

**LA JOYA ISD  
DEBT REPAYMENT SCHEDULE**

	Series 2010 *	Series 2011	Series 2012	Series 2013	Series 2013 Unlimited Tax Refunding Bond Taxable	Series 2014	Series 2017	
	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond		Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond	
<b>Moody's Rating: A1</b>								
<b>Amounts Original Issue</b>	25,015,000	17,253,266	65,965,000	87,847,680	20,239,883	35,540,000	7,765,000	
<b>Maturity Date</b>	2/15/2023	2/15/2025	2/15/2034	2/15/2038	2/15/2022	2/15/2026	2/15/2027	
<b>Issued Amount</b>	100%	100%	100%	100%	100%	100%	100%	
<b>Spent Amount</b>	100%	100%	100%	100%	100%	100%	100%	
<b>Per Capita Amount</b>	851	587	2,244	2,988	688	1,209	264	

Payment Year	Principal Interest								Principal Interest Total	Total August 31	Per Capita amount
2/15/2019	P	4,890,000	220,000	2,360,000	595,000	2,600,000	2,060,000	-	12,725,000		
	I	253,188	284,638	1,448,238	1,690,375	164,436	711,325	141,000	4,693,199		
8/15/2019	P								-		
	I	143,163	280,788	1,389,238	1,684,425	131,936	659,825	141,000	4,430,374	21,848,573	743
2/15/2020	P	2,620,000	808,266	2,500,000	605,000	2,670,000	2,155,000		11,358,266		
	I	143,163	2,157,522	1,389,238	1,684,425	131,936	659,825	141,000	6,307,108		
8/15/2020	P								-		
	I	84,213	280,788	1,329,238	1,675,350	94,556	627,500	141,000	4,232,644	21,898,018	745
2/15/2021	P	1,285,000	2,735,000	2,600,000	625,000	2,755,000	2,240,000	1,430,000	13,670,000		
	I	84,213	280,788	1,329,238	1,675,350	94,556	627,500	141,000	4,232,644		
8/15/2021	P								-		
	I	55,300	232,925	1,268,238	1,665,975	49,788	571,500	126,700	3,970,426	21,873,070	744
2/15/2022	P	1,350,000	2,830,000	2,715,000	645,000	2,845,000	2,355,000	1,485,000	14,225,000		
	I	55,300	232,925	1,268,238	1,665,975	49,788	571,500	126,700	3,970,426		
8/15/2022	P								-		
	I	28,300	183,400	1,213,938	1,656,300		512,625	97,000	3,691,563	21,886,988	744
2/15/2023	P	1,415,000	2,945,000	2,840,000	665,000		5,560,000	1,560,000	14,985,000		
	I	28,300	183,400	1,213,938	1,656,300		512,625	97,000	3,691,563		
8/15/2023	P								-		
	I		124,500	1,142,938	1,646,325		373,625	65,800	3,353,188	22,029,750	749
2/15/2024	P		3,055,000	2,985,000	685,000		5,850,000		12,575,000		
	I		124,500	1,142,938	1,646,325		373,625	65,800	3,353,188		
8/15/2024	P								-		
	I		63,400	1,068,313	1,636,050		227,375	65,800	3,060,938	18,989,125	646
2/15/2025	P		3,170,000	3,140,000	705,000		6,155,000		13,170,000		
	I		63,400	1,068,313	1,636,050		227,375	65,800	3,060,938		
8/15/2025	P								-		
	I			989,813	1,625,475		73,500	65,800	2,754,588	18,985,525	646
2/15/2026	P			6,725,000	735,000		2,940,000		10,400,000		
	I			989,813	1,625,475		73,500	65,800	2,754,588		
8/15/2026	P								-		
	I			821,688	1,607,100			65,800	2,494,588	15,649,175	532
2/15/2027	P			7,065,000	770,000			3,290,000	11,125,000		

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	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond		Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond	
<b>Moody's Rating: A1</b>								
<b>Amounts Original Issue</b>	25,015,000	17,253,266	65,965,000	87,847,680	20,239,883	35,540,000	7,765,000	
<b>Maturity Date</b>	2/15/2023	2/15/2025	2/15/2034	2/15/2038	2/15/2022	2/15/2026	2/15/2027	
<b>Issued Amount</b>	100%	100%	100%	100%	100%	100%	100%	
<b>Spent Amount</b>	100%	100%	100%	100%	100%	100%	100%	
<b>Per Capita Amount</b>	851	587	2,244	2,988	688	1,209	264	

Payment Year	Principal Interest					Principal Interest Total	Total August 31	Per Capita amount
8/15/2027	I P		821,688	1,607,100			65,800	2,494,588
	I		645,063	1,587,850		-		
2/15/2028	P		3,710,000	8,065,000		2,232,913	15,852,500	539
8/15/2028	I P		645,063	1,587,850		2,232,913		
	I		552,313	1,386,225		-		
2/15/2029	P		3,895,000	172,243		1,938,538	15,946,450	542
8/15/2029	I P		552,313	9,478,982		4,067,243		
	I		454,938	1,386,225		10,031,295		
2/15/2030	P		4,100,000	2,595,437		-		
8/15/2030	I P		454,938	7,120,788		1,841,163	15,939,700	542
	I		352,438	1,323,725		6,695,437		
2/15/2031	P		4,290,000	8,610,000		7,575,725		
8/15/2031	I P		352,438	1,323,725		1,676,163	15,947,325	542
	I		266,638	1,108,475		-		
2/15/2032	P		4,465,000	8,980,000		1,375,113	15,951,275	543
8/15/2032	I P		266,638	1,108,475		13,445,000		
	I		177,338	951,325		1,375,113		
2/15/2033	P		4,645,000	9,375,000		1,128,663	15,948,775	542
8/15/2033	I P		177,338	951,325		14,020,000		
	I		84,438	716,950		1,128,663		
2/15/2034	P		4,825,000	9,850,000		-		
8/15/2034	I P		84,438	716,950		801,388	15,950,050	543
	I			470,700		14,675,000		
2/15/2035	P			10,250,000		801,388		
	I			470,700		-		
						470,700	15,947,088	542
						10,250,000		
						470,700		

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	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond Taxable	Unlimited Tax Refunding Bond	Unlimited Tax Refunding Bond			
<b>Moody's Rating: A1</b>										
<b>Amounts Original Issue</b>	25,015,000	17,253,266	65,965,000	87,847,680	20,239,883	35,540,000	7,765,000			
<b>Maturity Date</b>	2/15/2023	2/15/2025	2/15/2034	2/15/2038	2/15/2022	2/15/2026	2/15/2027			
<b>Issued Amount</b>	100%	100%	100%	100%	100%	100%	100%			
<b>Spent Amount</b>	100%	100%	100%	100%	100%	100%	100%			
<b>Per Capita Amount</b>	851	587	2,244	2,988	688	1,209	264			
<b>Payment Year</b>	<b>Principal Interest</b>							<b>Principal Interest Total</b>	<b>Total August 31</b>	<b>Per Capita amount</b>
8/15/2035	P I			316,950				- 316,950	11,037,650	375
2/15/2036	P I			10,565,000 316,950				10,565,000 316,950		
8/15/2036	P I			158,475				- 158,475	11,040,425	376
2/15/2037	P I			5,205,000 158,475				5,205,000 158,475		
8/15/2037	P I			80,400				- 80,400	5,443,875	185
2/15/2038	P I			5,360,000 80,400				5,360,000 80,400		
									5,440,400	185
Total Outstanding Principal	11,560,000	15,763,266	62,860,000	85,057,680	10,870,000	29,315,000	7,765,000	223,190,945		7,591.27
Total Outstanding Interest	875,140	4,492,972	24,961,363	60,886,295	716,996	6,803,225	1,678,800	100,414,791		3,415.35
<b>GRAND TOTAL</b>	<b>12,435,140</b>	<b>20,256,238</b>	<b>87,821,363</b>	<b>145,943,975</b>	<b>11,586,996</b>	<b>36,118,225</b>	<b>9,443,800</b>	<b>323,605,736</b>	<b>323,605,736</b>	<b>11,006.62</b>

<b>TOTAL PRINCIPAL</b>	<b>223,190,945</b>
<b>TOTAL INTEREST</b>	<b>100,414,791</b>

\*Maturities 2021-2023 Partially refunded by Series 2017





