

Projection of Annual Payments to be Received by the Indenture Trustee

<u>Year</u>	<u>IHS Global Consumption Forecast</u>	<u>Estimated OPM Consumption</u>	<u>Base Annual Payment</u>	<u>Inflation Adjustment</u>	<u>Volume Adjustment</u>	<u>Previously Settled States Reduction</u>	<u>Total Adjusted Annual Payments by OPMs</u>	<u>TSR Allocation</u>	<u>OPM Annual Payments</u>	<u>SPM Annual Payments</u>	<u>Total Annual Payments to Indenture Trustee</u>
2013	276,208,637,449	234,841,007,923									
2014	268,193,164,212	228,026,008,104									
2015	258,958,572,861	220,174,476,883	8,139,000,000	5,194,839,649	(6,802,860,538)	(799,220,444)	5,731,758,667	0.0595987%	3,416,053	223,570	3,639,623
2016	249,953,670,195	212,518,233,987	8,139,000,000	5,594,855,221	(7,229,113,740)	(796,009,647)	5,708,731,834	0.0595987%	3,402,329	222,672	3,625,001
2017	240,993,182,637	204,899,754,170	8,139,000,000	6,006,870,935	(7,669,127,728)	(792,583,393)	5,684,159,814	0.0595987%	3,387,684	221,713	3,609,398
2018	232,398,932,278	197,592,660,390	9,000,000,000	7,111,589,400	(8,987,728,928)	(788,373,895)	6,335,486,577	0.0595987%	3,775,867	243,866	4,019,732
2019	224,276,967,012	190,687,117,801	9,000,000,000	7,594,937,100	(9,507,195,868)	(784,376,699)	6,303,364,533	0.0595987%	3,756,722	242,629	3,999,352
2020	216,740,200,763	184,279,129,265	9,000,000,000	8,092,785,600	(10,035,600,867)	(780,995,113)	6,276,189,620	0.0595987%	3,740,526	241,583	3,982,110
2021	209,627,544,198	178,231,731,717	9,000,000,000	8,605,569,600	(10,569,105,955)	(778,701,979)	6,257,761,666	0.0595987%	3,729,544	240,874	3,970,418
2022	203,042,415,385	172,632,854,354	9,000,000,000	9,133,736,400	(11,112,116,770)	(777,059,241)	6,244,560,389	0.0595987%	3,721,676	240,366	3,962,042
2023	196,918,433,166	167,426,057,890	9,000,000,000	9,677,748,600	(11,660,936,331)	(776,527,227)	6,240,285,042	0.0595987%	3,719,128	240,201	3,959,329
2024	191,244,933,518	162,602,275,447	9,000,000,000	10,238,081,400	(12,217,143,612)	(776,983,784)	6,243,954,004	0.0595987%	3,721,314	240,342	3,961,657
2025	185,935,930,721	158,088,399,345	9,000,000,000	10,815,223,500	(12,780,591,287)	(778,499,301)	6,256,132,913	0.0595987%	3,728,573	240,811	3,969,384
2026	180,904,562,984	153,810,577,038	9,000,000,000	11,409,679,800	(13,353,818,691)	(780,848,632)	6,275,012,477	0.0595987%	3,739,825	241,538	3,981,363
2027	176,082,324,379	149,710,562,698	9,000,000,000	12,021,970,500	(13,939,713,758)	(783,769,748)	6,298,486,993	0.0595987%	3,753,815	242,442	3,996,257
2028	171,393,232,750	145,723,753,978	9,000,000,000	12,652,629,300	(14,540,811,451)	(787,041,178)	6,324,776,672	0.0595987%	3,769,484	243,453	4,012,937
2029	166,804,627,059	141,822,381,467	9,000,000,000	13,302,207,900	(15,160,227,544)	(790,379,162)	6,351,601,194	0.0595987%	3,785,471	244,486	4,029,957
2030	162,328,389,510	138,016,547,777	9,000,000,000	13,971,274,200	(15,799,678,584)	(793,656,584)	6,377,939,032	0.0595987%	3,801,168	245,500	4,046,668
2031	157,975,968,457	134,315,986,649	9,000,000,000	14,660,412,300	(16,459,195,039)	(796,934,713)	6,404,282,549	0.0595987%	3,816,868	246,514	4,063,382
2032	153,742,751,058	130,716,776,103	9,000,000,000	15,370,224,300	(17,138,776,835)	(800,280,189)	6,431,167,277	0.0595987%	3,832,891	247,549	4,080,440
2033	149,516,244,004	127,123,270,898	9,000,000,000	16,101,331,200	(17,839,079,143)	(803,689,230)	6,458,562,827	0.0595987%	3,849,218	248,603	4,097,822
2034	145,376,218,067	123,603,294,576	9,000,000,000	16,854,371,100	(18,565,670,628)	(806,616,188)	6,482,084,284	0.0595987%	3,863,237	249,509	4,112,746
2035	141,340,246,009	120,171,788,034	9,000,000,000	17,630,001,900	(19,315,767,971)	(809,441,891)	6,504,792,038	0.0595987%	3,876,771	250,383	4,127,153
2036	137,380,160,311	116,804,802,392	9,000,000,000	18,428,902,200	(20,089,162,861)	(812,264,489)	6,527,474,849	0.0595987%	3,890,289	251,256	4,141,545
2037	133,507,583,683	113,512,219,629	9,000,000,000	19,251,769,500	(20,887,821,647)	(814,943,565)	6,549,004,288	0.0595987%	3,903,120	252,084	4,155,205
2038	129,722,172,284	110,293,747,402	9,000,000,000	20,099,322,900	(21,711,859,044)	(817,546,003)	6,569,917,854	0.0595987%	3,915,585	252,889	4,168,474
2039	125,970,514,237	107,103,973,305	9,000,000,000	20,972,302,200	(22,561,962,617)	(820,077,583)	6,590,262,000	0.0595987%	3,927,709	253,673	4,181,382
2040	122,297,505,088	103,981,068,900	9,000,000,000	21,871,471,500	(23,441,706,865)	(822,227,289)	6,607,537,346	0.0595987%	3,938,005	254,337	4,192,343