyName "<PolicyName>"

- The TeamsUserIdentity should be the Teams user's Universal Principal Name, which by convention is typically the Office 365 username/email address. For example user@domain.com.
- The PolicyName should be the same value entered for the New-CsTeamsComplianceRecordingPolicy command described above.

You can also grant the policy to an entire department by executing the following powershell command (can take several minutes to be applied):

Get-CsOnlineUser -Filter {Department -eq "<DepartmentName>"} | Grant-CsTeamsComplianceRecordingPolicy -PolicyName <PolicyName>

• The DepartmentName

You can verify what users have been granted the compliance recording policy by executing the following powershell command:

Get-CsOnlineUser | Where-Object {\\$\_.TeamsComplianceRecordingPolicy -like "<PolicyName>"} | Select UserPrincipalName

 The PolicyName should be the same value entered for the New-CsTeamsComplianceRecordingPolicy command described above.

You can revoke the policy from a single user by executing the following powershell command:

#### Grant-CsTeamsComplianceRecordingPolicy -Identity <TeamsUserIdentity> -PolicyName \$null

• The TeamsUserIdentity should be the Teams user's Universal Principal Name, which by convention is typically the Office 365 username/email address. For example user@domain.com.

## Disable And Enable Compliance Recording Policy

There is a known limitation with Teams where long delays in call setup for compliance recording Teams users can occur if all of the QMS Call Recording Services for the compliance policy have been shut down. The most common case for this would be during maintenance windows that occur during periods of time where live calls



are taken by compliance recording users. These delays can be avoided by temporarily disabling the compliance recording policy during outages.

You can disable the compliance recording policy as a whole by executing the following powershell command:

#### Set-CsTeamsComplianceRecordingPolicy -Identity <PolicyName> -Enabled \$false

 The PolicyName should be the same value entered for the New-CsTeamsComplianceRecordingPolicy command described previously.

You can then re-enable the compliance recording policy by executing the following powershell command:

#### Set-CsTeamsComplianceRecordingPolicy -Identity <PolicyName> -Enabled \$true

• The PolicyName should be the same value entered for the New-CsTeamsComplianceRecordingPolicy command described previously.



## **QMS** Configuration

QMS version 8.1 or greater is required.

To configure Quality Management Suite for recording Teams calls via Native Recording, complete the following steps.

- 1. From the computer running the Enghouse Interactive Data Service, open a web browser and access the URL http://localhost/gms. The Quality Management Login page displays.
- 2. Enter administrative credentials into the Username and Password fields and then click Login. The Quality Management interface displays.
- 3. Select Services under the Administration category on the right-side of the window. The Services tab displays.
- 4. Click Call Recording and click the Edit button. The CallRecording [host] tab displays.
- 5. Click the PBX Type drop-down under Service Details and select Microsoft Teams Native Recording.
- 6. Enter the fully qualified domain name of the server running the Call Recording Service into the FQDN of the Call Recording Service field.
- 7. Enter the public IP Address of the server running the Call Recording Service into the Public IP Address of the Call Recording Service field.
- 8. Enter the application ID for the Teams bot into the Teams Bot App ID field.
- 9. Enter the client secret for the Teams bot into the Teams Bot Client Secret field.
- 10. Enter your teams Tenant ID into the Microsoft Teams Tenant ID field.
- 11. Enter the thumbprint for the certificate used to secure the Teams communication into the Certificate Thumbprint field.
- 12. Enter the port to be used for Call Control into the Call Control Port field.
- 13. Enter the port to be used for Media into the Audio Port field.
- 14. Click the Save button in the Actions bar.
- 15. Click Users under the Administration category on the right-side of the window. The Users tab displays.
- 16. Configure all users that Quality Management Suite will be able to access and configure recorded calls.
- 17. The Microsoft Teams Username field in the Call Recording Settings section must match the Universal Principal Name for the user in Microsoft Teams, by convention this is typically the same as the Office 365 users user/e-mail name. For example, user@domain.com.
- 18. Click the Save button in the Actions bar.
- 19. Repeat steps 13-15 for each user to extension entry listed.

## Firewall Configuration

The QMS Recording Service requires the following ports to be open to accommodate the Teams Native integration:

Port	Protocol	Description
8900	(TCP)	Inbound connections from Microsoft Teams for Teams Bot Media Control



Port	Protocol	Description
8901	(TCP)	Inbound connections from Microsoft Teams for Teams Bot Call Control
3478- 3481	(UDP)	Inbound and Outbound from/to Microsoft Teams for Teams Bot Media

## **Configuration File Settings**

The following are Teams Native PBX-specific settings that can be added if necessary to the CallRecordingService.exe.config file, located in the QMS installation folder. All key names are case-sensitive.

**EnableTeamsNativeRecordingStatusUpdate**: Set to True to enable recording status updates. When enabled calls that are being recorded will indicate in the teams client that they are recording or an audio announcement will be played.

EnableMicrosoftGraphLogging: Set to True to enable enhanced logging from the Microsoft Graph API.

**EnableMicrosoftMediaPlatformLogging**: Set to True to enable enhanced logging from the Microsoft Media Platform.



## Video Recording in Microsoft Teams

Video recording of video calls and video desktop sharing sessions in a Teams call are now supported by QMS. To do this you must first have the system licensed for Video recording and have the QMS user assigned a Video Recording license.

A video recording for a particular call will only take place if the audio portion of the call is also being recorded, either by being triggered by a Call Recording Profile or by the recording being demanded by a user. In the case of the audio call recording being triggered by a Call Recording Profile, the video recording will be controlled by assigning the user to a Video Recording Profile which, once the call audio has started to record, can be used to determine if the video should be recorded as well. In the case of the audio recording being demanded, if the user is licensed for video recording, the video recording will also be demanded.

Please be aware that recording video calls will require significantly more Media Processing resources than the normal QMS Screen Recording or Teams video desktop sharing session recordings. For deployments where recording of video calls will be deployed, please refer to the QMS Sizing spreadsheet for suggested server sizes and configurations.



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