Our History

The Union Schools Education Foundation was organized in 1991 by Union district patrons and administrators who were dedicated to making investments in education, and thereby, enhancing the quality of life in our community and state.

The Foundation is a broadly based, non-profit corporation and is exclusively educational and charitable. Separate and apart from Union Public Schools, the Foundation maintains its own integrity while working closely with the school district. Tax-exempt donations from individuals, corporations, and foundations are used solely for the benefit of our students and teachers.

Our Mission

The Union Schools Education Foundation will generate funds for innovative teaching projects to reward and reinforce excellence throughout the district.

Union Public Schools depends on public funding for basic district operations. Implementation of many innovative programs and ideas requires private resource acquisition. The Foundation is instrumental in helping provide access to education excellence through funding of creative programs as well as recognition of student potential through scholarships.

Support of the Foundation is an investment in our future and will help ensure continued advancement of Union’s superb educational curriculum.
**Promoting Excellence in Education**

The Union Schools Education Foundation Trustees continue to build a growing endowment. Fund-raising activities managed by the Foundation Trustees, as well as donations from corporations, patrons and the community at large, allow us to support educational enrichment programs within the Union School District. During the 2008-2009 year, the Foundation again awarded grants in excess of $30,000. Through the grant process, teachers are able to request support for new and innovative programs. Since 1991 the Foundation has awarded grants totaling over $285,000.

Trustees of the Union Schools Education Foundation devote many hours of their personal time supporting the Foundation, serving as officers and committee members.

With the Foundation as a conduit, our trustees, corporations, administration, teachers, volunteers, students, work to create greater learning options within the schools in the district. Our Trustees strive to give our teachers extra tools, which allow our students to have greater opportunities to excel, not only as students but as future leaders.

Thank you for your continued support of the Union Schools Education Foundation

D. Patrick Coyle  
President  
Union Schools Education Foundation

**Our Contributors**

Members of the Union Schools Education Foundation, Inc., Board of Trustees wish to acknowledge the following organizations and businesses who have so generously given to the Foundation:

- American Fidelity
- Arvest Bank
- Bank of Oklahoma
- Brute and Jennifer Wolf
- Celebrity Attractions
- Charles Campbell Insurance
- Curtis Restaurant Supply
- Flintco
- John Q. Hammons
- Kaiser Foundation
- McDaniel, Hixon, Longwell & Acord, PLLC
- PSA Dewberry
- Public Service Company of Oklahoma
- QuikTrip
- RCB Bank
- Rosenstein, Fist and Ringold
- Ruffin Hotel of Tulsa
- St. Francis Hospital South
- Tinker Federal
- TTCU, The Credit Union
- Williams

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**2008-2009 Trustees**

**Officers**
- Patrick Coyle, President
- Brent Carroll, Treasurer
- Donna Wooten, Secretary
- Gordon Polly, Past President

**Trustees**
- Linda J. Van Arkel-Greubel, Jane Holt, Kelly F. Monaghan, Kim Nichols, Debbie Barbe, Georgia Steele, Teri Stall, Laura Bell, Debbie Lee, Beverly Laubach, Judi Meier, Bob Mathis, Brute Wolf, M.D., Lorri Krisman, Courtney Elias, DeAnn Magness, Mark Thompson

**Ex-Officio Trustees**
- Dr. Cathy Burden, Gretchen Haas-Bethell, Sarah McBryde, Scott McDaniel, Steve Pittman, Denise Thomas, Brad Hepner, Kim Berns

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**2009-2010 Trustees**

**Officers**
- Patrick Coyle, President
- Brent Carroll, Treasurer
- Donna Wooten, Secretary
- Gordon Polly, Past President

**Trustees**
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**Ex-Officio Trustees**
- Dr. Cathy Burden, Gretchen Haas-Bethell, Sarah McBryde, Scott McDaniel, Jeff Bennett, Steve Pittman, Patricia McDonald, Kim Berns, Amanda Lassiter

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The Union Schools Education Foundation presented checks to its 2008-2009 grant recipients during Teacher Appreciation Week in May.

Forty-four grants totaling $32,332.16 were given to 47 different teachers at 15 of the district’s 18 sites.

The classroom projects to be funded ranged from $121.19 to the maximum amount of $5,000.00.

### 2008-2009 Scholarship/Grant Recipients

Foundation grant recipients and their projects include:

**Boevers:** Karen Pearman, Enrichment Specialist - Scripts for Success

**Briarglen:** Carrie Soward, Language Arts Specialist - Portable Resources; Patty Wooten, 3rd Grade - Beefing Up Language Arts

**Cedar Ridge:** Dawn Poyndexter, 2nd Grade - Ready, Set, Engage

**Clark:** DeAnne Finley, 4th Grade - Soar into Great Books; Angie Sanders, Media Specialist - Game Show Mania & Literacy Alive PreK-5th Grade

**Grove:** Tiffany Bolding, 5th Grade - Zoom in on That; Danielle Hambrick, 4th Grade - Capture the Moment; Amanda Steurnagel, 1st Grade - Learning with Literacy Centers

**Jarman:** Paige Bergin, 5th Grade - Click Yes for Learning; Cathy Jones, Pre-Kindergarten - If You Build It, They Will Come; Sonya Neece, 3rd Grade - Earth Rocks & Rally for Reading; Liz Ray, Pre-Kindergarten - Piece by Piece & Step to the Beat

**Jefferson:** Barbara Smith, Enrichment Specialist - The Curious Case of Gifted Students

**McAuliffe:** Kelly Eddy, Counselor - Puppet Magic; Nancy Laughrey, Pre-Kindergarten - Pre-K - Let’s Get Fit

**Rosa Parks:** Leah McCullough, Ranae Haldeman, Amy Smith, Kori Hicks, Paige Dick, Lisa LaFreniere, Aubrey Capshaw & Kellie Gaffney, Kindergarten & 1st Grade - Good Fit Books; Shelia Smith, 4th/5th Looping - Express Yourself

**Peters:** Linda Barton, Pre-Kindergarten - 1, 2, 3, Count With Me; Brenda Hillhouse & Athena Reich, Pre-Kindergarten - Language Arts Makes Me Smart


**8th Grade:** Karie Anderson, English - Students Will Soar; Brad Hepner, Math - Anyone, Anywhere, Anytime; Lisa Malone, Science - Measure for Measure

**Intermediate:** Becky Morales, Chemistry/Physics - It’s a Bird, It’s a Plane, It’s Newton; Paula Rahnenfuehrer, Special Education - ER2 Special Education - Science & Math

**High School:** Claudia Patrick, Photography - Slide Set for Teaching Humanities; Sareva Greenhaw, PTSA - Graduation Celebration; Dolores Smith, Environmental Science - Environmental Science Enrichment; Ken Woxell, Environmental Science - Environmental Science Enrichment - Alternate Energy

**Districtwide:** Danny Williams, Student Assistance Program Coordinator - I Care Program
### Union Schools Education Foundation - Statement of Activities - June 30, 2009

<table>
<thead>
<tr>
<th>Support and Revenue:</th>
<th>Unrestricted: Available for Program Expenditures</th>
<th>Unrestricted: Board Designated Endowment</th>
<th>Total Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>Special events</td>
<td>$ 86,607</td>
<td>$ 86,607</td>
<td>$ 86,607</td>
<td>$ 1,470</td>
<td>$ 23,091</td>
</tr>
<tr>
<td>Public contributions</td>
<td>21,621</td>
<td>21,621</td>
<td>21,621</td>
<td>1,470</td>
<td>21,621</td>
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<tr>
<td>(Loss) on sales of investments</td>
<td>(86,031)</td>
<td>(86,031)</td>
<td>(86,031)</td>
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<td>(86,031)</td>
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<tr>
<td>Interest and dividend income</td>
<td>160</td>
<td>19,274</td>
<td>19,434</td>
<td>779</td>
<td>20,213</td>
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<tr>
<td>Unrealized loss on investments</td>
<td>(44,778)</td>
<td>(44,778)</td>
<td>(44,778)</td>
<td>1,055</td>
<td>(44,778)</td>
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<tr>
<td>Other income</td>
<td>1,055</td>
<td>1,055</td>
<td>1,055</td>
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<td>1,055</td>
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<tr>
<td>Total</td>
<td>112,663</td>
<td>(111,535)</td>
<td>1,128</td>
<td>(971)</td>
<td>157</td>
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### Expenses:

<table>
<thead>
<tr>
<th>Program expenses:</th>
<th>Unrestricted</th>
<th>Board Designated Endowment</th>
<th>Total Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>Grants to teachers</td>
<td>28,237</td>
<td>28,237</td>
<td>28,237</td>
<td>1,750</td>
<td>29,987</td>
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<tr>
<td>Scholarships</td>
<td>1,750</td>
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<tr>
<td>Total program expenses</td>
<td>29,987</td>
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<td>29,987</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Operating expenses:</th>
<th>Unrestricted</th>
<th>Board Designated Endowment</th>
<th>Total Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Special events</td>
<td>16,395</td>
<td>16,395</td>
<td>16,395</td>
<td>20,855</td>
<td>20,855</td>
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<tr>
<td>General &amp; administrative</td>
<td>16,089</td>
<td>4,766</td>
<td>20,855</td>
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<tr>
<td>Total operating expenses</td>
<td>32,482</td>
<td>4,766</td>
<td>37,248</td>
<td>57,248</td>
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<tr>
<td>Total expenses</td>
<td>62,469</td>
<td>4,766</td>
<td>67,235</td>
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<td>67,235</td>
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<tr>
<td>Change in net assets</td>
<td>50,194</td>
<td>(116,301)</td>
<td>(66,107)</td>
<td>(971)</td>
<td>(67,078)</td>
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<td>Transfer to board designated endowment</td>
<td>(37,646)</td>
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<tr>
<td>Net assets, beginning of year</td>
<td>75,489</td>
<td>1,129,783</td>
<td>1,205,272</td>
<td>32,488</td>
<td>1,237,760</td>
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<tr>
<td>Net assets, end of year</td>
<td>$ 88,037</td>
<td>$ 1,051,128</td>
<td>$ 1,139,165</td>
<td>$ 31,517</td>
<td>$ 1,170,682</td>
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### Financial Position - June 30, 2009