

New Boston Independent School District

Debt Transparency Information

August 31, 2023

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2015	Yes	\$ 6,330,000	08/31/2023	\$ 5,265,000	\$ 922,835	\$ 6,187,835	08/15/2034
Mtc Tax Notes Ser 2015	Yes	2,905,000	08/31/2023	1,965,000	440,038	2,405,038	02/15/2035
U/L Tax Ref Bds Ser 2016	Yes	7,415,000	08/31/2023	6,005,000	1,848,800	7,853,800	08/15/2038
U/L Tax Sch Bldg Bds Ser 2023	Yes	9,965,000	08/31/2023	9,960,000	8,214,204	18,174,204	02/15/2048
				<u>\$ 23,195,000</u>	<u>\$ 11,425,876</u>	<u>\$ 34,620,876</u>	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2015	A1	NR	NR	NR
Mtc Tax Notes Ser 2015	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2023	A1	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2015	Refunding for savings
Mtc Tax Notes Ser 2015	School Building Maintenance Items
U/L Tax Ref Bds Ser 2016	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2023	School Buildings

Proceeds:

	Received	Spent	Unspent
U/L Tax Ref Bds Ser 2015	\$ 6,721,279	\$ 6,721,279	-
Mtc Tax Notes Ser 2015	2,938,046	2,938,046	-
U/L Tax Ref Bds Ser 2016	7,767,820	7,767,820	-
U/L Tax Sch Bldg Bds Ser 2023	10,000,000	-	10,000,000

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 26,615,000	\$ 23,195,000	\$ 34,620,876
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 23,195,000	\$ 34,620,876
Total authorized debt secured by Ad Valorem Taxation:	\$ 26,615,000		
Total outstanding Ad Valorem debt obligations:		\$ 23,195,000	\$ 34,620,876
Total authorized Ad Valorem debt per capita:	\$ 3,566		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,108	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 4,639
2024 Estimated Population ^(a) :	<u>Population</u>		
	7,463		

^(a) Source: The Texas Municipal Advisory Council of Texas.