# Instructors

# **Table of Contents**

nstructors	3
What Can Instructors Do?	
How do I add an Instructor?	
How Do I Send An Email to All Instructors?	
How Do I Send Instructors Their Course Letters?	10
How Do I Send An Email to a Single Instructor?	11
What Can Instructors Do? (Instructor Dashboard)	12

# **Instructors**

# What Can Instructors Do?

Instructors can access their assigned courses on the public side and have access to a variety of tasks once they log in

## 1. Click on Instructors Login

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From the home page, click Instructors Login

## 2. Enter your User Name and Password

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Enter your User Name and Password and then click the Login button

## 3. Instructor's Page Options

- 3. Instructor's Page Options
- 1. Courses scheduled to teach click to view courses assigned to the logged-in instructor.
- 2. Past Courses click to view courses already taught.
- 3. Personal Settings click to Update Instructor Information.
- 4. Room Management click to access the Room Booking page and match classes to rooms on the calendar.
- 5. Available Evaluations click to review student surveys.

## 4. Instructor's Personal Settings

4. Instructor's Personal Settings

Clicking option 3 in step 3 brings up the Update Instructor Information page. Use this page to update instructor information.

Be sure to click the Submit button to enter the changes in to the system.

## 5. Instructor Courses Page

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Clicking option 1 in Step 3 above displays the courses currently assigned to an instructor.

Clicking option 2 in Step 3 above displays this same screen, only with Past courses displayed (as above).

This screen allows quick access to the Course information, as well as other class-specific related tasks.

# 6. Choose to print sign in sheets, certs, or name tags/labels

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On the Course Information page you can choose to print class Sign-in Sheets, completion Certificates, or attendance Name Tags and Labels for the related course.

Click the **Course** # (4) to edit details about a specific course (see next step). Clicking Take Attendance (5) opens the Take Attendance Pop up.

#### 7. Take Attendance

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When you click **Take Attendance** a pop-up appears for the associated Course. Click the radio buttons next to the dates for students that attended the course, or click ALL to fill in all of the buttons.

### 8. Completion Certificates

8. Completion Certificates

Clicking 1 in step 6 above opens up the Completion certificate print screen. Select the students that have completed the course - then the choose the desired Certificate format..

You can also toggle the Email Certificates to Students option - and finally - click the Print Certificates for Checked Students button.

#### 9. Name Tags & Labels

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Selecting 3 from Step 6 brings up the Name Tags and Labels screen. Refer to the Help guide lesson "How Do I Print Name Tags?" for details.

## 10. Course details page

10. Course details page

The course details page will show instructors who is enrolled in a course as well as provide a way to email participants.

# 11. Use this area at the bottom of the courses page to send emails to students in selected courses OR all courses

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Be sure to click the Submit button to enter the changes in to the system.

## 12. Room management

12. Room management

Clicking option 4 in Step 3 bring up the Room Booking screen. This screen is where an instructor can manage where courses will take place, book and coordinate spaces using the calendar.

Click a time and location slot to bring up the room booking screen.

### 13. Room Booking

13. Room Booking

The Room Bookin page is where you can enter details about the course in the room at the time slot you selected in the previous step.

Be sure to click **Submit** button at the bottom of the screen to enter the changes in to the system.

# How do I add an Instructor?

You may add an instructor to assign to a course, enter attendance records, and communicate with students.

You may add an instructor directly from the Course page, or follow the steps below:

#### 1. Click on the Instructor menu.

1. Click on the Instructor menu.

Select Add Instructors.

# 2. Enter the Instructor's Personal Information

2. Enter the Instructor's Personal Information

Enter the instructor's name in the first and last name fields, username, password and other contact information.

You may enter the years of teaching experience, if desired. Many of these fields are required, if you do not know the information you can use a "default" setting.

Note: Grade level, class type, school, and membership listings are all customizable fields.

# 3. Add the Instructors's Photo, Biography and any other administrative notes

- 3. Add the Instructors's Photo, Biography and any other administrative notes
- 1. Photos should be 2 inches by 3 inches or smaller.
- 2. The **Biography** area can accept HTML code if you would like to adjust the formatting or font on the public side.
- 3. The Admin Notes area is NOT viewed on the public side and is only visible to administrators.
- 4.To temporarily disable an instructor from logging in or appearing in listings, click on the Temporarily Disable flag (box).

# 4. Click on the "Add Instructor" button to save your information.

4. Click on the "Add Instructor" button to save your information.

# How Do I Send An Email to All Instructors?

You may email a single instructor or to all of your Instructors. The instructor email addresses are entered when the instructor is added and can be edited in the Instructor Profile.

#### 1. Click on the Email menu.

1. Click on the Email menu.

Select E-Mail Instructors

# 2. Select the "E-Mail All Instructors" link

2. Select the "E-Mail All Instructors" link

## 3. Compose your email

3. Compose your email

Include your subject and message.

Click on the Submit button to send out the email.

Note: If you do not wish to send this email to Inactive Instructors, be sure to mark the "Exclude the inactive Instructors" box.

# How Do I Send Instructors Their Course Letters?

You may email your instructors a detailed list of all the courses they are scheduled to teach during a specified date range.

Important Note: Please contact GoSignMeUp Support to help you with this feature, because there are customized settings that need to be adjusted for this feature to work with your system.

#### 1. Click on the Email menu.

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Select E-Mail Instructors

#### 2. Select the "EMail Instructors Their Course Letter" link

2. Select the "EMail Instructors Their Course Letter" link

## 3. Compose your email

- 3. Compose your email
- 1. Choose the appropriate date range.
- 2. Choose Include your subject.
- 3. Select the text for the PDF Heade.
- 4. Compose your email message.
- 5. Click on the Submit button to send out the email.

Note: If you do not wish to send this email out, choose the "Don'r Really Send Out" box.

# How Do I Send An Email to a Single Instructor?

You may email a single instructor or to all of your Instructors. The instructor email addresses are entered when the instructor is added and can be edited in the Instructor Profile.

#### 1. Click on the Email menu.

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Select E-Mail Instructors

#### 2. Select the "E-Mail An Instructors" link

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## 3. The Instructor Search page will appear.

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Enter the appropriate name of the instructor, or search by the alphabetical listing.

# 4. Select the Appropriate Instructor

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## 3. Compose your email

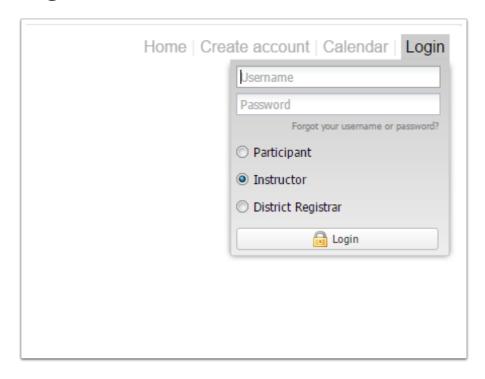
3. Compose your email

Include your subject and message.

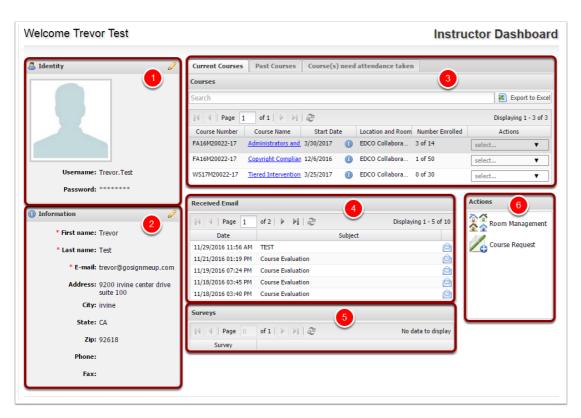
Click on the Submit button to send out the email.

# What Can Instructors Do? (Instructor Dashboard)

# **Login With Your Instructor Account Information**



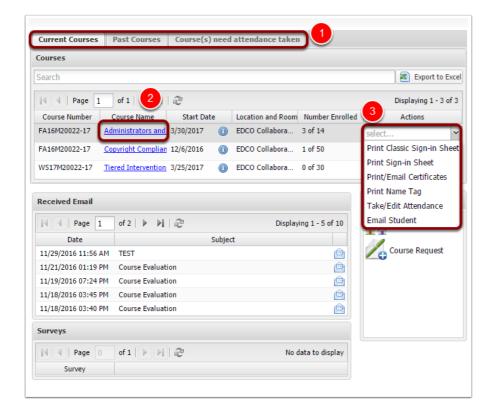
## The Instructor Dashboard View



- 1) Click the Pencil icon to edit the instructor's picture, Username, or Password.
- 2) Click the Pencil to edit the instructor's general account info, such as your name, email, address, and more.
- 3) This view shows all of an Instructor's courses and allows them to perform actions on the courses.
- 4) This view contains all the emails an Instructor has received from admins and users on their site.
- 5) This is where instructors will see the survey results of their users. Also, any surveys the instructor needs to take will show here.
- 6) Allows Instructors to perform other tasks, such as requesting courses, booking a room or view room bookings, and more.

Note: Some features seen here may not be enabled on your dashboard. Admins can control some if the fields that

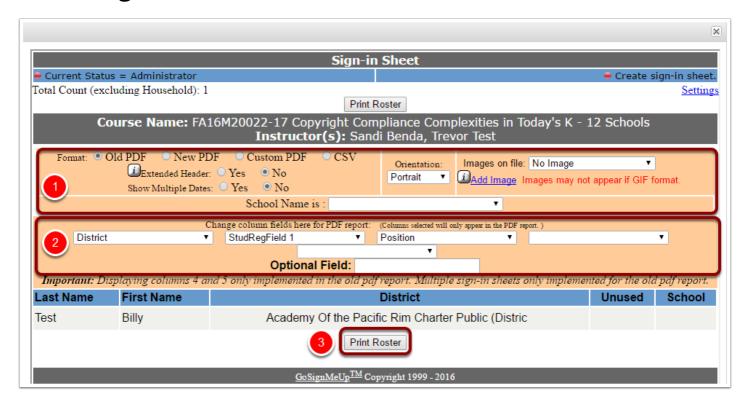
#### **Courses and Actions**



- 1) At the top, the Instructor can choose to view current course, past courses, and courses that haven't had attendance taken on them.
- 2) Click the highlighted course name to view the course description that the users see.
- 3) From the action bar, Instructors can perform actions on a course, including

- · Print Classic Sign-In Sheet
- · Print New Sign-In Sheet
- Print and Email Certificates
- Print Name Tag
- · Take and Edit Attendance
- · Email a Student

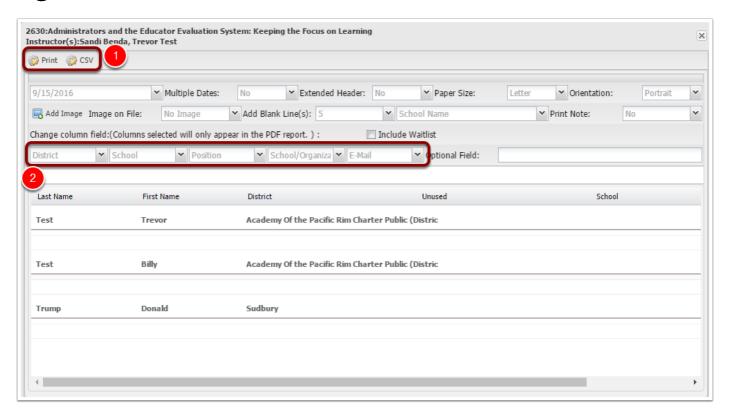
# Classic Sign-in Sheet



- 1) Set the type of sign-in sheet and it's orientation. Additionally, Instructors can add a small image and set the school name as well.
- 2) Set the columns that are supposed to show on the sign-in sheet (Signature will always show in the last column).
- 3) Print the sign-in sheet with the names of all the students in the list above.



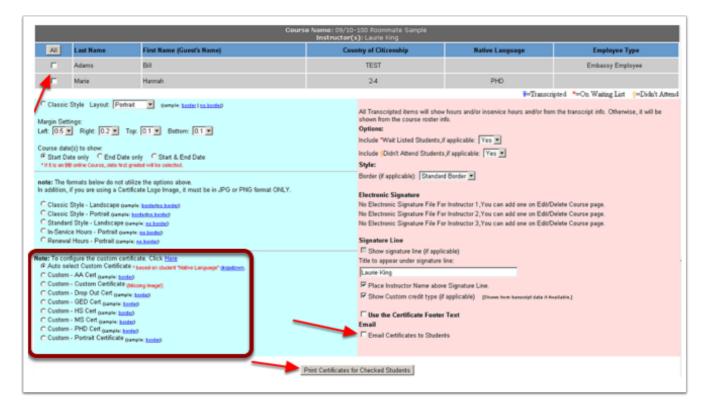
# Sign-in Sheet



- 1) The sign-in sheet can be printed as either a CSV or as a PDF.
- 2) Set the columns that you want to show in the sign-in sheet. Setting a column to 'Select Field' will remove that column, freeing more space for other columns. The signature column will always show and does not need to be added separately.



# **Completion Certificates**



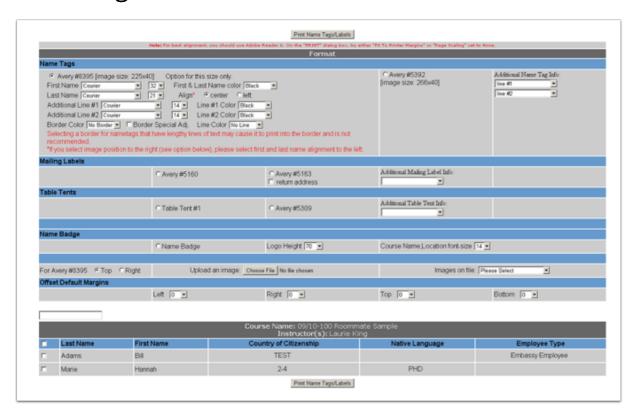
When sending certificates, select the students to send a certificate to.

Choose a certificate to send to all the selected students.

Select the 'Email Certificates to Students' checkbox when ready to email certificates. Leaving it unchecked allows instructors to preview the certificates before sending them, or to print the certificates themselves.



# Name Tags



This page allows instructors to print name tags for their students. Refer to the Help guide lesson "How Do I Print Name Tags?" for details.

#### **Attendance**

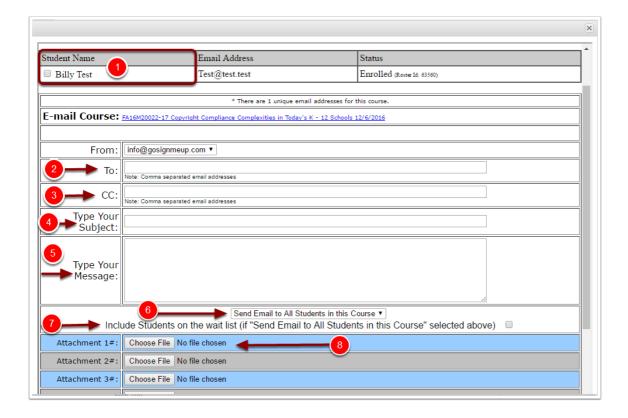


Mark the attendance record for each student.

When attendance has been entered or edited, press the 'Submit' button at the bottom of the page to save the changes.

Mark 'Finalize Attendance' when attendance is fully completed for the course and then press submit.

#### **Email**

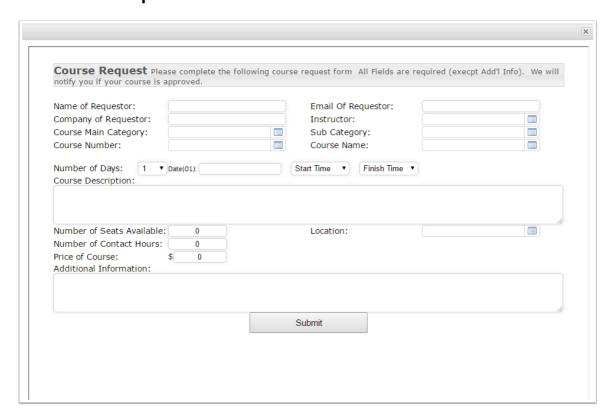


- 1) When messaging some but not all of the students, mark the box next to the student's name.
- 2) Add any additional primary recipients here.
- 3) Add any recipients who should get a CC.
- 4) Enter the subject of the email.
- 5) Enter the email message here.
- 6) Determines whether emails go to all students, or only the selected ones.
- 7) Allows students in the wait list to also receive the email.
- 8) Attach up to 6 files to the email.



# **Room Management**

# **Course Request**



The Course Request system, if enabled, allows instructors to request a new course by inputting the course details and submitting it to the site admins who can then review it.