



Preference Settings Updates for Acumatica

ADMINISTRATOR GUIDE

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Preference Settings Updates for Acumatica

This document addresses changes in Acumatica settings that can affect your Acumatica-Scanco integration and functionality.

IMPORTANT Prior to Scanco’s implementation, ensure the options and settings described in this document are set correctly and not changed. Changing any of these settings after implementation can have unintended consequences beyond Acumatica functionality, and may affect Scanco’s ability to create transactions or to correctly perform live inventory validations.

Sales Order Preferences

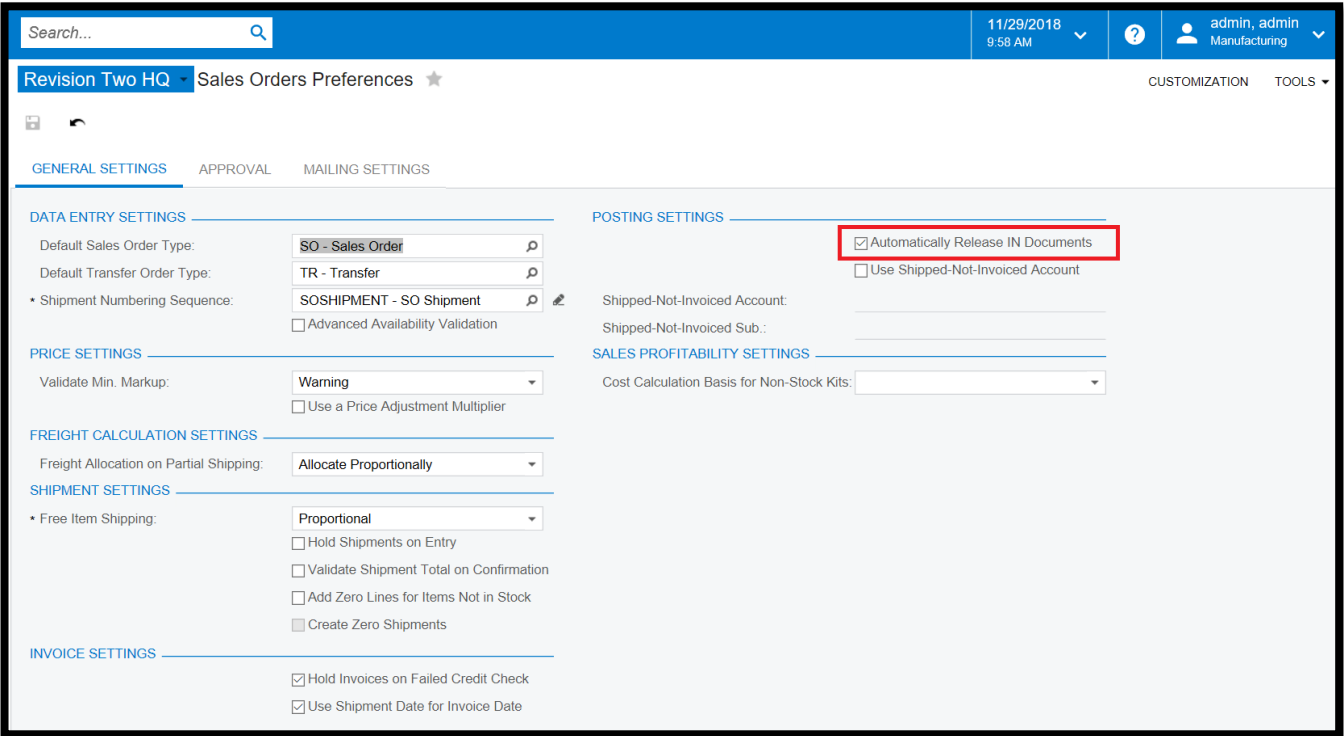
Please note changes to or requirements for the following Sales Order preferences.

Shipment Settings

- **Hold Shipments on Entry.** This option is no longer relevant to your Scanco functionality. In past releases, Scanco required this option be set to “Off.”
- **Validate Shipment Total on Confirmation.** This option is no longer relevant to your Scanco functionality. In past releases, Scanco required this option be set to “No.”

Posting Settings

Automatically release IN documents. This option should always be set to “Yes.” Otherwise, inventory will not be updated to Scanco until the “IN” document is released manually in Acumatica.



Purchase Order Preferences

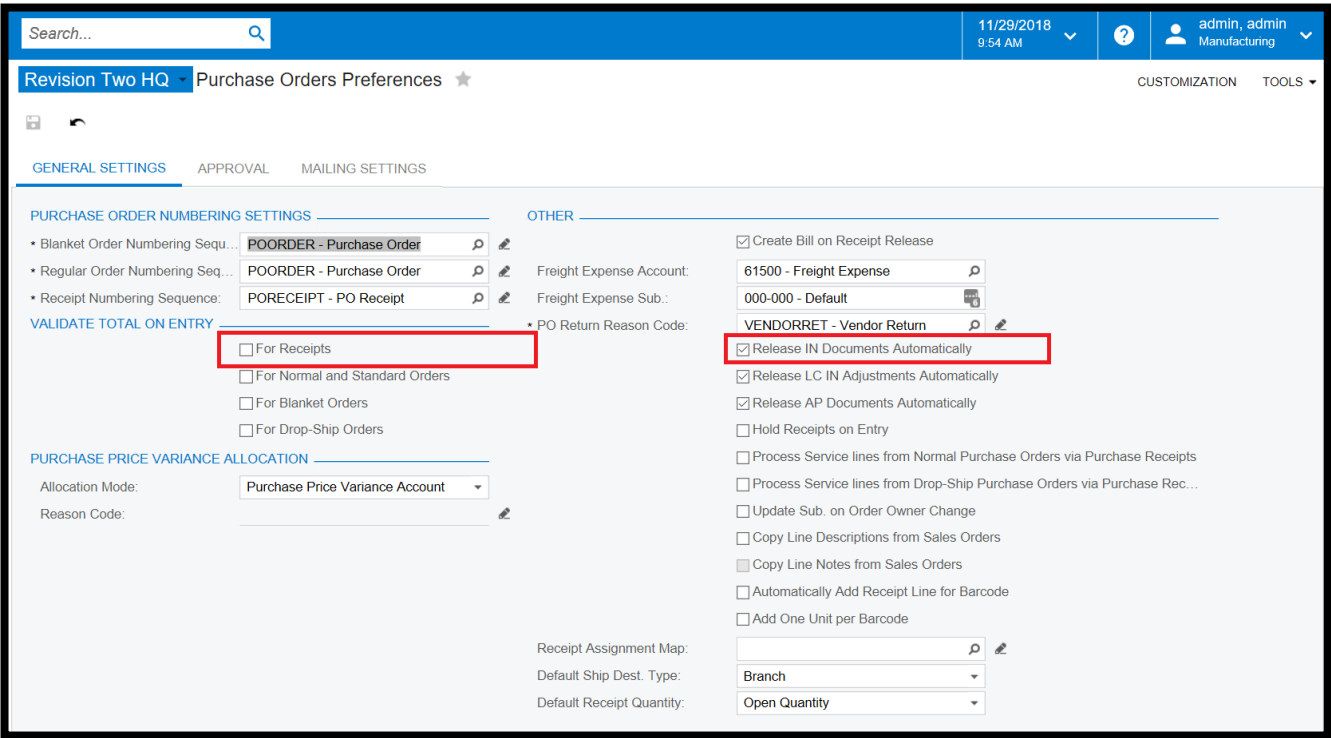
Please note changes to or requirements for the following Purchase Order preferences.

Validate Total on Entry

- **Validate Totals on Entry (For Receipt).** This option must be set to “No.” If not, your Scanco transaction will be created and placed on hold, which would require the user to manually log into Acumatica and calculate the Total Quantity and Total Amount, and then Release the transaction.

Other

- **Hold Receipts on Entry.** This option is no longer relevant to your Scanco functionality. In past releases, Scanco required this option be set to “Off.”
- **Release IN Documents Automatically.** This option should always be set to “Yes.” Otherwise, Inventory Adjustments will not be updated to Scanco until the inventory document is released manually in Acumatica.



Inventory Preferences

Please note changes to or requirements for the following Inventory preferences.

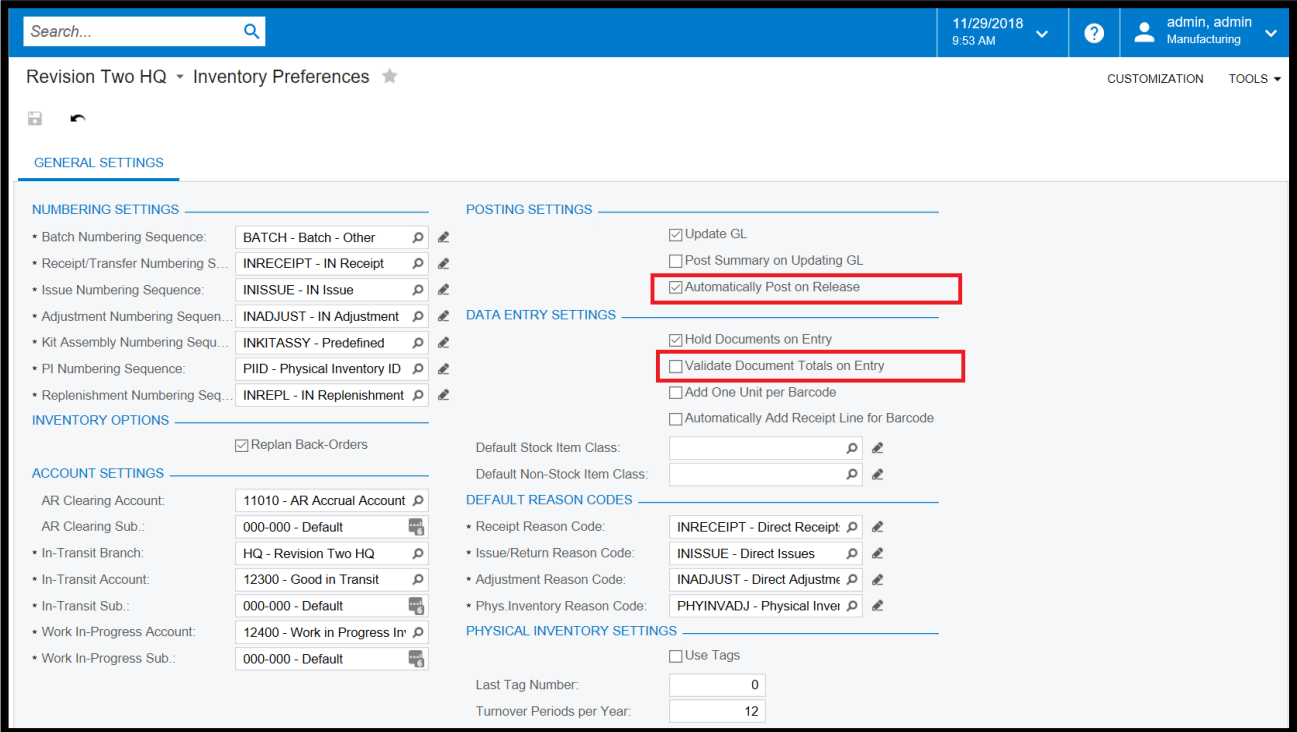
Posting Settings

- **Automatically Post on Release.** This option must be set to “Yes.”

Data Entry Settings

- **Hold Document on Entry.** This option is no longer relevant to your Scanco functionality. In past releases, Scanco required this option be set to “Off.”
- **Validate Document Totals on Entry.** This option should be set to “No.” If not, some of your Scanco transactions (such as Inventory Issues) will be created and placed on hold, which would require the user to manually log into Acumatica, calculate Total Quantity and Total Amount, and then Release the transaction.

NOTE: Other Scanco transactions, such as Inventory Transfers or Bin Moves will be automatically processed and released without hold.



Production Preferences

Please note changes to or requirements for the following Production preferences.

Data Entry Settings

- **Hold Documents on Entry.** This option is no longer relevant to your Scanco functionality. In past releases, Scanco required this option be set to “Off.”
- **Validate Document Totals on Entry.** This option must be set to “No.” If not, some of your Scanco transactions (such as Material Issues) will be created and put on hold, which would require the user to manually log into Acumatica, calculate Total Quantity and Total Amount, and then Release the transaction.

NOTE: Other Scanco transactions, such as Labor or Moves will be automatically processed and released without hold.

