

Paris Independent School District
Annual Debt Information as Required by HB 1378 - FYE 6/30/20

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	Credit Enhancement
U/L Tax Ref Bds Ser 2013	\$ 8,320,000	\$ 7,340,000	\$ 9,455,015	02/15/2027	Yes	\$ 9,912,824	\$ -	Refunding	A1	Not Rated	AA-	Aaa	Not Rated	AAA	PSF
U/L Tax Ref Bds Ser 2015	8,635,000	8,580,000	12,111,000	02/15/2033	Yes	9,958,012	-	Refunding	A1	Not Rated	AA-	Aaa	Not Rated	AAA	PSF
U/L Tax Ref Bds Ser 2016	9,025,000	8,880,000	14,264,400	02/15/2037	Yes	9,969,596	-	Refunding	A1	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	21,270,000	19,105,000	28,736,650	02/15/2038	Yes	24,020,202	-	Refunding	A1	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
Mtc Tax Notes Ser 2019	8,605,000	8,605,000	11,132,019	08/15/2039	Yes	6,140,920	3,007,092	School Building	A1	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	N/A
Total	\$ 55,855,000	\$ 52,510,000	\$ 75,699,084			\$ 60,001,555	\$3,007,092								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.
⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 55,855,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	\$ 2,606
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	\$ 52,510,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	\$ 2,450
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	\$ 75,699,084
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	\$ 3,531
Authorized But Unissued Debt Secured by Ad Valorem Taxes	\$ -
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	\$ 52,510,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	\$ 2,450

2020 Population: 21,437
Source: Municipal Advisory Council of Texas

Political Subdivision Information	
Name	Paris Independent School District
Type	Independent School District
Physical Address	1920 Clarksville Street Paris, Texas 75460
Contact Information	
Name	Tish Holleman
Title	Business Manager
Telephone	(903) 737-7473