

Mexia Independent School District
Annual Debt Information as Required by HB 1378 - FYE 8/31/17

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Sch Bldg & Ref Bds Ser 94	\$ 5,005,000	\$ 20,000	\$ 930,000	08/15/2019	Yes	\$ 5,005,000	\$ -	Sch Bldg & Ref	Not Rated	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2015A	4,830,000	4,830,000	6,920,800	08/15/2035	Yes	5,312,270	-	School Building	Not Rated	A	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015B	2,225,000	2,225,000	3,168,050	08/15/2035	Yes	2,396,823	-	Refunding	Not Rated	A	Not Rated	Not Rated	AA	Not Rated	AGM
U/L Tax Sch Bldg Bds Ser 2016	7,855,000	7,855,000	10,604,763	08/15/2036	Yes	8,310,907	-	School Building	Not Rated	A	Not Rated	Not Rated	AAA	Not Rated	PSF
Total	\$ 19,915,000	\$ 14,930,000	\$ 21,623,613			\$ 21,025,000	\$ -								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.
⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 19,915,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	2,208
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	14,930,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	1,655
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	21,623,613
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	2,397
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	14,930,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	1,655

Political Subdivision Information	
Name	Mexia Independent School District
Type	Independent School District
Physical Address	616 N. Red River Mexia, Texas 76667

Contact Information	
Name	Dr. Brian Ziemer
Title	Assistant Superintendent of Operations & Financial Services
Telephone	(254) 562-4000

2018 Population: 9,020
Source: Municipal Advisory Council of Texas