

Chillicothe Independent School District
HB 1378 Debt Transparency Report
As of August 31, 2020

Contact Information	Political Subdivision Name:	Chillicothe ISD
	Political Subdivision Type:	ISD
	Address:	1601 South 6th St., Chillicothe, Texas 79225
	Phone Number:	940-852-5391
	Reporting Fiscal Year:	9/1/2019 - 8/31/2020
	Website:	www.cisd-tx.net
	Contact Name & Title:	Todd Wilson, Superintendent

Summary of Debt Obligations	
Total Tax-Supported & Revenue Debt	
Total authorized debt obligations:	10,760,000
Total principal of all outstanding debt obligations:	9,605,000
Combined principal and interest required to pay all outstanding debt obligations in full:	14,079,300
Total Debt Secured By Ad Valorem Taxation	
Total authorized debt obligations secured by ad valorem taxation:	10,760,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	9,605,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full:	14,079,300
Per Capita Debt Secured By Ad Valorem Taxation	
Population of the political subdivision:	1,340
Source and year of population data:	Municipal Advisory Council of Texas, 2021
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	8,030
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	7,168
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full per capita:	10,507

Individual Debt Obligations											
Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined P&I Required	Final Maturity	Secured by Ad Valorem Taxes?	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official Stated Purpose Authorized	Moody's	S&P
ULT School Bulding Bonds, Series 2015	3,740,000	2,780,000	3,487,500	08/15/2031	Yes	4,000,000	4,000,000	-	Note (1)	Aaa	
ULT School Building Bonds, Series 2019	7,020,000	6,825,000	10,591,800	08/15/2044	Yes	7,500,000	7,462,000	38,000	Note (1)	Aaa	

Note (1) Proceeds will be utilized to (i) acquire, construct, renovate, improve, and equip various school facilities and the purchase of new school buses and (ii) pay the costs of their issuance.