

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 10, 2021

**Major League Football, Inc. (MLFB)**

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of  
Incorporation or Organization)

000-51132

(Commission File  
Number)

20-1568059

(I.R.S. Employer  
Identification No.)

15515 Lemon Fish Drive, Lakewood Ranch, FL

(Address of principal executive offices)

34202

(Zip Code)

Registrant's telephone number, including area code: (847) 924-4332

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 504 of the Securities Act of 1933 (§230.405 of this Chapter) or Rule 12b-25 of the Securities Exchange Act of 1934 (§240.12b-2 of this Chapter).

Emerging Growth Company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

**Item 3.02 – Unregistered Sale of Securities**

Major League Football, Inc. ("MLFB") announced today that it granted 16,800,000 restricted \$0.001 par value common shares and 9,150,000 warrants (at an exercise price of \$.07) to purchase restricted common shares to 14 key consultants and employees, all of whom had made significant contributions to MLFB over an extended period of time. This total number of restricted common shares equals less than 5% of the outstanding shares of MLFB.

**Item 8.01 - Other Events**

The MLFB Board of Directors also announced that they are continuing with plans to play a short Demonstration season in the summer of 2021. Additional details will be forthcoming.

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### MAJOR LEAGUE FOOTBALL, INC.

By: /s/Frank Murtha  
Frank Murtha,  
President and Chief Executive Officer

Dated: May 19, 2021