UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

August 14, 2025
Date of Report (Date of earliest event reported)

ELITE PHARMACEUTICALS, INC.

(Exact name of registrant as specified in its charter)

Nevada (State or other jurisdiction of incorporation) 001-15697 (Commission File Number) 22-3542636 (IRS Employer Identification No.)

165 Ludlow Avenue, Northvale, New Jersey 07647 (Address of principal executive offices)

(201) 750-2646

(Registrant's telephone number, including area code)

Common Stock, par value 50.001 per snare	ELIT	αγνιο
Title of each class Common Stock, par value \$0.001 per share	Trading Symbol(s) ELTP	Name of each exchange on which registered OTCOB
f an emerging growth company, indicate by check mark if the registran accounting standards provided pursuant to Section 13(a) of the Exchange	e Act. □	
Emerging growth company □		
indicate by check mark whether the registrant is an emerging growth coil 2b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).	1 2	e 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule
Pre-commencement communications pursuant to Rule 13e-4(c) under	r the Exchange Act (17 CFR 240.13e-4(0))
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))		
Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)		
□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)		
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:		
(Former name	or former address, if changed since la	st report.)

Item 2.02. Results of Operations and Financial Condition.

On August 14, 2025, Elite Pharmaceuticals, Inc. ("Elite" or the "Company") filed its quarterly report on Form 10-Q for the quarter ended June 30, 2025 of fiscal year 2026, and, thereafter, issued a press release announcing its financial results for that fiscal year. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

As noted in the press release, the Company will host a conference call at 11:30 AM Eastern Daylight Time (EDT) on Friday, August 15, 2025, to provide a general business update. Elite will respond to various stockholder questions submitted prior to the call.

Conference Call Information

Date: August 15, 2025 Time: 11:30 AM EDT

Dial-in numbers: 1-800-346-7359 (domestic) 1-973-528-0008 (international)

Conference number: 98840

Questions: <u>dianne@elitepharma.com</u>

Financial questions by 7:00 PM EDT on Thursday, August 14, 2025

Audio Replay: https://elite.irpass.com/events_presentations

Item 7.01 Regulation FD Disclosure.

The information disclosed in Item 2.02 above is incorporated into this Item 7.01. The information included in this Current Report on Form 8-K (including the exhibit hereto) is being furnished under Item 2.02, "Results of Operations and Financial Condition," Item 7.01, "Regulation FD Disclosure" and Item 9.01 "Financial Statements and Exhibits" of Form 8-K. As such, the information (including the exhibit) herein shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933, as amended, or the Exchange Act, regardless of any general incorporation language in such filing, except as shall be expressly set forth by specific reference in such a filing. This Current Report (including the exhibit hereto) will not be deemed an admission as to the materiality of any information required to be disclosed solely to satisfy the requirements of Regulation FD.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

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Exhibit No. Description

99.1 Press Release dated August 14, 2025

Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 14, 2025 ELITE PHARMACEUTICALS, INC.

By: /s/ Nasrat Hakim

Nasrat Hakim, President and CEO



Elite Pharmaceuticals, Inc. Reports Financial Results for the First Quarter of Fiscal Year 2026 ended June 30, 2025 and Provides Conference Call Information

Conference Call Scheduled for Friday, August 15 at 11:30 AM EDT

Northvale, NJ – August 14, 2025: Elite Pharmaceuticals, Inc. ("Elite" or the "Company") (OTCBB: ELTP), a specialty pharmaceutical company developing niche generic products, announced results for the first quarter of fiscal year 2026 ended June 30, 2025 ("First Quarter").

Consolidated revenues for the three-month period ending June 30, 2025, were \$40.2 million, an increase of \$21.4 million or approximately 114% as compared to the comparable period of the prior fiscal year. Operating profits were \$21.7 million, an increase of \$17.8 million or approximately 462%, as compared to the comparable period of the prior fiscal year. The increase in operating profits was primarily attributed to sales of Elite's lisdexamfetamine products, which were launched after the comparable period of the prior fiscal year, as well as overall strong growth in the Elite label product lines as compared to the comparable period in the prior fiscal year.

Conference Call Information

Elite's management will host a conference call to discuss the First Quarter of Fiscal Year 2026 financial results and provide an update on recent business developments. Stockholder questions should be submitted to the company in advance of the call.

Date: August 15, 2025 Time: 11:30 AM EDT

Dial-in numbers: 1-800-346-7359 (domestic) 1-973-528-0008 (international)

Conference number: 98840

Questions: dianne@elitepharma.com

Financial questions by 7:00 PM EDT on Thursday, August 14, 2025

Audio Replay: https://elite.irpass.com/events presentations

The financial statements can be viewed for Elite's First Quarter of Fiscal Year 2026 on Form 10-Q here.

About Elite Pharmaceuticals, Inc.

Elite Pharmaceuticals, Inc. is a specialty pharmaceutical company that develops and distributes niche generic products. Elite specializes in developing, manufacturing, and distributing oral, controlled-release drug products. Elite owns multiple generic products, which it distributes nationally under the Elite Laboratories, Inc. label. Elite also has products licensed to TAGI Pharma. Elite operates a cGMP and DEA-registered research, development, and manufacturing facility in Northvale, NJ. For more information, visit www.elitepharma.com.

This press release contains "forward-looking statements" within the meaning of the Private Securities Litigation ReformAct of 1995, including, without limitation, those related to the effects, if any, on future results, performance or other expectations that may have some correlation to the subject matter of this press release. Readers are cautioned that such forward-looking statements involve, without limitation, risks, uncertainties and other factors not under the control of Elite, which may cause actual results, performance or achievements of Elite to be materially different from the results, performance or other expectations that may be implied by these forward-looking statements. These forward-looking statements may include statements regarding the expected timing of approval, if at all, of products by the FDA, and the actions the FDA may require of Elite in order to obtain such approvals. These forward-looking statements are not guarantees of future action or performance. These risks and other factors are discussed, without limitation, in Elite's filings with the Securities and Exchange Commission, including its reports on forms 10-K, 10-Q, and 8-K. Elite is under no obligation to update or alter its forward-looking statements, whether as a result of new information, future events or otherwise.

Contact:

For Elite Pharmaceuticals, Inc. Dianne Will, Investor Relations, 518-398-6222 Dianne@elitepharma.com www.elitepharma.com