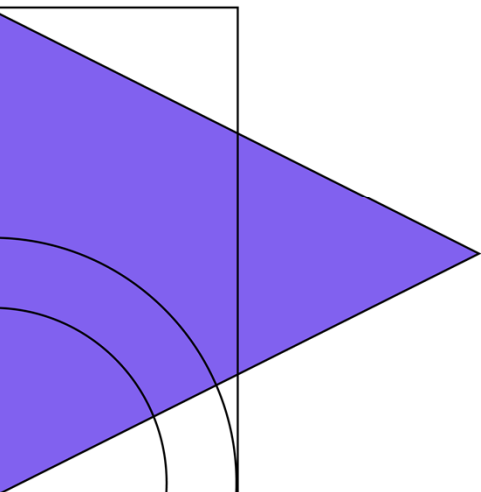
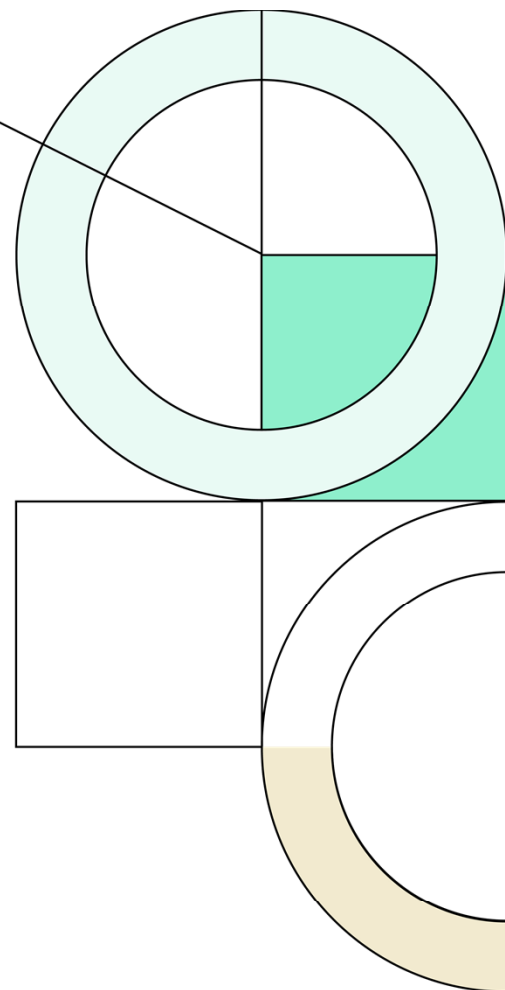




Shallowwater Independent School District

2021-2022

Demographic Report





Annual Enrollment Change

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2017/18	0	89	121	113	119	124	143	117	122	147	107	114	113	104	112	1,645		
2018/19	2	77	130	133	119	125	129	145	125	122	144	107	120	114	102	1,694	49	3.0%
2019/20	4	97	117	127	130	114	126	121	145	128	114	139	103	118	105	1,688	-6	-0.4%
2020/21	2	68	133	122	119	122	117	123	118	151	136	121	146	94	110	1,682	-6	-0.4%
2021/22	4	83	120	146	126	124	129	116	130	124	152	146	120	133	93	1,746	64	3.8%

*2021/22 Enrollment based on October Snapshot number

Yellow Box = largest grade per year
Green Box = second largest grade per year

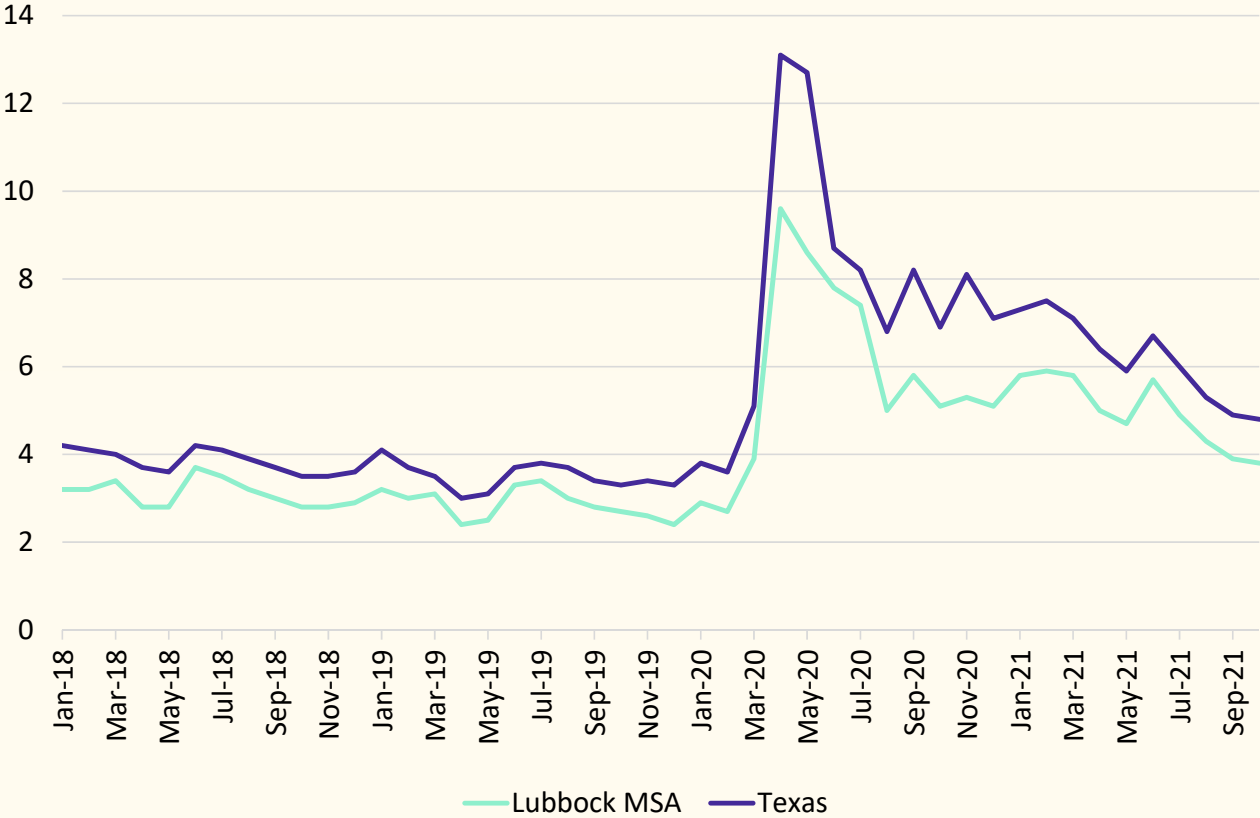
	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	ELEM	INTER	MID	HIGH
Prev 3 yr avg	0.980	1.039	0.982	0.979	1.031	0.969	1.011	1.039	1.001	1.033	1.002	0.936	0.948	0.995	1.000	1.017	0.980
2018/19	1.074	1.099	1.053	1.050	1.040	1.014	1.068	1.000	0.980	1.000	1.053	1.009	0.981	1.069	1.027	1.016	1.011
2019/20	0.900	0.977	0.977	0.958	1.008	0.938	1.000	1.024	0.934	0.965	0.963	0.983	0.921	0.953	0.973	0.986	0.958
2020/21	1.137	1.043	0.937	0.938	1.026	0.976	0.975	1.041	1.063	1.061	1.050	0.913	0.932	1.014	1.001	1.026	0.989
2021/22	0.902	1.098	1.033	1.042	1.057	0.991	1.057	1.051	1.007	1.074	0.992	0.911	0.989	1.019	1.024	1.038	0.991

- Shallowater ISD increased by 64 students this fall for a 3.8% growth rate
- The district had a historically large increase in 4th, 7th, 9th, and 12th enrollment

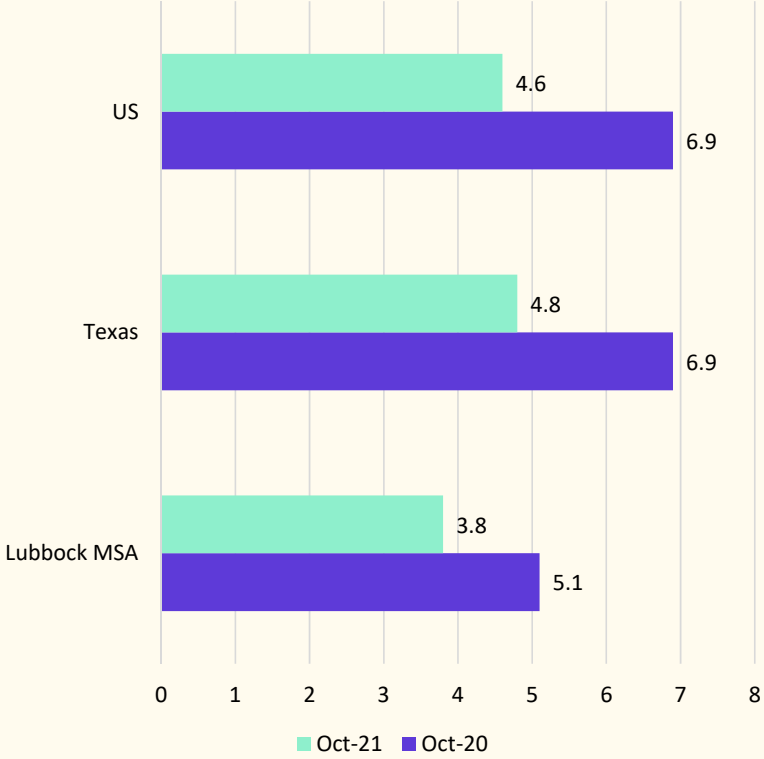


Local Economic Conditions

Unemployment Rate, Jan. 2018- Oct. 2021



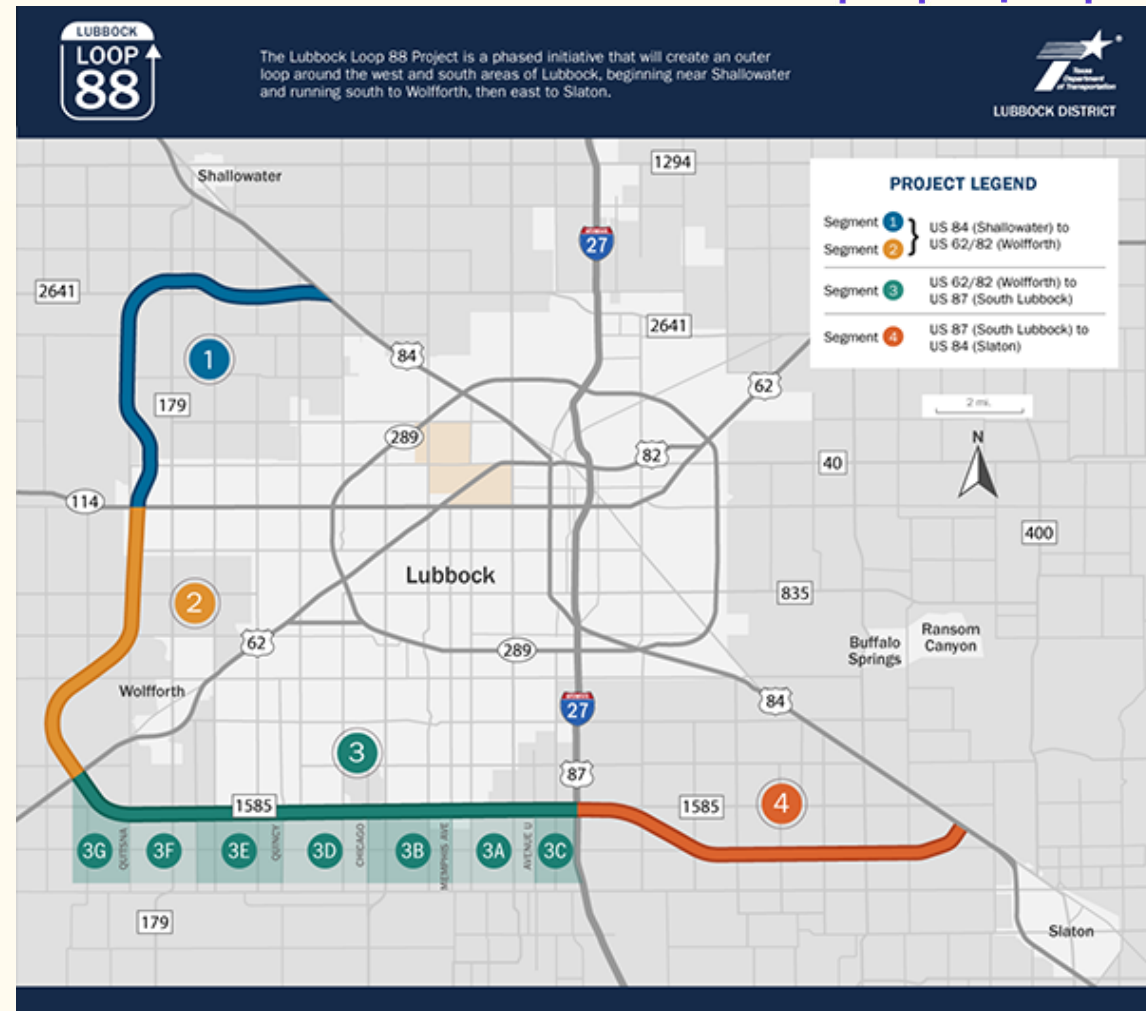
Unemployment Rate, Year Over Year





Local Economic Conditions- Outer Loop 88

- TXDOT is currently working on public hearings and environmental studies for Segments 1,2 and 4 of the future Loop 88
- The “Outer Route” would connect US 84 in Shallowater to US 62/82 in Wolfforth and US 87 to US 84 in South Lubbock
- The roadway is expected to be 3-4 lanes each direction with service roads
- Segment 1 is expected to start construction after completion of Segment 3 in South Lubbock and the entire Loop 88 is projected to take 12-15 years
- Segment 3 is anticipating an October 2031 completion date





Annual Home Sales by Transaction Type, 2010 – Nov. 2021

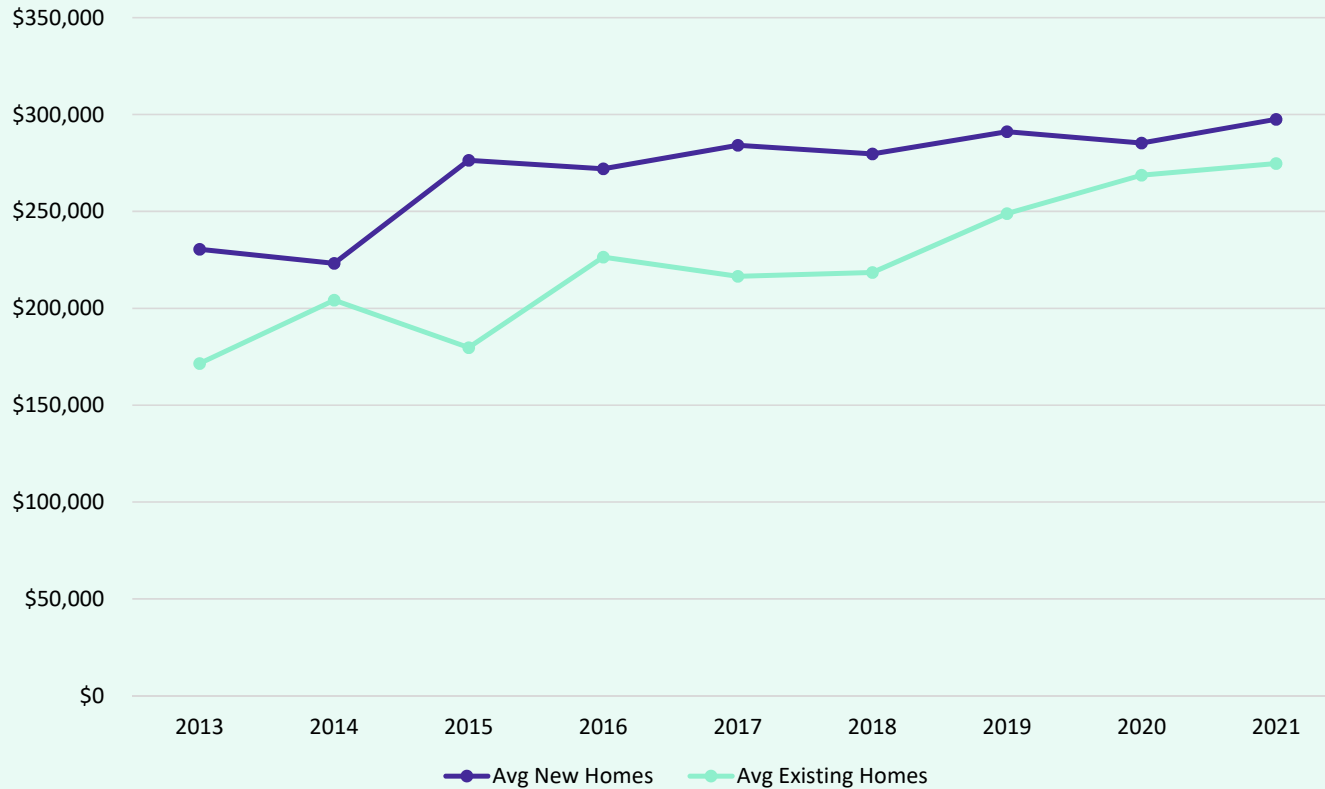
Total District Home Sales, 2010 – Nov. 2021



- So far in 2021, there have been over 130 home sales

New vs. Existing Home Sale Price, 2010 – Nov. 2021

Avg. New Home Price vs. Avg. Existing Home Price, 2010 - Nov. 2021



	Avg New Home Price	Avg Existing Home Price
2013	\$230,442	\$171,517
2014	\$223,186	\$204,164
2015	\$276,362	\$179,683
2016	\$272,031	\$226,375
2017	\$284,163	\$216,505
2018	\$279,696	\$218,454
2019	\$291,200	\$248,852
2020	\$285,330	\$268,691
2021	\$297,548	\$274,713

- Since 2013, the Average New Home price has decreased by \$67,106, or 29.1%
- The Average Existing Home price has increased by \$103,196, or 60.2%, since 2013



District Housing Overview

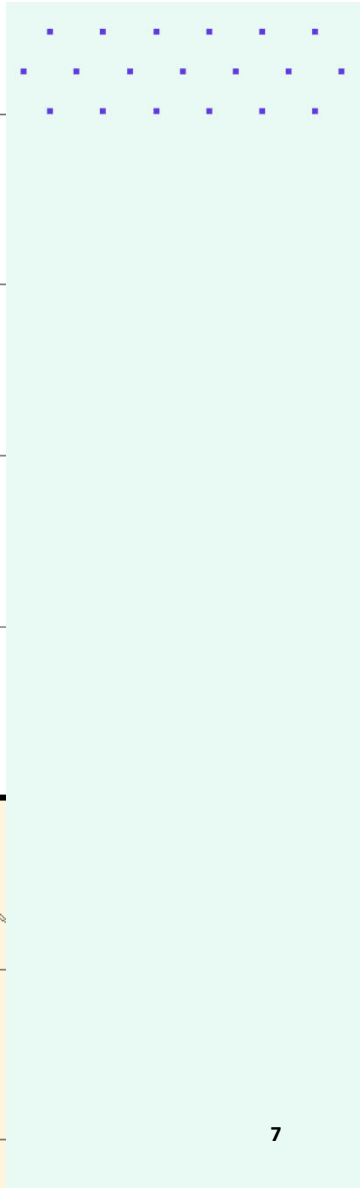
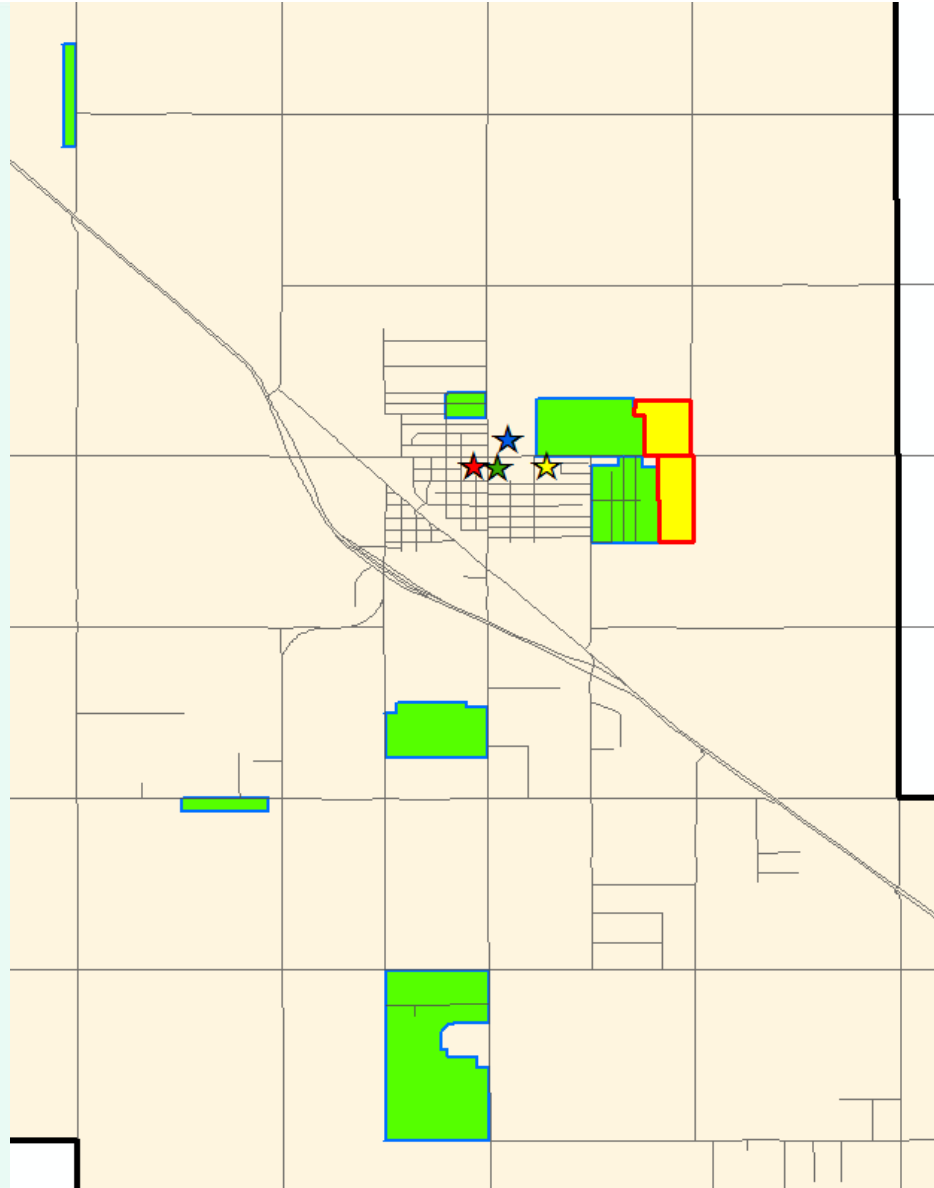
- The district has more than 160 VDL available to build on
- Within SISD there are approx. 420 future lots in the planning stages

Subdivisions

- ACTIVE
- FUTURE
- Groundwork Underway

CLASS

- ELEM
- INT
- MID
- HIGH

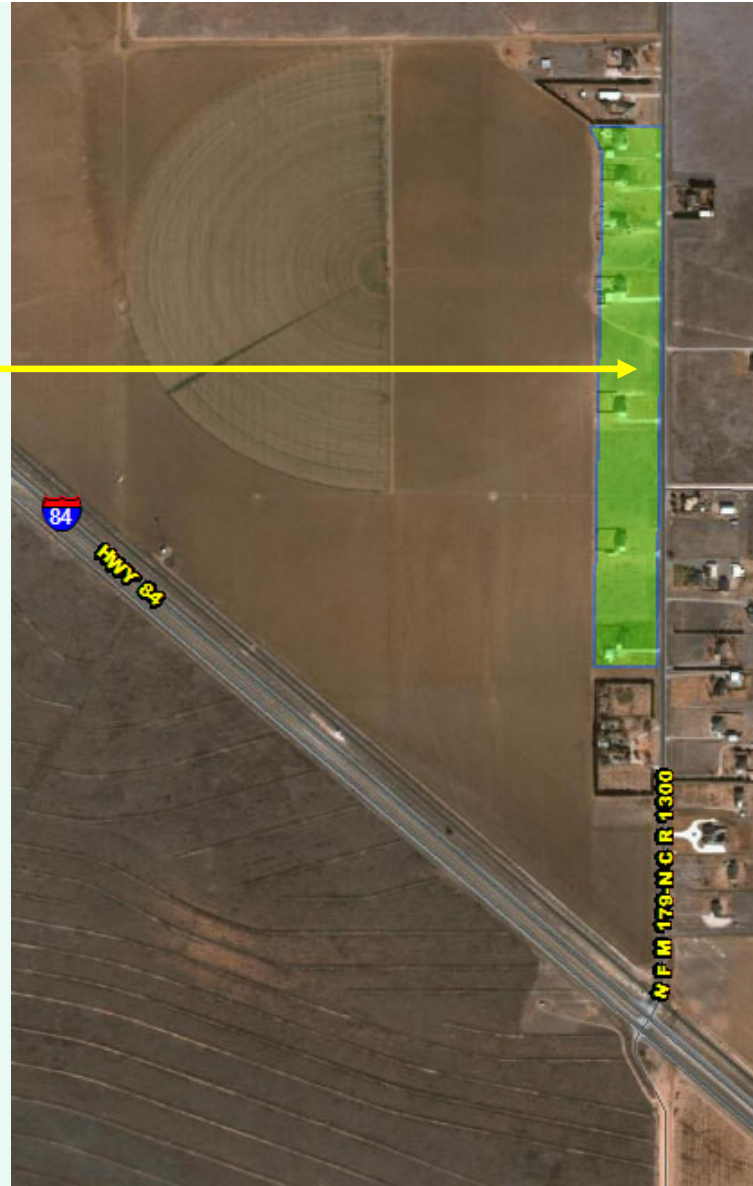




Housing Activity

Windmill Estates

- 13 total lots
- 10 occupied homes
- 3 VDL
- Building 3-5 custom homes/year
- Occupied student yield: 0.500





Housing Activity

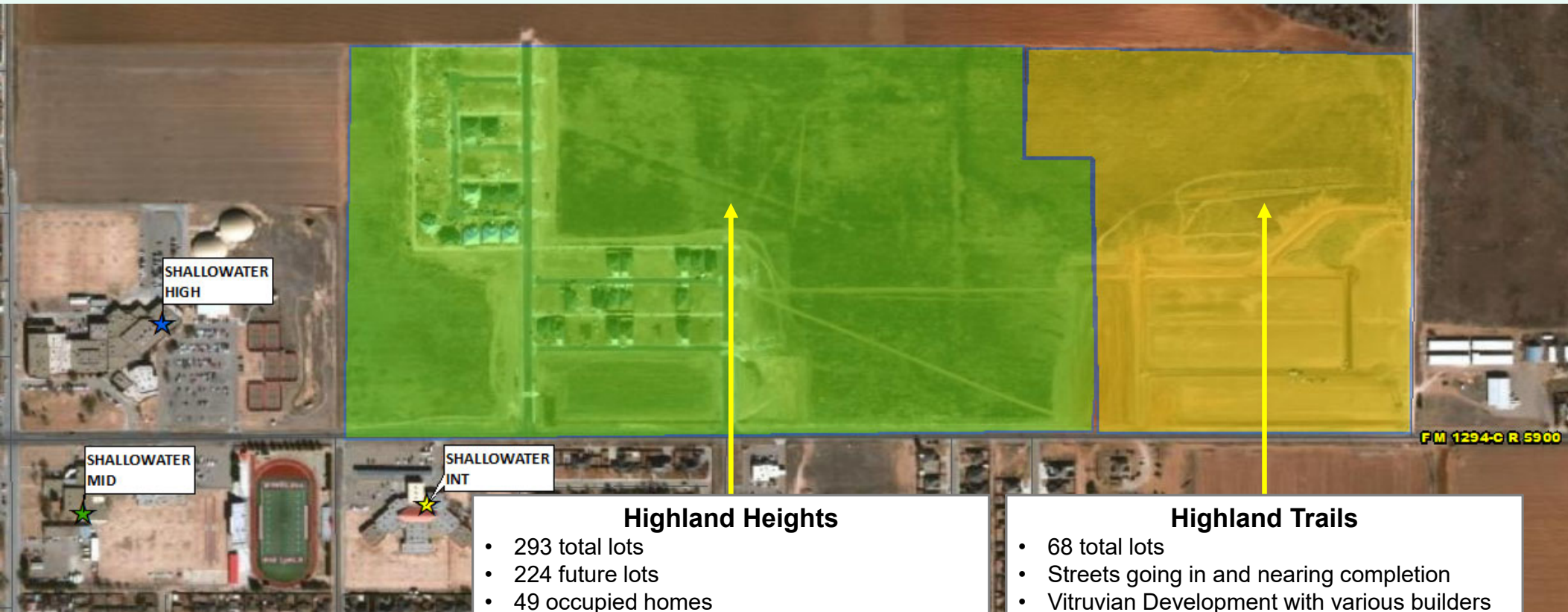
Garland Hohertz

- 92 total lots
- 78 occupied homes
- 14 VDL (7 duplex units)
- Hohertz Development
- Occupied student yield: 0.895





Housing Activity



Highland Heights

- 293 total lots
- 224 future lots
- 49 occupied homes
- 20 VDL
- Includes commercial sites
- Vitruvian Development with multiple builders
- Occupied student yield: 0.898

Highland Trails

- 68 total lots
- Streets going in and nearing completion
- Vitruvian Development with various builders



Housing Activity





Housing Activity





Housing Activity

Sunset Estates

- 14 total lots
- 11 occupied homes
- 1 VDL
- 2 homes under construction
- Occupied student yield: 0.273





Housing Activity

Legacy Ranch

- 148 total lots
- 45 occupied homes
- 17 VDL
- Custom homes built on individually sold lots
- Building 3-5 homes/year
- Occupies student yield: 1.333



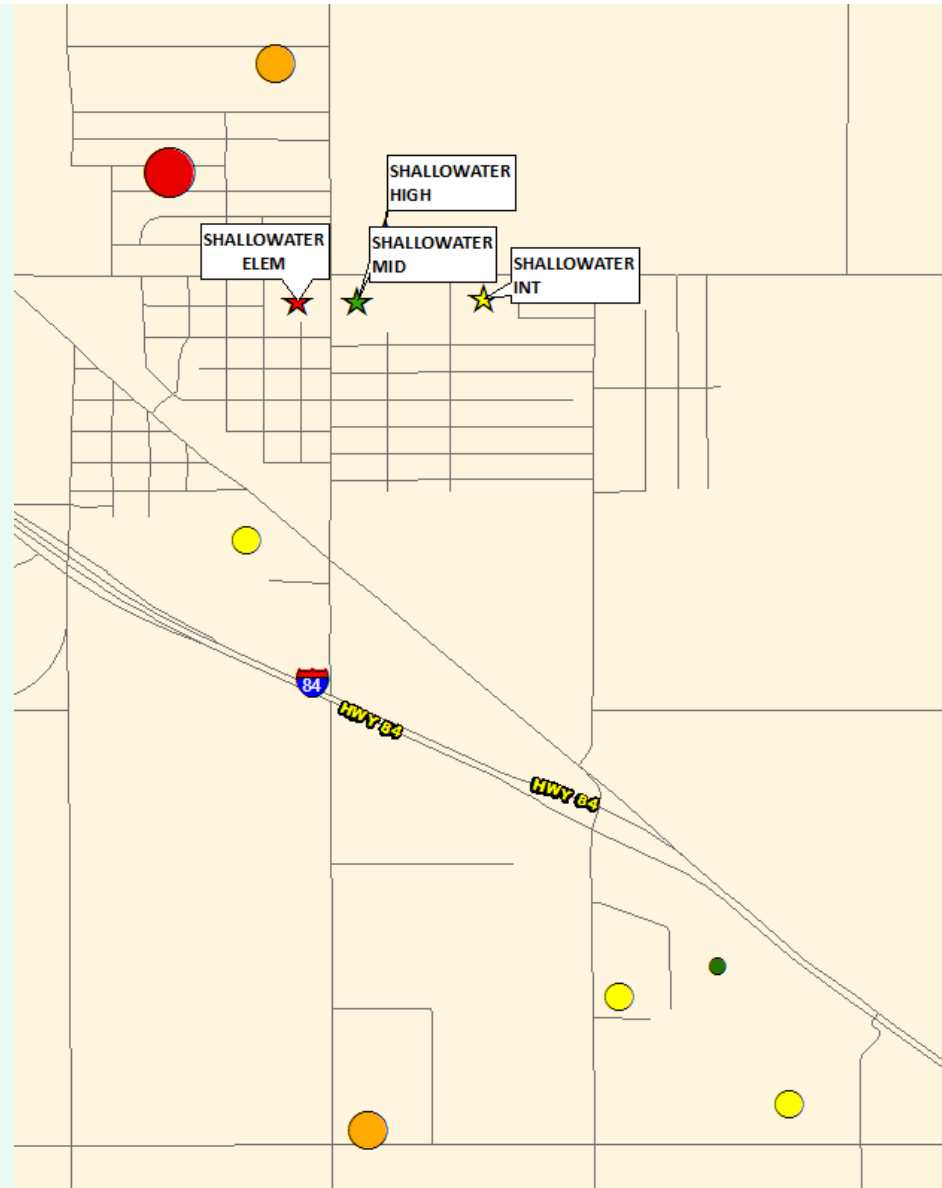


Multi-Family Yields

- Within SISD there are approx. 107 students residing in 272 multi-family units
- The district average multi-family yield is 0.393
- Within Shallowater ISD there are 23 students residing in 22 duplex units, and additional 84 students that reside within 250 manufactured home units
- The district average manufactured home community yield is 0.336
- The district average duplex unit yield is 1.045

Multi-Family Yield

- < 0.25
- 0.25 - 0.50
- 0.50 - 0.75
- > 0.75



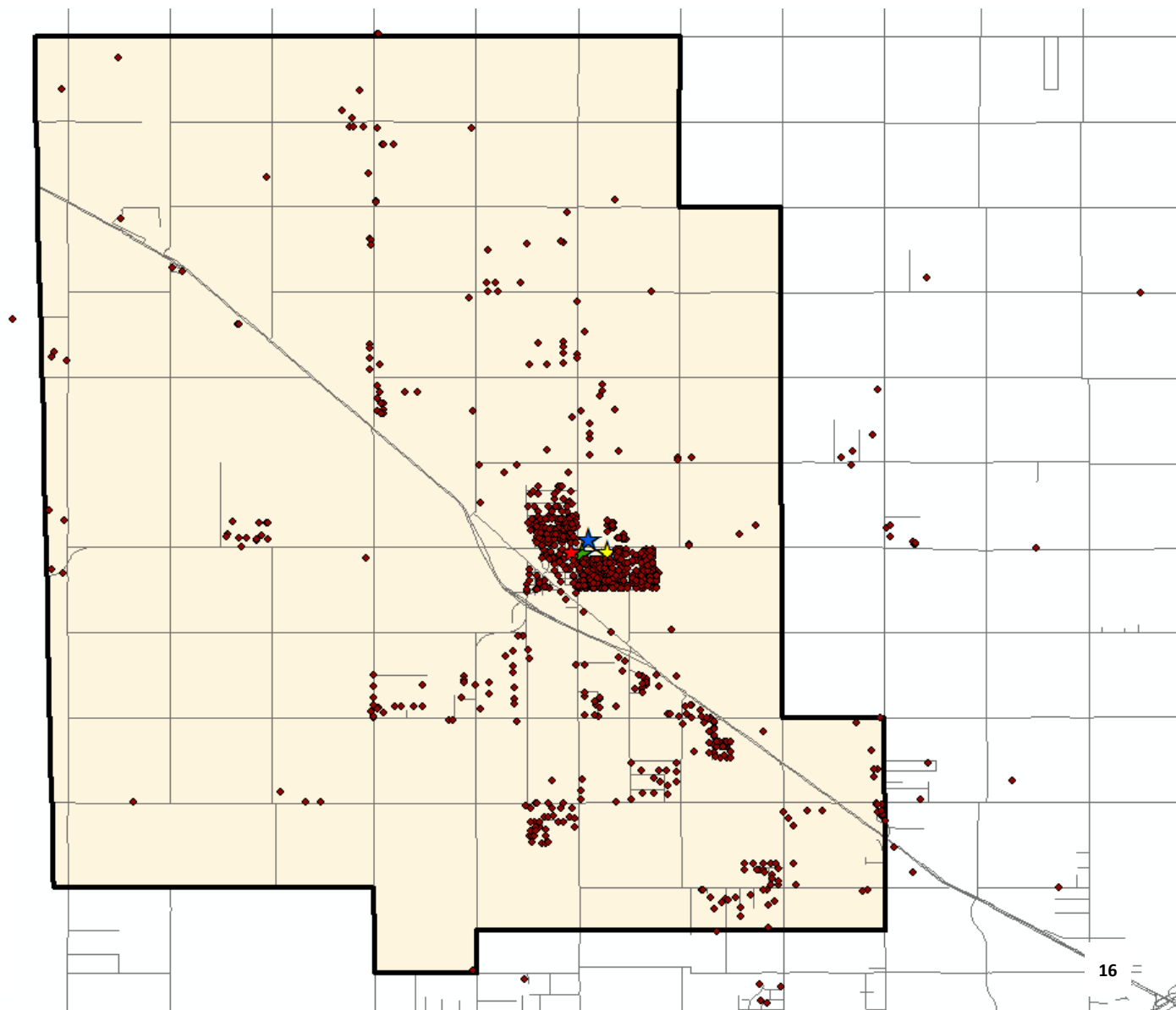


Student Density

- Shallowater ISD has 155 students that reside outside of the district
- This represents roughly 8% of the total student population
- There are 639 students that reside within Shallowater city limits, roughly 32% of the total student population

CLASS

- ★ ELEM
- ★ INT
- ★ MID
- ★ HIGH





TEA Transfer Report

Transfers In From	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	5 Yr. Change
Anton ISD	9	10	11	10	10	11	+2
Frenship ISD	37	33	46	43	49	47	+10
Lubbock ISD	56	49	36	35	31	25	-31
New Deal ISD	42	39	40	39	36	28	-14
Smyer ISD	9	10	10	12	10	3	-6
Total Transfers In*	165	159	156	151	148	127	-38

Transfers Out To	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	5 Yr. Change
Frenship ISD	5	3	3	13	16	10	+5
Lubbock ISD	13	9	15	21	16	22	+9
Total Transfers Out*	39	35	52	56	58	69	+30

**Totals include additional districts per TEA rounding rules*



Ten Year Forecast by Grade Level

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2017/18	0	89	121	113	119	124	143	117	122	147	107	114	113	104	112	1,645		
2018/19	2	77	130	133	119	125	129	145	125	122	144	107	120	114	102	1,694	49	3.0%
2019/20	4	97	117	127	130	114	126	121	145	128	114	139	103	118	105	1,688	-6	-0.4%
2020/21	2	68	133	122	119	122	117	123	118	151	136	121	146	94	110	1,682	-6	-0.4%
2021/22	4	83	120	146	126	124	129	116	130	124	152	146	120	133	93	1,746	64	3.8%
2022/23	4	91	124	126	153	133	131	133	119	137	128	165	141	120	128	1,833	87	5.0%
2023/24	4	92	129	130	132	160	140	135	137	126	143	140	165	141	118	1,892	59	3.2%
2024/25	4	93	139	135	135	138	169	143	140	145	132	155	138	165	138	1,969	77	4.1%
2025/26	4	93	139	144	141	142	146	174	148	148	151	143	152	138	161	2,024	55	2.8%
2026/27	4	93	144	147	150	148	150	150	180	156	155	164	141	152	135	2,069	45	2.2%
2027/28	4	93	156	154	153	157	156	154	155	190	163	168	162	141	149	2,155	86	4.2%
2028/29	4	93	162	165	161	160	166	160	159	164	198	177	166	162	138	2,235	80	3.7%
2029/30	4	93	170	172	172	169	169	170	166	168	171	215	175	166	158	2,338	103	4.6%
2030/31	4	93	180	181	179	180	178	173	176	175	176	186	212	175	162	2,430	92	3.9%
2031/32	4	93	189	191	189	188	190	182	179	186	183	191	183	212	171	2,531	101	4.2%

*2021/22 Enrollment based on October Snapshot number

Yellow box = largest grade per year
Green box = second largest grade per year



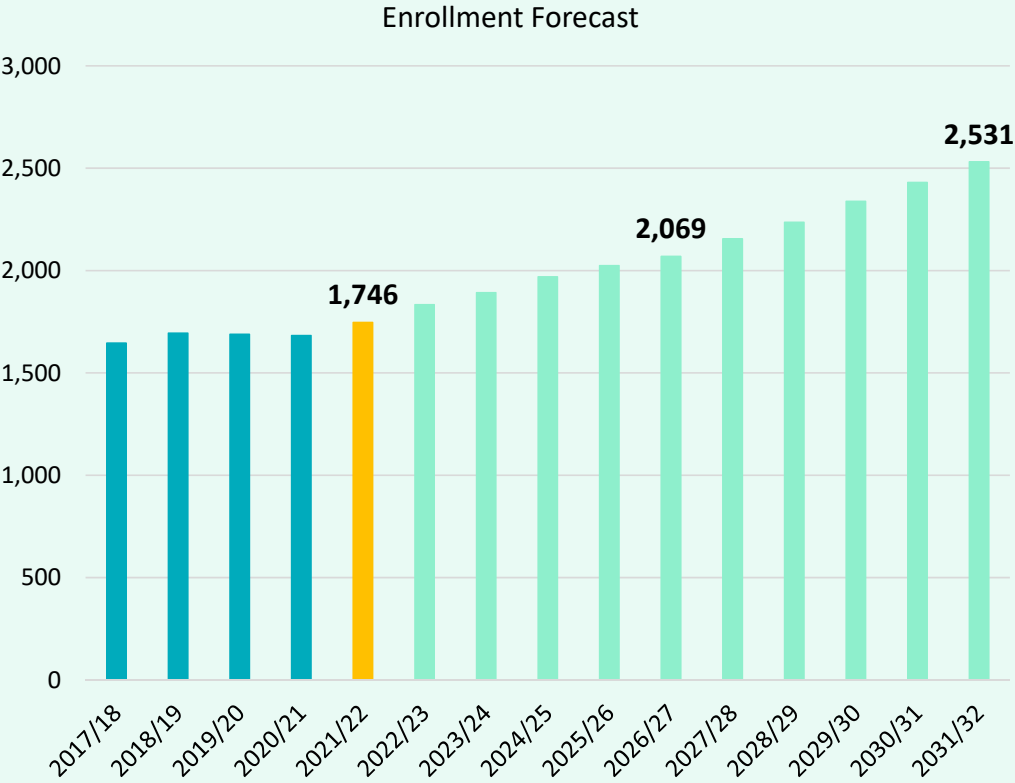
Ten Year Forecast by Campus Level

CAMPUS	Capacity	Fall	ENROLLMENT PROJECTIONS									
		2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32
SHALLOWATER ELEMENTARY	485	353	345	355	371	380	388	407	424	439	458	477
ELEMENTARY TOTALS		353	345	355	371	380	388	407	424	439	458	477
Elementary Absolute Change		28	-8	10	16	9	8	19	17	15	19	19
Elementary Percent Change		8.62%	-2.27%	2.90%	4.51%	2.43%	2.11%	4.90%	4.18%	3.54%	4.33%	4.15%
SHALLOWATER INTERMEDIATE	424	379	417	432	442	429	448	466	487	510	537	567
INTERMEDIATE TOTALS		379	417	432	442	429	448	466	487	510	537	567
Intermediate Absolute Change		21	38	15	10	-13	19	18	21	23	27	30
Intermediate Percent Change		5.87%	10.03%	3.60%	2.31%	-2.94%	4.43%	4.02%	4.51%	4.72%	5.29%	5.59%
SHALLOWATER MIDDLE SCHOOL	646	522	517	541	560	621	641	662	681	675	700	730
MIDDLE SCHOOL TOTALS		522	517	541	560	621	641	662	681	675	700	730
Middle School Absolute Change		-6	-5	24	19	61	20	21	19	-6	25	30
Middle School Percent Change		-1.14%	-0.96%	4.64%	3.51%	10.89%	3.22%	3.28%	2.87%	-0.88%	3.70%	4.29%
SHALLOWATER HIGH SCHOOL	686	492	554	564	596	594	592	620	643	714	735	757
HIGH SCHOOL TOTALS		492	554	564	596	594	592	620	643	714	735	757
High School Absolute Change		23	62	10	32	-2	-2	28	23	71	21	22
High School Percent Change		4.90%	12.60%	1.81%	5.67%	-0.34%	-0.34%	4.73%	3.71%	11.04%	2.94%	2.99%
DISTRICT TOTALS	2,241	1,746	1,833	1,892	1,969	2,024	2,069	2,155	2,235	2,338	2,430	2,531
District Absolute Change		64	87	59	77	55	45	86	80	103	92	101
District Percent Change		3.80%	4.98%	3.22%	4.07%	2.79%	2.22%	4.16%	3.71%	4.61%	3.93%	4.16%

Yellow Box = over 105% capacity
Green Box = within 5% of capacity



Key Takeaways



- Shallowater ISD increased by 64 students this fall for a 3.8% growth rate
- The district had a historically large increase in 4th, 7th, 9th, and 12th enrollment
- So far in 2021, there have been over 130 home sales
- There are approx. 160 VDL and 420 future lots throughout the district
- Shallowater ISD can expect to enroll approx. 2,069 students by 2026/27 and approx. 2,531 students by 2031/32
- Intermediate and Middle Schools approaching capacity