

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 2, 2024

Trump Media & Technology Group Corp.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of incorporation)

001-40779  
(Commission File Number)

85-4293042  
(IRS Employer Identification No.)

401 N. Cattlemen Rd., Ste. 200  
Sarasota, Florida 34232  
(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: (941) 735-7346

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class	Trading Symbol(s)	Name of Each Exchange on Which Registered
Common stock, par value \$0.0001 per share	DJT	The Nasdaq Stock Market LLC
Warrants, each whole warrant exercisable for one share common stock at an exercise price of \$11.50	DJTW	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

**Item 8.01            Other Events.**

On July 2, 2024, Trump Media & Technology Group Corp. issued a press release, a copy of which is filed as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference herein.

**Item 9.01            Financial Statements and Exhibits.**

(d) Exhibits. The following exhibits are filed with this Form 8-K:

Exhibit No.	Description of Exhibits
<a href="#">99.1</a>	Press Release, dated July 2, 2024.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Trump Media & Technology Group Corp.**

Dated: July 2, 2024

By: /s/ Scott Glabe  
Name: Scott Glabe  
Title: General Counsel

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*Trump Media Announces Over \$105 Million in Cumulative Proceeds from Warrant Exercise and Over \$350 Million in Cash on its Balance Sheet*

SARASOTA, Fla., July 2, 2024 (GLOBE NEWSWIRE) – Trump Media & Technology Group Corp. (NASDAQ: DJT) ("TMTG" or the "Company")—operator of the Truth Social platform, yet another of President Donald J. Trump's iconic American brands—today announced that the cash exercise of warrants between June 20 and July 1, 2024, has resulted in more than \$105 million in cumulative proceeds. Additionally, approximately \$41 million of restricted cash has recently become unrestricted.

The Company had more than \$350 million in cash—and no debt—on its balance sheet as of July 1, 2024.

**About TMTG**

The mission of Trump Media & Technology Group (TMTG) is to end Big Tech's assault on free speech by opening up the Internet and giving people their voices back. TMTG operates Truth Social, a social media platform established as a safe harbor for free expression amid increasingly harsh censorship by Big Tech corporations.

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**About Warrant Exercise and the Registration Statement**

The cash exercise of warrants became available after the Securities and Exchange Commission ("SEC") declared effective the Company's registration statement on Form S-1 on June 18, 2024 ("Registration Statement," File No. **333-278678**). If all warrants covered by the Registration Statement are exercised for cash, TMTG may receive up to an aggregate of approximately \$247 million in proceeds. Investors interested in exercising their warrants should contact their registered broker.

The offering of the securities covered by the Registration Statement may only be made by means of a prospectus. The Registration Statement and prospectus may be accessed through the U.S. Securities and Exchange Commission's website at [www.sec.gov](http://www.sec.gov). A copy of the prospectus related to the offering may be obtained from Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, or by telephone at (800) 353-0103.

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The listing of an individual as a "selling securityholder" in the Registration Statement does not mean such individual or entity will sell their shares or is planning to sell their shares. Notwithstanding registration of securities on the Registration Statement, TMTG's directors and officers, its affiliate President Donald J. Trump, and certain other securityholders will remain subject to a lockup period or otherwise restricted from selling any shares at this time.

**Non-Solicitation**

This press release shall not constitute an offer to sell or the solicitation of any offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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