

**SCOTT STEIN, A.R.M.**  
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RISK MANAGEMENT PARTNERS, INC.



**PROPERTY CASUALTY INSURANCE PLACEMENT / RISK  
MANAGEMENT EXPERT WITNESS LITIGATION SUPPORT:**

**Boca Office:**  
5550 Glades Rd  
Suite 509  
Boca Raton, FL 334  
**O: (561)495-7900**  
**C: (305)298-7652**

**New York Office:**  
1140 Avenue of the  
Americas, Floor 9  
New York, NY 10036  
**O: (212)584-7885**

**EXPERIENCE**

**Expert Witness Areas of Expertise & Litigation Experience:**

Agent, Agency & Broker Procedures and Requisite Standards of Care. Insurance Agent and Broker Liability, Agency Errors & Omissions. Property and General Liability insurance, Auto and Workers Comp. Insurance. Professional Liability & Crime insurance. Directors and Officers insurance, Insurance Coverage Disputes, Broker Procurement Procedures, Wholesale Brokers & MGA's. Risk Management Analysis for Insured's, Insurer Claims Handling, all areas of Property Casualty insurance, Failure to Procure, Agent & Agency Training Procedures & Standards of Care, Insure to Value Disputes and Insurance Policy Language Assessment, Bad Faith Claims.

**INSURANCE & RISK MANAGEMENT PLACEMENT/EXPERT WITNESS  
LITIGATION SUPPORT SVS:**

**President | Risk Management Partners, INC.**

February/2000 – Present

Founded retail insurance broker in February of 2000, for placement of all lines of property and casualty covers. Specific expertise in Property, General Liability, Product Liability, Workers Comp., professional liability, (D&O and E&O), liquor liability, crime and automobile insurance.

**Member: Professional Liability Underwriting Society (PLUS): 1994 – Present.**

In 2004, I began to work as an Expert Witness in insurance and risk management in all areas of property casualty insurance, for both Plaintiff and Defense counsel. As of early 2019, I have been engaged in nearly 200 cases as an expert witness across the United States, in both Federal and State court.

## **Account Executive | Summit Global Partners**

1998 – 2000

Coordinated national sales and marketing of proprietary infringement insurance program underwritten by syndicates at Lloyds of London. Responsibilities included, direct client sales, development of national sales team, product distribution, marketing and public relations activities.

Marketing responsibilities included coordination of advertising, public relations, brochures and sales literature. Maintained and serviced a large book of property casualty insurance clients in all Facets of Property casualty insurance.

## **Account Executive | Arthur J. Gallagher & Co.**

1993 – 1998, Miami, FL

Producer in commercial accounts division of multinational risk management organization responsible for sales, marketing and retention of commercial property casualty client insurance programs. Specialization in property, general liability, workers compensation, product liability, and all aspects of professional liability to include all D&O and E&O policies, for both public and privately held companies. Multiple top production awards during all years at the organization.

## **EDUCATION**

**B.B.A., Finance | Washington, D.C**

May of 1984

**George Washington University School of Business.**

**Associate in Risk Management (A.R.M.) | Malvern, PA**

May of 1997

**Insurance Institute of America.**