

Chapel Hill Independent School District
Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Type of Debt	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Repayment
Maintenance Tax Note Taxable Series 2011 (QSCB)	General Obligation	\$ 1,084,000	\$ 833,000	\$ 317,085	\$ 1,150,085	02/15/2026	NR	M&O Tax Rate & State Funds
U/L Tax Ref Bds Ser 2011	General Obligation	2,110,000	1,745,000	371,336	2,116,336	02/15/2029	AAA/A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2016	General Obligation	1,400,000	1,400,000	257,375	1,657,375	02/15/2029	AAA/A	I&S Tax Rate & State Funds
Sch Fac Lease Rev Ref Bds Ser 2012	Lease Revenue	3,311,000	2,632,000	248,741	2,880,741	08/15/2023	NR	M&O Tax Rate & State Funds
			\$ 6,610,000	\$ 1,194,537	\$ 7,804,537			

	Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt	\$ 6,610,000	\$ 1,194,537	\$ 7,804,537
Total GO Debt	\$ 3,978,000	\$ 945,796	\$ 4,923,796
Authorized But Unissued Debt	\$ -		
2017 Population	3,680		
Total GO Debt per Capita	\$ 1,080.98		
Total GO Principal & Interest per Capita	\$ 1,337.99		

Chapel Hill Independent School District
Debt Transparency - Spent & Unspent Proceeds

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
2011 MTN (QSCB) - (GO)	Capital improvements, facility renovations, personal property/equipment	\$ -	\$ -	\$ 1,084,000	\$ 1,084,000	\$ -
2011 REF - (GO)	Refunding	2,209,152	2,209,152	-	-	-
2016 REF - (GO)	Refunding	1,449,626	1,449,626	-	-	-
2012 LEASE REV REF - (REV)	Refunding	3,610,913	3,610,913	-	-	-