

Consent Form: Yes__ No__
Prescription: Yes__ No__
Due Date: _____

Occupational Therapy/ Physical Therapy Evaluation Referral

Student: _____ Parent/Guardian: _____
Home Address: _____ City: _____ St: _____ Zip: _____
D.O.B. _____ Home Phone: _____
School: _____ Grade: _____ Teacher: _____
Teacher Email: _____
Physician: _____ Medical/Eligibility Diagnosis: _____
Date of Last Annual ARD: _____ Date of Comprehensive Assessment: _____

Concerns related to student's educational program to be addressed by OT and/or PT: _____

Physical/Motor Problems related to learning: _____

Intellectual function: _____
Equipment Needs: _____

An OT Eval may be indicated if one or more of the following conditions are checked:

Motor/perceptual skills that interfere with classroom performance or participation:

- ___ Delayed motor development
- ___ Appears uncoordinated or clumsy
- ___ Difficulty with writing, copying, Tracing or cutting

Difficulty with self-help skills:

Feeding

- ___ Chewing, eating solid foods, drinking
- ___ Using eating utensils

Dressing

- ___ Lacks age-appropriate skills
- ___ Alternative techniques or additional Assistance required

Toileting

- ___ Not toilet trained/scheduled
- ___ Requires adaptive equipment

Sensory Processing Difficulties:

- ___ Difficulty taking in sensory information from one's body and environment; and organizing this information to function appropriately in the classroom.

Occupational Therapy Evaluation

A PT Eval may be indicated if one or more of the following conditions are checked:

Difficulty with mobility skills that interfere with classroom performance or participation:

- ___ Use of a wheelchair
- ___ Requires assistive devices or assistance to walk
- ___ Walks independently but with difficulty
- ___ Uses rolling, crawling or scooting for mobility
- ___ Is not independently mobile

Requires Positioning Assistance:

- ___ Has or needs adaptive positioning equipment
- ___ Significant postural problem affecting classroom performance/participation

Physical or Motor deficits are present:

- ___ Poor motor control
- ___ Active movement is absent, weak or stiff
- ___ Joint contractures or changes in muscle tone
- ___ Significant postural problem affecting classroom performance/participation
- ___ Lack of age-appropriate balance or coordination skills
- ___ Difficulty participating in age-appropriate play

Physical Therapy Evaluation

Referring Contact Name/Title: _____ Date: _____
Phone: _____ Email: _____