

Eustace Independent School District
Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Ref Bds Ser 2013	\$ 7,635,000	\$ 6,325,000	\$ 1,198,800	\$ 7,523,800	02/15/2030	NR	AA (BAM) / A+	I&S Tax Rate & State Funds	\$830.92	\$988.41
U/L Tax Ref Bds Ser 2015	2,745,000	2,590,000	598,663	3,188,663	02/15/2030	NR	AAA (PSF) / A+	I&S Tax Rate & State Funds	\$340.25	\$418.90
		\$ 8,915,000	\$ 1,797,463	\$ 10,712,463					\$1,171.18	\$1,407.31

* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 8,915,000	\$ 1,797,463	\$ 10,712,463
Authorized But Unissued Debt	\$ -		
2018 Population	7,612		
Total GO Debt per Capita	\$ 1,171.18		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 1,171.18		
Total GO Principal & Interest per Capita	\$ 1,407.31		

Eustace Independent School District
Debt Transparency - Spent & Unspent Proceeds

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
2013REF	Refunding	\$ 8,616,111	\$ 8,616,111	\$ -	\$ -	\$ -
2015REF	Refunding	3,083,139	3,083,139	-	-	-