**Vega Independent School District**
**Debt Transparency Report**
**as of August 31, 2018**

| | |
|---|---|
| Type of Entity | School District |
| Address | PO Box 190 |
| City | Vega |
| Zip | 79092 |
| County | Oldham |
| Telephone | 806-267-2123 |
| Contact | Jody Johnson |
| Title | Superintendent |
| Email | jody.johnson@region16.net |

| **Issuer Credit Ratings** | Underlying |
|---|---|
| Moody's | NR |
| Fitch | NR |
| S&P | AA- |

## Outstanding Debt Obligations

| Title | Secured by Ad Valorem Tax (Yes/No) | Original Par Amount | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity | Final Maturity Date | New Project Proceeds Received from Issue | Proceeds Spent | Proceeds Unspent | Purpose |
|---|---|---|---|---|---|---|---|---|---|---|
| Qualified Sch Constn Mtc Tax Notes Taxable Ser 2010 | yes | $ 800,000 | $ 800,000 | $ 442,000 | $ 1,242,000 | 02/15/2027 | $ 800,000 | $ 800,000 | $ - | Construction, renovation and equipment of school buildings in the District, including renovations to existing facilities and technology infrastructure and equiment |
| U/L Tax Qualified Sch Constn Bds Taxable Ser 2010 | yes | 3,200,000 | 3,200,000 | 1,632,000 | 4,832,000 | 02/15/2027 | 3,200,000 | 3,200,000 | - | Construction, renovation and equipment of school buildings in the District, including renovations to existing facilities and technology infrastructure and equiment |
| U/L Tax Sch Bldg Bds Ser 2015 | yes | 17,165,000 | 14,280,000 | 4,251,475 | 18,531,475 | 02/15/2035 | 17,165,000 | 17,165,000 | - | construction, acquisition, renovation and equipment of school buildings in the district, and purchase of new school buses |
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| **Total - All Debt Issues** | | | $ 18,280,000 | $ 6,325,475 | $ 24,605,475 | | $ 21,165,000 | | $ - | |

## Authorized But Unissued Debt

| Purpose | Date Authorized | Amount Authorized | Amount Issued | Unissued Balance |
|---|---|---|---|---|
| School Buildings and Buses | May 09, 2015 | $ 18,140,000 | $ 17,165,000 | $ 975,000 |
| | | $ 18,140,000 | $ 17,165,000 | $ 975,000 |

## Per Capita: Secured by Ad Valorem Tax Detailed

**Population:** 1,508 **Source:** Municipal Adviosry Council

| Title | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity |
|---|---|---|---|
| Qualified Sch Constn Mtc Tax Notes Taxable Ser 2010 | $ 531 | $ 293 | $ 824 |
| U/L Tax Qualified Sch Constn Bds Taxable Ser 2010 | 2,122 | 1,082 | 3,204 |
| U/L Tax Sch Bldg Bds Ser 2015 | 9,469 | 2,819 | 12,289 |
| | - | - | - |
| | - | - | - |
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| | - | - | - |
| | $ 12,122 | $ 4,195 | $ 16,317 |

**Notes:**