



STATE OF CALIFORNIA

STATE BOARD OF EQUALIZATION

OUT-OF-STATE DISTRICT SACRAMENTO OFFICE

3321 POWER INN ROAD, SUITE 130, SACRAMENTO, CA 95826-3893

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www.boe.ca.gov

SEN. GEORGE RUNNER (Ret.)
First District, Lancaster

FIONAMA, CPA
Second District, San Francisco

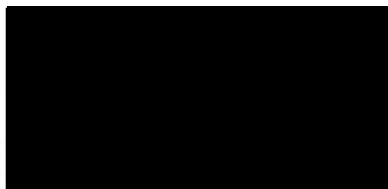
JEROME E. HORTON
Third District, Los Angeles County

DIANE L. HARKEY
Fourth District, Orange County

BETTY T. YEE
State Controller

DAVID J. GAU
Executive Director

June 27, 2017



California Nexus Questionnaire

Our records indicate that your business activities in California may require you to register under the State of California Sales and Use Tax Law. This form will assist you in determining if your company needs to register with the Board of Equalization (BOE). Please answer the following questions and return the completed form to the address listed at the end of the form by 7/11/2017.

1. Are you currently registered with the BOE to collect sales or use tax?

☐ Yes

☐ No

- If yes, provide the BOE permit number: _____

Note: If you are currently registered with the BOE, no further entries are necessary unless changes have occurred.

- Other California agency registrations: _____
(EDD, FTB, SOS)

2. Are any of the following types of individuals physically located in California and operating under your authority for the purpose of selling, delivering, installing, assembling, or the taking of orders for any tangible personal property?

Date Activities Began

Month Day Year

- ☐ Salesperson
- ☐ Solicitor
- ☐ Manufacturer's agent
- ☐ Independent contractor or representative
- ☐ Installer.....
- ☐ Canvasser
- ☐ Trainer
- ☐ Other
- ☐ None of the above

3. Does your business own, lease, use, maintain, or occupy any of the following types of real or personal property in California?

Date Activities Began

Month Day Year

- ☐ Sales Office
- ☐ Distribution Center
- ☐ Warehouse
- ☐ Sample Room
- ☐ Computer Service
- ☐ Other Real Property
- ☐ Other Personal Property
- ☐ None of the above

4. Does your business engage in any of the following activities?

Date Activities Began

Month Day Year

- ☐ Perform construction contracts in California.....
- ☐ Install or contract with another company to install machinery, equipment, fixtures, or materials in California
- ☐ Rent/lease tangible personal property physically located in California to customers
- ☐ Participate in conventions or trade shows in California
- Please indicate the number of dates per year:
- ☐ Make sales into California
- ☐ Deliver merchandise into California, by means of:
- ☐ Employee-operated vehicle.....
- ☐ Common carrier
- ☐ Company vehicle
- ☐ United States Postal Service
- ☐ Make sales over the Internet to California customers
- Please indicate company website:
- ☐ Maintain inventory in California, by means of:
- ☐ Office
- ☐ Warehouse
- ☐ Consignor
- Please provide consignor's BOE seller's permit:
- ☐ Retail location
- ☐ Fulfillment center.....

5. Are any of the following persons in California?

Date Activities Began

Month Day Year

- ☐ A member of your commonly-controlled group and a combined reporting group that performs services in this state under an agreement with you or in cooperation with you that establishes or maintains a California market or your sales of tangible personal property
- ☐ An affiliate who has entered into an agreement to refer potential purchases of tangible personal property to you, for a consideration based upon completed sales, including by an Internet-based link or Internet website.
- Did your total sales of tangible personal property to California consumers that were referred to you by such affiliates in the preceding 12 months exceed \$10,000?
- ☐ Yes ☐ No
- Did your total sales of tangible personal property to California consumers in the preceding 12 months exceed 1,000,000?
- ☐ Yes ☐ No
- ☐ None of the above

I declare that the information in this document and any attachment is true and correct to the best of my knowledge and belief.

YOUR NAME (please print)	TITLE	DAYTIME TELEPHONE NUMBER ()
SIGNATURE	EMAIL ADDRESS	DATE

Information about the California Board of Equalization is available at www.boe.ca.gov

Please return the completed questionnaire to:

State Board of Equalization - OH

NICOLE CAMPBELL

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Sacramento, CA 95826-3893

916-227-6601