

# BILINGUAL, BOARD CERTIFIED GENERAL PSYCHIATRIST, EXPERT WITNESS, PROFESSOR, QME, & CONSULTANT

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## **CURRENT & RECENT EMPLOYMENT**

TRADITIONS BEHAVIORAL HEALTH, Napa, California Staff Psychiatrist,
Medical Director,
Director of Telemedicine Services,
& Physician Advisor to CEO

March 2014 – Current August 2017 – Current January 2018 – Current July 2020 - Current

- Senior and supervising physician for 25 psychiatrists at 80-bed acute inpatient hospital in Silicon Valley
- Key policy and procedure development and coordination with community stakeholders, law enforcement, local and state governments across 30+ sites
- Start-up, marketing, physician/ health professional recruitment and implementation of integrated interstate telepsychiatry platform across public and private stakeholders; physician supervision and management at 30+ sites
- Management of all marketing, website, and social media for largest private employer of psychiatrists in California

CALIFORNIA HEALTH SCIENCES UNIVERSITY, Clovis, California May 2021 – Current Associate Professor of Specialty Medicine, Clinical Associate Professor, Course Director: Behavioral Science & Psychiatry, & Psychiatry Clerkship Director

- Syllabus creation, content delivery, assessment, and evaluation for Osteopathic medical students across all levels of training
- Committee participation & leadership: Student Progress, Curriculum, Admissions, Graduate Medical Education (GME), Students at Academic Risk

SIERRA MEADOWS BEHAVIORAL HEALTH, Clovis, California ASCEND ADOLESCENT BEHAVIORAL HEALTH, Clovis, California

# Founding Medical Director

May 2020 - July 2021

- Residential Treatment Center (RTC) for patients with severe mental illness (SMI)
- Supervisory and administrative leadership for Intensive Outpatient Program (IOP) and Partial Hospitalization Program (PHP)

UNITED HEALTH CENTERS, Parlier, California

Founding Medical Director for Behavioral Health & Attending General, Child, and Consultation Psychiatrist

Aug 2013 – July 2016

 Established integrated mental health program for 13 clinics and 2 school-based clinics across 3 counties in rural California

- Recruited & supervised 20+ therapists, physicians, and interns
- Procured \$2M in funding for program development through grants and research
- Started and managed nationally recognized tele-behavioral health program in Federally Qualified Health Centers (FQHCs) and Migrant Health Centers in highly underserved areas

#### CORIZON HEALTH, Fresno, California

March 2016 - June 2018

Psychiatrist, independent contractor, correctional psychiatry & telepsychiatry

 Innovated and pioneered first correctional telepsychiatry programs in Fresno and Tulare Counties in California serving inmates with limited mental health access

JONATHAN TERRY, DO, QME, ABPN, ABIHM, *Clovis, California August 2013 – Current* **Psychiatrist, Expert Witness, and Consultant,** private practice, health center medicolegal evaluations, program-building & consultation; free clinic for underserved populations, impaired professionals, and students

## **EDUCATION & MEDICAL SPECIALTY TRAINING**

UNIVERSITY OF NEW MEXICO HEALTH SCIENCES CENTER, *Albuquerque, New Mexico* 2009 - 2013

Internship and Residency in General Psychiatry June 25, 2009 – June 30, 2012

- Participant, Rural Psychiatry track & Telemedicine
- Law enforcement / psychiatry integration
- Internship Resolution-42 Certified by the American Osteopathic Association

Fellowship, Child and Adolescent Psychiatry

July 1, 2012 - June 30, 2013

UNIVERSITY OF PHOENIX, Phoenix, Arizona

2011 - 2012

Masters in Health Administration/Education, degree credits earned

KIRKSVILLE COLLEGE OF OSTEOPATHIC MEDICINE, Kirksville, Missouri 2005-2009

**Doctor of Osteopathic Medicine** 

TRUMAN STATE UNIVERSITY, Kirksville, Missouri

2003-2005

Bachelor of Arts, Magna cum Laude, Biology and Spanish, graduated Phi Beta Kappa

HARVARD UNIVERSITY, Cambridge, Massachusetts

July – August, 2002

Non-degree credits and research, Psychology and Cell Biology

## LICENSURE & BOARD CERTIFICATION

**Qualified Medical Evaluator (QME)**, California Division of Workers' Compensation, certified January 2021, active and in good standing

*Diplomate,* National Board of Physicians and Surgeons (NBPAS), certified July 17, 2016, meeting Maintenance of Certification (MOC) requirements

*Diplomate*, American Board of Psychiatry and Neurology (ABPN), Psychiatry Board Certification #67238, certified September 23, 2013, meeting Maintenance of Certification (MOC) requirements

Diplomate, American Board of Integrative and Holistic Medicine (ABIHM), certified October 2014

Certified, Institute for Functional Medicine Certified Practitioner (IFMCP), May 2018

Osteopathic Physician and Surgeon, Osteopathic Medical Board of California, licensed February 8, 2013, License # 20A12657, active and in good standing

Osteopathic Physician, State of Florida Department of Health, licensed July 9, 2015, License # OS 13446, voluntarily relinquished (expiration March 31, 2018) due to not practicing in state. Expert witness license maintained and in good standing

**Doctor of Osteopathic Medicine**, New Mexico Board of Osteopathic Examiners, licensed September 21, 2010. License # A-1579-10, active and in good standing

*Physician and Surgeon* (temporary, Camp or Recreational Facility Physician), Wisconsin Department of Safety and Professional Services, License #18347, active July 6, 2019 – October 4, 2019

Controlled Substance License, New Mexico Board of Pharmacy, licensed April 26, 2011. License # CS00216501, active and in good standing

**Practitioner Controlled Substance Registration,** U.S. Department of Justice, Drug Enforcement Administration (DEA), active and in good standing

## PROFESSIONAL CONSULTATION & EXPERT WITNESS TESTIMONY

*California Medical Evaluators (CME)*, providing specialized Qualified Medical Evaluations (QMEs) to inform the California Division of Worker's Compensation (DWC) attorneys and judicial officials on medicolegal aspects of cases, October 2020 - current

*New Mexico Medical Review Commission (NMMRC)*, volunteer physician & administrative advisor for State Bar and Medical Board review of applications of alleged malpractice against qualified medical providers, December 2020 – current

**RubiconMD**, Lead psychiatric consultant for product advancement and democratizing access to specialty mental health consultation for underserved primary care, June 2020 – current

Health Resources and Services Administration (HRSA), Division of National Health Service Corps, Rockville, MD. Reviewed applications for National Health Service Corps scholarship across dental, nurse midwife, physician, and physician assistant disciplines, July 2019

*California State University – Fresno*, President's Jewish Leadership Council, Fresno, CA. Appointed by University President Castro, September 2018 – current

Contra Costa County Department of Health and Human Services, Martinez, CA. Led psychiatry and telepsychiatry implementation in Rapid Improvement Event and Value Stream Mapping for outpatient County Mental Health Services with presentation to County Board of Supervisors, September 2018

American Academy of Addiction Psychiatry (AAAP), East Providence, RI. Critical research, planning, and development for "Business Plan for Medication-Assisted Treatment," July 2017 – March 2018

*Harmony Health Medical Clinic*, Marysville, CA. Direct consultation with health center CEO on provider relationships. January 2019

*Cherry Health*, Grand Rapids, MI. Facilitated billing and programming for integrated substance use disorders program. March 2019

*Universal Health Center*, Los Angeles, CA. Consulted on pioneering integrated mental health into Community Health Center in underserved urban area. July 2017

National Association of Community Health Centers (NACHC), Bethesda, Maryland. Planned, facilitated, and led interdisciplinary "Expert Panel on Integrating Addiction Medicine into Primary Care," March 2017 - Current

Greater Lawrence Family Health Center, Methuen, MA. Designed and implemented integrated mental health program for Federally Qualified Health Center/Community Health Center across multiple clinics October 2016 – current

Expert Witness, psychiatry and mental health, Doña Ana County, NM, January 2021 - current

Expert Witness, psychiatry and mental health, US Federal Court, June 2020 – current

Expert Witness, psychiatry and mental health, Hillsborough County, FL – December 2019 – current

Expert Witness, psychiatry and mental health, Merced County, CA – January 2019 – current

Expert Witness, psychiatry and mental health, Sacramento County, CA – February 2018 – current

Expert Witness, psychiatry and mental health, San Mateo County, CA – September 2017 – current

Expert Witness, psychiatry and mental health, Santa Clara County, CA – January 2017 – current

Expert Witness, psychiatry and mental health, Humboldt County, CA – May 2015 – current

Expert Witness, psychiatry and mental health, Tulare County, CA – August 2014 – October 2015

Expert Witness, psychiatry and mental health, Bernalillo County, NM - August 2009 - July 2013

Independent Medical Examiner (IME), psychiatry and mental health, various clients including Occu-Med, City of Fresno, Madera County, Central (Fresno) Unified School District, California Dept. of Corrections and Rehabilitation, City of Eureka, GSF Properties, Valley Children's Hospital, City of Hanford - 2018 - current

Reviewer, psychiatry disability and mental health, Dane Street, January 2019 – current

Reviewer, psychiatry disability and mental health, R3 Continuum, October 2017 - current

#### CERTICATIONS, HOSPITAL PRIVILEGES, & TESTING

Medical Director, Psychiatry Medical Staff, Fred Finch Youth Services, Oakland, CA – March 2022 – current. Psychiatry Medical Staff Privileges, Contra Costa County & Regional Medical Center, Martinez, CA, March 2018 – current.

Psychiatry Hospital Privileges, San Jose Behavioral Health Hospital, San Jose, CA, January 2017 – 2019 Interim Medical Director, San Jose Behavioral Health Hospital, San Jose, CA, July 2017 – December 2017 Chairman, Acting inpatient Chief of Psychiatry, Humboldt County Mental Health, Eureka, CA, February 2016 – August 2017

Psychiatry Hospital Privileges, Santa Clara Valley Medical Center, San Jose, CA, February 2016 – Sep. 2018 Psychiatry Hospital Privileges, Humboldt County Mental Health, Eureka, CA, May 2015 – December 2018 Psychiatry Hospital Privileges, Kaweah Delta Health Care District, Visalia, CA, July 2014 – October 2015 Locum Tenens/Specialty Extension Services, University of New Mexico Health Sciences Center, Albuquerque, NM, June 2012 – June 2013

Staff Psychiatrist, fee basis with full general psychiatry privileges & Telepsychiatry Certification (August 2011),
Raymond G. Murphy VA Healthcare Center, Albuquerque, NM, August 2011 – June 2013
Healthcare Provider, Basic Life Support (BLS), American Heart Association, up to date
Clinical Hypnosis, American Society of Clinical Hypnosis, 40-hour training completed, Fall 2011
Buprenorphine Training & Certification, American Academy of Addiction Psychiatry, January 2011
COMLEX, Level 1 passed June 4, 2007; Level 2 passed June 16, 2008; Level 3 passed November 30, 2009
Osteopathy in the Cranial Field, basic certification, June 2006

## **GRANTS & FUNDING RECEIVED**

*U.S. Department of Health and Human Services (HHS)*: Technical writing and review as part of award totaling \$6,375,000 on topics of buprenorphine and sharing of behavioral health information, March 2019 *CVS Foundation:* Managed and served as lead faculty for \$1.2M grant through National Association of Community Health Centers (NACHC), establishing learning community for 16 Federally-Qualified Health Centers across 9 states, August 2018 – June 2019

HRSA Substance Abuse Expansion Grant: Total award 650,000, received Spring 2016

HRSA Behavioral Health Integration: Total award \$500,000 of Affordable Care Act funding applied for and received for Behavioral Health expansion and integration at FQHC, November 6, 2014

Mental Health Services Act (MHSA) "Integrated Mental Health Services at Primary Care Clinics," Yearly award of \$772,816.00 over 2012 – 2016.

United Health Foundation/Andrew Taylor Still University (ATSU) Grant: Yearly award of \$25,000 for two years, 2015-2017

## **PUBLICATIONS & RESEARCH**

Contributing Author, "Future Medical Student's Perspective on Expectations of Medical School Learning Post-COVID," Medical Journal of Southern California Clinicians (2022): 50-53

Author & Lead Editor, "Questionable Quokkas: Coloring Book, Facts, and Games," reaching #1 new release with proceeds supporting mental health education and resources, February 2021

Author & Lead Editor, "Impossibly Opossum: Coloring Book, Facts, and Games," reaching #1 new release with proceeds supporting mental health education and resources, July 2020

Author & Lead Editor, "Red, White, and Panda: An Educational Red Panda Coloring Book for Adults and Children," reaching #1 international bestseller and with proceeds supporting mental health education and resources, March 2020

Author & Lead Editor, "The Pursuit of Capyness: A Zen Capybara Coloring Book," reaching #1 international bestseller and with proceeds supporting mental health education and resources, November 2019

Author & Lead Editor, "Sharing Behavioral Health Information for Treatment Purposes: Mental Health and Substance Use Disorder" and "Integrating Buprenorphine Therapy for Opioid Use Disorders into Health Centers," collaboration with the National Association for Community Health Centers and the U.S. Department of Health and Human Services, distributed as best practices model nationwide to 9000 health centers, March 2019

**Author**, "Eat the Rainbow," children's book and accompanying coloring book on phytonutrients and nutrition, earned status as Amazon bestseller for children's nutrition, December 2017

*Author,* "Business Plan for Medication-Assisted Treatment," National Association of Community Health Centers, August 2017

Co-author, Becker Herbst, R., Bernal, D., Terry, J, Lewis, B. "Undocumented Latina/o Immigrants in Multidisciplinary Settings: Behavioral Health Providers' Role in Promoting Optimal, Ethical Healthcare, Journal for Social Action in Counseling and Psychology, Vol 8, Num 1, Summer 2016: 89-108 Co-author, Mullen D, Terry J. "Impulsivity, Irritability, and Depression." Adolesc Med State Art Rev. 2013;24(2):406-419

Co-investigator, "Risk assessment in Adolescent Inpatients," July 2012 – June 2013

Co-investigator, "Assessment of Mental Health Barriers to Receiving Primary Care Services," December 2011 – June 2013.

*Co-investigator,* "Beliefs About Aggression among New Mexico Middle School Students after Public Health Anti-violence Intervention," August 2011 – June 2013

*Primary investigator*, "The Effect of Osteopathic Lymphatic Manipulation on Major Depressive Disorder," prospective study, presented September 7, 2011

Creative writing & photography, Medical Muse, University of New Mexico, 2011-2013, select publications Co-Author, "Quality and Availability of Websites for AOA Residency Programs in Comparison to ACGME Programs," [Student Osteopathic Medical Association Research Conference Abstracts, 2008]," Journal of the American Osteopathic Association, 109 (2009):40-60

Research Assistant, Psychology Dept., Harvard University, June - August 2002

# **FACULTY APPOINTMENTS & TEACHING**

National Faculty, National Board of Osteopathic Medical Examiners (NBOME), July 2021 - current Associate Professor, California Health Sciences University (CHSU), January 2021 - current Assistant Professor of Psychiatry, University of New England (UNE), September 2020 - current Moderator, "Psychiatry in the Era of COVID-19", online task force serving policy and education for ~3,000 psychiatrists, March 2020 – current

Facilitator & Trainer, Institute for Functional Medicine, March 2020 – current

*Mentor*, SEAK, Inc. – training for nonclinical and consultation careers for physicians, Oct 2019 - current *Course Director & Lead Behavioral Health Faculty Consultant,* St. Agnes Graduate Medical Education (GME) for residencies in family medicine, internal medicine, emergency medicine, and transitional year, Fresno, CA, July 2019 – current

Adjunct Associate Professor, Kansas City University of Medicine and Biosciences, July 2019 – current Adjunct Assistant Professor, Des Moines University, January 2019 – current

Adjunct Clinical Faculty, Lake Eric College of Osteopathic Medicine (LECOM), October 2018 – current. Adjunct Clinical Faculty, University of Maryland, Combined Accelerated Program in Psychiatry (CAPP), May 2018 – current

Adjunct Clinical Faculty, Nurse Practitioner Program, Fresno State University. October 2017 – current *Trip Chair*, Eugene J. Ribakoff Fellowship in Leadership and Philanthropy, American Jewish Joint Distribution Committee – facilitated planning and philanthropic giving circle for international professionals, May 2017

Adjunct Associate Professor, Touro University. May 2016 - current.

Adjunct Faculty, "Pharmacology," PsyD and PhD programs, Alliant International University, August 2015-current

Volunteer Faculty, Psychiatry and Family Medicine, Kaweah Delta Health Care District (a University of California – Irvine affiliate), Visalia, California, August 2014 – October 2015

Adjunct Clinical Faculty & DO Student Shadowing Opportunities, Psychiatry & Rural Mental Health, A.T. Still University, Kirksville, Missouri, November 2013 - current

*Mentor*, Mentored Reflective Writing Course for Medical Students, University of New Mexico, January 2013 – current

Resident Instructor, Psychiatry and the Mental Status Exam, University of New Mexico, Albuquerque, New Mexico, 2009-2013

Academic Tutor, Anatomy, Pharmacology, Physiology, & Osteopathic Theory and Methods, Kirksville College of Osteopathic Medicine, Kirksville, Missouri, 2005–August 2007, A.T. Still University-Mesa, Arizona, August 2007–May 2009

Bilingual Instructor, Estudiantes de Enfermería, taught Spanish to nursing students, 2003–2005

*Tutor, Straight-A Tutoring, Lincolnshire*, Illinois. Independent tutoring business offering language, math, and test-preparation classes to junior high and high school students, 2003–2005

Assistant Director, Counselor, Camp Towering Pines, Eagle River, Wisconsin, 2001-2003, seasonal

#### **KEYNOTE PRESENTATIONS & PUBLIC SPEAKING**

*Keynote Speaker,* "Healing the Healers: Mental Health for Health Professionals", multidisciplinary webinar across 4 campuses in 2 states, A.T. Still University, March 2021

Panelist, "Coronavirus and Telepsychiatry" webinar, live and recording to audience of 12k physicians, March 15, 2020

Keynote Speaker, "Healthy People Day – Northern California Scientific Meeting," Osteopathic Physicians and Surgeons of California, November 2, 2019

Faculty Speaker, "Substance Use Disorders: Review of Best Practices," Osteopathic Physicians and Surgeons of California, audience of 500 physicians, September 8, 2017.

Guest Speaker, "Shaping Sapiens," podcast, January 29, 2017

Featured Guest, "Physician Focus: Telemedicine," Healthcare Matters, July 25, 2016

*Presenter,* "Cuba in Focus," with works published across exhibit in San Diego, Phoenix, Washington DC, and New York, June 2016.

*Presenter,* "Growing Health Leaders Youth Conference," Central Valley Health Network, Fresno, CA, December 3, 2015

*Presenter,* "Integrated Primary Care with Latino Families," Alliant International University, Fresno, CA November 13, 2015

*Presenter,* "Using Technology to Share the Wisdom of Integrative Medicine Practitioners," Integrative Medicine for the Underserved 5<sup>th</sup> Annual Conference, Tufts University School of Medicine, Boston, MA, August 7, 2015

*Lecturer,* "Postvention of Suicide in Residency Training Programs," January 2011 – 2013, yearly, recurring; "Psychiatry Shelf Exam Review," monthly, recurring, Fall 2009 – 2013

*Lecturer*, "Cutting, Suicide, and Self-injury: A Physician's Perspective," New Mexico Department of Health School Health Update, November 7, 2012

Guest Speaker, "Wellness...and why it's so hard for us!", OPTUM Consumer Wellness Conference, April 2012

Completion Certificate, "Residents as Educators" interdisciplinary training, June 2010

Guest Speaker, "A Physician's Experience as a Bone Marrow Donor," Kirksville College of Osteopathic Medicine Internal Medicine Club, via Webinar, October 2009

## LEADERSHIP, VOLUNTEER SERVICE, & PROFESSIONAL MEMBERSHIPS

Professional Memberships, relevant current and former

National/International:

- American Osteopathic Association (AOA)
- Osteopathic Physicians and Surgeons of California (OPSC)
- American College of Neuropsychiatrists (ACN/ACONP)
- International Early Psychosis Association (IEPA)
- American Telemedicine Association (ATA)
- World Central Kitchen

# Local:

- Fresno Free Clinic, Fresno, CA
- Victim Support Collaborative, Reedley, CA
- Fresno-Madera Medical Society, Fresno, CA
- New Mexico Osteopathic Medical Association, Albuquerque, NM
- Clovis Unified School District, Clovis, CA
- Volunteer physician advisor, Camp Towering Pines, Eagle River, WI
- Interim President and Administrative Vice President, Temple Beth Israel, Fresno, CA

# OTHER HONORS, AWARDS, PUBLICATIONS, & INTERVIEWS

- Recipient, "Preceptor of the Year," California Health Sciences University, July 2022
- Recipient, "Engagement and Outreach Award for Commitment to Stewardship, Diversity, and Inclusion", California Health Sciences University, May 2022
- Recipient, "Preceptor of the Year," California Health Sciences University, May 2021

- Recipient, "Doctor's Day Honor Roll," Fresno-Madera Medical Society, March 30, 2021
- Interviewed for Publication, "Self-care Strategies for Dealing with the 'Holiday Blues'," Inverse Magazine, Dec. 23, 2019
- Interviewed for Publication, "Alumnus Serving the Community One Coloring Book at a Time," Patriots with a Purpose, Dec. 2019
- Interviewed for Publication, "Meet the Coloring Book-Creating Psychiatrist Serving the Under-And-Uninsured," Inverse Magazine, Nov. 24, 2019
- Recipient, President's Award for Health Delivery, Quality, and Transformation, American Telemedicine Association, 2016
- Ambassador, National Health Service Corps (NHSC), U.S. Dept. of Health and Human Services, August 2016 – current
- Recipient, "Integrative Psychiatry," American's Top Psychiatrists, 2015
- Recipient, "Humanitarian Award," Kirksville College of Osteopathic Medicine, May 2009
- Recipient, "Above and Beyond" Service Award, Kirksville College of Osteopathic Medicine, February 2007
- Recipient, Scholarship, National Health Service Corps, Department of Health and Human Services, 2006-2009
- National Representative, American College of Osteopathic Family Physicians, 2006–2007
- Phi Beta Kappa, honor society, inducted April 2005
- Recipient, Still-Bright Scholarship, Kirksville College of Osteopathic Medicine, August 2005
- Recipient, Truman State University Diversity Institute grant for volunteer work, August 2004
- Recipient, President's Honorary Scholarship, Truman State University, August 2003
- Interviewed for Publication, "How to Save a Life," Still Magazine, Summer 2010, Vol. 5, #3
- Interviewed for Publication, "Lessons Help Build Cultural Bridges," Adelante Bilingual Magazine, March 5, 2008
- Scholarship, National Health Service Corps, 2006-2009
- Interviewed, "Leaders in Action," KTVO, Kirksville, Missouri, aired December 2004
- Nomination, Student DO of the Year, January 2005
- Published, "Chancellor's List," January 2005
- Published, "President's List," Truman State University, August 2003–August 2005.
- Founder and President, Hablantes Unidos (social-welfare and outreach organization for local Spanishspeaking population, offering English as a Second Language, student outreach, and medical interpretation), 2003–2005
- Founding Member, Pre-Student Osteopathic Medical Association, Kirksville, MO, 2003–2005
- First Place in State, Calculating Team, Illinois State Math Competition, Illinois Council of Teachers of Mathematics, April 2000

#### **LANGUAGES**

Spanish and English spoken and written fluently.

## **PROFESSIONAL & PERSONAL INTERESTS**

*Professional:* Medical education, rural psychiatry, community-level preventive interventions, cultural responsibility, diversity, and school-based interventions.

Personal: Travel, writing, volunteering, hiking, horseback riding, cycling, and finding health.

#### REFERENCES

References furnished upon request