



## Recommended IRS Publication Reading List for Part 1: Individuals

**JULY 1, 2019-February 29, 2020 Testing Cycle**

**Publication 5307, Tax Reform Basics for Individuals**

**Publication 17, Your Federal Income Tax**

**Publication 519, U.S. Tax Guide for Aliens**

**Publication 54, Tax Guide for U.S. Citizens and Resident Aliens Abroad**

**Publication 501, Dependents, Standard Deduction, and Filing Information**

**Publication 504, Divorced or Separated Individuals**

**Publication 525, Taxable and Nontaxable Income**

**Publication 15-B, Employer's Tax Guide to Fringe Benefits**

**Publication 3, Armed Forces' Tax Guide**

**Publication 550, Investment Income and Expenses**

**Instructions for Schedule B**

**Publication 551, Basis of Assets**

**Publication 544, Sales and Other Dispositions of Assets**

**Publication 550, Investment Income and Expenses**

**Publication 523, Selling Your Home**

**Publication 544, Sales and Other Dispositions of Assets**

**Publication 527, Residential Rental Property (Including Rental of Vacation Homes)**

**Publication 946, How to Depreciate Property**

**Publication 525, Taxable and Nontaxable Income**

**Publication 4681, Canceled Debts, Foreclosures, Repossessions, and Abandonments**

**Publication 970, Tax Benefits for Education**

**Publication 590-A, Contributions to Individual Retirement Arrangements**

**Publication 502, Medical and Dental Expenses**

**Publication 600, State and Local General Sales Taxes**

**Publication 936, Home Mortgage Interest Deduction**

**Publication 526, Charitable Contributions**

**Publication 561, Determining the Value of Donated Property**

**Publication 972, Child Tax Credit**

**Publication 503, Child and Dependent Care Expenses**

**Publication 596, Earned Income Credit**

**Publication 5187, Health Care Law: What's New for Individuals & Families**

**Publication 974, Premium Tax Credit (PTC)**

**Publication 926, Household Employer's Tax Guide**

**Publication 514, Foreign Tax Credit for Individuals**

**Tax Topic 556, Alternative Minimum Tax**

**Form 5405, Repayment of the First-Time Homebuyer Credit (Instructions)**

**Publication 590, Individual Retirement Arrangements (IRAs)**

**Publication 575, Pension and Annuity Income**

**IRS FBAR Reference Guide**

**Instructions for FinCEN Form 114**

**Instructions for Form 3520**

**Publication 559, Survivors, Executors, and Administrators**

**Publication 950, Introduction to Estate and Gift Taxes**

**Instructions for Form 1041**

**Instructions for Form 706**

**Instructions for Form 709**