

Livingston Independent School District
Debt Transparency - Total Outstanding Principal & Interest

| Bond Title | Original Par Amount | Principal Outstanding (As of 8/31/2016) | Interest to Maturity | Total Principal & Interest to Maturity | Final Maturity Date | Moody's Rating | S&P Rating | Source of Repayment |
|-------------------------------|---------------------|---|----------------------|--|---------------------|----------------|------------|----------------------------|
| U/L Tax Sch Bldg Bds Ser 2008 | \$ 53,500,000 | \$ 40,955,000 | \$ 28,421,119 | \$ 69,376,119 | 08/15/2018 | NR | A+ | I&S Tax Rate & State Funds |
| U/L Tax Sch Bldg Bds Ser 2009 | 8,000,000 | 7,530,000 | 5,085,744 | 12,615,744 | 08/15/2038 | NR | A+ | I&S Tax Rate & State Funds |
| U/L Tax Sch Bldg Bds Ser 2012 | 2,500,000 | 2,260,000 | 974,775 | 3,234,775 | 08/15/2038 | NR | A+ | I&S Tax Rate & State Funds |
| U/L Tax Ref Bds Ser 2015 | 5,340,000 | 4,685,000 | 504,600 | 5,189,600 | 08/15/2022 | NR | A+ | I&S Tax Rate & State Funds |
| U/L Tax Ref Bds Ser 2016 | 8,840,000 | 8,840,000 | 4,240,535 | 13,080,535 | 08/15/2038 | NR | A+ | I&S Tax Rate & State Funds |

\$ 64,270,000 \$ 39,226,773 \$ 103,496,773

| | Principal Outstanding | Total Interest | Total Principal & Interest to Maturity |
|--|-----------------------|----------------|--|
| Total Debt | \$ 64,270,000 | \$ 39,226,773 | \$ 103,496,773 |
| Authorized But Unissued Debt | \$ - | | |
| 2017 Population | 27,004 | | |
| Total GO Debt per Capita | \$ 2,380.02 | | |
| Total GO Principal & Interest per Capita | \$ 3,832.65 | | |