

Buna ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2013	Yes	\$ 9,545,000	08/31/2017	\$ 8,955,000	\$ 2,640,170	\$ 11,595,170	08/15/2029
U/L Tax Sch Bldg Bds Ser 2014	Yes	9,745,000	08/31/2017	9,695,000	5,423,163	15,118,163	08/15/2035
U/L Tax Sch Bldg & Ref Bds Ser 2016	Yes	5,615,000	08/31/2017	4,530,000	487,350	5,017,350	08/15/2023
				<u>\$ 23,180,000</u>	<u>\$ 8,550,683</u>	<u>\$ 31,730,683</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2013	A2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2014	A2	NR	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2016	A2	NR	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2013	School Building
U/L Tax Sch Bldg Bds Ser 2014	School Building
U/L Tax Sch Bldg & Ref Bds Ser 2016	School Building & Refunding for savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2013	\$ 9,825,000	\$ 9,825,000	\$ -
U/L Tax Sch Bldg Bds Ser 2014	9,825,000	9,825,000	-
U/L Tax Sch Bldg & Ref Bds Ser 2016	5,584,500	5,584,500	-

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 23,180,000	\$ 8,550,683	\$ 31,730,683
Authorized But Unissued Debt		-	-	-
All Authorized Debt		23,180,000	-	-
Total GO Debt		23,180,000	\$ 8,550,683	\$ 31,730,683
Total GO Debt + Authorized But Unissued Debt		23,180,000	-	-
2018 Population	7,986	-	-	-
Total GO Debt per Capita		\$ 2,903	-	-
Total GO Debt + Authorized Debt per Capita		\$ 2,903	-	-
Total GO Principal & Interest per Capita		\$ 3,973	-	-

Source: Texas Municipal Advisory Council of Texas.