

# Statement of Economic Interests

Filed in 2015 for calendar year 2014 by

**Walker, Scott K.**

Governor, Office of the  
Governor

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.  
Still have questions? For priority service send an e-mail to: [GABEthics@wi.gov](mailto:GABEthics@wi.gov); otherwise leave a detailed message at (608) 261-2028.  
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

## Part A

As of December 31, 2014

### 1. INVESTMENTS

#### a) WISCONSIN DEFERRED COMPENSATION PROGRAM

If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	\$5,000 to \$50,000	More than \$50,000	Small Cap	\$5,000 to \$50,000	More than \$50,000	Bond	\$5,000 to \$50,000	More than \$50,000
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Mid Cap			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>			
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	Money Market		
Vanguard Target Retirement Income	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Large Cap			Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
			Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Fixed		
International			Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
BlackRock EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Wellington-Admiral Shares	<input type="checkbox"/>	<input type="checkbox"/>			

**b) OTHER INVESTMENTS** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

#### MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000 More than \$50,000

American Funds Washington Mutual R6

☒
☐

T. Rowe Price Strategy Balanced

☒
☐

#### STOCKS/OPTIONS/FUTURES

(check one) \$5,000 to \$50,000 More than \$50,000

#### BONDS

(check one) \$5,000 to \$50,000 More than \$50,000

#### LIMITED PARTNERSHIPS

(check one) \$5,000 to \$50,000 More than \$50,000

**WISCONSIN GOVERNMENTAL SECURITIES**

(check one) \$5,000 to \$50,000 More than \$50,000

☐☐☐☐

- 2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
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b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
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- 3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2014, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2014.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
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- 4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State
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- 5. NON-COMMERCIAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
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- 6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
Journey House	Milwaukee	WI	Board Member
National Governors Association	Washington	DC	Board Member

- 7. AGENT, REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

- 8. CREDITORS** List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
Bank of America	Wilmington	DE	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Barclay Card- Master Card	Wilmington	DE	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Green Tree	Radio City	SD	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Sears Master Card	Sioux Falls	SD	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Think Bank	Rochester	MN	<input checked="" type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

## Part B For calendar year 2014

- 9. EMPLOYERS** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2014.

Name of employer (If State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
American Lung Association	Brookfield	WI	Non-Profit organization
State of Wisconsin Governor's Office	Madison	WI	State Government

- 10. ADDITIONAL SOURCES OF INCOME** List other sources from which you or your family received income of \$1,000 or more in 2014.

Source of income	City	State
Penguin Sentinel	New York	NY

- 11. ENTERTAINMENT AND GIFTS** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2014.

Name of provider	City	State
see attached		

**12. HONORARIA AND EXPENSES** List, for 2014, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
See attached			

**FILING NOTES -or- COMMENTS**

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

**CERTIFICATION**

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2014. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing

Daytime phone # (608) 266-1212

1-23-2015 governor@wi.gov

Date

E-mail address

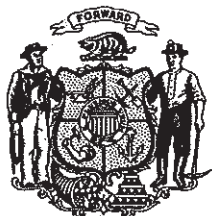
The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984;

Email: GABEthics@wi.gov; Fax: (608) 264-9319





## OFFICE OF GOVERNOR SCOTT WALKER

### Question 11. Entertainment and Gifts

The following chart lists individuals or organizations who presented gifts to Governor Scott Walker during 2014 where the value of such gifts may be greater than \$50. Though not required, the Governor has chosen to disclose the items received from those individuals or organizations. Each item was logged upon receipt and then placed or disposed of consistent with state law and Government Accountability Board Guidance.

Provider of Gift	City & State	Item Description
Messmer Catholic Schools	Milwaukee, WI	Calendar, Pen, USB drive, Pad of paper, Mug, Frame, 2 T-shirts, Scarf, Gloves
ORC Industries	La Crosse, WI	Snowshoes, Poles
Ann Garity	Helenville, WI	Painting, 3 Original WI Christmas ornaments
Jones Dairy Farm	Fort Atkinson, WI	Custom pocket knife
Ginseng Board of Wisconsin	Marathon City, WI	Photo book and book: "Wisconsin Ginseng"
Milwaukee Electric Tool Corp.	Brookfield, WI	Collection of pocket knives, 2 Jackets, Hand warmer
Hurley Chamber of Commerce	Hurley, WI	Hats, T-shirts, Flannel shirt, Cutting boards, Keychain, Sweatshirts, Cup, Wine, Pens, School jackets, Book, Chamber guide, Can cooler, Trail patch, Postcards, Pins, Stickers, Can holder, Backpack, Café gift certificate, Mugs, Coffee, Hand loomed rug, Historical poster, Iron County video, Book
Saukville and Ozaukee Chamber of Commerce	Saukville, WI	Oz-opoly Property Trading Game, Styrofoam Wisconsin, T-shirt, Water bottle, Mug, Face paint, 4 Rounds of golf, Chapstick, Photo history book, Hand sanitizer, Baskets, Keychain, MOJO scent stick
Cooperative Network Association	Madison, WI	Book: "Statewide: Wisconsin's Electric Cooperative 1936-2011"
USS Milwaukee Commissioning Committee	Milwaukee, WI	Book: "Honor Flight"
Menomonie Area Chamber of Commerce	Menomonie, WI	Bag of beans, Post-it notes, Hot cocoa, Syrup, Coffee, Band-Aids, Chocolate, Wine, Lens cleaning cloth, Beer, Cookbook, Cutting board, Cleaning pads
Signicast Investment Castings	Hartford, WI	Sweaters
Redgranite Correctional Institution	Redgranite, WI	Painting
Kids Matter, Inc.	Milwaukee, WI	Custom picture frame

Milwaukee Police Association	Milwaukee, WI	Plaque, BCM customized carbine rifle
Australian Consulate General	Chicago, IL	Book: "Australia: Our Island Paradise" and Book: "Rendezvous with Destiny"
North Central Technical College	Wausau, WI	Sweatshirt
Acuity Corporate	Sheboygan, WI	Roses, Company book, Challenge coin
Baird and Company	Madison, WI	Award
Technical Prospects, LLC	Appleton, WI	Notebooks, Mugs, Travel mugs
Governor of Arizona	Phoenix, AZ	Gift basket, Hot sauce, Salsa bowl, Salsa, Cactus jelly, Corn tortillas, Beans, Towels, Candy, Spoon, Chips, Cookbook
Polk County Information Center	Polk County, WI	Snack sticks, Dips, Sausage, Popcorn, Mug, Syrup, Cheese, Honey, Pancake mix, Rice, Wine
Lockheed Martin	Washington, DC	Picture of the USS Milwaukee
Door County Economic Development Corporation	Sturgeon Bay, WI	Apples, Juice, Cherries, Candy, Soap, Mustard, Hand scrub, Jam, Pickles, Salsa, Coffee, Cocoa, Chocolate covered cherries, Beer, Wine, T-shirt, Hat
Wisconsin Historical Society	Madison, WI	Books
Consul General of India	Chicago, IL	Books on India
Delilah Landerman	Holiday Island, AR	Books
Jeff Noard	Milwaukee, WI	8 Brewers tickets
Starting Point of Ozaukee	Grafton, WI	2 Tickets to fundraiser
Serve Wisconsin	Madison, WI	Hat, Mug, Pins, Sweater
Consulate General of Canada	Chicago, IL	Hat, Wine, Pin
United Alloy, Inc.	Janesville, WI	Hard hat, Shirts
Robert Koenings	Milwaukee, WI	Candy, Chocolates, Hot cocoa, Mug
Tim Musson	Rhineland, WI	Syrup
Milwaukee Area Technical College	Milwaukee, WI	Chessboard, T-shirt
Bergstrom Corporation	Neenah, WI	Green Bay Packers ties
Wisconsin State Fair	Milwaukee, WI	Cream puffs, Brownies
Sjostrom Construction	Hayward, WI	Hats
Dorothy Moore	Wauwatosa, WI	Challenge coin display case
ITT Technical Institute	Greenfield, WI	Shirt, Pen with jump drive
Bayland Buildings	Marinette, WI	Sweatshirt, Mugs, Hats, Grill tools
John Lignes	Apple Valley, MN	Bible, CD, Book
Her Majesty's Ambassador to the USA	Washington, DC	Book

Leslie Van Groll	Maribel, WI	Cheese, Sausage, Honey
UW Whitewater Football Team	Whitewater, WI	Jersey, T-shirt, Mugs, Paperweight
Al & Al's Stein Haus	Sheboygan, WI	Gift basket, Mugs, Chocolate, Schnapps, Nuts
Skyward, Inc.	Stevens Point, WI	Shovel, Hard hat, Model bulldozer
UW Whitewater Gymnastics Team	Whitewater, WI	T-shirts
Happy Schnapps Combo Band	Manitowoc, WI	CDs, DVDs, T-shirts, Decorated drum top
Madison Area Technical College	Madison, WI	Steel cut out of Wisconsin, T-shirt
National Federation of Independent Business	Madison, WI	Small Business Guard Award
Minister of Justice	Country of Georgia	Gold leaf book: "The Knight in the Tiger Skin"
L & L Exhibition Management, Inc.	Bloomington, MN	Tickets to the Madison Home Expo
Lactalis American Group, Inc.	Buffalo, NY	Basket of cheeses
Dr. Carl Toepel	Howards Grove, WI	Memorabilia frames, Political buttons, Stickers, Newspapers
Dickmann Manufacturing Company, Inc.	Grafton, WI	Wood plaques
FIS Global	Jacksonville, FL	Wine
Pacon Corporation	Appleton, WI	Mugs, Sketchbooks, Paper
Wisconsin Eye	Madison, WI	Fleece jackets
Governor's Office Staff	Madison, WI	Green Bay Packers jacket
Unknown	Unknown	Sun Prairie hooded sweatshirt, CD

### Question 12. Honoraria and Expenses

Payer	Amount of honorarium	Circumstances of receipt
Concordia University	\$500	Spoke at Graduation