

**Presidio Independent School District
Debt Transparency Report
as of August 31, 2017**

Type of Entity	School District
Address	701 E Market St.
City	Presidio, TX
Zip	79845
County	Presidio
Telephone	432-229-3275
Contact	Ray Vasquez
Title	Superintendent
Email	rvasquez@presidio-isd.net

<u>Issuer Credit Ratings</u>	<u>Underlying</u>
Fitch	AA-

<u>Bond Title</u>	<u>Secured by Ad Valorem Taxes (</u>			<u>Principal</u>	<u>Interest To Maturity</u>	<u>Total Principal &</u>		<u>Proceeds Spent</u>	<u>Proceeds</u>		<u>Purpose</u>
	<u>Yes/No)</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>		<u>Interest to Maturity</u>	<u>Final Maturity Date</u>		<u>Unspent</u>	<u>Unspent</u>	
U/L Tax Sch Bldg & Ref Bds Ser 98	Yes	4,484,996.00	08/31/2017	94,995.60	287,129.40	02/15/2028	382,125.00	0.00			School Building & Refunding
U/L Tax Taxable Ref Bds Ser 98	Yes	543,878.00	08/31/2017	189,565.65	920,434.35	02/15/2022	1,110,000.00	N/A	N/A		Refunding
U/L Tax Ref Bds Ser 2016	Yes	4,055,000.00	08/31/2017	3,565,000.00	727,700.00	02/15/2027	4,292,700.00	N/A	N/A		Refunding
				3,849,561.25	1,935,263.75		5,784,825.00				

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		3,849,561.25	1,935,263.75	5,784,825.00
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		3,849,561.25	0.00	0.00
Total Debt secured by ad valorem taxation		3,849,561.25	1,935,263.75	5,784,825.00
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		3,849,561.25	0.00	0.00
2018 Population	3556			
Total Debt secured by ad valorem taxation per Capita		1,082.55	0.00	0.00
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		1,082.55	0.00	0.00
Total Debt secured by ad valorem taxation Principal & Interest per Capita		1,626.78	0.00	0.00