

Hudson ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>
U/L Tax Sch Bld & Ref Bds Ser 2009	Yes	6,291,093	08/31/2017	310,287	129,876	440,163
U/L Tax Ref Bds Ser 2013	Yes	4,295,000	08/31/2017	3,265,000	405,555	3,670,555
U/L Tax Ref Bds Ser 2015	Yes	7,754,999	08/31/2017	7,579,999	2,874,646	10,454,645
U/L Tax Ref Bds Ser 2016A	Yes	3,644,999	08/31/2017	3,624,999	1,145,276	4,770,275
				<u>\$ 17,288,985</u>	<u>\$ 4,555,352</u>	<u>\$ 21,844,338</u>

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Notes Taxable Ser 2005 (QZAB)	NR	NR	NR	NR
U/L Tax Sch Bld & Ref Bds Ser 2009	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2013	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2015	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2016A	A1	NR	NR	NR

Stated Purpose:

Mtc Tax Notes Taxable Ser 2005 (QZAB)	School Building
U/L Tax Sch Bld & Ref Bds Ser 2009	School Building & Refunding for savings
U/L Tax Ref Bds Ser 2013	Refunding for savings
U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Ref Bds Ser 2016A	Refunding for savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Mtc Tax Notes Taxable Ser 2005 (QZAB)	\$ 2,508,700	\$ 2,508,700	\$ -
U/L Tax Sch Bld & Ref Bds Ser 2009	6,489,313	6,489,313	-
U/L Tax Ref Bds Ser 2013	4,500,593	4,500,593	-
U/L Tax Ref Bds Ser 2015	8,170,726	8,170,726	-
U/L Tax Ref Bds Ser 2016A	3,826,524	3,826,524	-

Debt Summary: ^(a)

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 24,494,791.00	\$ 17,288,985	\$ 21,844,338
Total of all authorized unissued debt:	\$ -	-	-
Total of all outstanding debt obligations:		\$ 17,288,985	\$ 21,844,338
Total authorized debt secured by Ad Valorem Taxation:	\$ 24,494,791.00		
Total outstanding Ad Valorem debt obligations:		\$ 17,288,985	\$ 21,844,338
Total authorized Ad Valorem debt per capita:		\$ 1,858	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,312	
Combined principal & interest of all outstanding Ad Valorem debt obligations			\$ 1,657
	<u>Population</u>		
2016 Population:	13,182		

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.