

**Pewitt Consolidated Independent School District**  
 Annual Debt Information as Required by HB 1378 - FYE 8/31/16

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2012	\$ 1,705,000	\$ 1,400,000	\$ 1,596,700	02/15/2025	Yes	\$ 1,903,020	\$ -	Refunding	Not Rated	A	Not Rated	Not Rated	AAA	Not Rated	PSF
<b>Total</b>	<b>\$ 1,705,000</b>	<b>\$ 1,400,000</b>	<b>\$ 1,596,700</b>			<b>\$ 1,903,020</b>	<b>\$ -</b>								

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 1,705,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	324
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	1,400,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	266
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	1,596,700
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	303
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	1,400,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	266

**Political Subdivision Information**

Name: Pewitt Consolidated Independent School District  
 Type: Independent School District  
 Physical Address: 1330 US Highway 67 West  
 Omaha, Texas 75571

**Contact Information**

Name: Karla Davlin  
 Title: Business Manager  
 Telephone: (903) 884-2136

2017 Population: 5,262

Source: Municipal Advisory Council of Texas