

Bosqueville Independent School District
Debt Transparency Information
June 30, 2018

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
Mtc Tax Notes Ser 2009	Yes	\$ 385,000	06/30/2018	\$ 65,000	\$ 3,250	\$ 68,250	06/01/2019
Mtc Tax Notes Taxable Ser 2012 (Qualified Sch Constn Bds)	Yes	1,000,000	06/30/2018	730,000	\$ 187,198	917,198	02/15/2027
U/L Tax Ref Bds Ser 2015	Yes	6,999,999	06/30/2018	6,734,999	\$ 2,720,273	9,455,272	08/15/2037
U/L Tax Ref Bds Ser 2016	Yes	1,075,000	06/30/2018	895,000	279,435	1,174,435	08/15/2037
				<u>\$ 8,424,999</u>	<u>\$ 3,190,156</u>	<u>\$ 11,615,155</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Notes Ser 2009	NR	NR	NR	NR
Mtc Tax Notes Taxable Ser 2012 (Qualified Sch Constn Bds)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2015	A3	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A3	NR	NR	NR

Stated Purpose:

Mtc Tax Notes Ser 2009	School Building and refunding for savings
Mtc Tax Notes Taxable Ser 2012 (Qualified Sch Constn Bds)	Renovations
U/L Tax Ref Bds Ser 2015	Refunding
U/L Tax Ref Bds Ser 2016	Refunding

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Mtc Tax Notes Ser 2009	\$ 385,000	\$ 385,000	\$ -
Mtc Tax Notes Taxable Ser 2012 (Qualified Sch Constn Bds)	1,000,000	1,000,000	-
U/L Tax Ref Bds Ser 2015	7,425,084	7,425,084	-
U/L Tax Ref Bds Ser 2016	1,082,047	1,082,047	-

Debt Summary: ^(a)

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 9,459,999	\$ 8,424,999	\$ 11,615,155
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 8,424,999	\$ 11,615,155
Total authorized debt secured by Ad Valorem Taxation:	\$ 9,459,999		
Total outstanding Ad Valorem debt obligations:		\$ 8,424,999	\$ 11,615,155
Total authorized Ad Valorem debt per capita:	\$ 3,105		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,765	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 3,812
		<u>Population</u>	
2018 Population:		3,047	

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.