

**Dumas Independent School District
District Debt Disclosures as of June 30, 2018**

Amount of all authorized debt obligations	\$ 25,000,000
Principal of all outstanding debt obligations	\$ 17,865,000
Combined principal and interest to pay all outstanding debt obligations on time and in full	\$ 21,806,875

	Series 2008	Series 2015	Series 2016
Principal of each outstanding obligation	\$ 1,330,000	\$ 8,250,000	\$ 8,285,000
Combined principal and interest to pay each outstanding debt obligation on time and in full	\$ 1,363,250	\$ 10,992,200	\$ 9,451,425
Issued amount	\$ 25,000,000	\$ 8,355,000	\$ 8,400,000
Unissued amount	\$ -	\$ -	\$ -
Spent amount	\$ 25,000,000	\$ 8,355,000	\$ 8,400,000
Unspent amount	\$ -	\$ -	\$ -
Maturity date	8/1/2018	8/1/2028	8/1/2024
Stated purpose for which the debt was authorized	School Building	Refunding	Refunding

Amount of all authorized debt obligations secured by ad valorem taxes	\$ 25,000,000
Amount of all authorized debt obligations secured by ad valorem taxes per capita	\$ 1,158
Principal of all outstanding debt obligations secured by ad valorem taxes	\$ 17,865,000
Principal of all outstanding debt obligations secured by ad valorem taxes per capita	\$ 827
Combined principal and interest to pay all outstanding debt obligations secured by ad valorem taxes on time and in full	\$ 21,806,875
Combined principal and interest to pay all outstanding debt obligations secured by ad valorem taxes on time and in full per capita	\$ 1,010

	Series 2008	Series 2015	Series 2016
Principal of each outstanding debt obligation secured by ad valorem taxes	\$ 1,330,000	\$ 8,250,000	\$ 8,285,000
Principal of each outstanding debt obligation secured by ad valorem taxes per capita	\$ 62	\$ 382	\$ 384
Combined principal and interest to pay each outstanding debt obligation secured by ad valorem taxes on time and in full	\$ 1,363,250	\$ 10,992,200	\$ 9,451,425
Combined principal and interest to pay each outstanding debt obligation secured by ad valorem taxes on time and in full per capita	\$ 63	\$ 509	\$ 438

The District was rated Aa2 by Moody's Investor Services in March, 2016