

Big Sandy ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2009	Yes	\$ 6,749,999	08/31/2017	\$ 4,313	\$ 230,687	\$ 235,000	02/15/2019
U/L Tax Ref Bds Ser 2012	Yes	1,825,000	08/31/2017	1,405,000	260,388	1,665,388	02/15/2028
U/L Tax Ref Bds Ser 2016	Yes	6,239,999	08/31/2017	6,099,999	3,249,951	9,349,950	02/15/2039
				<u>\$ 7,509,312</u>	<u>\$ 3,741,025</u>	<u>\$ 11,250,338</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2009	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2012	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A+	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2009	School Building
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2016	Refunding for savings

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 7,509,312	\$ 3,741,025	\$ 11,250,338
Authorized But Unissued Debt		-	-	-
All Authorized Debt		7,509,312	-	-
Total GO Debt		7,509,312	\$ 3,741,025	\$ 11,250,338
Total GO Debt + Authorized But Unissued Debt		7,509,312	-	-
2018 Population	4,180	-	-	-
Total GO Debt per Capita		\$ 1,796	-	-
Total GO Debt + Authorized Debt per Capita		\$ 1,796	-	-
Total GO Principal & Interest per Capita		\$ 2,691	-	-

Source: Texas Municipal Advisory Council of Texas.