



Why OMAGINE?

- Company has signed a Development Agreement with the Government of the Sultanate of Oman.
- OMAGINE Owns 75%; Royal Court Affairs Owns 25% of OMAGINE LLC, the project company in Oman
- To be developed on 245 acres of beachfront land on Gulf of Oman
- Estimated construction cost approximately \$2.5 Billion

About The Project

Omagine LLC, which is a 75% owned subsidiary of the company, was formed in Oman as a limited liability company in 2009 for the purpose of designing, developing, owning and operating the entire Omagine Project. The Omagine Site on which the Omagine Project will be developed consists of approximately 245 acres (equal to one million square meters) of prime beachfront land facing the Gulf of Oman just west of the capital city of Muscat and six (6) miles from Muscat International Airport.

Symbol: OMAG
Exchange: OTCQB

Close as of
02/07/2018:
\$0.069

52 week range
\$0.74-\$0.04

Shares
Outstanding:
23,093,084 as of
11/13/2017

For Investor
Relations
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Corporate:

The Empire State Building, 350 Fifth Avenue, New York, NY 10118

Transfer Agent:

Continental Stock Transfer & Trust Company

Development Agreement

Company recently announced that its 75% owned subsidiary, Omagine LLC has signed a Development Agreement with the Government of the Sultanate of Oman.



The Omagine Project is planned to be an integration of cultural, entertainment and residential components, including: hotels, commercial buildings, retail establishments and more than two thousand residences to be developed for sale. It will be developed on one million square meters (245 acres) of beachfront land facing the Gulf of Oman just west of the capital city of Muscat and approximately six miles from Muscat International Airport.

Our Esteemed Partner

Royal Court Affairs - (25% Shareholder of Omagine LLC)



The office of Royal Court Affairs (RCA) is an Omani organization that presently owns 25% of Omagine LLC. For more information on the Office of Royal Court Affairs see www.rca.gov.om.

12 Month Stock Chart



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