

Network Diagrams in Visio

Greg Ferro

EtherealMind.com

PacketPushers.net



Packet Pushers Press

Network Diagrams With Visio

Faster, Better Network Diagrams with Visio 2007

Greg Ferro

This book is for sale at <http://leanpub.com/network-diagrams-with-visio>

This version was published on 2014-03-27



This is a [Leanpub](#) book. Leanpub empowers authors and publishers with the Lean Publishing process. [Lean Publishing](#) is the act of publishing an in-progress ebook using lightweight tools and many iterations to get reader feedback, pivot until you have the right book and build traction once you do.

©2014 Greg Ferro

Also By Greg Ferro

[Arse First Method of Technical Blogging](#)

[White Box Networking in 2014](#)

This book is dedicated to my wife and daughters for having me as a husband and father. I couldn't do it without them giving me a reason to do it.

Contents

1	Network Diagrams with Microsoft Visio 2003/2007	1
1.1	Introduction	1
2	Visio Interface and Layout	3
2.1	Clearing the Visio Interface	3
2.2	The Shape Window	4
2.3	Turn off the Rulers and Gridlines	9
2.4	Removing Buttons from the Toolbar	12
2.5	Reset the Toolbar and Buttons to Default	14
2.6	Turn off the Status Bar	15

1 Network Diagrams with Microsoft Visio 2003/2007

1.1 Introduction

This guide is written to provide a rapid introduction to using Microsoft Visio to create better network diagrams for data networking. It's not a tutorial on Visio but demonstrates how to use Visio to make Network Diagrams. It is assumed that you already can use Visio and want to draw better quality and more pleasing diagrams at a faster pace.

The book is a collection of techniques and tips that on Microsoft Visio 2003/2007 and creating Network Diagrams based on 15 years of experience and give you insight on how to make better diagrams for presentation and for ongoing management of those diagrams.

Visio is the standard tool for Enterprises to document networks, and for many companies, the only available documentation is a diagram. Importantly, a diagram is probably the one thing that your management will see and understand.

Knowing quality techniques for getting things done fast and well in Visio is good for how you are seen by your manager and your peers.

Not Advanced but not for Newbies.

This is not a starters guide or beginners guide. It is expected that you would already be using Visio and be making your own network diagrams and know how to perform the usual drawing, editing and saving functions. It would also be suitable for people who want to draw quicker in Visio, or get better diagrams but would have a technical focus.

This guide is an everyday collection when drawing Visio. It is not an introduction to Visio, it just some ideas on drawing Network Diagrams from someone who has done a lot of it, and tried to find good techniques to get a good looking drawing done as quickly as possible.

While some attempt has been made to make the material a linear progression from simple and building up to more complicated, there are many tips and notes within the content where it is relevant. I would think that there is something here for everyone.

About the Author

Greg Ferro is an independent freelance Network Architect and Engineer, currently based in the UK and working for a number of large and medium organisations. He has over 20 years experience in

IT and more than 10 years in networking. The last 5 years has been spent working extensively in security and application networking as an Network Architect and Engineer for large corporates and is Cisco CCIE#6920.

Why Read This Book ?

I have been working in Data Network Engineering and Design for about 20 years. Over that time I have been using Visio to draw network diagrams for all areas of networking. Originally, it was for implementation, or for documentation and then for the design of the network.

Recently, while working on a diagram, a fellow worker asked me to show him how I did certain things in Visio. I thought this a bit strange at the time, but when other co-workers started asking the same questions I was surprised. I started to blog on some topics for drawing which were enormously popular, but came to the conclusion that small book would address this in the best possible way.

So I wrote this as if I was sitting next to you, showing how to get things done. I have used practical examples, and put all the menu options in and worked through practical examples on how to create diagram elements that are useful for networking. It is highly visual so that you can work through the book very quickly because you need to get things done, not because you want to understand the theory behind it.

I don't claim that this book is a definitive guide. It's just the way that I do it and people told me that these tips are good advice. So I wrote it down, and here it is

What is not is this book.

This book is written for at people who work in IT and related roles. The object and elements that are produced are mostly relevant to those people. While it would be relevant to to anyone who is drawing technical diagrams, it would be less useful to people who want to do more artistic or simple Visio work.

I assume that you have some experience in drawing and diagramming, and know your way around the basics of Visio diagrams. If you are a beginner or new to Visio, then this book is not for you. This is not a textbook, but a collection of tips and techniques to draw better and faster.

I also assume that you have good network experience and understand many basic networking concepts. I would suggest that you will also need good commercial experience to make good drawings, but that could not be taught in any book.

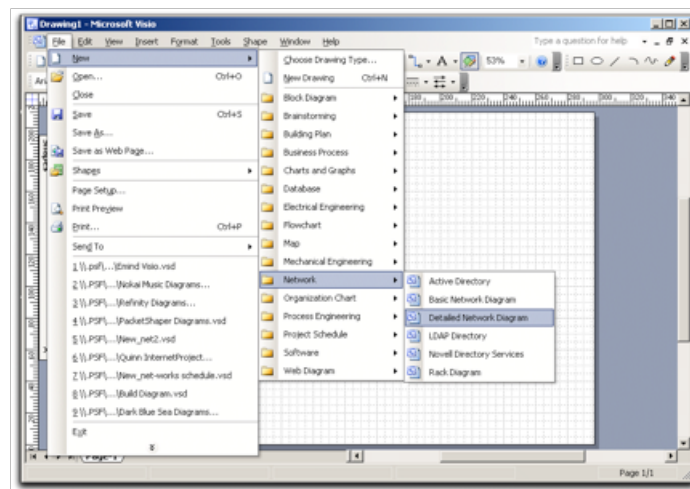
2 Visio Interface and Layout

2.1 Clearing the Visio Interface

The Visio interface is configured for general use by people with little expertise and is cluttered up with toolbars that have no relevance to network engineers and making serious diagrams. Fortunately, Visio can easily be changed to give us more screen space. Getting the maximum amount of clean and uncluttered screen space will improve the way you work, make your drawing more visible and this makes it easier for you to use. This will improve your productivity and improve your sanity.

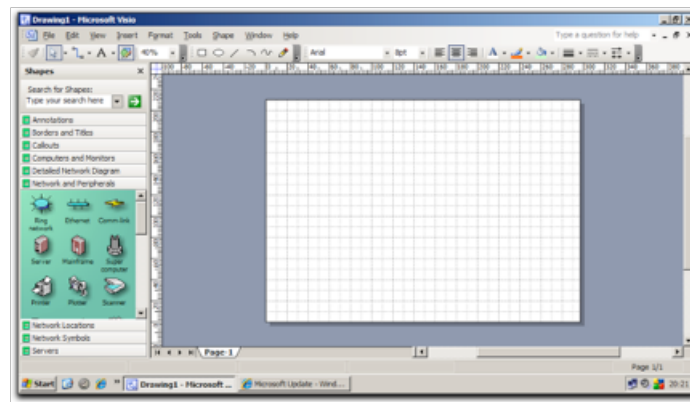
This chapter covers my suggestions for configuring the Visio interface.

Create a Document using the Detailed Network Diagram



Creating a New Document

Lets start by creating a new document using the Detailed Network Diagram template so that we have a diagram open on the screen.



A New Document

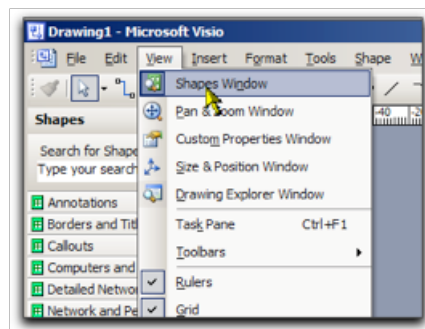
When you create a new document using the Detailed Network Diagram template, the default page looks like this. This view shows ALL the tools and makes for a cluttered interface. This can reduce your efficiency and encourage mistakes.

2.2 The Shape Window

The Shape Window takes up a lot of space in your Visio screen and stops you from working efficiently. A Networking person only needs to use the Shape Window a few times to get the shapes onto the page, and after that you don't use it much at all.

Visio allows the Shape Window to be used to perform several different actions. It can 'float' freely within the Visio window, attach to the side, top or bottom, and auto-hide. All of these items give you the maximum amount of screen real estate which makes it easier and faster to get drawings finished.

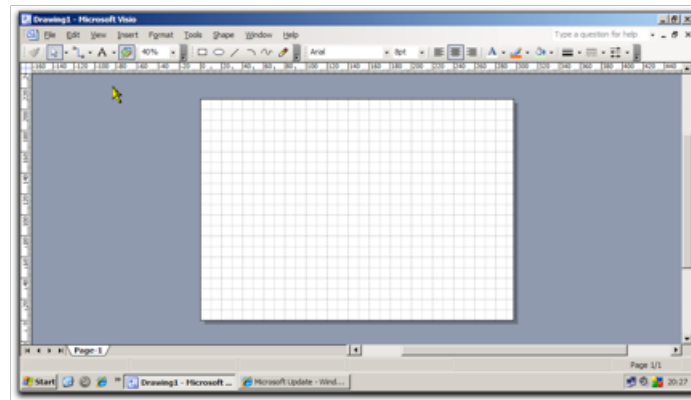
Hiding the Shape Window



Hiding the Shape Window

At the left of your screen, the Shape Window takes up quite a bit of space. For Network Diagrams, the Shape Window is only used occasionally and if we could 'hide' it away then this would provide more screen space and improve your efficiency.

You can hide the Shape Window from the Menu by using **View, Shapes Window** [Alt-V,N].

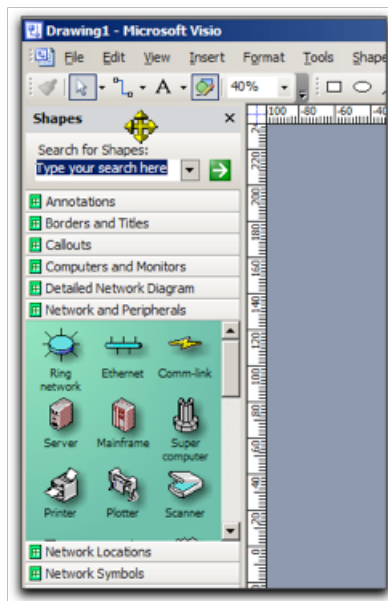


More Screen Real Estate

And now the screen is a lot less cluttered. The Shape Windows is a very useful tool, and showing / hiding the Palette isn't very effective. You can unhide the Shape Window from the Menu by using **View, Shapes Window** [Alt-V,N].

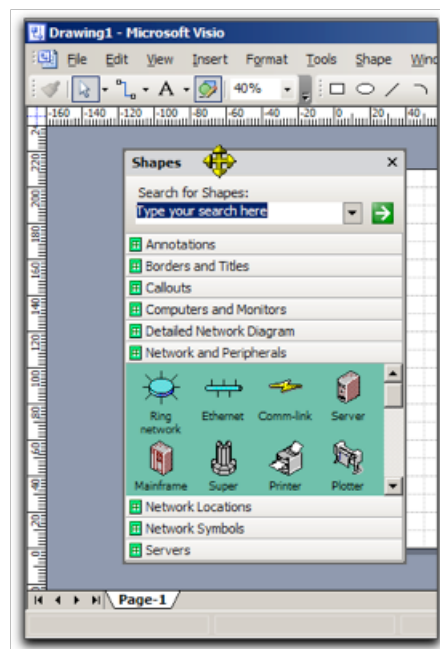
There is a better way by *floating the Shape Window*

Floating the Shape Window



Goto Shape Window Title Bar

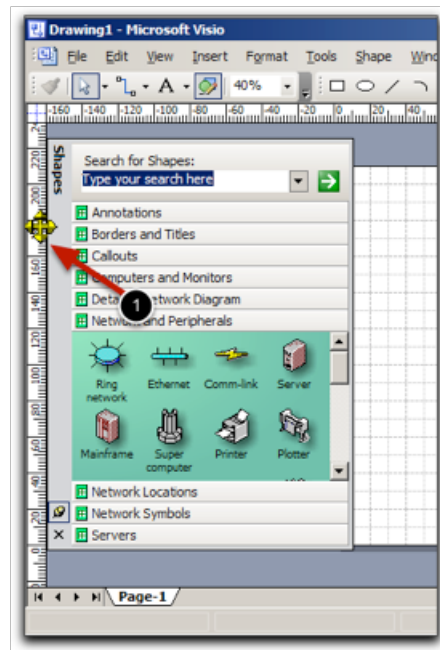
Click on the Title Bar of the Shape Windows and *keep the mouse button down* and drag the Window away from the left until it 'floats' free on the screen



Hold the Button and Drag the Shape Window off the Toolbar

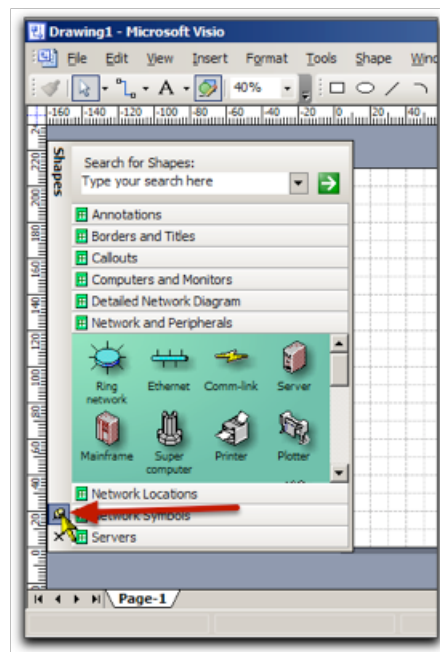
Keep holding the mouse button down and then move it gently back to the left side and it will reattach.

It will not take up the entire left side. It might take a couple of attempts to get this right.



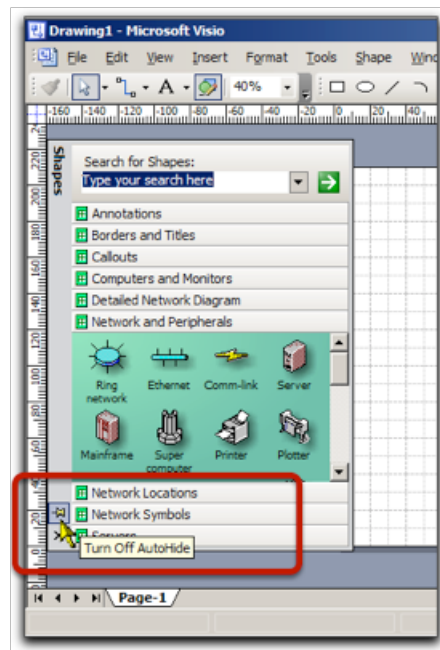
Reattach to the Left side

Notice that the menu bar has now shifted to the left to provide feedback that the Shape Window is now 'stuck' there



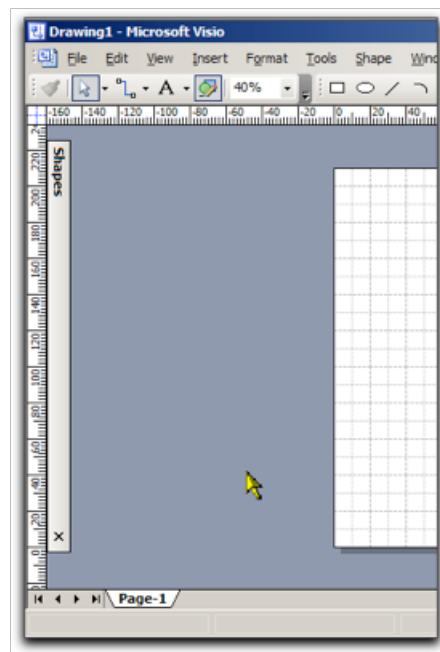
Use the Push Pin to Lock It Into Place

Look for the Push Pin in the bottom left corner of the screen, click it once to enable the Autohide function.

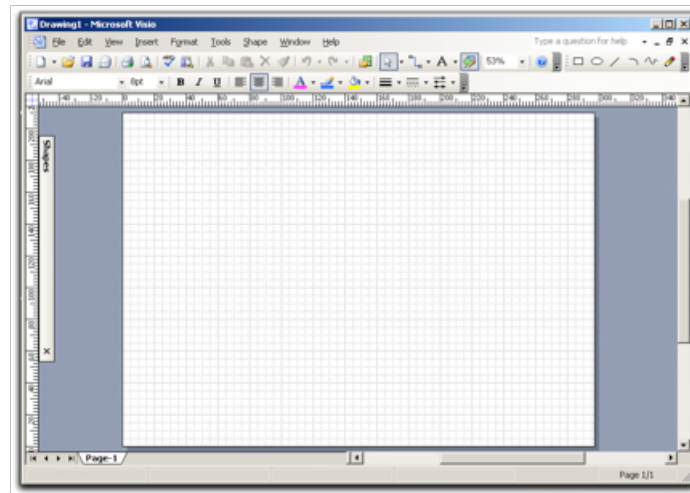


Enable Autohide

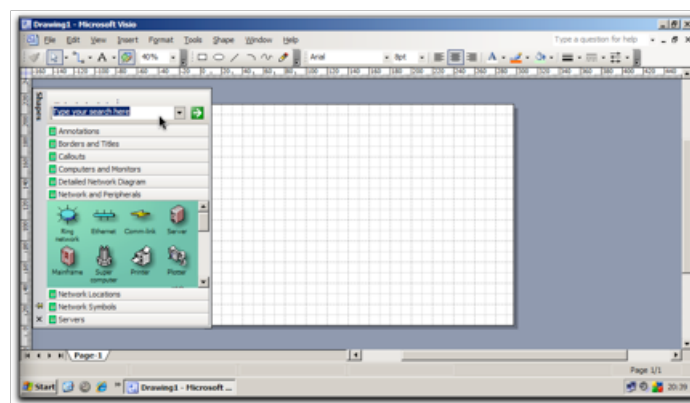
The Push Pin icon will change to show that the Shape Window is not longer 'pinned' in place.



And the Shape Window will 'roll up' to the left.



And now you have a lot more space on the screen. Anytime you want to access the Shape Window, you can click on the bar and it will open out to show you all the shapes that you are using.



Screen is less cluttered for better space usage

And then the window will rollup after a short delay.



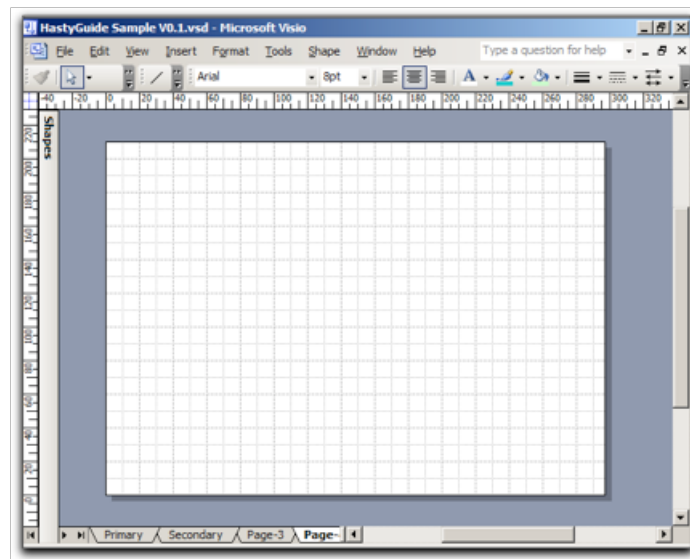
Window Can Get Stuck Open

I find that the Visio Shape Window will occasionally get stuck in the 'open' position. As far I can tell, this is a *'feature'* since it happens on every installation I have ever used. It that Visio occasionally gets confused and you can clear the status by clicking on the Pin twice, then drag a shape off the Shape Window, or by clicking into the Window. That usually works.

2.3 Turn off the Rulers and Gridlines

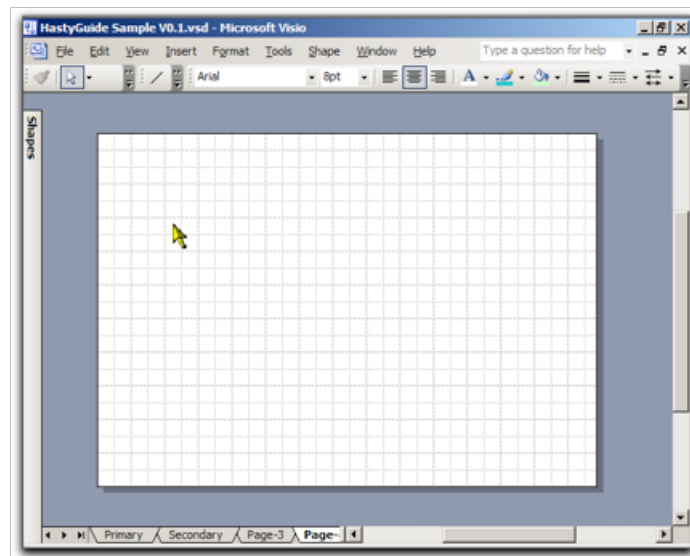
Continuing with the theme of decluttering your screen we can make the interface more focussed.

Turn off the Rulers and Grid



Screen is cluttered by the Rulers and Grid lines

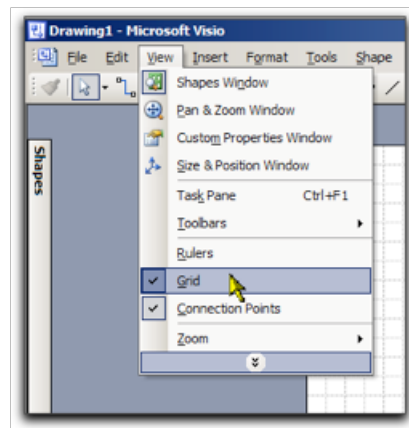
The rulers around the outside of the working space are not useful for network diagrams since we have no reason to measure the distance between items.. For most of the time, you should turn them off so that your screen is uncluttered. You can turn off the rulers by Pressing Alt-V, then R on the keyboard, or by selecting View, Rulers.



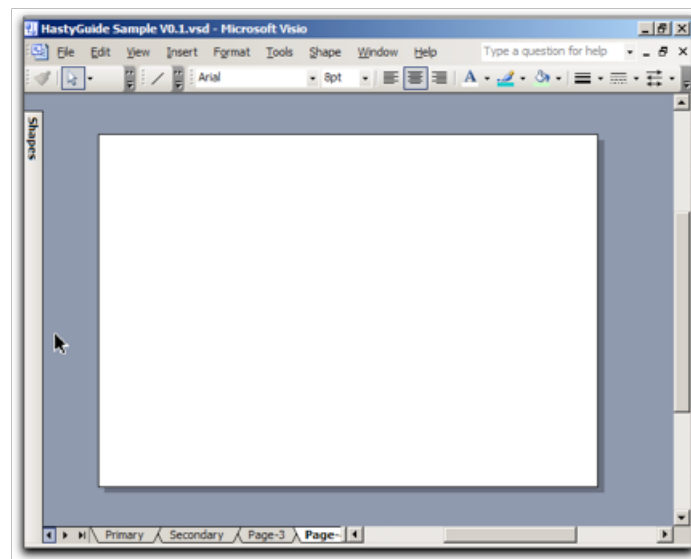
See, Much Better

With the Rulers removed the screen looks a lot less cluttered.

Removing the Grid Lines



Select **View, Grid** [Alt-V,G] to disable the grid

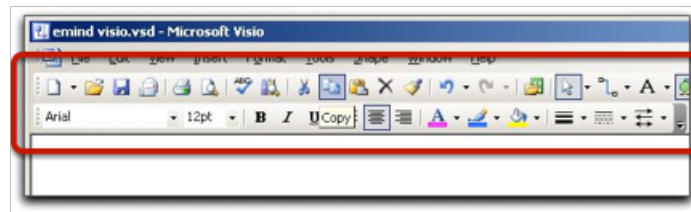


More Conducive to Good Diagrams

Some people prefer to have the grid on the screen so that they can align the shapes. It is preferable to use the automatic alignment tools in Visio which is covered in a later section.

2.4 Removing Buttons from the Toolbar

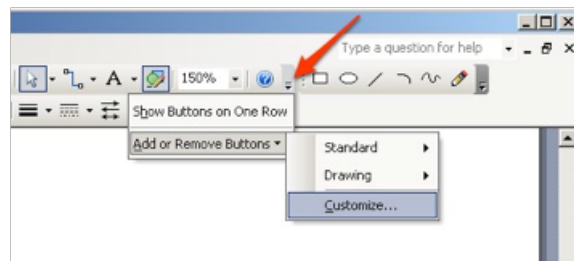
Removing Buttons from the Toolbar



Do You Really Need All Of Those Buttons ?

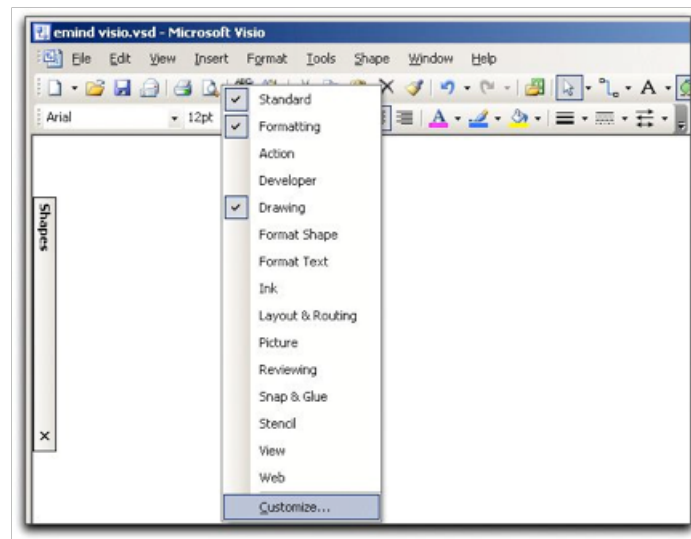
By default, Visio displays two tool bars across the top of the menu. These toolbars are consistent across all Microsoft Office products and are probably there to make you “feel nice” when you start Visio. But many of the buttons on the toolbar are never used, and more sophisticated users will use keyboard shortcuts instead of the buttons.

For example, the Copy button on the toolbar is never used since you should always use Ctrl-C. And Ctrl-V will always be used instead of Paste.

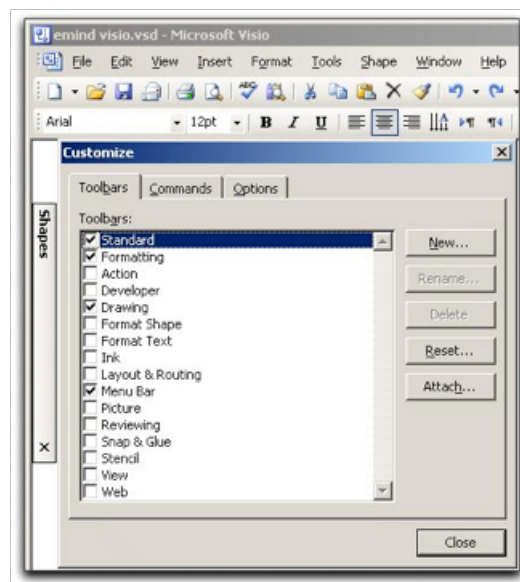


Use the Keyboard, Luke

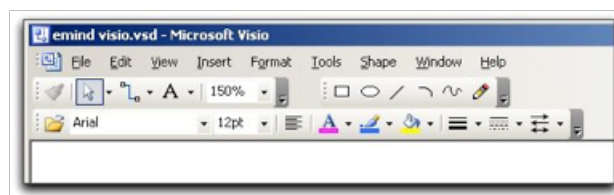
So we can edit the buttons on display, by customising the toolbar. One way is to click on the small arrow at the end of every toolbar.



The other way is to right-click on any toolbar and select the Customize option at the bottom:

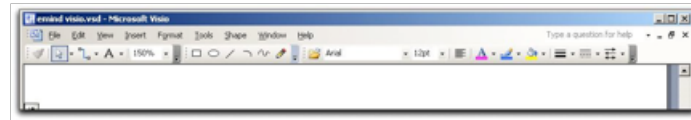


Selecting either of these options will then bring up the window shown here.



Now to edit the toolbar by “ripping” the buttons you don’t want into the window, that is, you need to click with the mouse, hold the mouse button down and drag the menu button off the Toolbar.

I would recommend removing the button until you match the toolbars shown above. If you have certain functions that you like to use, then leave those in. These buttons are the just enough to fit in a single line on most screens.

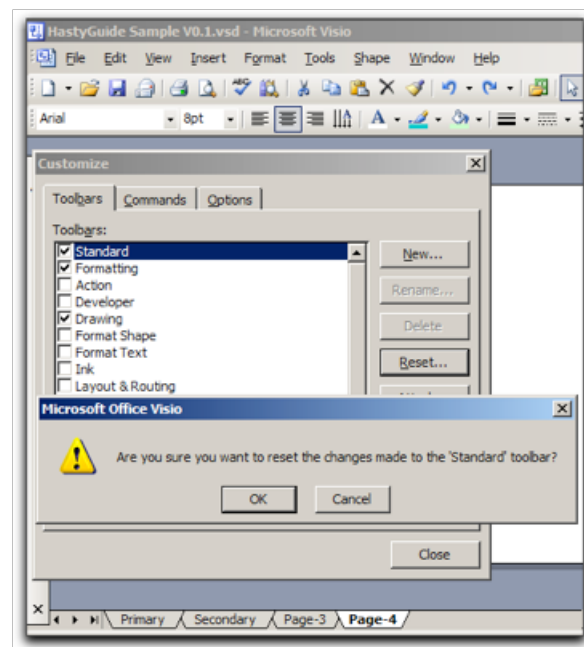


Much Better

Now we can move them side by side across the top so that we have more space for diagrams. The goal is to have only a single row of buttons to make more screen space.

2.5 Reset the Toolbar and Buttons to Default

You can always reset the toolbars back to their default settings if you aren't happy with what you've done.

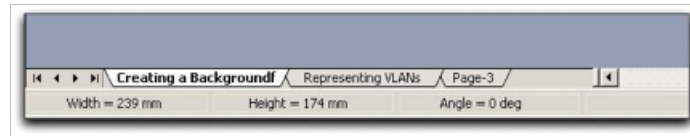


You can always get back to the defaults. Safe to play around.

If you delete a button and want to restore it, the simplest method is to reset the toolbar back to the default and then repeat the button deletion. By pressing the Reset button and select OK on the popup.

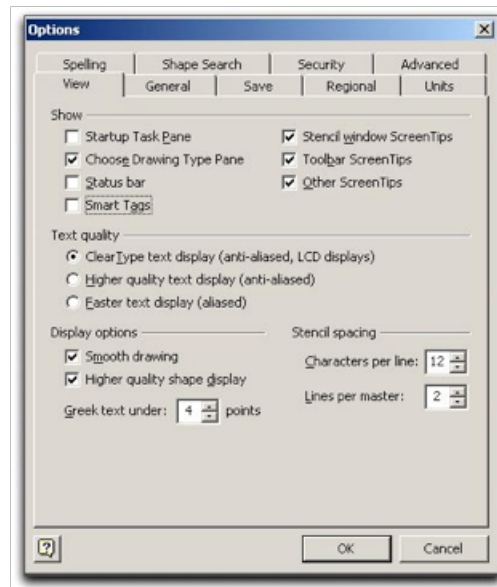
2.6 Turn off the Status Bar

Turn off the Status Bar



More clutter! It's got to go.

A the bottom of your Visio screen is a status bar. It is not useful when doing network diagrams so lets remove it.



Go to Tools, Options, View and deselect the Status Bar box and click OK. The status bar will no longer appear at the bottom of the screen.