

**Waskom Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Ref Bds Ser 2013	\$ 7,080,000	\$ 6,310,000	\$ 2,248,759	\$ 8,558,759	02/15/2035	NR	AA / A+	I&S Tax Rate & State Funds	\$1,142.91	\$1,550.22
U/L Tax Sch Bldg Bds Ser 2016	9,340,000	8,835,000	3,605,050	12,440,050	02/15/2041	NR	AAA / A+	I&S Tax Rate & State Funds	\$1,600.25	\$2,253.22
U/L Tax Sch Bldg Bds Ser 2017	3,750,000	3,650,000	1,503,075	5,153,075	02/15/2041	NR	AAA / A+	I&S Tax Rate & State Funds	\$661.11	\$933.36
		\$ 18,795,000	\$ 7,356,884	\$ 26,151,884					\$3,404.27	\$4,736.80

\* The I&S Tax Rate reflected above is an ad valorem tax rate.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 18,795,000	\$ 7,356,884	\$ 26,151,884
Authorized But Unissued Debt	\$ -		
2018 Population	5,521		
Total GO Debt per Capita	\$ 3,404.27		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 3,404.27		
Total GO Principal & Interest per Capita	\$ 4,736.80		