

**Zavalla Independent School District**  
**Debt Transparency Information**  
**August 31, 2018**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity <sup>(a)</sup></u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax QSCBs Taxable Ser 2010 (Direct Pay to Issuer)	Yes	\$ 5,030,000	08/31/2018	\$ 5,030,000	\$ 2,120,145	\$ 7,150,145	02/15/2026
				<u>\$ 5,030,000</u>	<u>\$ 2,120,145</u>	<u>\$ 7,150,145</u>	

<sup>(a)</sup> Does not include federal subsidy.

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax QSCBs Taxable Ser 2010 (Direct Pay to Issuer)	NR	A+	NR	NR

**Stated Purpose:**

U/L Tax QSCBs Taxable Ser 2010 (Direct Pay to Issuer) School Building

**Proceeds:**

<u>U/L Tax QSCBs Taxable Ser 2010 (Direct Pay to Issuer)</u>	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
	\$ 4,929,406	\$ 4,929,406	\$ -

**Debt Summary: <sup>(a)</sup>**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 5,030,000	\$ 5,030,000	\$ 7,150,145
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 5,030,000	\$ 7,150,145
Total authorized debt secured by Ad Valorem Taxation:	\$ 5,030,000		
Total outstanding Ad Valorem debt obligations:		\$ 5,030,000	\$ 7,150,145
Total authorized Ad Valorem debt per capita:		\$ 2,112	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,112	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 3,002
2019 Population:	<u>Population</u>		
	2,382		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas, and the Issuer.