

SEPTEMBER 2017



#attendancematters

T: @illuminateed IG: @illuminateedinc

Session 3: Attendance Reports & Workflows



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Today's Agenda

Getting Engaged in Workflows & Reports

- Goals & Norms
- Attendance Awareness Month
- Homework 1 & 2 Review
- Parent Impact
- Daily
- Weekly
- Monthly
- Implementation and Training Opportunities
- Session 3 Homework
- Resources
- Survey!

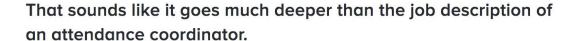
ISI Mini Melt Webinar Series Goals & Norms

- Provide virtual training opportunities in order to gain an increased depth of knowledge around Illuminates many features
- Define best practices and requirements of specific Illuminate tools and features
- Establish a platform of users for specific tools and features for future feedback, sharing of best practices, and future development insight
- Session 3 To review and experience various attendance reports in support of decreasing attendance challenges and gaps
- Session 3 Promote and strengthen attendance practices and procedures within your District/LEA
- To build a foundation of awareness and compliance of attendance

Attendance Awareness Month

The Story of an Attendance Coordinator

Article from *Remind Me*, highlighting the role of Attendance Coordinators and their everyday duties



Oh, I do everything. Whatever's necessary. When a kid is absent, there's a reason for their absence. Sometimes it's just a cold, but where we work, it usually has to do with social and emotional issues. Some of our kids are homeless. Some of our kids don't have parents. They don't have a person in their life to say, "Hey, this is how you do things."

I'm not a teacher, so I don't have these children for long periods of time. But whatever little time I do have with them, I hope I reach them. The kids come in here all the time, and it's "Ms. Dominguez, I need a pregnancy test. Ms. Dominguez, I'm hungry. Ms. Dominguez, can you talk to my mom or my dad? They don't listen to me."

When it's something beyond what I can do, I call in reinforcements—our social worker, our psychologist, or my assistant principal. But the majority of the time, I do my best to counsel the students and point them in the right direction. When you're a kid, sometimes everything feels like it's the end: This is it, there's no more. I try to calm them down and open their minds to another outlook.



I know there's no such thing as a typical day, but describe what a day might look like for you.

When I come in, I'll run attendance reports for the previous day and reach out to the teachers and deans. Then, I'll go downstairs at about 7:15 to greet the students as they swipe in and get any pertinent notes. It'll be 8:00 when I come back up, and I'll start sending out phone blasts or calling the families whose students aren't in yet. I do a lot of paperwork—emails, reports, preparing. It's part of how we execute and improve on our plan for attendance.

The kids know I'm in my office by then, and they'll start coming in for various things. It might be as simple as needing a Band-Aid, but most of the time they're coming in to call Mom or Dad or whomever because they can't use their cell phones during the day. We'll have other people come in as well—parents, probation officers, people from outside agencies who want to see the children, since we have a few students who are wards of the state. No two days are the same, but there's a lot of traffic and a lot of customer service. A lot of listening, a lot of taking care of things. Then comes the paperwork.



Homework Review

Session 1 & 2 Homework

Who did their homework?

- Share your Attendance Letters!
- Share your Attendance Manual!

Parent Impact





Report Overview

ADA Checker

Attendance Scheduling Spe	ecEd Language Health Grades	GradeBook Behavior Reports
TAKE ATTENDANCE By Class Roster By Class Roster (monthly) By Seating Chart	Entry Date Exceptions Missing Attendance Multiple Student Summary Perfect Attendance	FORMS Attendance Letters Monthly/Weekly Verification Forms
By Student By Student Group Edit Seating Charts Mass Attendance Updates	Search Records Seventy Five Percent Report Present Student Aggregation Report Student Summary	ADMINISTRATION Student Program Overrides Programs Program Sets Manage Hall Pass Templates
REPORTS Absence Reconciliation Class Roster PDF CSR Summary	Student Summary Weekly Ten/Thirty Date Report Top Truancy Offenders Electronic Verification Log	Manage Hall Fass Templates
Class Size Reduction Class Size Compliance	ADA 3.0 REPORTS ADA Checker	
Class Summary Cumulative Attendance (PDF) Daily Absences / Tardies Lunch Counts	Cumulative Attendance Daily ADA Hourly ADA - Week Summary Hourly ADA - Backfill Single Period Attendance	

ADA Checker

ADA 3.0 REPORTS

ADA Checker

Cumulative Attendance

- Use Daily, Weekly, and Monthly (Basically all the time)
- Technically runs 4 reports at once
- Help Document: https://goo.gl/gbtwLf

"The goal of the ADA Checker is to streamline month end attendance balancing procedures and minimize clicks"

Checker Completed Oct 17, 2016, 1:42 pm

- X No attendance is missing
- ✓ All attendance has been reconciled
- ★ All students are receiving ADA
- X All entry date exceptions have been verified
- Cumulative Attendance matches ADA

NOTES:

- Run ADA Checker as often as possible "All the time"
- Absence Reconciliation Must be done on a daily basis for Calpads
- "All Students are Receiving ADA" mostly drives from scheduling challenges or conflicts. 5% of the time it is due to a timeblock occurrence setup (i.e. student is not counting towards enough minutes)

Checker Completed Oct 17, 2016, 1:42 pm

- × No attendance is missing
- ✓ All attendance has been reconciled.
- × All students are receiving ADA
- ✗ All entry date exceptions have been verified✓ Cumulative Attendance matches ADA

Count Summary

Displaying 1 to 50 of 260 students

ADA Begin	Enroll	Begin	Diff	ADA End	Enroll End	Diff	ADA Sched	Enroll Days	Diff Students	Diff Records
136	138		-2	136	138	-2	2720	2760	2	40

Search

More...

Attendance Missing from 2016-09-19 - 2016-10-14

Displaying 1 to 50 of	200 Students				Cearon		
Date -	Section ID \$	Teacher ID \$	Teacher Name \$	Period \$	Class \$	Room #	\$
2016-09-19	42398	536	Colemen, Rebecca	Homeroom	1 Elem		
2016-09-19	42399	535	Albracht, Jill	Homeroom	2 Elem		
2016-09-19	42401	537	Hsu, Kenny	Homeroom	3 Elem, 4 Elem		
2016-09-19	42402	539	Bakas, Kendall	Homeroom	4 Elem, 5 Elem		
2016-09-19	42403	542	Badella, Tony	Homeroom	5 Elem, 6 Elem		
2016-09-19	42404	541	Teacher2, MUSD	Homeroom	4 Elem, K-6 Elem Combo, K-6 Elem Combo		
2016-09-19	42405	543	Vazquez, Melissa	Homeroom	K Elem		
2016-09-19	42407	545	Thompson, Rufus	PE-K	Elem PE	PE	



Aftab, Narcisso

Brucales, Melia

Guadalupe, Kimly

Macdougal, Monica

More... Displaying 1 to 2 of 2 Search **♦** Grade Student ID Student Name **♦** Count of Days Missing ADA **♦ Primary Enrolled Site** Grandin Elementary - IM SBAC 550010594 Artemio Gracia 20 6 550020488 Consuelo Vivaldo 20 K Grandin Elementary - IM SBAC Show 50 ← Previous Next → Entry Date Exceptions for Grandin Elementary - IM SBAC, 2017 More... Search Displaying 1 to 50 of 110 **♦** Entry Date **♦** Last Present ID Student Name Grade First Present Leave Date 550010506 Capelouto, Izaak 6th Grade 07-01-2016 08-17-2016 08-16-2016 Keough, Filiga 6th Grade 07-01-2016 08-17-2016 550012113 08-16-2016 Fraser, Myrna 5th Grade 08-17-2016 550012439 07-01-2016 08-16-2016

07-01-2016

07-01-2016

07-01-2016

07-01-2016

6th Grade

6th Grade

6th Grade

6th Grade



550012772

550012801

550012812

550012885

NOTES: Entry Date Exceptions are not in the seat or marked present, may be true but has to do with scheduled data is first present date. Cumulative vs. ADA compares all numbers to ADA, checks and balances.

08-17-2016

08-16-2016

08-16-2016

08-16-2016

08-17-2016

08-17-2016

08-17-2016

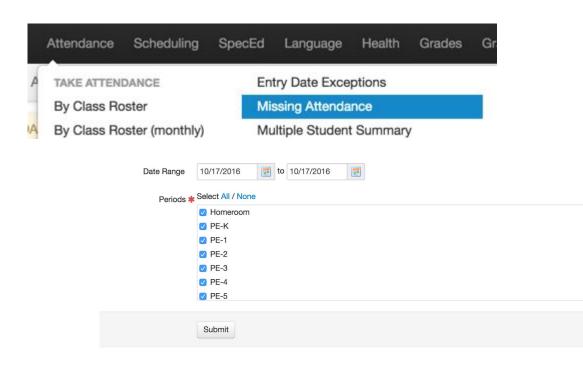
08-17-2016

Cumulative Vs. ADA

Item	Cumulative	Ada	Check
Absent Total	0	0	✓
Apportioned	2720	2720	✓
Present Not Apportioned	0	0	✓
Absent Excused	0	0	✓
Absent Unexcused	0	0	✓
Max Apportionment	2720	2720	✓
Begin	136	136	✓
End	136	136	✓

If this particular report or section fails and you are running it at the district level, try to run at the site level. Reporting Periods need to match between the district and sites.





Displaying 1 to 10	J 01 10	J				More.	<u></u>	
Date	•	Section ID	\$	Teacher ID	\$	Teacher Name	Period -	Class
10-17-2016		44364		553		Adato, Mark	Homeroom	6 Elem
10-17-2016		44370		1546		Cariss, Tim	Homeroom	K-6 Elem C
10-17-2016		44361		529		Hetzendorfer, Vanessa	Homeroom	K Elem
10-17-2016		44378		1398		Kalis, Jennifer	Homeroom	1 Elem, 2 E
10-17-2016		44359		551		Morefield, Sue	Homeroom	1 Elem

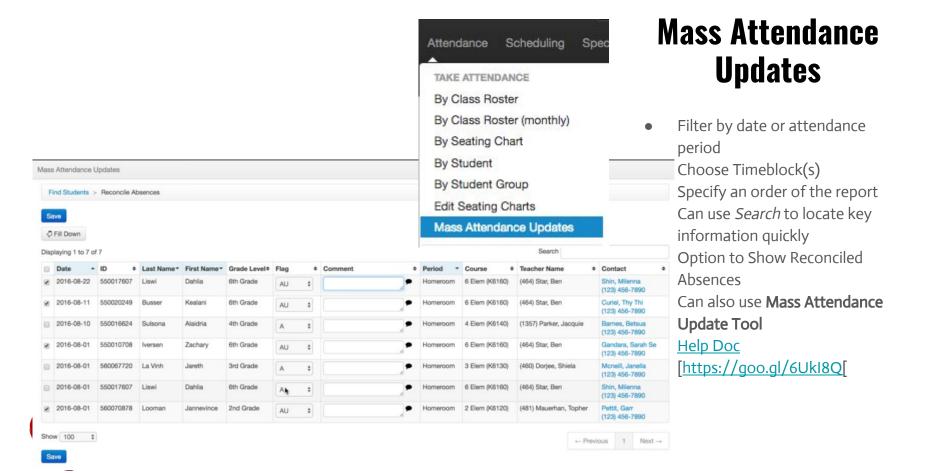
Missing Attendance

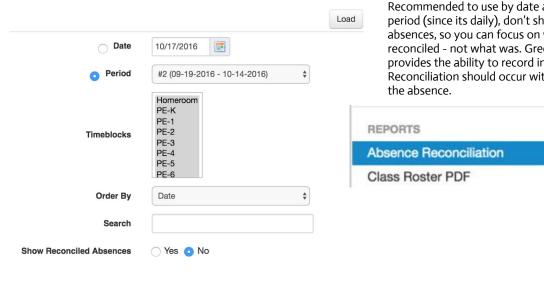
- Filter by date, defaulted to today
- Choose Timeblocks to display
- A list of Teachers appears
- Alert teachers to update attendance
- Help Doc [https://goo.gl/SwFHGn]

"Discover which staff/classes have not submitted attendance for a particular day by school."

NOTES:

- Run after every period or timeblocks for most efficiency
- Follows the timeblocks as they present themselves (the list grows)
- To clear teachers, use Take Attendance by Class Roster
- No internal alert yet.





NOTES:

Recommended to use by date as opposed to period (since its daily), don't show reconciled absences, so you can focus on what needs to reconciled - not what was. Green plus sign provides the ability to record information. Reconciliation should occur within 3 days of

Absence Reconciliation

- Filter by date or attendance period
- Choose Timeblock(s)
- Specify an order of the report
- Can use *Search* to locate key information quickly
- Option to Show Reconciled Absences
- Can also use Mass Attendance **Update Tool**
- Help Doc

										https:/	<u>/goo.gl/6UkI8</u>	Q
		Student ID	Student Name	Gender	Grade Level	Period	Timeblock	Teacher	Reason	Status	Primary Phone	Call logs
4	2	560070342	Agor, Theresa Nhi	F	3rd Grade	09-26-2016	All Day	Stefano, Annie	Α	unreconciled	(123) 456-7890 📤	
4	2	550019202	Giardino, Anayelli	М	3rd Grade	09-26-2016	All Day	Stefano, Annie	Α	unreconciled	(123) 456-7890 🚢	圖
4	2	550018220	Ungcad, Misti	М	3rd Grade	09-26-2016	All Day	Stefano, Annie	Α	unreconciled	(123) 456-7890 🚢	a

Absences Reconciliation



FORMS

Attendance Letters

Monthly/Weekly Verification Forms

Weekly Verification Form

Teacher Name: Stefano, Annie

School: Maslow Elementary - Im2 Sbac

Course: (k6130) 3 Elem

Section: 44360 **Room:** 104

Period: Homeroom From: 10-17-2016

Students: 17 male, 12 female

	Attend	lance Fl	ags
**	Non-Student Day/Holiday	+	Present
	Student Not Enrolled	Т	Tardy
A	Absent, Unverifed		

Online Verification Available!

I hereby certify that, to the best of my knowledge	e, the below attendance information is correct.
--	---

Teacher Signature Date

Lunch Counts	10/17	10/18	10/19	10/20	10/21	10/24	10/25	10/26
Teacher								
Student								

Student Name	ID	GL	10/17	10/18	10/19	10/20	10/21	10/24	10/25	10/26
Agor, Theresa Nhi	560070342	3								
Belisle, Tariq	560069976	3								
Berchtold, Katina	550020156	3								
Chie, Dzuyanh	560068494	3								
Connelly, Irving	560068164	3								
Deaton, America	550018518	3								

Weekly Verification

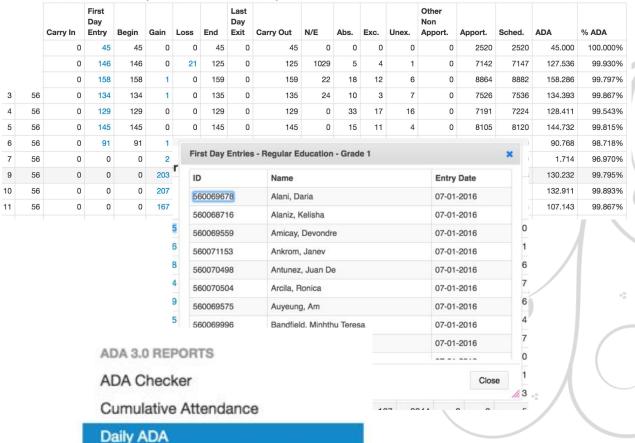
- Select Weekly or Monthly range
- Options to include a verification form and single period attendance forms
- Filter by Teachers, Grade Level, or Periods
- Choose a Week or Date Range
- Options to show and include lunch counts, student ID, and/or Grade Level
- Printing Friday morning/Monday morning, expected to returned
- Stored for 7 years
- Online verification process available. Charters, much easier. NO MORE PAPER!?
- Great also for subs if necessary, or Teachers who like such a style of report.
- Only works when attendance is able, or following the calendar for Normal/In-Session days.



Illuminate School District - Attendance Period #1 (07-01-2016 to 09-16-2016)

Daily ADA

- Filter by Attendance Period or Custom Date Range
- Select schools(s) (Required)
- Option to filter by Student Race or funding categories other than regular and special education
- Option to show grade level, subtotals and funding category subtotals
- Run on a weekly/monthly basis. This is the report also used for P1, P2 report.
- How many refreshes can I get? 2 a day.
- NPS and has a Charter (who reports separately) would be when to select Yes to include all selected sites or not
- Show Column Descriptions, say yes to learn what the report means.
- Setup issues with the Calendar and Timeblocks will manifest here on the ADA checker- too many gains and losses usually indicative of this.



Monthly

Illuminate School District - Attendance Period #1 (07-01-2016 to 09-16-2016)

Daily ADA

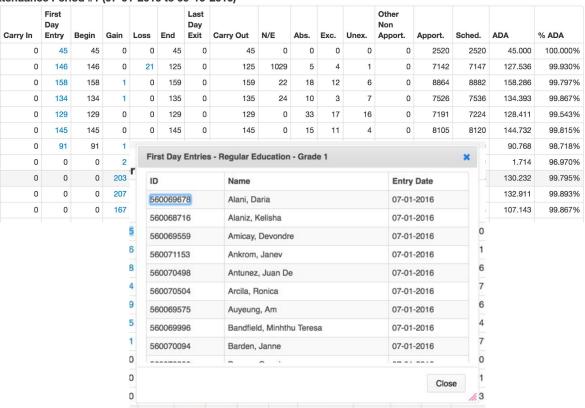
ADA 3.0 REPORTS

ADA Checker

Cumulative Attendance

Daily ADA

- Filter by Attendance Period or Custom Date Range
- Select schools(s) (Required)
- Option to filter by Student Race or funding categories other than regular and special education
- Option to show grade level, subtotals and funding category subtotals
- Conduct this weekly, should avoid this report monthly, or just use it as a quick "I'm ok!" moment.



	Students	Attendance	Scheduling	SpecEd	Language	Health	Grades	GradeBook	Behavior	Reports	Counselor
D	GENERAL	ş		Language D	Details	н	EALTH			Enrollment	by Day
	Search 2.	0		Picture Uple	oad	H	ealth Profile	е		Enrollment	by 10-Day P
	Advanced	d Search		Programs		A	uditing			Enrollment	by Ethnicity
	Student L	ist		Retentions/	Promotions	H	ealth Alert	Report		Enrollment	by Teacher
	Bus Inform	mation		Schedule		H	ealth Searc	:h		Entries and	d Exits
	Comment	ts		Schedule 2	.0	М	ass Screer	nings		Gains and	Losses
	Counselo	rLogs		Walk-In Sch	neduler	М	ass Blue c	ard download		Household	List

Date	Student ID	Last Name	First Name	Gender	Grade	Entry Date	Leave Date	Action	Running Count	Male	Female	Othe
	Starting Enrollment									223	243	0
0-31-2014	78536			F	2	09-31-2014	06-05-2014	GAN	467			
	End of Day Enrollment									223	244	0
4-01-2014	99925			M	к	08-20-2013	04-01-2014	LOSS	466			
	End of Day Enrollment									222	244	0
4-02-2014	365562			м		10-16-2012	04-02-2014	LOSS	465			
	99025			м	К	04-02-2014	04-14-2014	GAN	466			
	End of Day Enrolment									222	244	0
4-03-2014	290000			M	2	08-20-2012	04-03-2014	LOSS	466			
	366662			м	6	04-03-2014	04-11-2014	GAN	466			
	End of Day Enrollment									222	244	0
4-04-2014	290000			м	2	04-04-2014	06-06-2014	GAIN	467			
	360624			M	4	09-07-2010	04-04-2014	LOSS	406			
	74555			M	2	03-18-2014	04-04-2014	LOSS	466			
	97027			M	1	08-25-2012	04-04-2014	LOSS	464			
	98993				2	02-19-2013	04-04-2014	LOSS	463			

Gains and Losses

- Not found in Attendance but Students > Gains and Losses
- Select School, Attendance Reporting Period, and by Primary, Non-Primary or All Enrollment
- Help Doc [https://goo.gl/FypBI1]
- Gains and losses in enrollment. ADA Checker if all green, then this ADA number will match in Enrolled correctly. Helps to explain students dropping off.

"The report will run based on the criteria selected. It will list enrollment totals alongside students who entered or exited each day in an attendance reporting period."

Cumulative Attendance

ADA 3.0 REPORTS

ADA Checker

Cumulative Attendance

Doily ADA

- Filter by School, Attendance Period, Funding Categories
- View in browser or Text Download formats ONLY
- Help Doc [https://goo.ql/kKfkh4]

"...provides a view of students' daily attendance marks and present/absent counts over a selected time period"

Regular Education / Kindergarten

	Period	Start	End	MTWTF	MTWTF	MTWTF	MTWTF	APP	ONA	ABS	EX	UX	SCH	PE	TR	SU
.ito	1	07/01	09/16	Att.	period	too l	ong	56	0	0	0	0	56	0	0	0
	2	09/19	10/14	+++++	+++++	+++++	+++++	20	0	0	0	0	20	0	0	0
	3	10/17	11/11	+++++	+++++	+++++	++++	20	0	0	0	0	20	0	0	0
	4	11/14	12/09	+++++	+++++	+++++	+++++	20	0	0	0	0	20	0	0	0
	5	12/12	01/06	+++++	+++++	+++++	+++++	20	0	0	0	0	20	0	0	0
A 90210	6	01/09	02/03	+++++	+++++	+++++	+++++	20	0	0	0	0	20	0	0	0
	7	02/06	03/03	+++++	+++++	+++++	+++++	20	0	0	0	0	20	0	0	0
	8	03/06	03/31	+++++	+++++	+++++	+++++	20	0	0	0	0	20	0	0	0
	9	04/03	04/28	+++++	+++++	+++++	+++++	20	0	0	0	0	20	0	0	0
	10	05/01	05/26	++++	+++++	+++++	+++++	20	0	0	0	0	20	0	0	0
	11	05/29	06/08	++++	++++			9	0	0	0	0	9	0	0	0
Legend			Totals					245	0	0	0	0	245	0	0	0

Attendance Flag

(+) Present

#560071217

1/2

Arostico, Narbel: Kindergarten Whyte, Leylany 123 Fake Str

Beverly Hills, CA (123) 456-7890

- (3) Independent Study Incomplete
- (4) Tardy Excused
- (A) Absent, Unverifed
- (E) Absence Excused
- (F) Independent Study Complete
- (K) Early Release Over 30 minutes
- (N) School Closed
- (S) Suspended
- (T) Tardy
- (U) Absence Unexcused
- (V) Activity / Field Trip
- (X) Not Enrolled
- (Y) Truant

Column Legend

Apportionment: the sum of all apportionment across the date range

Other Non-apportionment: the sum of all non-apportioned present records across the date range

Absences: the sum of all absent (excused and unexcused) records across the date range

Excused absences: the sum of all excused absent records across the date range

Unexcused absences: the sum of all unexcused absent records across the date range

SCH Scheduled: the highest potential apportionment for the date range (the sum of the number of students enrolled on each day in the date range)

Permissive: the sum of all permissive records across the date range

Truancy: the sum of all truancy records across the date range

Suspension: the sum of all suspension records across the date range

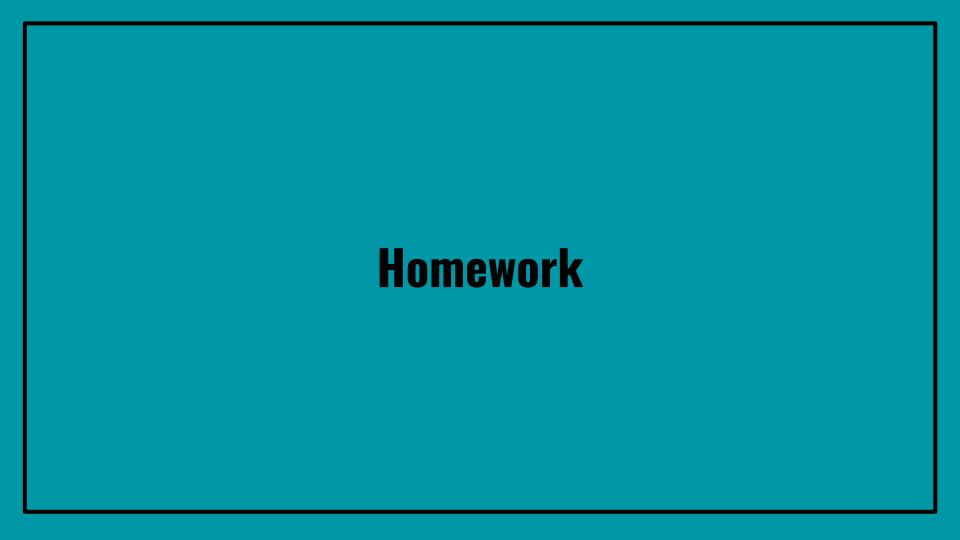


Implementation Training and Considerations

Setting Up Protocols and Procedures



- Do you have a district attendance manual?
 - Check out <u>CASBO's Attendance Manual!</u>
 - We've got a template, something to start with at least: <u>Sample</u> to Edit and Refine for Attendance (and/or all things ISI)
 - <u>Illuminate Technical Attendance Manual</u> [https://goo.gl/UGyGIV]
- What is a day like for your Attendance Clerks?
 - Let us come and hangout with your team. We can see their procedures in action and see which Illuminate solutions fit into *your* best practices. Or it may reveal an opportunity to improve current practices and make them even *better*!
- Monthly or Bi Annual User Group Meetings
 - Virtual works too!
- Invite Illuminate to help!
 - Need some additional training? Reach out! We are here to help.



Homework

Establish Workflows and Procedures

- Complete all Homework
- Upon receiving post-mailer, please answer our quick survey!
- Share your Attendance Letters!
- Share your Attendance Manual!
- Book a follow up with your IM on your attendance needs



How Do I Get Help?

- CA Attendance Technical Manual
- Changing ADA Funding Categories
- Attendance Setup Checklist
- ASES Setup
- Vote for Attendance Comments to be available in Reports!
- Chronic Absenteeism and Why It Matters
- Attendance Letters Help Manual
- Daily Workflows and Procedures
- Weekly Workflows and Procedures
- Monthly Workflows and Procedures

Need training by Illuminate or Jeri Wenger?

Contact your Implementation Manager directly, or help@illuminateed.com

Jeri Wenger, Chief Executive Officer WENGER & ASSOCIATES, LLC 909-292-8612 Direct jeri@wengerandassociates.com



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